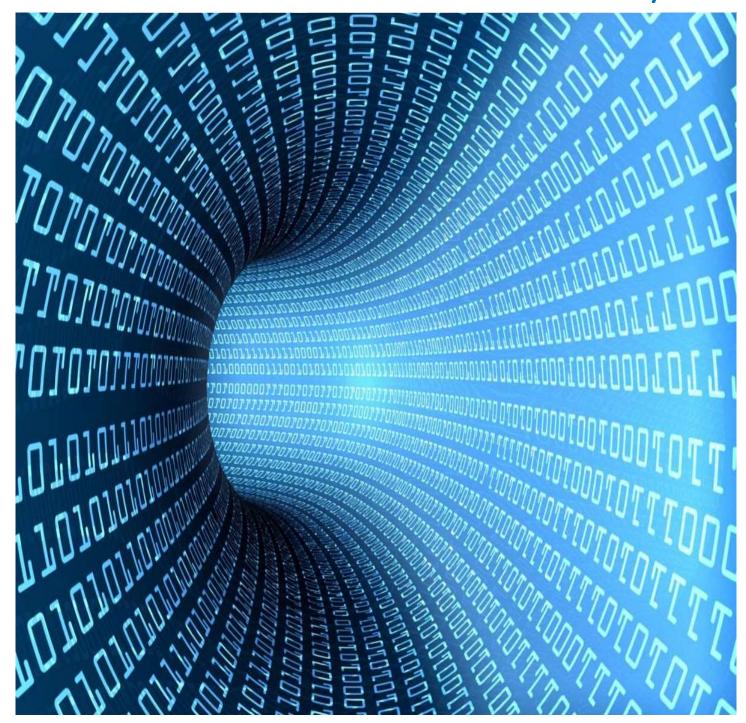


The results of the 2017 ICT survey





Preface

With the expanding and constant developments in today's digital world, the Central Bureau of Statistics Aruba held a survey in the months of November - December 2017 to gain more insight in the accessibility of modern Information and Telecommunications Technology (ICT) in Aruba and the use of ICT devices by the population of Aruba. The data collected also serves to gain insight into which groups do not have access to ICT devices as well as to gather information on how knowledgeable the population of Aruba is in relation to ICT related programs.

During a period of 4 weeks, surveyors visited households to collect data on the use of ICT. Based on a sample of 1200 households, interviews were held with all members of the household 5 years and older.

In addition to questions on the use of ICT, respondents were asked about their ICT skills and knowledge, the presence of ICT equipment in the household, the access to internet, the ownership and use of computers/laptops and mobile phones, and the frequency and purpose of using ICT devices.

This paper is an in-depth analysis of to the youth in Aruba aged 5 - 24 years and their skills and use of ICT devices and programs.

Youth in Aruba aged 5-24 years

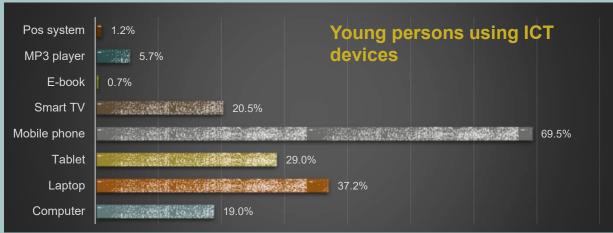




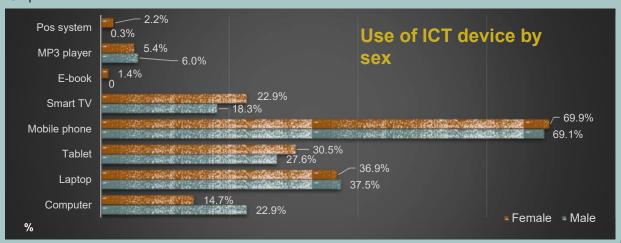


One of the main questions asked during the 2017 ICT survey was about the use of different ICT devices during the period of 3 months prior to the survey. The results are shown in the first graph below (graph 1), which indicates that the devices that were most predominantly used by young persons were mobile phones (69.5%), laptops (37.2%) and tablets (29.0%).

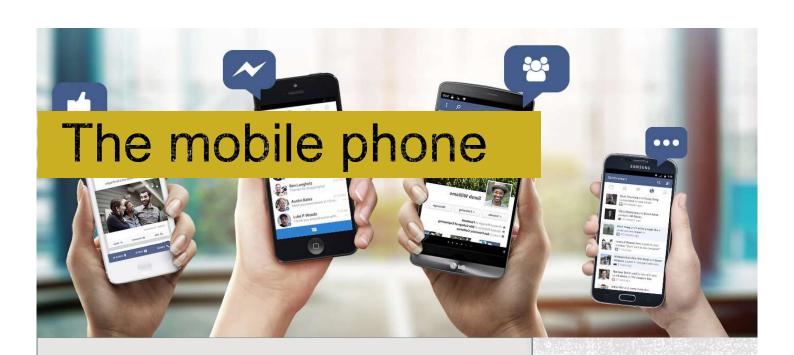
Analyzing the results by sex, graph 2 shows just small differences between the two sexes. Young males show a slightly higher use of computers, laptops and Mp3 devices, while young females had a higher use of all other devices.



Graph 1



Graph 2







OF ALL YOUNG MALES WERE MOBILE PHONE **USERS**

69.1% 69.9%

OF ALL YOUNG FEMALES WERE MOBILE PHONE **USERS**

Comparing young males that had used a mobile phone to all young males that had participated in the survey, 69.1% indicated that they had used a mobile phone. The percentage of young females using a mobile phone was 69.9%.

ALMOST 70% OF THE **YOUTH** IN **ARUBA USED A MOBILE PHONE**

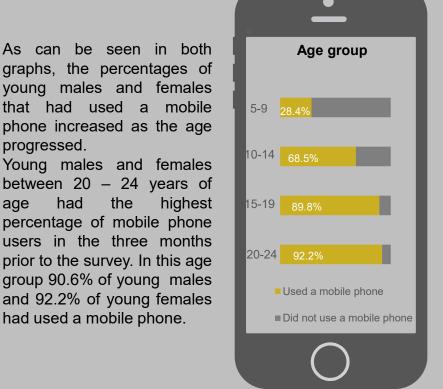




Male

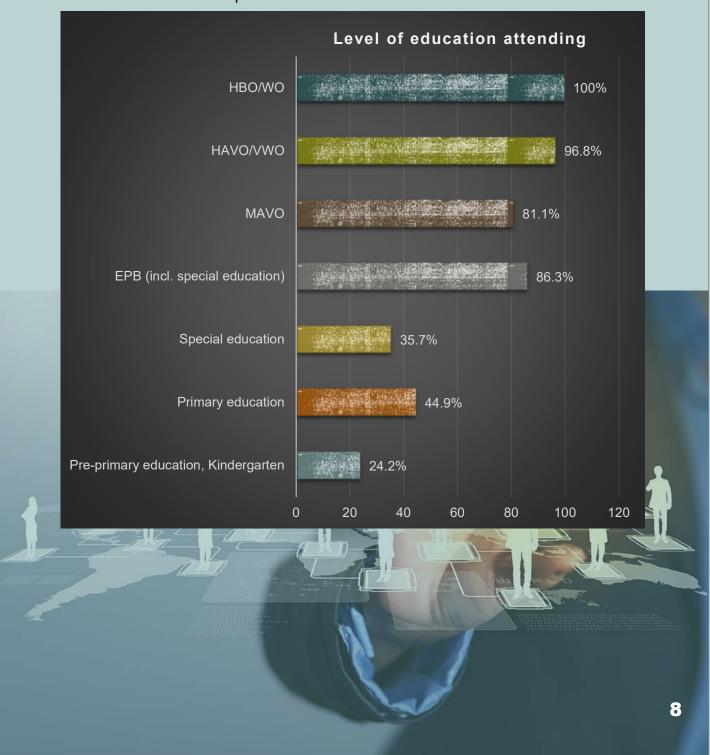
Age group 5-9 30.6% 10-14 69.2% 15-19 88.2% 20-24 90.6% Used a mobile phone Did not use a mobile phone

Female



School attending

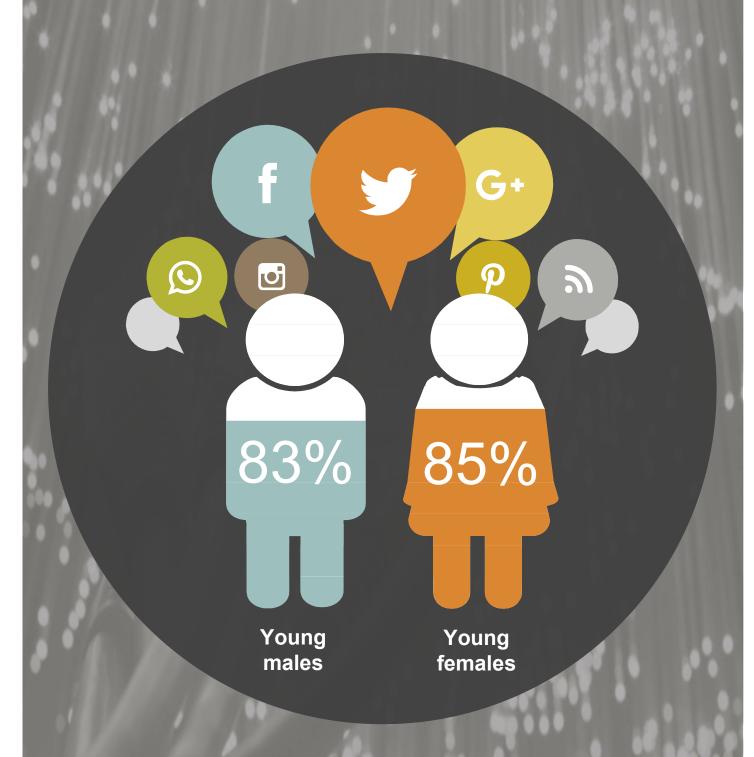
The results of the 2017 ICT survey indicated that the higher the level of education students were attending, the higher the percentages using a mobile phone. As many as 96.8% of all HAVO/VWO- and 100% of HBO/WO students had used a mobile phone. Worth mentioning is that 24.2% of all kindergarteners had also used a mobile phone.



Young Internet Users

The proportion of Youth in Aruba that had used (84%) internet the surpassed the proportion the World's Youth that were internet using the 2017, by percentage points

Internet use by sex

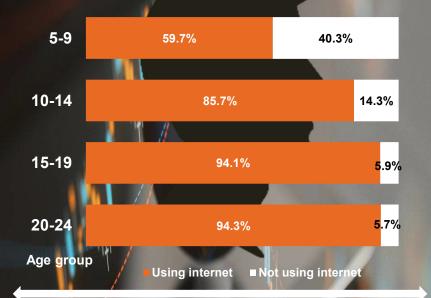


83% of young males and 85% of young females had

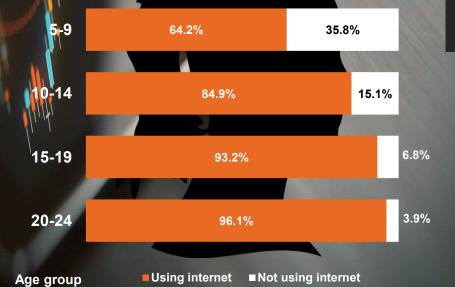
used the internet 3 months prior to the survey.

Males and females

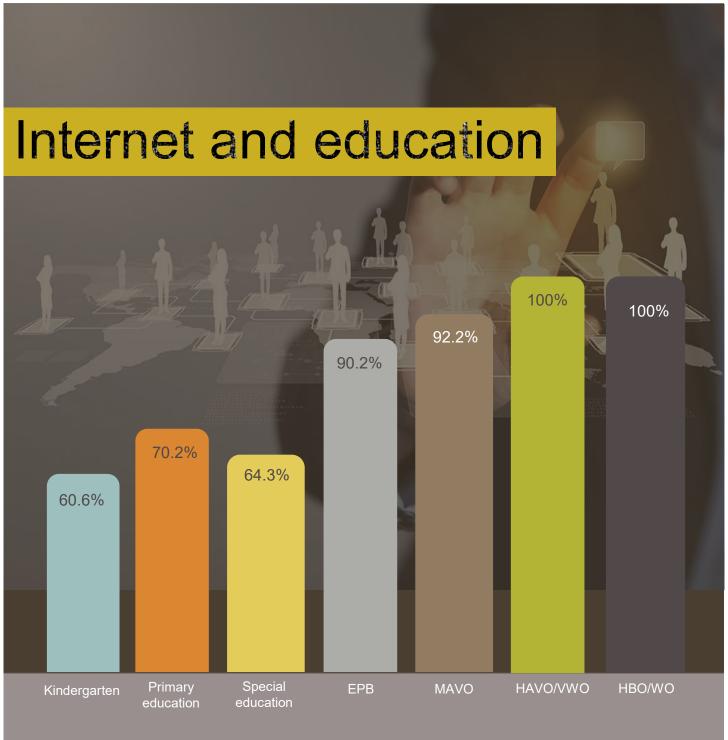
Young males using the internet



Young females using the internet



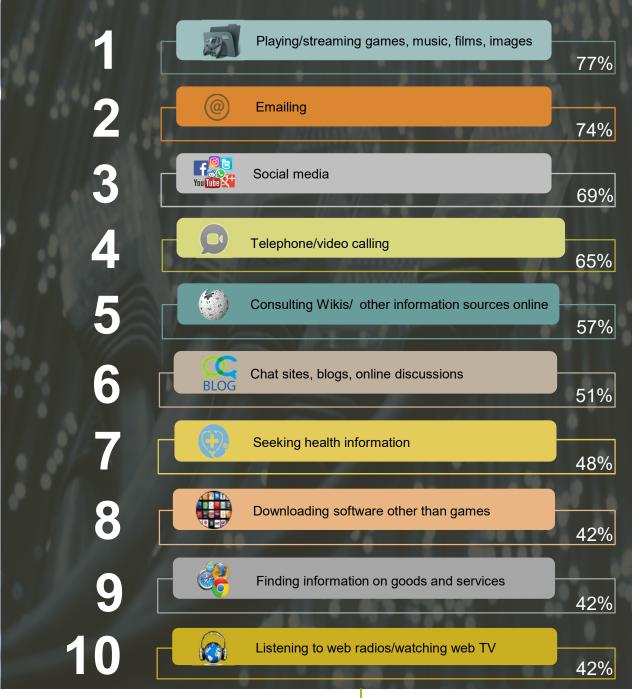
general, the proportions of young males and females using the internet according to their agegroups show verv small differences. Both males and young females in the age category 20 -24 years the had highest percentages of internet use. Of all young females aged 5 - 9 years, 64.2% had used the internet compared to 59.7% of all young males.



Level of education

Illustrated in the graph is the distribution of youth that attended school, by level of education and the percentages that had used the internet prior to the survey. The overall penetration rate is relatively high starting from Kindergarten (60.6%) up to HBO/VWO (100%).

Internet mostly used for...

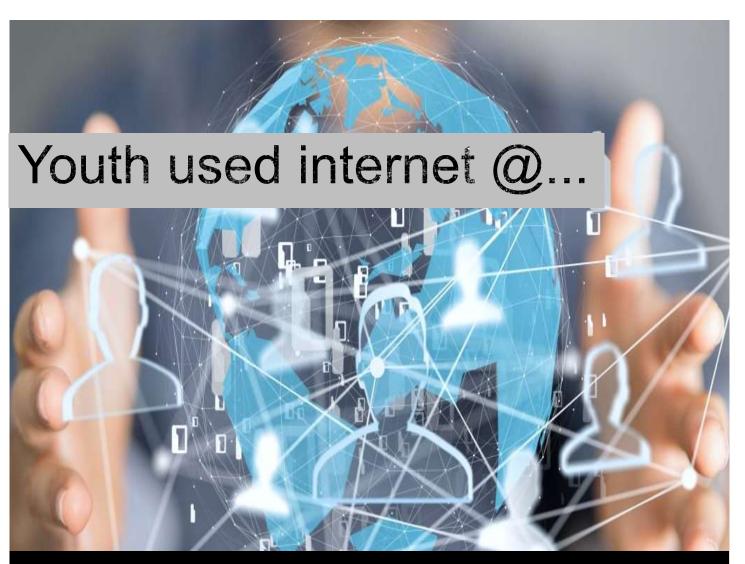


Games, Email, social media (Top 3) Web radio/web TV (8-9-10)

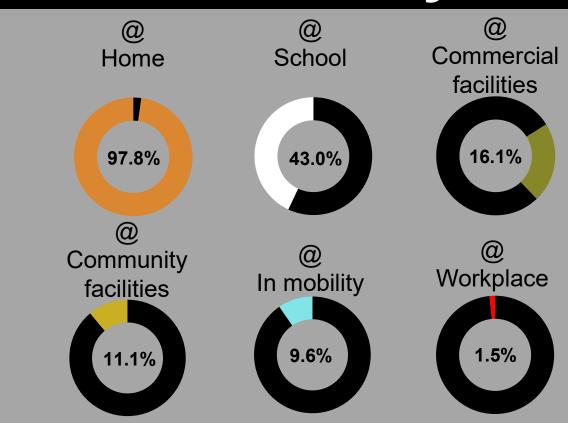
The internet was mostly used by young downloading/streaming people games, music, films and images (77%), followed by e-mailing (74%) and accessing social media sites (69%).

Listening to a web radio and or watching web TV, finding information on goods and services, downloading software other than games were number 8, 9 and 10 on the list of 'internet most used for' (42%).



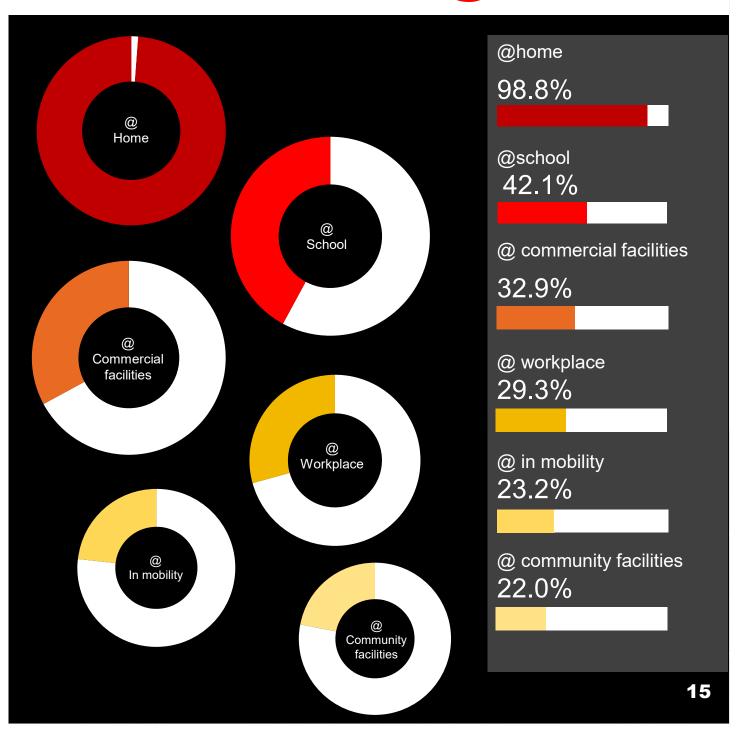


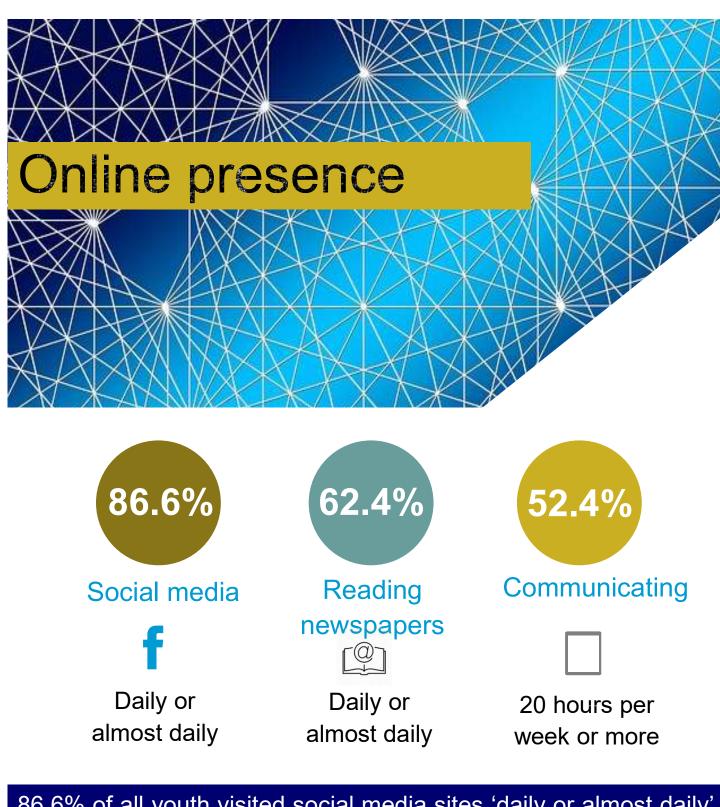
Youth 5-17 years



Youth 18-24 years

Used the internet @...

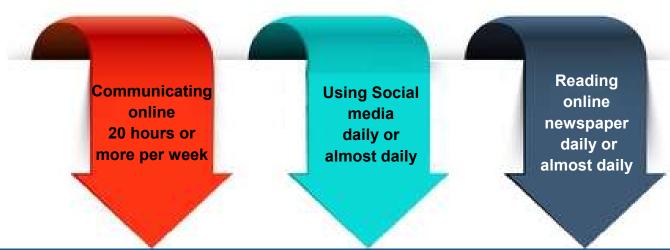




86.6% of all youth visited social media sites 'daily or almost daily', 62.4% read newspapers and news magazines daily or almost daily, and 52.4% spent 20 hours per week or more communicating online.







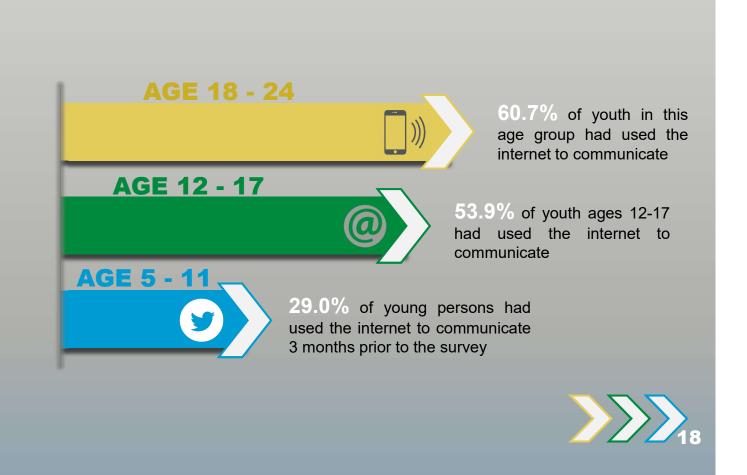
Males 51.2% 81.1% 57.0%

Females 53.5% 92.6% 67.0%

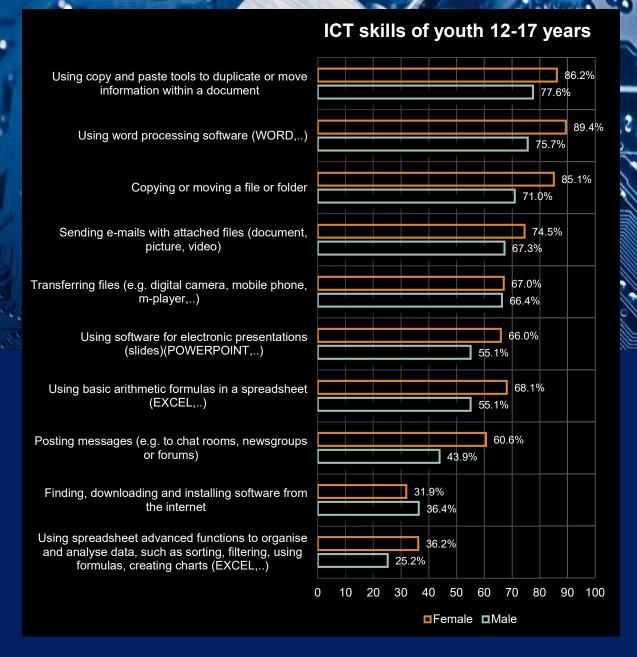
According to the results of the 2017 ICT survey, young females were more frequent users of the internet for communicating, using social media and reading news and news magazines online, compared to young males.



Communicating online

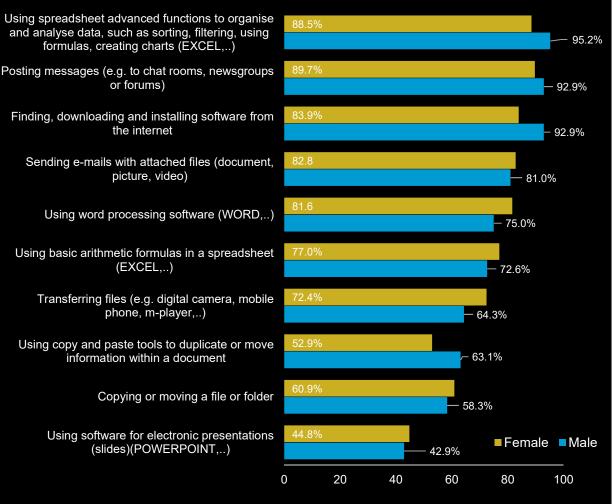


ICT skills



As can be seen in the graph, the percentage of young females ages 12-17 years with ICT skills was higher than that of males, except when it came down to 'Finding, downloading and installing software from the internet', where young males had a slight advantage (36.4%), compared to young females (31.9%).

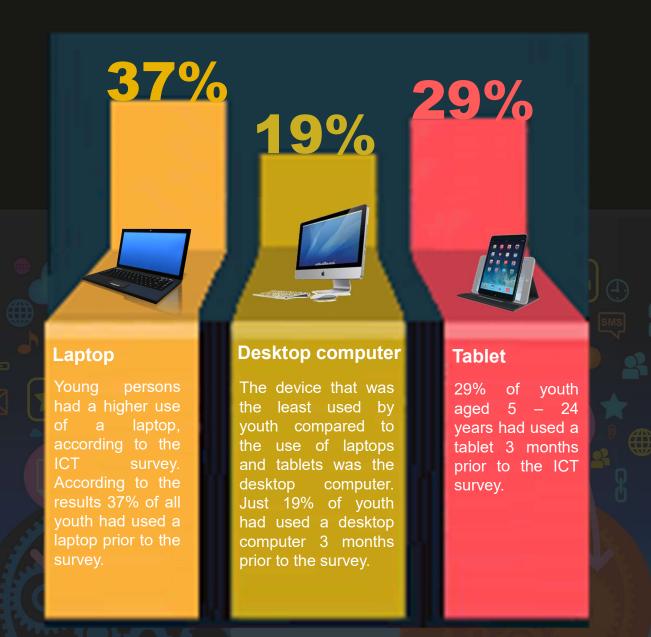




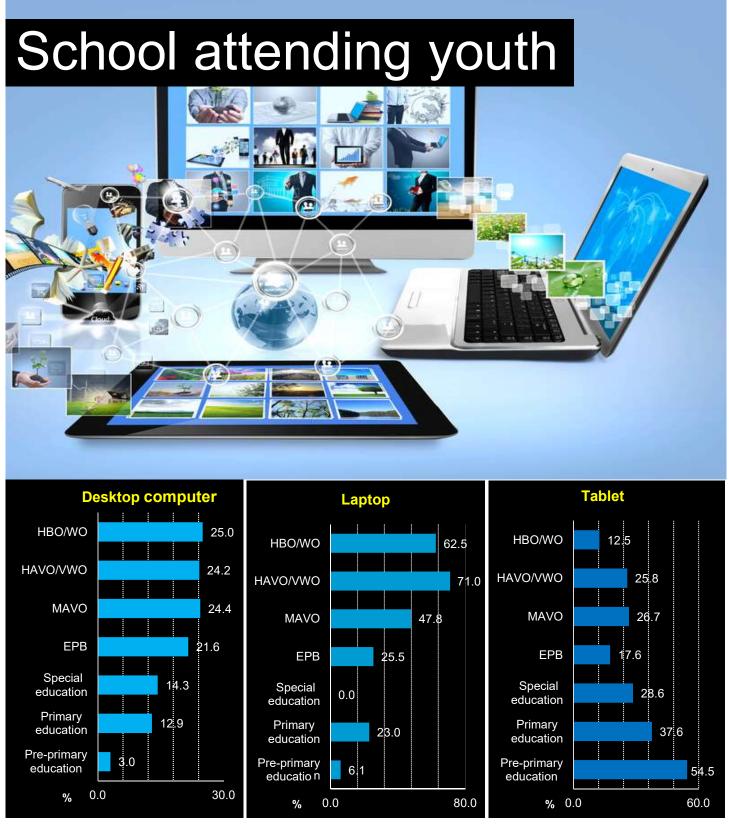
Other ICT skills The part of the last of □Male □Female 31.0% 21.8% 21.4% 21.4% **Youth** 13.8% 9.5% 18 6.9% 4.6% years and Computer Creating a web Installing or Modifying or programming using verifying the page replacing an a specialised configuration of operating system language software older. applications Comparing young males to young females, the results indicate that young males had the upper hand in computer programming, creating web pages, installing or replacing skills operating systems and modifying or verifying configuration

of software applications.

Desktop, laptop, tablet



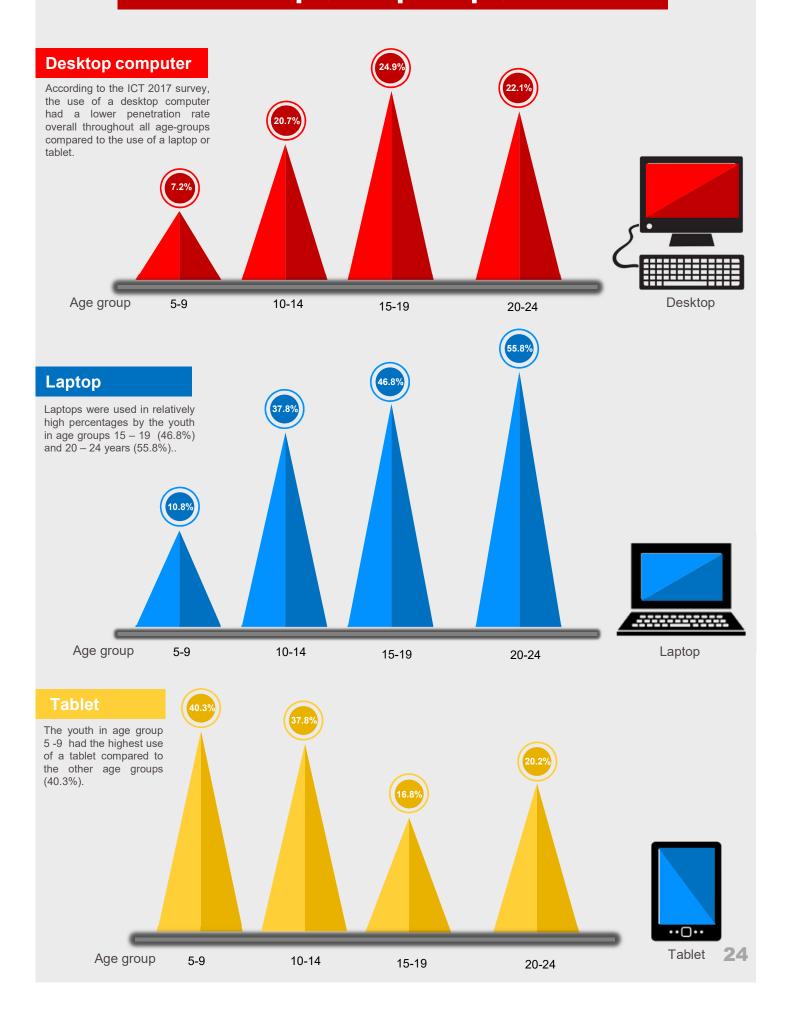
The youth of Aruba ages 5 – 24 years had a higher use of a laptop compared to a desktop and or tablet.



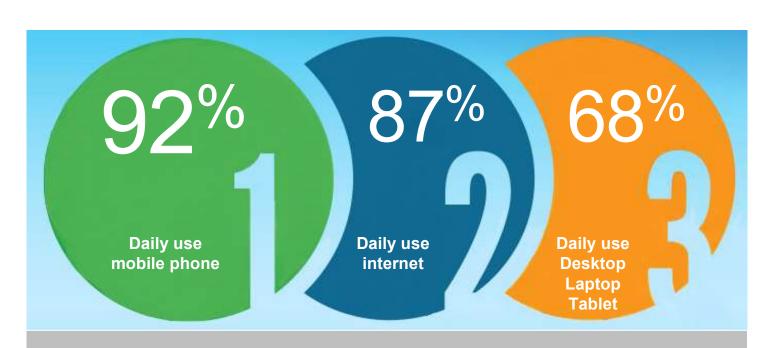
The first graph shows that HBO/WO students had the highest percentage use of the desktop computer (25%), compared to students from lower levels of education. In the second graph HAVO/VWO students had the highest use of a laptop (71.0%), followed by HBO/VWO students (62.5%). The results in the third graph show that 54.5% of youth in Pre-primary education and 37.6% in primary education had the highest percentage use of a tablet.



Desktop, laptop, tablet



Mobile phone, internet, tablet



- Almost 92% of young persons used a mobile phone daily
- The proportion of youth using a mobile phone 'at least once a week' (but not daily) was 7.2%
- The group that used a mobile phone 'less than once a week' was just 1.2%

- 87% of young persons were on the internet daily or almost daily
- The percentage of youth that used the internet at least once a week (but not daily) was 10.7%
- The group using the internet less than once a week was 2.3%
- The desktop computer, laptop and tablet were used daily or almost daily by almost 68% of all youth
- 25.7% had used these devices at least once a week (but not daily)
- 6.4% they had used the devices less than once a week

MOBILE PHONE

Daily/almost daily

91.6%

At least once a week (not daily)

7.2%

Less than once a week

1.2%

INTERNET

Daily/almost daily

87.1%

At least once a week (not daily)

10.7%

Less than once a week

2.3%

DESKTOP LAPTOP TABLET

Daily/almost daily

67.9%

At least once a week (not daily)

25.7%

Less than once a week

6.4%

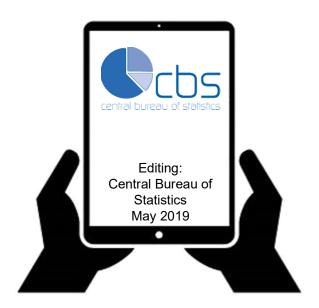
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Conclusion

The results of the 2017 ICT survey indicated that the devices that were predominantly used by youth in Aruba were the mobile phone (used by 69.5% of youth), the laptop (37.2%) and the tablet (29.0%). When comparing the sexes, 69.1% of young males had used a mobile phone 3 months prior to the survey, while for young females this percentage was 69.9%. Male and female youth aged 20-24 years had the highest percentage use of a mobile phone (males 90.6% and females 92.2%).

Internet use in Aruba by youth stood at a higher percentage (84%) when compared to the World's youth (70%). As many as 83% of young males in Aruba that participated in the survey used the internet 3 months prior to the survey and for young females this percentage was slightly higher (85%). The youth of Aruba mostly used the internet at home (98.8%) and 86.6% visited social media sites daily or almost daily.

The results also showed that the percentage of female youth aged 12-17 years with ICT skills was higher, in all but one skill (downloading and installing software from the internet), when compared to young males. Comparing the use of a desktop computer to that of a laptop and or a tablet, a higher percentage of youth used a laptop (37%). When taking a closer look at the school attending youth, the use of a laptop increased in students attending secondary education, while the use of a tablet decreased. The percentage of youth using a tablet was higher at the primary level of education. Based on the results from the ICT survey, we can conclude that the majority of youth who used a mobile phone, accessed the internet or used either a desktop computer, a laptop or a tablet, used it daily (92%, 87%, and 68%, respectively).



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