





### Highlights July 2013 in Review

#### Consumer Prices:

- Year over year inflation down by 2.8 percent
- Period average inflation at -3.1 percent in July 2013
- Price of gasoline fell with Afl. 0.03 per liter in July 2013
- Average price of diesel down by Afl. 0.02 in July 2013
- WTI crude oil price reached \$104.67 per barrel
- Brent (Europe) crude oil price at \$107.93 per barrel

#### Utilities:

- Total average water distribution up by 9.0 percent
- Average electricity distribution down by 7.3 percent

#### Foreign Trade:

- Import of goods up by 3.3 percent in July 2013
- Value of export up by 14.1 percent in July 2013

#### Tourism:

- Total stayover visitors rose by 8.7 percent in July 2013
- U.S. visitors up by 8.9 percent in July 2013
- Visitors from Venezuela rose by 20.9 percent
- Cruise passengers up by 111.0 percent in July 2013

#### Airport and Passenger Traffic:

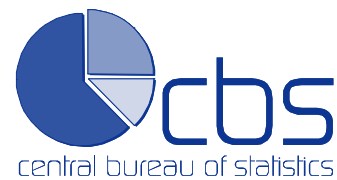
- Commercial landings up by 3.3 percent in July 2013
- Airport visitor arrivals up by 8.9 percent in July 2013

### Monthly Economic Indicators

| July 2013                              | % Change   |           |
|--|------------|-----------|
|  | Last Month | Last Year |
| <b>Consumer prices</b>                 |            |           |
| Total index                            | -0.1       | -2.8      |
| <b>Utilities</b>                       |            |           |
| Water consumption                      | 10.2       | 9.0       |
| Electricity distribution               | 3.0        | -7.3      |
| <b>Foreign trade</b>                   |            |           |
| Import                                 | 5.5        | 3.3       |
| Export                                 | 26.1       | 14.1      |
| <b>Government</b>                      |            |           |
| Total tax revenue                      | n.a.       | n.a.      |
| <b>Tourism</b>                         |            |           |
| Total stayover visitors                | 13.9       | 8.7       |
| USA                                    | 5.9        | 8.9       |
| Canada                                 | 27.3       | -4.8      |
| Venezuela                              | 25.6       | 20.9      |
| Colombia                               | -36.4      | 1.2       |
| Netherlands                            | 28.4       | -3.6      |
| <b>Cruise passenger arrivals</b>       | 37.3       | 111.0     |
| <b>Airport &amp; passenger traffic</b> |            |           |
| Commercial landings                    | 3.3        | 3.3       |
| Arrival visitors                       | 14.1       | 8.9       |

Source: Central Bureau of Statistics Aruba

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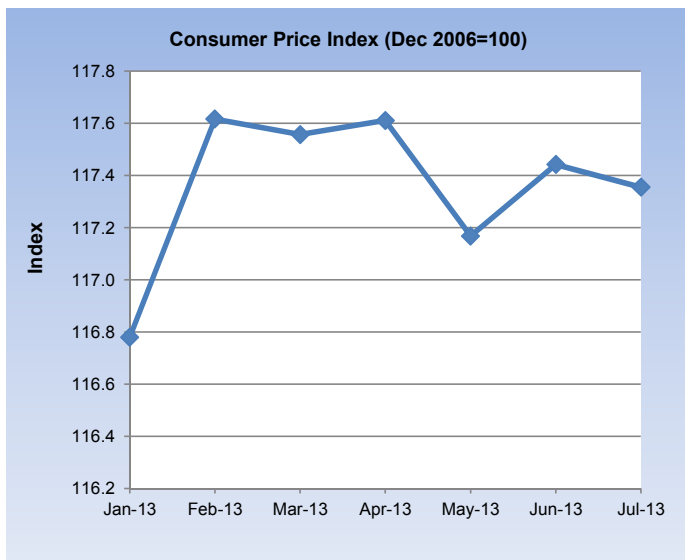
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## 1.1 Consumer Price Index

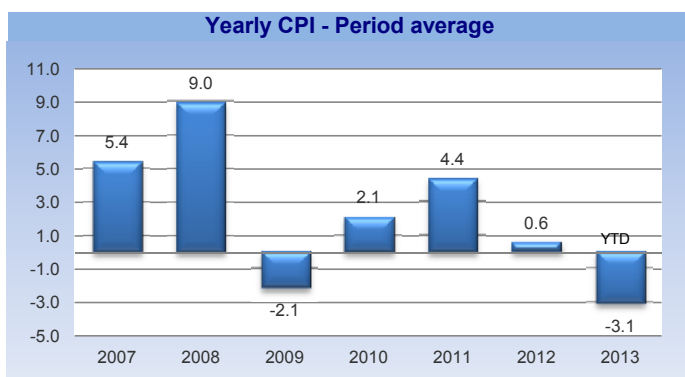


| Month                       | 2010  | 2011  | 2012  | 2013  |
|-----------------------------|-------|-------|-------|-------|
| <b>Consumer price index</b> |       |       |       |       |
| April                       | 114.8 | 118.8 | 121.9 | 117.6 |
| May                         | 115.0 | 120.1 | 121.8 | 117.2 |
| June                        | 114.5 | 120.1 | 121.2 | 117.4 |
| July                        | 114.6 | 120.3 | 120.7 | 117.4 |

| <b>Consumer price index monthly %-change</b> |      |     |      |      |
|--|------|-----|------|------|
| April  | 0.4  | 2.5 | 0.1  | 0.0  |
| May  | 0.2  | 1.1 | -0.1 | -0.4 |
| June   | -0.4 | 0.0 | -0.5 | 0.2  |
| July   | 0.1  | 0.2 | -0.4 | -0.1 |

| <b>Consumer price index annual %-change</b> |      |     |     |      |
|---|------|-----|-----|------|
| April                                       | 5.1  | 3.5 | 2.6 | -3.5 |
| May   | 4.7  | 4.4 | 1.4 | -3.8 |
| June  | 1.8  | 4.9 | 0.9 | -3.1 |
| July  | -0.1 | 5.0 | 0.4 | -2.8 |

| <b>Consumer price index period average</b> |     |     |     |      |
|--|-----|-----|-----|------|
| April                                      | 0.6 | 0.8 | 5.4 | -2.1 |
| May  | 1.3 | 0.8 | 5.2 | -2.5 |
| June                                       | 1.7 | 1.1 | 4.8 | -2.8 |
| July                                       | 1.9 | 1.5 | 4.4 | -3.1 |



### Key points

In July 2013, the total consumer price index decreased by 0.1 percent compared to the previous month. With the exception of Recreation & culture (+1.0%), Health (+0.2%), Communications (+0.2%), Restaurants & hotels (+0.1%), Housing (+0.1%) and Miscellaneous goods & services (+0.1%), price decreases were recorded for the sectors Food & non-alcoholic beverages (-0.8%), Household operation (-0.8%), Clothing & footwear (-0.3%), Transport (-0.2%) and Alcoholic beverages & tobacco (-0.1%). At the end of July 2013, the twelve-month average rate of inflation was at -3.1 percent, down from 4.4 percent recorded at the end of July 2012.

On a yearly basis, consumer prices fell with 2.8 percent in July 2013. Major price decreases were recorded in the following sectors:

1. **Housing**; In July 2013, average prices in the Housing sector fell with 10.3 percent compared to July 2012, particularly as a result of decreases in the prices of Electricity, gas & other fuels (-15.3%) and Water supply & misc. services related to dwellings (-27.0%).

2. **Clothing & footwear**; Compared to July 2012, prices of Clothing & footwear decreased by 8.0 percent in July 2013, mainly as a result of decreases in the average prices of Clothing (-8.2%) and Footwear (-5.8%).

3. **Household operation**; Average prices in the Household operation sector fell with 1.4 percent in July 2013. Lower prices were recorded for Furniture, furnishings, carpets & other floor coverings (-6.6%), Household textiles (-9.9%), Household appliances (-3.6%) and Glassware, tableware & household utensils (-5.2%).

### Related statistics in this bulletin

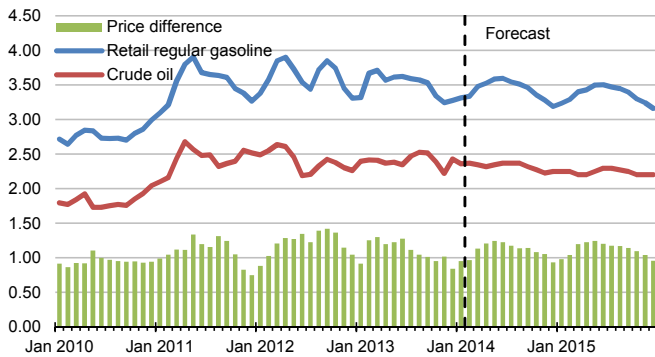
- 1.2 International aspects
- 2.1 Utilities
- Corresponding tables

### Related statistics publications

- Consumer price index
- Economic profile
- Statistical yearbook

## 1.2 International aspects

### U.S. Gasoline and Crude Oil Prices dollars per gallon



Crude oil price is composite refiner acquisition cost. Retail prices include state

Source: Short-Term Energy Outlook, October 2013

| Month  | Apr-13 | May-13 | Jun-13 | Jul-13 |
|--|--------|--------|--------|--------|
| <b>Consumer price index monthly %-change</b> |        |        |        |        |
| United States                                | -0.1   | 0.2    | 0.2    | 0.0    |
| Netherlands                                  | 0.1    | 0.0    | -0.4   | 0.8    |
| Curacao                                      | 0.6    | -0.5   | -0.5   | -0.8   |
| Aruba  | 0.0    | -0.4   | 0.2    | -0.1   |

### Gasoline, diesel and world crude oil prices

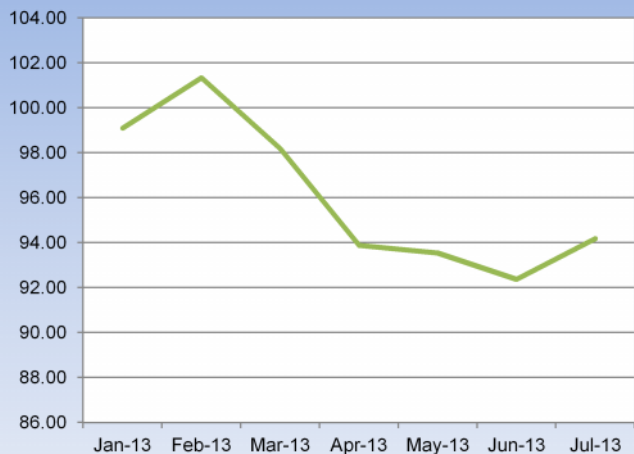
#### United States

|                              |        |        |        |        |
|------------------------------|--------|--------|--------|--------|
| Gasoline (\$/gal)            | 3.57   | 3.61   | 3.63   | 3.59   |
| Diesel (\$/gal)              | 3.93   | 3.87   | 3.85   | 3.87   |
| <b>Crude oil (\$/barrel)</b> |        |        |        |        |
| WTI - Cushing, OKI           | 92.02  | 94.51  | 95.77  | 104.67 |
| Brent, Europe                | 102.25 | 102.56 | 102.92 | 107.93 |

### Export price monthly %-change

|     |      |      |      |      |
|-----|------|------|------|------|
| USA | -0.6 | -0.5 | -0.1 | -0.2 |
|-----|------|------|------|------|

### Average Heavy Fuel Oil price in \$



\* Non-Resident Air Arrivals

\*\* Non-Resident Hotel registrations only

### Key points

The average WTI crude oil price reached \$104.67 per barrel in July 2013, which is \$8.90 per barrel higher than the previous month. The Brent (Europe) crude oil rose by \$5.01 per barrel, reaching \$107.93 per barrel in July 2013.

| Month                               | Period  | Tourists  | %-Ch |
|-------------------------------------|---------|-----------|------|
| <b>Latest tourist arrivals 2013</b> |         |           |      |
| Anguilla                            | Jan-Aug | 51,300    | 6.6  |
| Antigua & Barbuda                   | Jan-Jul | 149,464   | -5.4 |
| Aruba                               | Jan-Aug | 641,358   | 5.9  |
| Bahamas                             | Jan-Jun | 730,988   | -7.3 |
| Belize                              | Jan-Aug | 215,234   | 8.7  |
| Barbados                            | Jan-Aug | 352,895   | -6.7 |
| Cayman Islands                      | Jan-Jul | 226,291   | 5.9  |
| Cuba                                | Jan-Aug | 1,994,392 | -1.3 |
| Curacao                             | Jan-Jul | 250,601   | 5.3  |
| Dominican Republic*                 | Jan-Aug | 3,307,568 | 1.4  |
| Jamaica                             | Jan-Jul | 1,264,940 | -1.3 |
| Martinique                          | Jan-Jul | 310,874   | 1.0  |
| U.S. Virgin Islands                 | Jan-Aug | 517,149   | -5.5 |
| St. Maarten                         | Jan-Jun | 258,464   | 1.4  |
| British Virgin Islands              | Jan-Jul | 252,410   | 4.0  |

### Related statistics in this bulletin

■ 1.1 Consumer price index

■ 2.1 Utilities

■ 5 Tourism

■ Corresponding tables

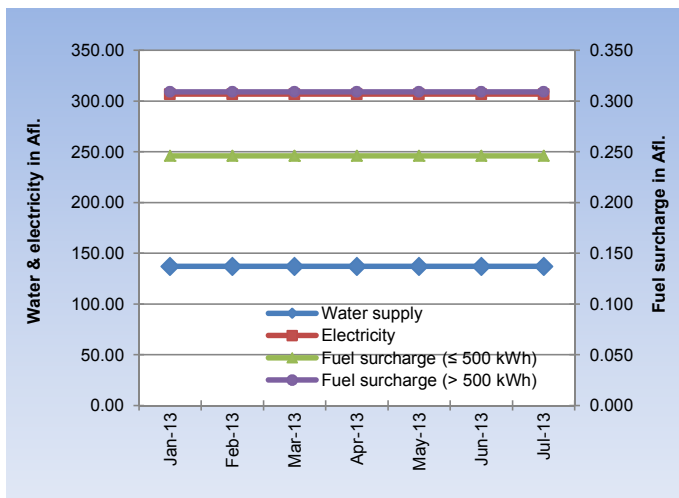
### Related statistics publications

■ Consumer price index

■ Economic profile

Source: Energy Information Administration, Bureau of labor statistics, Caribbean Tourism Organization

## 2.1 Utilities



Apr-13 May-13 Jun-13 Jul-13

### Utility prices in Afl.

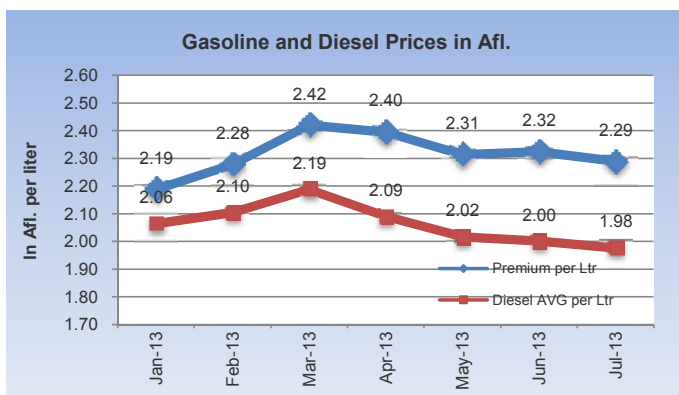
|                           | Apr-13 | May-13 | Jun-13 | Jul-13 |
|---------------------------|--------|--------|--------|--------|
| Electricity               | 306.75 | 306.75 | 306.75 | 306.75 |
| Gasoline                  | 2.40   | 2.31   | 2.32   | 2.29   |
| Water                     | 137.05 | 137.05 | 137.05 | 137.05 |
| Diesel                    | 2.09   | 2.02   | 2.00   | 1.98   |
| Fuel surcharge (≤ 500kWh) | 0.246  | 0.246  | 0.246  | 0.246  |
| Fuel surcharge (> 500kWh) | 0.309  | 0.309  | 0.309  | 0.309  |

### Utility prices monthly %-change

|                           | Apr-13 | May-13 | Jun-13 | Jul-13 |
|---------------------------|--------|--------|--------|--------|
| Electricity               | 0.0    | 0.0    | 0.0    | 0.0    |
| Gasoline                  | -1.0   | -3.4   | 0.4    | -1.5   |
| Water                     | 0.0    | 0.0    | 0.0    | 0.0    |
| Diesel                    | -4.5   | -3.5   | -0.7   | -1.2   |
| Fuel surcharge (≤ 500kWh) | 0.0    | 0.0    | 0.0    | 0.0    |
| Fuel surcharge (> 500kWh) | 0.0    | 0.0    | 0.0    | 0.0    |

### Utility prices annual %-change

|                           | Apr-13 | May-13 | Jun-13 | Jul-13 |
|---------------------------|--------|--------|--------|--------|
| Electricity               | -15.6  | -15.6  | -15.6  | -15.6  |
| Gasoline                  | -5.1   | -8.3   | -1.2   | 2.4    |
| Water                     | -29.9  | -29.9  | -29.9  | -29.9  |
| Diesel                    | -4.9   | -7.2   | -2.2   | 3.1    |
| Fuel surcharge (≤ 500kWh) | -24.3  | -24.3  | -24.3  | -24.3  |
| Fuel surcharge (> 500kWh) | -19.7  | -19.7  | -19.7  | -19.7  |



CPI USA: seasonally unadjusted

<sup>1</sup> Based on an average electricity consumption of 725.5 kWh per month.

<sup>2</sup> Based on an average per household

## Key points

In July 2013, the price of gasoline decreased by Afl. 0.03 per liter compared to June 2013, reaching Afl. 2.29 per liter. The average price of diesel fell with Afl. 0.02 per liter, reaching Afl. 1.98 per liter in July 2013. The average prices per household of water and electricity remained unchanged when compared to the previous month.

### Prices of utilities in Aruba during August 2013

|                          | Price change | Impact on CPI |
|--------------------------|--------------|---------------|
| Electricity <sup>1</sup> | 0.0%         | 0.00          |
| Gasoline (premium)       | 4.6%         | 0.30          |
| Water <sup>2</sup>       | 0.0%         | 0.00          |
| Diesel                   | 3.3%         | 0.01          |
| <b>Total impact</b>      |              | <b>0.31</b>   |

Source: Central Bureau of Statistics Aruba

Disregarding any other important fluctuations in prices over the month of August 2013, price movement of gasoline and diesel during the month of August 2013 affects the consumer price index of August 2013 by 0.31.

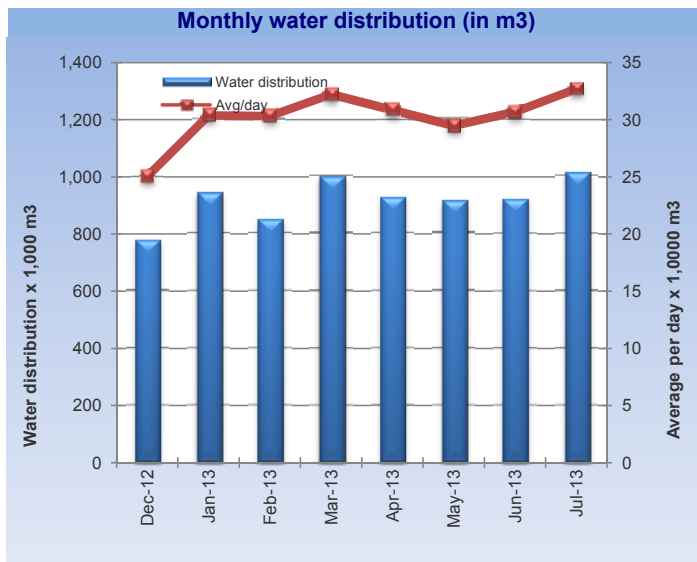
## Related statistics in this bulletin

- 2.2 Water and electricity distribution
- Corresponding tables

## Related statistics publications

- Consumer price index
- Economic profile
- Statistical yearbook

## 2.2 Water distribution



| Month | 2010 | 2011 | 2012 | 2013 |
|-------|------|------|------|------|
|-------|------|------|------|------|

### Average water distribution (m<sup>3</sup>)

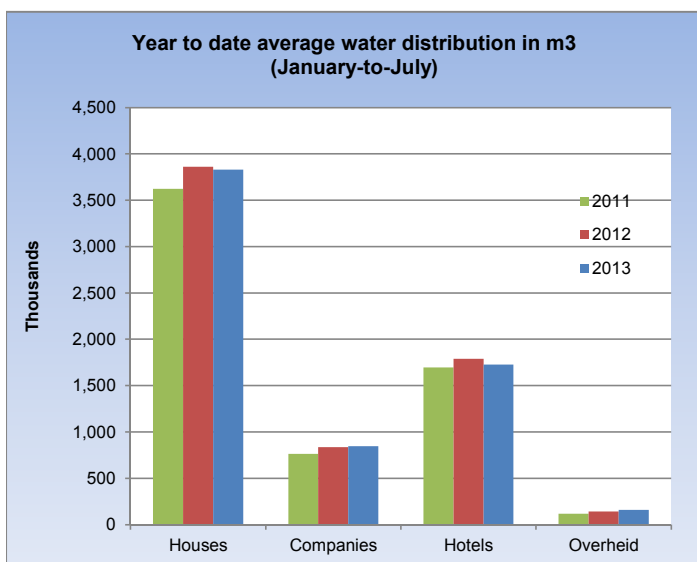
| Month | 2010      | 2011    | 2012    | 2013      |
|-------|-----------|---------|---------|-----------|
| April | 830,704   | 905,173 | 891,761 | 925,734   |
| May   | 1,021,219 | 890,700 | 891,263 | 913,317   |
| June  | 984,127   | 825,874 | 886,569 | 920,062   |
| July  | 866,280   | 918,746 | 930,362 | 1,013,651 |

### Average water distribution monthly %-change

| Month | 2010  | 2011 | 2012 | 2013 |
|-------|-------|------|------|------|
| April | -22.1 | -7.4 | -5.3 | -7.3 |
| May   | 22.9  | -1.6 | -0.1 | -1.3 |
| June  | -3.6  | -7.3 | -0.5 | 0.7  |
| July  | -12.0 | 11.2 | 4.9  | 10.2 |

### Average water distribution annual %-change

| Month | 2010  | 2011  | 2012 | 2013 |
|-------|-------|-------|------|------|
| April | -14.0 | 9.0   | -1.5 | 3.8  |
| May   | 3.2   | -12.8 | 0.1  | 2.5  |
| June  | -3.6  | -16.1 | 7.3  | 3.8  |
| July  | -10.3 | 6.1   | 1.3  | 9.0  |



### Key points

In July 2013, the average water distribution in Aruba (houses, companies, hotels, government) increased by 9.0 percent compared to July 2012. Water usage increases has been recorded for all sectors, particularly, Government (+98.7%), Companies (+16.4%), Hotels (+6.7%) and Houses (+5.0%).

In the January-to-July period of 2013, the average water distribution declined by 1.0 percent compared to the similar period of 2012.

### Average water distribution (in m<sup>3</sup>)\*

| July 2013    |                  | % Change since |            |              |
|--------------|------------------|----------------|------------|--------------|
|              |                  | last month     | last year  | YTD % change |
| Houses       | 569,781          | 5.5            | 5.0        | -0.9         |
| Companies    | 133,192          | 5.1            | 16.4       | 1.2          |
| Hotels       | 269,784          | 17.1           | 6.7        | -3.4         |
| Government   | 40,894           | 78.5           | 98.7       | 10.7         |
| <b>Total</b> | <b>1,013,651</b> | <b>10.2</b>    | <b>9.0</b> | <b>-1.0</b>  |

Source: WEB Aruba N.V., Central Bureau of Statistics Aruba

\* Calculation of drink water distribution in Aruba (in m<sup>3</sup>) is based on an average water distribution per month, excluding the distribution to Valero and vessels.

### Related statistics in this bulletin

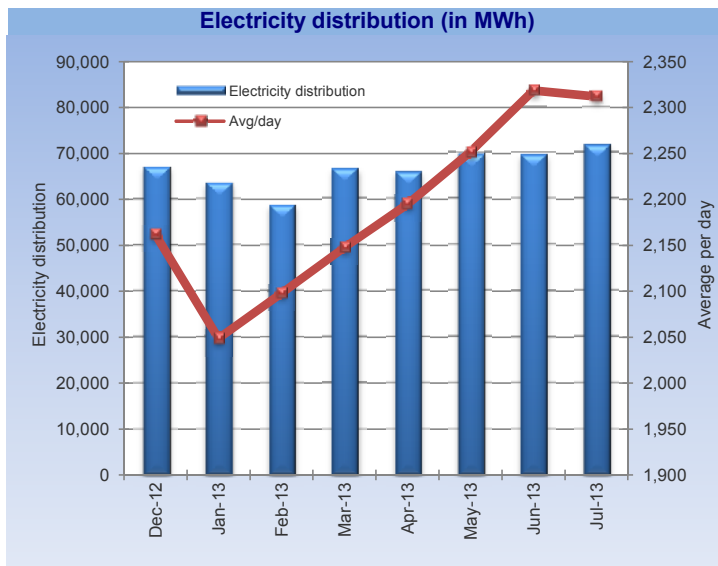
- 2.3 Electricity distribution
- Corresponding tables

### Related statistics publications

- Economic profile
- Statistical yearbook



## 2.3 Electricity distribution



| Month | 2010 | 2011 | 2012 | 2013 |
|-------|------|------|------|------|
|-------|------|------|------|------|

### Average electricity distribution (MWh)

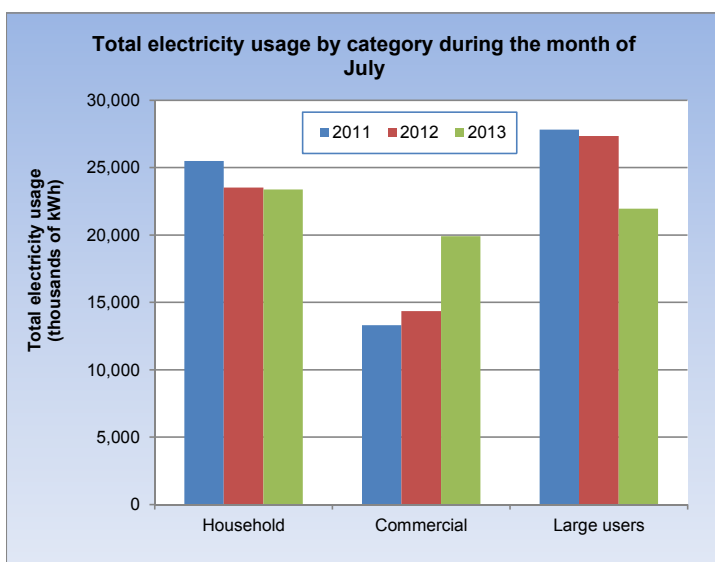
|       |        |        |        |        |
|-------|--------|--------|--------|--------|
| April | 69,741 | 64,463 | 64,812 | 65,850 |
| May   | 73,399 | 71,077 | 71,265 | 69,799 |
| June  | 73,140 | 71,641 | 66,234 | 69,560 |
| July  | 74,979 | 72,734 | 77,300 | 71,671 |

### Average electricity distribution monthly %-change

|       |      |      |      |      |
|-------|------|------|------|------|
| April | -1.8 | 0.0  | 7.4  | -1.1 |
| May   | 5.2  | 10.3 | 10.0 | 6.0  |
| June  | -0.4 | 0.8  | -7.1 | -0.3 |
| July  | 2.5  | 1.5  | 16.7 | 3.0  |

### Average electricity distribution annual %-change

|       |     |      |      |      |
|-------|-----|------|------|------|
| April | 6.9 | -7.6 | 0.5  | 1.6  |
| May   | 6.5 | -3.2 | 0.3  | -2.1 |
| June  | 6.1 | -2.0 | -7.5 | 5.0  |
| July  | 5.3 | -3.0 | 6.3  | -7.3 |



Source: WEB Aruba N.V., ELMAR N.V.

### Key points

In July 2013, electricity in MWh supplied to Elmar fell with 7.3 percent compared to July 2012, in contrast to an increase of 6.3 percent recorded during the similar period one year earlier.

### Electricity Consumption (MWh)

|                         | May-13        | Jun-13        | Jul-13        |
|-------------------------|---------------|---------------|---------------|
| Household               | 23,674        | 24,669        | 23,374        |
| Usage per connection    | 597.0         | 620.9         | 587.3         |
| Commercial              | 18,801        | 18,540        | 19,903        |
| Large users             | 21,409        | 20,984        | 21,951        |
| Streetlights            | 348           | 349           | 349           |
| Signage                 | 109           | 104           | 105           |
| Churches, schools, etc. | 1,156         | 1,178         | 970           |
| <b>Total</b>            | <b>65,497</b> | <b>65,824</b> | <b>66,651</b> |

### Electricity Generation (MWh)

| Year | Valero | Windpark |
|------|--------|----------|
| 2011 | 2,260  | 76,526   |
| 2012 | 1,725  | 89,072   |
| 2013 | 2,165  | 98,283   |

January-to-July period

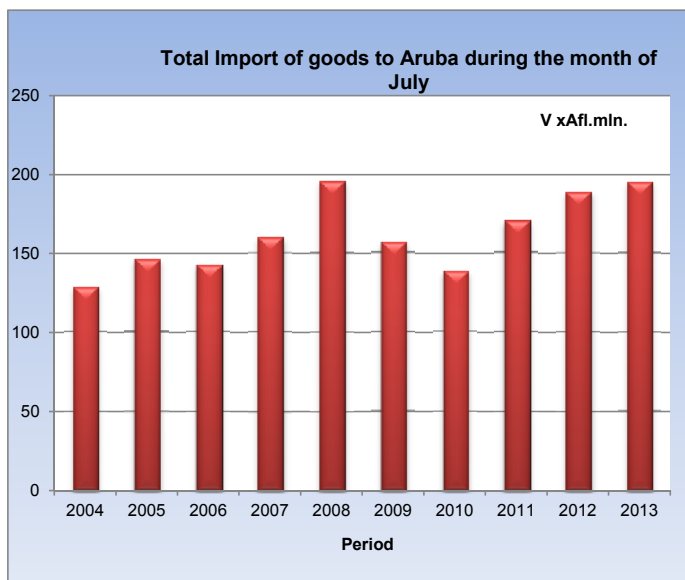
### Related statistics in this bulletin

- 2.2 Water distribution
- Corresponding tables

### Related statistics publications

- Economic profile
- Statistical yearbook

### 3 Foreign trade



| July 2013 | Vx1,000 Afl. | Monthly % Ch | Yearly % Ch | YTD % Ch |
|-----------|--------------|--------------|-------------|----------|
|-----------|--------------|--------------|-------------|----------|

#### Total import of goods to Aruba by commodity group

|  |                |            |            |            |
|--|----------------|------------|------------|------------|
| 1. Agriculture products                    | 58,574         | -19.3      | -11.2      | 9.1        |
| 2. Mineral chemical and related products   | 39,331         | 17.9       | 6.3        | -6.0       |
| 3. Textiles, pearls and precious stones    | 15,572         | 1.2        | 8.9        | 10.4       |
| 4. Metal products, machinery and equipment | 39,929         | 15.4       | -2.3       | -3.8       |
| 5. Other transportable goods               | 41,312         | 44.3       | 36.0       | 18.0       |
| <b>Total Import</b>                        | <b>194,718</b> | <b>5.5</b> | <b>3.3</b> | <b>4.4</b> |

#### Total export of goods from Aruba by commodity group

|  |               |             |             |             |
|--|---------------|-------------|-------------|-------------|
| 1. Agriculture products                    | 19,283        | 23.1        | -7.0        | 0.8         |
| 2. Mineral chemical and related products   | 1,285         | 53.2        | 306.8       | 121.4       |
| 3. Textiles, pearls and precious stones    | 1,436         | -67.8       | 1.8         | 50.7        |
| 4. Metal products, machinery and equipment | 1,676         | -17.4       | 11.7        | -1.8        |
| 5. Other transportable goods               | 6,751         | 498.0       | 148.9       | 49.1        |
| <b>Total Export</b>                        | <b>30,431</b> | <b>26.1</b> | <b>14.1</b> | <b>10.2</b> |



Source: Customs Aruba, Central Bureau of Statistics Aruba

#### Key points

In July 2013, the total import of merchandise to Aruba increased by 3.3 percent compared to July 2012. With the exception of Agriculture products (-11.2%) and Metal products, machinery & equipment (-2.3%), import increases were recorded for Other transportable goods (+36.0%), Textiles, pearls & precious stones (+8.9%) and Mineral, chemical & related products (+6.3%).

In the January-to-July period of 2013, the total import of goods to Aruba expanded by 4.4 percent compared to the similar period of 2012.

Compared to July 2012, the total exports of goods from Aruba increased by 14.1 percent in July 2013. With the exception of Agriculture products (-7.0%), export increases have been recorded for all commodity groups, particularly, Mineral, chemical & related products (+306.8%), Other transportable goods (+148.9%), Metal products, machinery & equipment (+11.7%) and Textiles, pearls & precious stones (+1.8%).

In the January-to-July period of 2013, total export of goods from Aruba rose by 10.2 percent compared to the similar period of 2012.

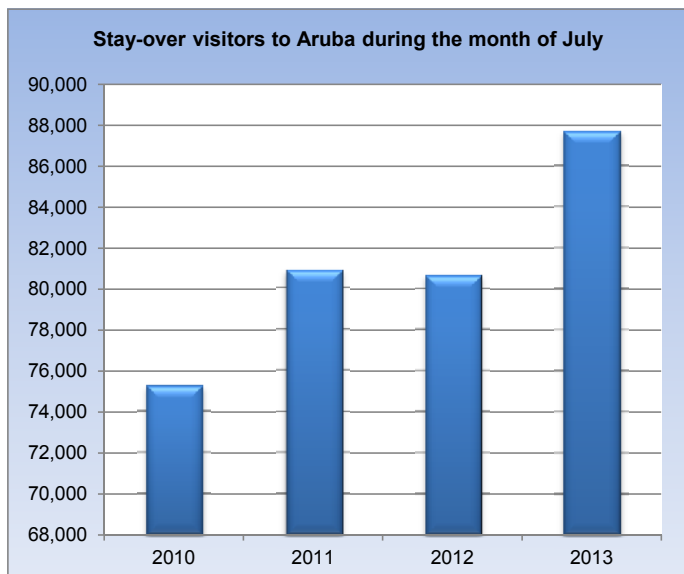
#### Related statistics in this bulletin

- Corresponding tables

#### Related statistics publications

- Foreign Trade Statistics
- Economic profile
- Statistical yearbook

## 4 Tourism



| Month | 2010 | 2011 | 2012 | 2013 |
|-------|------|------|------|------|
|-------|------|------|------|------|

### Total stay-over visitors

|       |        |        |        |        |
|-------|--------|--------|--------|--------|
| April | 69,157 | 79,495 | 77,984 | 76,021 |
| May   | 64,383 | 65,106 | 65,792 | 72,746 |
| June  | 60,173 | 67,889 | 72,915 | 76,964 |
| July  | 75,245 | 80,875 | 80,666 | 87,694 |

### Stay-over visitors monthly %-change

|       |       |       |       |       |
|-------|-------|-------|-------|-------|
| April | -10.4 | 3.4   | -3.3  | -15.4 |
| May   | -6.9  | -18.1 | -15.6 | -4.3  |
| June  | -6.5  | 4.3   | 10.8  | 5.8   |
| July  | 25.0  | 19.1  | 10.6  | 13.9  |

### Stay-over visitors annual %-change

|       |      |      |      |      |
|-------|------|------|------|------|
| April | -3.4 | 14.9 | -1.9 | -2.5 |
| May   | 4.7  | 1.1  | 1.1  | 10.6 |
| June  | -4.7 | 12.8 | 7.4  | 5.6  |
| July  | 0.0  | 7.5  | -0.3 | 8.7  |

### Apr-13 May-13 Jun-13 Jul-13

### Airport arrivals

|              |        |        |        |        |
|--------------|--------|--------|--------|--------|
| Resident     | 8,728  | 9,138  | 7,258  | 11,281 |
| Non-resident | 78,196 | 73,459 | 77,613 | 88,541 |

### Landings

|                         |       |       |       |       |
|-------------------------|-------|-------|-------|-------|
| Commercial landings     | 1,369 | 1,317 | 1,318 | 1,362 |
| Non-Commercial landings | 318   | 267   | 343   | 395   |

### Cruise Tourism

|                   |        |        |        |        |
|-------------------|--------|--------|--------|--------|
| Cruise passengers | 70,808 | 26,688 | 20,226 | 27,776 |
|-------------------|--------|--------|--------|--------|

### Tourism

| July 2013                       |               | % Change since |            |              |
|---------------------------------|---------------|----------------|------------|--------------|
|                                 |               | last month     | last year  | YTD % change |
| <b>Total stay over visitors</b> | <b>87,694</b> | <b>13.9</b>    | <b>8.7</b> | <b>6.0</b>   |
| USA                             | 52,262        | 5.9            | 8.9        | 4.1          |
| Canada                          | 2,534         | 27.3           | -4.8       | -1.1         |
| Venezuela                       | 13,061        | 25.6           | 20.9       | 20.7         |
| Colombia                        | 1,583         | -36.4          | 1.2        | 10.0         |
| Brazil                          | 2,591         | 64.1           | 9.8        | 3.3          |
| Argentina                       | 1,643         | 37.6           | 12.2       | 26.2         |
| Netherlands                     | 3,763         | 28.4           | -3.6       | -5.5         |
| Curacao                         | 2,897         | 60.7           | 19.4       | -3.4         |
| Other                           | 7,360         | 40.7           | -1.7       | 9.5          |

Source: Aruba Tourism Authority

### Key points

In July 2013, the total number of stay-over visitors to Aruba increased by 8.7 percent compared to July 2012. Increases were recorded for visitors from the US (+8.9%), Venezuela (+20.9%) and Curacao (+19.4%).

### Year to date

In the January-to-July period of 2013, the total number of visitors to Aruba rose by 6.0 percent compared to the similar period of 2012. In addition, the number of cruise passengers is running 17.1 percent above the level recorded during the similar period of 2012.

The share of the US market fell from 63.2 percent in July 2012 to 62.1 percent in July 2013. The Venezuelan market, the second largest market, recorded a market share of 13.5 percent in July 2013, up from 11.8 percent recorded in July 2012.

### Related statistics in this bulletin

- Corresponding tables

### Related statistics publications

- Tourist profile
- Economic profile
- Statistical yearbook

## Consumer Price Index

(Dec 2006=100)

| Sector  | Jun '12      | Jul '12      | Jun '13      | Jul '13      | YTD <sup>1</sup><br>2012<br>in % | YTD<br>2013 | Monthly<br>% change | Yearly<br>% change |
|---|--------------|--------------|--------------|--------------|----------------------------------|-------------|---------------------|--------------------|
| Food & non-alcoholic beverages                  | 141.3        | 141.4        | 141.8        | 140.7        | -0.2                             | -0.7        | -0.8                | -0.5               |
| Alcoholic beverages & tobacco                   | 126.8        | 127.5        | 138.8        | 138.7        | 2.4                              | 8.5         | -0.1                | 8.8                |
| Clothing & footwear                             | 104.4        | 104.0        | 96.0         | 95.7         | -4.5                             | -2.9        | -0.3                | -8.0               |
| Housing   | 145.6        | 145.6        | 130.4        | 130.6        | 0.0                              | 0.4         | 0.1                 | -10.3              |
| Household operation                             | 100.9        | 100.1        | 99.4         | 98.7         | -3.1                             | -1.0        | -0.8                | -1.4               |
| Health  | 93.1         | 93.7         | 93.7         | 93.8         | 2.7                              | -0.6        | 0.2                 | 0.1                |
| Transport                                       | 118.6        | 116.2        | 120.2        | 119.9        | 0.3                              | 1.9         | -0.2                | 3.2                |
| Communications                                  | 86.6         | 86.6         | 86.8         | 87.0         | -0.3                             | 0.2         | 0.2                 | 0.5                |
| Recreation & culture                            | 112.2        | 111.8        | 113.6        | 114.8        | -3.0                             | 1.7         | 1.0                 | 2.7                |
| Education                                       | 116.5        | 116.6        | 116.6        | 116.6        | 0.4                              | 0.0         | 0.0                 | 0.0                |
| Restaurants & hotels                            | 124.1        | 124.3        | 125.8        | 126.0        | 3.2                              | 1.1         | 0.1                 | 1.3                |
| Miscellaneous goods & services                  | 99.7         | 99.6         | 100.5        | 100.6        | -0.5                             | 0.3         | 0.1                 | 1.0                |
| <b>Total Index</b>                              | <b>121.2</b> | <b>120.7</b> | <b>117.4</b> | <b>117.4</b> | <b>-0.5</b>                      | <b>0.4</b>  | <b>-0.1</b>         | <b>-2.8</b>        |
| Fuel Surcharge per kWh in Afl. (≤ 500 kWh)      | 0.32         | 0.32         | 0.25         | 0.25         | 0.0                              | 0.0         | 0.0                 | -24.3              |
| Fuel Surcharge per kWh in Afl. (> 500 kWh)      | 0.38         | 0.38         | 0.31         | 0.31         | 0.0                              | 0.0         | 0.0                 | -19.7              |
| Electricity (in Afl.) <sup>2</sup>              | 363.27       | 363.27       | 306.75       | 306.75       | 0.0                              | 0.0         | 0.0                 | -15.6              |
| Aruba Gasoline (in Afl. per ltr)                | 2.35         | 2.24         | 2.32         | 2.29         | 2.1                              | 4.0         | -1.5                | 2.4                |
| Water (in Afl.) <sup>3</sup>                    | 195.47       | 195.47       | 137.05       | 137.05       | 0.0                              | 0.0         | 0.0                 | -29.9              |
| Aruba Diesel (in Afl. per ltr)                  | 2.05         | 1.92         | 2.00         | 1.98         | -8.8                             | -4.8        | -1.2                | 3.1                |
| US Gasoline (in \$ per ltr)                     | 0.93         | 0.91         | 0.96         | 0.95         | 5.3                              | 8.5         | -1.0                | 4.4                |
| US Diesel (in \$ per ltr)                       | 0.99         | 0.98         | 1.02         | 1.02         | -3.6                             | -2.4        | 0.4                 | 3.9                |
| <b>Crude Oil (in \$ per barrel)<sup>4</sup></b> |              |              |              |              |                                  |             |                     |                    |
| WTI - Cushing, Oklahoma                         | 82.30        | 87.90        | 95.77        | 104.67       | -10.8                            | 19.1        | 9.3                 | 19.1               |
| Brent, Europe                                   | 95.16        | 102.62       | 102.92       | 107.93       | -4.9                             | -1.4        | 4.9                 | 5.2                |

## Utilities

|  | Jun '12        | Jul '12        | Jun '13        | Jul '13          | YTD <sup>1</sup><br>2012 | YTD<br>2013      | Monthly<br>% change | Yearly<br>% change |
|--|----------------|----------------|----------------|------------------|--------------------------|------------------|---------------------|--------------------|
| <b>Electricity supplied to Elmar for distribution (in MWh)</b> |                |                |                |                  |                          |                  |                     |                    |
| Total average  | 66,234         | 77,300         | 69,560         | 71,671           | 464,815                  | 465,709          | 3.0                 | -7.3               |
| <b>Water consumption (in m3)</b>                               |                |                |                |                  |                          |                  |                     |                    |
| Houses   | 527,015        | 542,568        | 540,024        | 569,781          | 3,862,827                | 3,828,816        | 5.5                 | 5.0                |
| Companies  | 112,387        | 114,443        | 126,712        | 133,192          | 836,735                  | 847,112          | 5.1                 | 16.4               |
| Hotels   | 227,505        | 252,770        | 230,416        | 269,784          | 1,788,374                | 1,727,657        | 17.1                | 6.7                |
| Government   | 19,662         | 20,581         | 22,909         | 40,894           | 143,067                  | 158,352          | 78.5                | 98.7               |
| <b>Total average</b>   | <b>886,569</b> | <b>930,362</b> | <b>920,062</b> | <b>1,013,651</b> | <b>6,631,003</b>         | <b>6,561,938</b> | <b>10.2</b>         | <b>9.0</b>         |

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review.

<sup>2)</sup> Based on an average use of 725.5 kWh

<sup>3)</sup> Based on an average per household

<sup>4)</sup> Unweighted average of daily closing spot prices

## Foreign Trade in Merchandise (\*1,000 Afl.)

|  | Jun '12        | Jul '12        | Jun '13        | Jul '13        | YTD <sup>1</sup><br>2012 | YTD<br>2013      | Monthly<br>% change | Yearly<br>% change |
|--|----------------|----------------|----------------|----------------|--------------------------|------------------|---------------------|--------------------|
| <b>Imports of goods by commodity group</b> |                |                |                |                |                          |                  |                     |                    |
| Agriculture products                       | 57,961         | 65,932         | 72,613         | 58,574         | 411,693                  | 449,024          | -19.3               | -11.2              |
| Mineral chemical and related products      | 35,120         | 36,990         | 33,363         | 39,331         | 265,070                  | 249,119          | 17.9                | 6.3                |
| Textiles, pearls and precious stones       | 12,767         | 14,303         | 15,391         | 15,572         | 115,478                  | 127,528          | 1.2                 | 8.9                |
| Metal products, machinery and equipment    | 34,926         | 40,857         | 34,614         | 39,929         | 283,360                  | 272,473          | 15.4                | -2.3               |
| Other transportable goods                  | 29,586         | 30,371         | 28,636         | 41,312         | 182,728                  | 215,647          | 44.3                | 36.0               |
| <b>Total Import</b>                        | <b>170,360</b> | <b>188,453</b> | <b>184,617</b> | <b>194,718</b> | <b>1,258,329</b>         | <b>1,313,790</b> | <b>5.5</b>          | <b>3.3</b>         |
| <b>Exports of goods by commodity group</b> |                |                |                |                |                          |                  |                     |                    |
| Agriculture products                       | 14,994         | 20,734         | 15,669         | 19,283         | 119,771                  | 120,774          | 23.1                | -7.0               |
| Mineral chemical and related products      | 976            | 316            | 839            | 1,285          | 4,230                    | 9,365            | 53.2                | 306.8              |
| Textiles, pearls and precious stones       | 1,932          | 1,411          | 4,461          | 1,436          | 11,530                   | 17,376           | -67.8               | 1.8                |
| Metal products, machinery and equipment    | 1,130          | 1,501          | 2,029          | 1,676          | 14,867                   | 14,594           | -17.4               | 11.7               |
| Other transportable goods                  | 1,670          | 2,712          | 1,129          | 6,751          | 9,308                    | 13,878           | 498.0               | 148.9              |
| <b>Total Export</b>                        | <b>20,702</b>  | <b>26,674</b>  | <b>24,127</b>  | <b>30,431</b>  | <b>159,706</b>           | <b>175,987</b>   | <b>26.1</b>         | <b>14.1</b>        |

## Tourism

|                                 | Jun '12 | Jul '12 | Jun '13 | Jul '13 | YTD <sup>1</sup><br>2012 | YTD<br>2013 | Monthly<br>% change | Yearly<br>% change |
|---------------------------------|---------|---------|---------|---------|--------------------------|-------------|---------------------|--------------------|
| <b>Total stay over visitors</b> |         |         |         |         |                          |             |                     |                    |
| USA                             | 45,350  | 47,994  | 49,344  | 52,262  | 329,982                  | 343,432     | 5.9                 | 8.9                |
| Canada                          | 1,969   | 2,663   | 1,991   | 2,534   | 27,946                   | 27,649      | 27.3                | -4.8               |
| Venezuela                       | 9,004   | 10,800  | 10,401  | 13,061  | 61,845                   | 74,639      | 25.6                | 20.9               |
| Colombia                        | 2,316   | 1,565   | 2,490   | 1,583   | 9,464                    | 10,409      | -36.4               | 1.2                |
| Brazil                          | 1,484   | 2,360   | 1,579   | 2,591   | 11,899                   | 12,297      | 64.1                | 9.8                |
| Argentina                       | 944     | 1,465   | 1,194   | 1,643   | 7,642                    | 9,645       | 37.6                | 12.2               |
| Netherlands                     | 2,959   | 3,903   | 2,930   | 3,763   | 23,572                   | 22,275      | 28.4                | -3.6               |
| Curacao                         | 2,252   | 2,426   | 1,803   | 2,897   | 12,828                   | 12,392      | 60.7                | 19.4               |
| Bonaire                         | 343     | 575     | 355     | 627     | 2,443                    | 2,578       | 76.6                | 9.0                |
| Other                           | 6,294   | 6,915   | 4,877   | 6,733   | 34,386                   | 37,753      | 38.1                | -2.6               |
| <b>Airport Traffic</b>          |         |         |         |         |                          |             |                     |                    |
| <b>Total landings</b>           |         |         |         |         |                          |             |                     |                    |
| Commercial landings             | 1,153   | 1,318   | 1,318   | 1,362   | 8,790                    | 9,326       | 3.3                 | 3.3                |
| Non-commercial landings         | 354     | 438     | 343     | 395     | 2,958                    | 2,815       | 15.2                | -9.8               |
| <b>Passenger Traffic</b>        |         |         |         |         |                          |             |                     |                    |
| <b>Total arrivals</b>           |         |         |         |         |                          |             |                     |                    |
| Arrival locals                  | 6,942   | 11,206  | 7,258   | 11,281  | 54,932                   | 56,525      | 55.4                | 0.7                |
| Arrival visitors                | 73,959  | 81,272  | 77,613  | 88,541  | 533,589                  | 560,661     | 14.1                | 8.9                |

## Cruise tourism

|                   | Jun '12 | Jul '12 | Jun '13 | Jul '13 | YTD <sup>1</sup><br>2012 | YTD<br>2013 | Monthly<br>% change | Yearly<br>% change |
|-------------------|---------|---------|---------|---------|--------------------------|-------------|---------------------|--------------------|
| Cruise passengers | 8,406   | 13,162  | 20,226  | 27,776  | 373,363                  | 437,157     | 37.3                | 111.0              |
| Cruise calls      | 3       | 6       | 12      | 15      | 182                      | 228         | 25.0                | 150.0              |
| Crew members      | 2,804   | 4,729   | 8,232   | 10,399  | 147,525                  | 175,861     | 26.3                | 119.9              |

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review. This period is compared to the same period of the previous year.

<sup>2)</sup> AZV and AOV/AWW are not included.