





# JANUARY 2013 IN REVIEW

# **Highlights January 2013 in Review**

#### **Consumer Prices:**

- Year over year inflation down by 3.5 percent
- Period average inflation at -0.2 percent in January 2013
- Price of gasoline down by Afl. 0.01 per liter in January 2013
- Average price of diesel down by Afl. 0.01 in January 2013
  - WTI crude oil price reached \$94.76 per barrel
- Brent (Europe) crude oil price at \$112.96 per barrel

# **Utilities:**

- Total average water distribution down by 22.5 percent
- Average electricity distribution up by 0.6 percent

### Foreign Trade:

- Import of goods up by 18.0 percent in January 2013
- Value of export up by 28.4 percent in January 2013

#### **Government:**

- Total tax revenue down by 0.1 percent in January 2013
- Taxes on income & profit down by 20.5 percent
- Taxes on commodities up by 24.6 percent in January 2013
- Taxes on property rose by 21.9 percent in January 2013
- Turnover tax (BBO) fell with 11.3 percent in January 2013
- Tourist tax up by 2.0 percent in January 2013

#### Tourism:

- Total stayover visitors up by 5.7 percent in January 2013
- U.S. visitors up by 1.9 percent in January 2013
- Visitors from Venezuela rose by 31.1 percent
- Cruise passengers up by 24.9 percent in January 2013

# **Airport and Passenger Traffic:**

- Commercial landings up by 3.0 percent in January 2013
- Airport visitor arrivals up by 4.1 percent in January 2013

#### **Monthly Economic Indicators**

	% Change			
January 2013	Last	Last		
	Month	Year		
Consumer prices				
Total index	-0.1	-3.5		
Utilities				
Water consumption	21.4	-22.5		
Electricity distribution	-5.2	0.6		
Foreign trade				
Import	-0.4	18.0		
Export	11.6	28.4		
Government				
Total tax revenue	-10.6	-0.1		
Tourism				
Total stayover visitors	-15.9	5.7		
USA	0.8	1.9		
Venezuela	-57.5	31.1		
Colombia	-38.6	3.6		
Netherlands	4.4	-12.6		
Cruise passenger arrivals	22.8	24.9		
Airport & passenger traffic				
Commercial landings	-6.5	3.0		
Arrival visitors	-15.3	4.1		

Source: Central Bureau of Statistics Aruba





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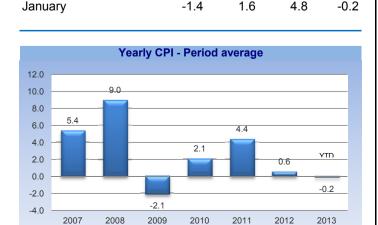


# 1.1 Consumer Price Index





Month	2009-10	2010-11	2011-12	2012-13
Consumer price index				
October	114.6	113.9	121.3	119.3
November	114.9	114.3	121.4	117.1
December	115.2	114.4	121.4	116.8
January	114.3	114.8	121.0	116.8
Consumer price index n	nonthly %	-change		
October	-0.4	-0.5	-0.5	-0.1
November	0.3	0.4	0.1	-1.8
December	0.2	0.0	-0.1	-0.2
January	-0.8	0.4	-0.3	-0.1
Consumer price index a October	nnual %-c	change -0.6	6.5	-1.6
November	1.7	0.0	6.2	-3.5
December	6.8		6.1	
January	6.3	0.5	5.4	-3.5



-2.6

-2.8

-2.1

-1.4

2.9

2.7

2.1

1.6

3.2

3.8

4.4

4.8

Consumer price index period average

October

November

December

# **Key points**

In January 2013, the total consumer price index decreased by 0.1 percent compared to the previous month. With the exception of Alcoholic beverages & tobacco (+8.5%). Recreation & culture (+0.7%), Food & nonalcoholic beverages (+0.2%)Miscellaneous goods & services (+0.2%) and Restaurants & hotels (+0.1%), decreases in average prices have been recorded for Clothing & footwear (-2.3%), Household operation (-0.4%), Transport (-0.4%) and Health (-0.1%). At the end of January 2013, the twelve-month average rate of inflation was at -0.2 percent, down from 4.8 percent recorded at the end of January 2012.

On a yearly basis, consumer prices declined by 3.5 percent in January 2013. Major price decreases were recorded in the following sectors:

- 1. Housing; Average prices in the Housing sector decreased by 10.8 percent compared to January 2012, mainly as a result of decreases in the prices of Electricity, gas & other fuels (-15.0%), Water supply & misc. services related to dwellings (-27.0%) and Maintenance & repair of dwellings (-3.5%).
- 2. Clothing & footwear; In January 2013, prices of Clothing & footwear fell with 11.5 percent compared to January 2012, mainly as a result of decreases in the average prices of Clothing (-12.4%) and Footwear (-3.8%).
- 3. Household operation; Average prices in the Household operation sector declined by 3.5 percent in January 2013. Lower prices were recorded for Furniture, furnishings, carpets & other floor coverings (-9.6%), Household textiles (-9.6%), Household appliances (-4.6%), Glassware, tableware & household utensils (-14.8%) and Tools & equipment for house & garden (-4.2%).

#### Related statistics in this bulletin

- 1.2 International aspects
- 2.1 Utilities

2.2

1.4

0.6

-0.2

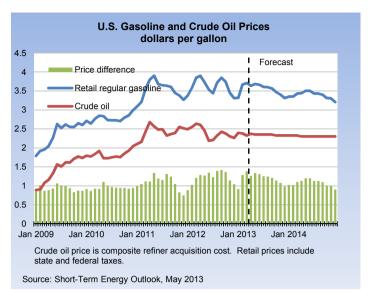
■ Corresponding tables

# Related statistics publications

- Consumer price index
- Economic profile
- Statistical yearbook

# 1.2 International aspects





Month	Oct-12	Nov-12	Dec-12	Jan-13
Consumer price index	monthly %-	change		
United States	0.0	-0.5	-0.3	0.3
Netherlands	0.6	-0.4	-0.1	0.0
Curacao	0.7	0.7	-0.7	-0.5
Aruba	-0.1	-1.8	-0.2	-0.1
Gasoline (\$/gal) Diesel (\$/gal) Crude oil (\$/barrel)	3.75 4.09	3.45 4.00	3.31 3.96	3.32 3.91
Crudo oil (\$/barrol)				
**				
WTI - Cushing, Okl	89.49	86.53	87.86	94.76
,	89.49 111.71	86.53 109.06	87.86 109.49	94.76 112.96
WTI - Cushing, Okl	111.71			

Month	Period	<b>Tourists</b>	%-Ch
Latest tourist arrivals	2013		
Anguilla	Jan	6,351	0.1
Antigua & Barbuda	Jan	23,946	-1.2
Aruba	Jan	75,751	5.7
Belize	Jan	28,431	17.2
Barbados	Jan	48,288	-8.2
Cayman Islands	Jan	28,736	9.1
Cuba	Jan	291,553	-0.6
Curacao	Jan	35,901	4.4
Dominican Republic*	Jan	423,600	-1.5
Jamaica	Jan	161,455	-4.7
Martinique	Jan	47,240	-1.8
U.S. Virgin Islands	Jan	70,541	0.1
Greneda	Jan	12,717	-1.4
Saint Lucia	Jan	25,684	0.3

<sup>\*</sup> Non-Resident Air Arrivals

# **Key points**

In January 2013, the average WTI crude oil price increased by \$6.90 per barrel compared to the previous month, reaching \$94.76 per barrel. The Brent (Europe) crude oil reached \$112.96 per barrel in January 2013, up from \$109.49 per barrel recorded in December 2012.

The EIA expects the Brent crude oil spot price will fall from an average of \$112 per barrel in 2012, to an average price of \$106 and \$101 per barrel in 2013 and 2014, respectively. Keep in mind that energy price forecasts are highly uncertain.

The EIA expects that regular gasoline retail prices, which averaged \$3.69 per gallon in the April-to-September period of 2012, will average \$3.53 per gallon in the similar period of 2013.

On-highway diesel fuel retail prices, which averaged \$3.95 per gallon in the April-to-September period of 2012, are expected to drop to an average of \$3.88 per gallon in the similar period of 2013.

#### Related statistics in this bulletin

- 1.1 Consumer price index
- 2.1 Utilities
- 5 Tourism
- Corresponding tables

# Related statistics publications

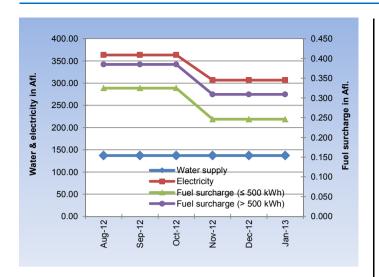
- Consumer price index
- Economic profile

Source: Energy Information Administration, Bureau of labor statistics, Caribbean Tourism Organization

<sup>\*\*</sup> Non-Resident Hotel registrations only

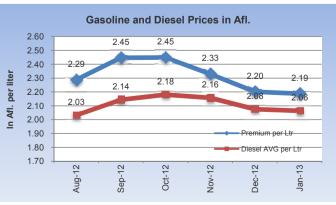
# 2.1 Utilities





	Oct-12	Nov-12	Dec-12	Jan-13
Utility prices in Afl.				
Electricity	363.27	306.75	306.75	306.75
Gasoline	2.45	2.33	2.20	2.19
Water	137.05	137.05	137.05	137.05
Diesel	2.18	2.16	2.08	2.06
Fuel surcharge (≤ 500kWh)	0.325	0.246	0.246	0.246
Fuel surcharge (> 500kWh)	0.385	0.309	0.309	0.309
Utility prices monthly %-	change			
Electricity	0.0	-15.6	0.0	0.0
Gasoline	0.1	-4.9	-5.5	-0.6
Water	0.0	0.0	0.0	0.0
Diesel	1.7	-1.1	-3.8	-0.6
Fuel surcharge (≤ 500kWh)	0.0	-24.3	0.0	0.0
Fuel surcharge (> 500kWh)	0.0	-19.7	0.0	0.0





CPI USA: seasonally unadjusted

# **Key points**

In January 2013, the price of gasoline fell with Afl. 0.01 per liter compared to the previous month, reaching Afl. 2.19 per liter. The average price of diesel decreased by Afl. 0.01 per liter, reaching Afl. 2.06 per liter in January 2013. During the month of January 2013, the average prices per household of water and electricity remained unchanged when compared to December 2012.

#### Prices of utilities in Aruba during February 2013

during robradity 201	~	
Price	Impact	
change	on CPI	
0.0%		0.00
4.1%		0.26
0.0%		0.00
1.9%		0.01
		0.27
	Price change 0.0% 4.1% 0.0%	Price Impact change on CPI  0.0% 4.1% 0.0%

Source: Central Bureau of Statistics Aruba

Disregarding any other important fluctuations in prices over the month of February 2013, price movement of gasoline and diesel during the month of February 2013 affects the consumer price index of February 2013 by 0.27.

#### Related statistics in this bulletin

- 2.2 Water and electricity distribution
- Corresponding tables

# Related statistics publications

- Consumer price index
- Economic profile
- Statistical yearbook

<sup>&</sup>lt;sup>1</sup> Based on an average electricity consumption of 725.5 kWh per month.

<sup>&</sup>lt;sup>2</sup> Based on an average per household

# 2.2 Water distribution





Month	2009-10	2010-11	2011-12	2012-13

### Average water distribution (m3)

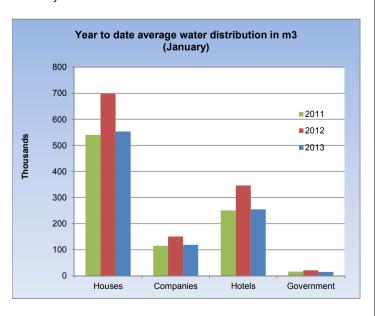
October	949,989	791,971	858,714	869,778
November	983,789	863,930	839,510	849,179
December	948,856	808,806	812,179	775,741
January	928,242	922,259	1,215,572	941,724

# Average water distribution monthly %-change

October	-0.1	-17.3	-4.2	-8.6
November	3.6	9.1	-2.2	-2.4
December	-3.6	-6.4	-3.3	-8.6
January	-2.2	14.0	49.7	21.4

#### Average water distribution annual %-change

October	10.7	-16.6	8.4	1.3
November	23.2	-12.2	-2.8	1.2
December	5.3	-14.8	0.4	-4.5
January	-4.0	-0.6	31.8	-22.5



# **Key points**

In January 2013, the average water distribution in Aruba (houses, companies, hotels, government) declined by 22.5 percent compared to January 2012. Water usage decreases were recorded for all sectors, particularly, Houses (-20.7%), Companies (-21.1%), Hotels (-26.4%) and Government (-30.1%).

Average water distribution (in m<sup>3</sup>)\*

January 2013		% Change since			
		last	last	YTD	
		month	year	% change	
Houses	553,164	25.6	-20.7	-20.7	
Companies	118,871	17.1	-21.1	-21.1	
Hotels	255,095	18.7	-26.4	-26.4	
Government	14,595	-23.4	-30.1	-30.1	
Total	941,724	21.4	-22.5	-22.5	

Source: WEB Aruba N.V., Central Bureau of Statistics Aruba

#### Related statistics in this bulletin

- 2.3 Electricity distribution
- Corresponding tables

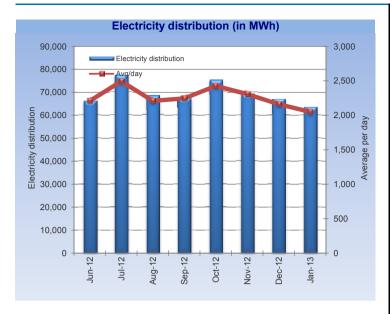
# Related statistics publications

- Economic profile
- Statistical yearbook

<sup>\*</sup> Calculation of drink water distribution in Aruba (in m3) is based on an average water distribution per month, excluding the distribution to Valero and vessels.

# 2.3 Electricity distribution





Month	2009-10	2010-11	2011-12 2012-13

# Average electricity distribution (MWh)

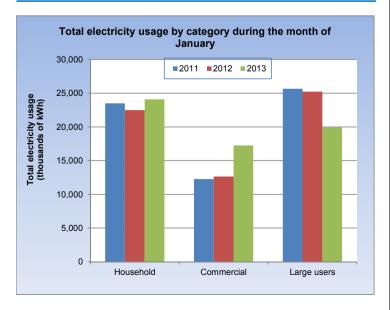
October	73,580	72,418	71,478	75,209
November	71,277	64,609	67,457	69,217
December	70,487	65,864	65,398	67,021
January	67,969	65,652	63,149	63,506

# Average electricity distribution monthly %-change

October	-0.8	3.8	-1.5	11.7
November	-3.1	-10.8	-5.6	-8.0
December	-1.1	1.9	-3.1	-3.2
January	-3.6	-0.3	-3.4	-5.2

# Average electricity distribution annual %-change

October	8.0	-1.6	-1.3	5.2
November	8.2	-9.4	4.4	2.6
December	10.1	-6.6	-0.7	2.5
January	5.0	-3.4	-3.8	0.6



# **Key points**

In January 2013, electricity (in MWh) supplied to Elmar for distribution increased by 0.6 percent compared to January 2012, in contrast to a drop of 3.8 percent recorded during the similar period of the previous year.

# **Electricity Consumption (MWh)**

	, ,		
	Nov-12	Dec-12	Jan-13
Household	23,394	24,203	24,088
Usage per connection	595.4	614.7	610.1
Commercial	18,881	16,532	17,253
Large users	21,062	20,548	19,915
Streetlights	351	351	349
Signage	109	108	109
Churches, schools, etc.	1,216	909	867
Total	65,012	62,650	62,581

### **Electricity Generation (MWh)**

Year	Valero	Windpark
2011	444	13,142
2012	242	11,395
2013	143	13,080

<sup>\*</sup> January

# Related statistics in this bulletin

- 2.2 Water distribution
- Corresponding tables

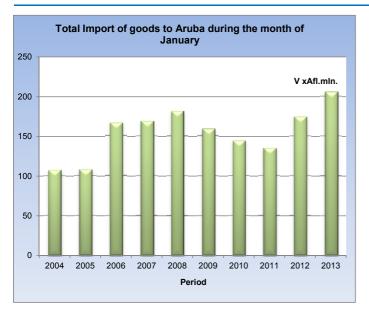
# Related statistics publications

- Economic profile
- Statistical yearbook

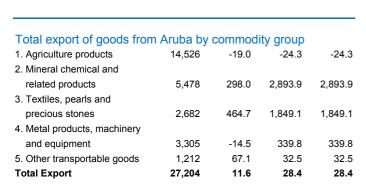
Source: WEB Aruba N.V., ELMAR N.V.

# 3 Foreign trade





	Vx1,000	Monthly	Yearly	YTD
January 2013	Afl.	% Ch	% Ch	% Ch
Taration and a formation	A - 1 - 1			
Total import of goods to	Aruba by c	commodity	group	
Agriculture products	74,768	23.8	23.2	23.2
2. Mineral chemical and				
related products	35,679	-6.1	1.3	1.3
3. Textiles, pearls and				
precious stones	24,538	-18.3	34.3	34.3
4. Metal products, machinery				
and equipment	42,429	-4.6	13.6	13.6
5. Other transportable goods	28,119	-15.8	24.1	24.1
Total Import	205,532	-0.4	18.0	18.0





### **Key points**

In January 2013, the total import of merchandise to Aruba expanded by 18.0 percent compared to January 2012, following a 29.2 percent growth recorded in the similar period one year earlier. Import increases have been recoded for all commodities, particularly, Agriculture products (+23.2%), Textiles, (+34.3%). precious stones transportable goods (+24.1%), Metal products, machinery & equipment (+13.6%) and Mineral, chemical & related products (+1.3%).

The total exports of goods from Aruba increased by 28.4 percent in January 2013, when compared to January 2012. With the exception of Agriculture products (-24.3%), export increases have been recorded for Mineral, chemical & related products (+2,893.9%), Textiles, pearls & precious stones (+1,849.1%), Metal products, machinery & equipment (+339.8%) and Other transportable goods (+32.5%).

### Related statistics in this bulletin

■ Corresponding tables

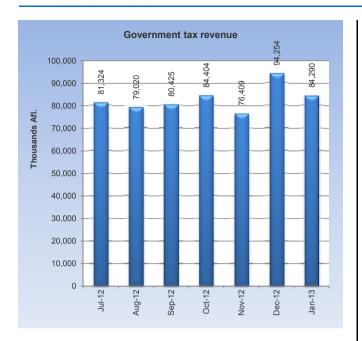
### Related statistics publications

- Foreign Trade Statistics
- Economic profile
- Statistical yearbook

Source: Customs Aruba, Central Bureau of Statistics Aruba

# **4 Government**





#### Total tax revenues (x 1,000 Afl.)

October	76,956	58,515	75,007	84,404
November	76,449	63,571	80,250	76,409
December	92,289	84,009	84,526	94,254
January	71,506	66,540	84,416	84,290

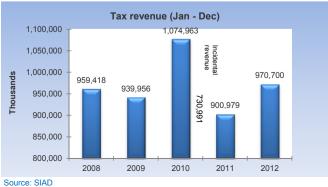
# Total tax revenue monthly %-change

October	-5.2	-17.0	5.9	4.9
November	-0.7	8.6	7.0	-9.5
December	20.7	32.1	5.3	23.4
January	-22.5	-20.8	-0.1	-10.6

#### Total tax revenue annual %-change

October	6.7	-24.0	28.2	12.5
November	1.0	-16.8	26.2	-4.8
December	12.8	-9.0	0.6	11.5
January	-14.5	-6.9	26.9	-0.1

	Oct-12	Nov-12	Dec-12	Jan-13
(x 1,000 Afl.)				
AOV / AWW	17,435	15,978	16,015	16,731
AZV	20,941	20,067	20,732	22,430
Total Social Contr.	38,376	36,044	36,747	39,160



### **Key points**

In January 2013, the total government tax revenue fell with 0.1 percent compared to January 2012, in contrast to a 26.9 percent growth recorded in the similar period one year earlier. The main decreases in January 2013 were recorded for the Profit tax (-45.9%), Wage tax (-11.2%), Turnover tax (-11.3%) and Income tax (-43.8%). On the other hand, increases in revenue were recorded for Import duties (+17.8%), Land tax (+84.9%), Excises on cigarettes (+472.3%), Gambling licenses (+50.2%) and Excises on beer (+121.4%).

Tax Revenues<sup>1</sup>

January 2013		% Chan		
		last	last	YTD
	(x1,000 Afl.)	month	year	% change
Taxes on income & profit	30,610	-28.9	-20.5	-20.5
Income tax	849	-44.4	-43.8	-43.8
Wage tax	23,100	-17.5	-11.2	-11.2
Profit tax	5,768	-52.9	-45.9	-45.9
Dividend tax	893	-30.2	194.7	194.7
Taxes on commodities	20,980	-25.7	24.6	24.6
Import duties	11,249	-36.8	17.8	17.8
Excises on spirits	1,084	-61.3	17.8	17.8
Excises on cigarettes	1,488	148,700.0	472.3	472.3
Excises on beer	1,849	-27.0	121.4	121.4
Excises on gasoline	5,060	4.1	-1.1	-1.1
Other customs	250	13.6	54.3	54.3
Taxes on property	11,303	54.9	21.9	21.9
Long-lease property rights	988	42.4	18.2	18.2
Land tax	3,548	61.3	84.9	84.9
Transfer tax	981	137.5	67.4	67.4
Succession tax	23	4.5	-61.0	-61.0
Motor vehicle tax	5,763	45.1	-1.9	-1.9
Taxes on services	3,741	109.7	50.2	50.2
Lodging tax	0			-100.0
Gambling licenses	3,649	109.1	50.2	50.2
Stamp duties	92	135.9	84.0	84.0
Turnover tax (BBO)	8,238	14.1	-11.3	-11.3
Tourist tax	6,151	43.7	2.0	2.0
Other tax & nontax rev	3,267	35.8	63.6	63.6
Total tax revenue	84,290	-10.6	-0.1	-0.1

Source: Tax Collector's Office

#### Related statistics in this bulletin

■ Corresponding tables

# Related statistics publications

11

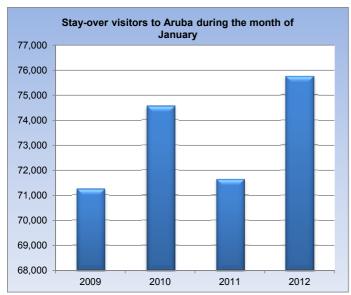
- Economic profile
- Statistical yearbook

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<sup>&</sup>lt;sup>1</sup> Excluding AZV and AOV/ AWW.

# **5 Tourism**





Month	2009-10	2010-11	2011-12	2012-13
Total stay-over visitors				
October	63,252	66,985	64,961	65,629
November	67,848	63,242	66,552	73,212
December	75,905	77,662	81,108	90,071
January	71,240	74,554	71,639	75,751
•				
Stay-over visitors month	ly %-chang	ge		
October	14.7	14.8	2.2	-5.6
November	7.3	-5.6	2.4	11.6
December	11.9	22.8	21.9	23.0
January	-6.1	-4.0	-11.7	-15.9
,				
Stay-over visitors annua	l %-change	e		
October	7.3	5.9	-3.0	1.0
	0	5.0	0.0	1.0

2.6

-3.8

2.9

-6.8

2.3

4.7

5.2

4.4

-3.9

10.0

11.1

5.7

	Oct-12	Nov-12	Dec-12	Jan-13
Airport arrivals				
Resident	9,521	6,818	9,151	8,841
Non-resident	66,948	74,315	92,717	78,533
Landings				
Commercial landings	1,169	1,239	1,389	1,299
Non-Commercial landings	491	363	616	573
Cruise Tourism				
Cruise passengers	26,405	68,002	96,510	118,542

Tourism					
January 2013 <u>% Change since</u>					
	last last YT				
		month	year	% change	
Total stay over visitors	75,751	-15.9	5.7	5.7	
USA	45,506	8.0	1.9	1.9	
Venezuela	9,436	-57.5	31.1	31.1	
Colombia	1,409	-38.6	3.6	3.6	
Netherlands	3,159	4.4	-12.6	-12.6	
Neth. Antilles	1,287	-46.2	-16.0	-16.0	
Canada	5.208	-22.2	-2.6	-2.6	

9,746

17.3

23.0

23.0

Source: Aruba Tourism Authority

# **Key points**

Other

In January 2013, the total number of stay-over visitors to Aruba rose by 5.7 percent compared to January 2012, in contrast to a drop of 3.9 percent recorded during the similar period one year earlier. The main increases were recorded for the visitors from Venezuela (+31.1%), USA (+1.9%), Argentina (+35.7%), Norway (+561.6%) and Sweden (+28.0%).

The share of the US market, which is the largest market, fell from 62.3 percent in January 2012 to 60.1 percent in January 2013. The Venezuelan market, the second largest market, recorded a market share of 12.5 percent in January 2013, up from 10.0 percent recorded in January 2012.

The number of cruise ship passengers increased by 24.9 percent in January 2013, when compared to the similar month of the previous year.

#### Related statistics in this bulletin

■ Corresponding tables

### Related statistics publications

- Tourist profile
- Economic profile
- Statistical yearbook

Source: Aruba Tourism Authority, I.A.S.A., Cruise Tourism, Aruba Ports Authority

November

December

January



# CORRESPONDING TABLES

Consumer Price Index					YTD <sup>1</sup>	YTD	Monthly	Yearly
(Dec 2006=100)	Dec '11	Jan '12	Dec '12	Jan '13	2012	2013	% change	% change
Sector					in %			
Food & non-alcoholic beverages	141.8	141.7	141.7	141.9	-0.1	0.2	0.2	0.2
Alcoholic beverages & tobacco	124.4	125.4	127.8	138.7	0.8	8.5	8.5	10.6
Clothing & footwear	108.8	108.8	98.5	96.3	-0.1	-2.3	-2.3	-11.5
Housing	145.6	145.6	130.0	129.9	0.0	0.0	0.0	-10.8
Household operation	103.3	102.9	99.7	99.3	-0.4	-0.4	-0.4	-3.5
Health	91.2	91.4	94.4	94.3	0.3	-0.1	-0.1	3.1
Transport	115.9	115.8	117.7	117.2	-0.1	-0.4	-0.4	1.2
Communications	86.9	87.3	86.9	86.8	0.5	0.0	0.0	-0.6
Recreation & culture	115.2	111.5	112.9	113.7	-3.2	0.7	0.7	2.0
Education	116.1	116.2	116.6	116.6	0.1	0.0	0.0	0.3
Restaurants & hotels	120.5	120.8	124.6	124.8	0.3	0.1	0.1	3.3
Miscellaneous goods & services	100.1	99.8	100.3	100.6	-0.3	0.2	0.2	0.7
Total Index	121.4	121.0	116.8	116.8	-0.3	-0.1	-0.1	-3.5
Fuel Surcharge per kWh in Afl. (≤ 500 kWh)	0.32	0.32	0.25	0.25	0.0	0.0	0.0	-24.3
Fuel Surcharge per kWh in Afl. (> 500 kWh)	0.38	0.38	0.31	0.31	0.0	0.0	0.0	-19.7
Electricity (in Afl.) <sup>2</sup>	363.27	363.27	306.75	306.75	0.0	0.0	0.0	-15.6
Aruba Gasoline (in Afl. per ltr)	2.19	2.19	2.20	2.19	0.1	-0.6	-0.6	-0.3
Water (in Afl.) <sup>3</sup>	195.47	195.47	137.05	137.05	0.0	0.0	0.0	-29.9
Aruba Diesel (in Afl. per ltr)	2.10	2.02	2.08	2.06	-4.0	-0.6	-0.6	2.3
US Gasoline (in \$ per ltr)	0.86	0.89	0.87	0.88	3.5	0.3	0.3	-1.8
US Diesel (in \$ per ltr)	1.02	1.01	1.05	1.03	-0.7	-1.3	-1.3	2.0
Crude Oil (in \$ per barrel)4								
WTI - Cushing, Oklahoma	98.56	100.27	87.86	94.76	1.7	7.9	7.9	-5.5
Brent, Europe	107.87	110.69	109.49	112.96	2.6	3.2	3.2	2.1
Utilities					YTD <sup>1</sup>	YTD	Monthly	Yearly
	Dec '11	Jan '12	Dec '12	Jan '13	2012	2013	% change	
Electricity supplied to Elmar								
for distribution (in MWh)								
Total average	65,398	63,149	67,021	63,506	63,149	63,506	-5.2	0.6
Water consumption (in m3)								
Houses	470,283	697,323	440,309	553,164	697,323	553,164	25.6	-20.7
Companies	108,158	150,692	101,526	118,871	150,692	118,871	17.1	-21.1
Hotels	217,720	346,662	214,846	255,095	346,662	255,095	18.7	-26.4
Government	16,018	20,894	19,061	14,595	20,894	14,595	-23.4	-30.1
Total average	812,179	1,215,572	775,741	941,724	1,215,572	941,724	21.4	-22.5

Sources: Central Bureau of Statistics Aruba, WEB Aruba N.V.

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review.

 $<sup>^{2)}\,</sup>$  Based on an average use of 725.5 kWh

 $<sup>^{</sup>m 3)}$  Based on an average per household

<sup>&</sup>lt;sup>4)</sup> Unweighted average of daily closing spot prices



# **CORRESPONDING TABLES**

Foreign Trade in Merchandise (*1,000 Afl.)  Imports of goods by commodity group	Dec '11	Jan '12			YTD <sup>1</sup>	YTD	Monthly	Yearly
	Dec '11	Ion 142					_	•
Imports of goods by commodity group		Jail 12	Dec '12	Jan '13	2012	2013	% change	% change
Agriculture products	57,725	60,673	60,411	74,768	60,673	74,768	23.8	23.2
Mineral chemical and related products	36,445	35,212	37,994	35,679	35,212	35,679	-6.1	1.3
Textiles, pearls and precious stones	25,226	18,267	30,020	24,538	18,267	24,538	-18.3	
Metal products, machinery and equipment	41,324	37,362	44,465	42,429	37,362	42,429	-4.6	
Other transportable goods	33,489	22,661	33,380	28,119	22,661	28,119	-15.8	
Total Import	194,209	174,176	206,270	205,532	174,176	205,532	-0.4	
Exports of goods by commodity group								
Agriculture products	15,953	19,194	17,932	14,526	19,194	14,526	-19.0	-24.3
Mineral chemical and related products	347	19,194	1,376	5,478	183	5,478	298.0	
Textiles, pearls and precious stones	427	138	475	2,682	138	2,682	464.7	1,849.1
		752			752		-14.5	
Metal products, machinery and equipment	1,907		3,867	3,305		3,305		
Other transportable goods  Total Export	7,171 <b>25,805</b>	915 <b>21,182</b>	726 <b>24,376</b>	1,212 <b>27,204</b>	915 <b>21,182</b>	1,212 <b>27,204</b>	67.1 <b>11.6</b>	32.5 <b>28.4</b>
10th 24port	20,000	21,102	21,010	21,201	21,102	21,201		2011
Government Revenues					YTD <sup>1</sup>	YTD	Monthly	Yearly
	Dec '11	Jan '12	Dog !42	Jan '13	2012	2013	-	-
(*1,000 Afl.)	Dec 11	Jan 12	Dec '12	Jan 13	2012	2013	change	change
Taxes on income and profit	31,870	38,496	43,048	30,610	38,496	30,610	-28.9	-20.5
Income tax	-2,562	1,512	1,527	849	1,512	849	-44.4	-43.8
Wage tax	20,724	26,011	27,997	23,100	26,011	23,100	-17.5	-11.2
Profit tax	12,672	10,670	12,245	5,768	10,670	5,768	-52.9	-45.9
Dividend tax	1,036	303	1,279	893	303	893	-30.2	194.7
Taxes on commodities	30,611	16,841	28,219	20,980	16,841	20,980	-25.7	24.6
Import duties	19,085	9,549	17,806	11,249	9,549	11,249	-36.8	17.8
Excises on spirits	2,717	920	2,799	1,084	920	1,084	-61.3	17.8
Excises on cigarettes	1,138	260	1	1,488	260	1,488	148,700.0	472.3
Excises on beer	2,572	835	2,533	1,849	835	1,849	-27.0	
Excises on gasoline, diesel, kerosine	4,962	5,115	4,860	5,060	5,115	5,060	4.1	-1.1
Other customs	137	162	220	250	162	250	13.6	
Taxes on property	7 356	0 272	7,299	11 303	9,273	11,303	54.9	21.9
Long-lease property rights (erfpachtsrechten)	<b>7,356</b> 735	<b>9,273</b> 836	694	<b>11,303</b> 988	836	988	42.4	
Land tax	1,771	1,919	2,199	3,548	1,919	3,548	61.3	
Transfer tax	1,771	586			586	981	137.5	
Succession tax	39	59	413	981	59	23		
Motor vehicle tax (incl. numberplates)	3,528	5,873	22 3971	23 5763	5,873	5,763	4.5 45.1	-61.0 -1.9
Taxes on services	1,822	2,490	1,784	3,741	2,490	3,741	109.7	50.2
Lodging tax	0	10	0	0	10	0		
Gambling licenses	1,730	2,430	1,745	3,649	2,430	3,649	109.1	50.2
Stamp duties	92	50	39	92	50	92	135.9	84.0
Turnover tax (BBO)	7,253	9,287	7,218	8,238	9,287	8,238	14.1	-11.3
Tourist tax	3,885	6,032	4,280	6,151	6,032	6,151	43.7	2.0
Other tax and nontax revenues	1,729	1,997	2,406	3,267	1,997	3,267	35.8	63.6
Total tax revenues <sup>2</sup>	84,526	84,416	94,254	84,290	84,416	84,290	-10.6	-0.1

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review. This period is compared to the same period of the previous year.

<sup>&</sup>lt;sup>2)</sup> AZV and AOV/AWW are not included.



# **CORRESPONDING TABLES**

Tourism	Dan 144	la 140	D 140	I 140	YTD <sup>1</sup>	YTD	Monthly	Yearly
	Dec '11	Jan '12	Dec '12	Jan '13	2012	2013	% change	% cnange
Total stay over visitors	81,108	71,639	90,071	75,751	71,639	75,751	-15.9	5.7
USA	43,229	44,665	45,135	45,506	44,665	45,506	0.8	1.9
Venezuela	16,989	7,198	22,220	9,436	7,198	9,436	-57.5	31.1
Colombia	2,238	1,360	2,296	1,409	1,360	1,409	-38.6	3.6
Netherlands	3,181	3,613	3,026	3,159	3,613	3,159	4.4	-12.6
Neth. Antilles	2,240	1,533	2,392	1,287	1,533	1,287	-46.2	-16.0
Canada	5,319	5,345	6,696	5,208	5,345	5,208	-22.2	-2.6
Other	7,912	7,925	8,306	9,746	7,925	9,746	17.3	23.0
Airport Traffic								
Total landings	1,769	1,758	2,005	1,872	1,758	1,872	-6.6	6.5
Commercial landings	1,195	1,261	1,389	1,299	1,261	1,299	-6.5	3.0
Non-commercial landings	574	497	616	573	497	573	-7.0	15.3
Passenger Traffic								
Total arrivals	90,720	83,954	101,868	87,374	83,954	87,374	-14.2	4.1
Arrival locals	7,501	8,543	9,151	8,841	8,543	8,841	-3.4	3.5
Arrival visitors	83,219	75,411	92,717	78,533	75,411	78,533	-15.3	4.1
Cruise tourism					YTD <sup>1</sup>	YTD	Monthly	Yearly
Ordise (Odrisiii	Dec '11	Jan '12	Dec '12	Jan '13	2012	2013	% change	-
Cruise passengers	103,268	94,917	96,510	118,542	94,917	118,542	22.8	24.9
Cruise calls	49	50	49	64	50	64	30.6	28.0
Crew members	39,850	37,580	38,309	47,483	37,580	47,483	23.9	26.4