





# CENTRAL BUREAU OF STATISTICS ARUBA JULY 2011 IN REVIEW

#### **Highlights July 2011 in Review**

#### **Consumer Prices:**

- Year over year inflation up by 5.0 percent
- Period average inflation at 1.5 percent in July 2011
- Price of gasoline down by Afl. 0.10 in July 2011
- Price of diesel up by Afl. 0.01 in July 2011
- Average world crude oil price at \$ 110.74 per barrel

#### **Utilities:**

- Total average water distribution up by 6.1 percent
- Average electricity distribution down by 3.0 percent

#### Foreign Trade:

- Import of goods up by 23.2 percent in July 2011
- Value of export down by 3.3 percent in July 2011

#### **Government:**

- Total tax revenue in July 2011 up by 20.3 percent
- Taxes on income & profit up by 42.6 percent
  - Taxes on commodities up by 11.6 percent
- Taxes on property down by 20.7 percent in July 2011
- Turnover tax (BBO) up by 10.0 percent

#### Tourism:

9

- Total stayover visitors rose by 7.9 percent in July 2011
- U.S. visitors up by 6.5 percent in July 2011
- Visitors from Venezuela up by 30.2 percent

#### **Passenger Traffic:**

- Commercial landings up by 3.9 percent
- Arrival visitors up by 10.1 percent in July 2011

#### **Monthly Economic Indicators**

	% Change			
July 2011	Last	Last		
	Month	Year		
Consumer prices				
Total index	0.2	5.0		
Utilities				
Water consumption	11.2	6.1		
Electricity distribution	1.5	-3.0		
Foreign trade				
Import	-2.8	23.2		
Export	-24.1	-3.3		
Government				
Total tax revenue	13.2	20.3		
Tourism				
Total stayover visitors	19.1	7.9		
USA	16.0	6.5		
Venezuela	12.9	30.2		
Colombia	-29.2	-8.0		
Netherlands	41.8	2.7		
Cruise arrivals	n.a.	n.a.		
Airport & passenger traffic				
Commercial landings	-0.8	3.9		
Arrival visitors	20.9	10.1		

Source: Central Bureau of Statistics Aruba





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#### 1.1 Consumer Price Index





Month	2008	2009	2010	2011
Concumer price index				
Consumer price index	112.9	100.2	1110	110.0
April		109.3	114.8	118.8
May	114.0	109.9	115.0	120.1
June	116.0	112.5	114.5	120.1
July	118.0	114.7	114.6	120.3
Consumer price index n	nonthly %-	change		
April	0.6	0.3	0.4	2.5
May	0.9	0.5	0.2	1.1
June	1.8	2.4	-0.4	0.0
July	1.7	1.9	0.1	0.2
		1.0	0.1	0.2
Consumer price index a	nnual %-c	hange		
April	10.1	-3.2	5.1	3.5
May	9.8	-3.6	4.7	4.4
June	9.3	-3.0	1.8	4.9
July	11.6	-2.8	-0.1	5.0
	11.0	2.0	0.1	0.0
Consumer price index p	eriod aver	age		
April	7.4	4.6	0.6	0.8



7.9

8.2

8.8

May

June

July

3.5

2.4

1.2

1.3

1.7

1.9

8.0

1.1

1.5

#### **Key points**

At the end of July 2011, the twelve-month average rate of inflation was at 1.5 percent, down from 1.9 percent recorded at the end of July 2010. On a monthly basis, the total consumer price index rose by 0.2 percent in July 2011, particularly as a result of increases of Clothing & footwear (+1.6%), Food & non-alcoholic beverages (+0.4%), Recreation & culture (+0.4%), Education (+0.3%), Alcoholic beverages & tobacco (+0.3%), Transport (+0.3%) and Miscellaneous goods & services (+0.2%). On the other hand, price decreases were registered for Communications (-1.0%), Household operation (-0.3%) and Restaurants & hotels (-0.1%).

On a yearly basis, consumer prices increased by 5.0 percent in July 2011. Major price increases were recorded in the following sectors:

- 1. *Transport*; In July 2011, prices in the Transport sector increased by 10.4 percent compared to July 2010. Higher prices were recorded for Operation of personal transport equipment (+16.1%), Transport services (+18.4%) and Purchase of vehicles (+2.3%).
- 2. Housing; Average prices in the Housing sector increased by 6.3 percent compared to July 2010. Major price increases were recorded for Electricity, gas & other fuels (+9.5%), Water supply & misc. services related to dwellings (+5.7%), Actual rentals for housing (+5.6%) and Maintenance & repair of dwellings (+1.9%).
- 3. Food & non-alcoholic beverages; Prices in this sector rose by 4.8 percent in July 2011. Average prices of Food and Alcoholic beverages increased by 5.1 and 2.6 percent respectively, compared to July 2010.

#### Related statistics in this bulletin

- 1.2 International aspects
- 2.1 Utilities
- Corresponding tables

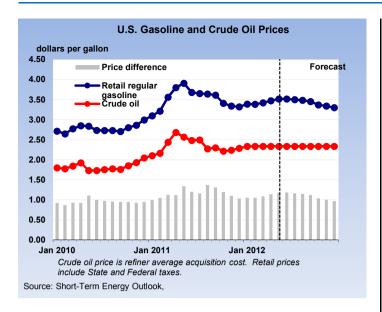
- Consumer price index
- Economic profile
- Statistical yearbook

Month

USA

# 1.2 International aspects





United States	0.6	0.5	-0.1	0.1
Netherlands	0.5	0.1	-0.5	0.0
Curacao	-0.3	0.2	0.3	n.a.
Gasoline, diesel and w	2.5 vorld crude c	1.1	0.0	0.2
Gasoline, diesel and w			3.68	3.65
Gasoline, diesel and w	orld crude c	il prices		

Apr-11

Mav-11

0.4

0.1

-0.3

Jun-11

Jul-11

Month	Period Tourists
Latest tourist arrivals	
	lan Ivil 545 460
Aruba	Jan-Jul 515,468
Bahamas	Jan-Apr 467,603
Barbados	Jan-Jul 347,112
Belize	Jan-Jun 140,616
Bermuda	Jan-Jun 111,286
British Virgin Islands.	Jan-May 175,131
Cayman Islands	Jan-Jul 206,453
Cuba	Jan-Jul 1,747,508
Curacao	Jan-Jul 219,010
Dominican Republic	Jan-Jul 2,712,307
Jamaica	Jan-May 879,331
Martinique	Jan-May 223,947
Puerto Rico	Jan-Jun 781,362
St. Maarten	Jan-Mar 134,025
Saint Lucia	Jan-Aug 212,486
US Virgin Islands	Jan-Aug 487,588

#### Key points

The EIA expects that the non-OPEC liquid fuels production will grow in 2011 and 2012. The largest expected growth in non-OPEC oil production countries are Brazil, Canada, China, Colombia, Kazakhstan and the United States. In OPEC countries, however, oil production is projected to decline in 2011. The assumption is that one-half of Libya's predisruption production will resume by the end of 2012, contributing to the overall growth in OPEC crude oil output in 2012.

EIA forecasts that the West Texas Intermediate (WTI) crude oil spot prices will fall from an average of \$97 per barrel in July to \$86 per barrel in August and September. It is expected that the US average refiner acquisition cost of crude oil will average about \$99 per barrel in 2011 and \$98 per barrel in 2012, compared with \$100 per barrel and \$103 per barrel for 2011 and 2012, respectively, in the previous forecast.

The EIA forecasts that the annual average regular-grade gasoline retail prices, which averaged \$2.78 per gallon in 2010, will increase to an average of \$3.52 per gallon in 2011 and average \$3.43 per gallon in 2012. This increase in retail prices reflects not only the higher cost of crude oil but also changes in average U.S. refinery gasoline margin (the difference between refinery wholesale gasoline prices and the average cost of crude oil) from \$0.34 per gallon in 2010, to \$0.51 per gallon in 2011, then declines to \$0.43 per gallon in 2012.

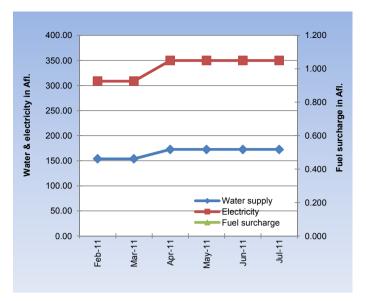
#### Related statistics in this bulletin

- 1.1 Consumer price index
- 2.1 Utilities
- 5 Tourism
- Corresponding tables

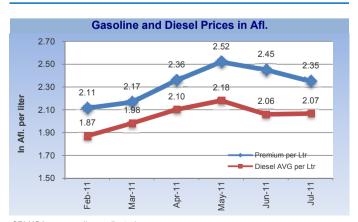
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#### 2.1 Utilities





	Apr-11	May-11	Jun-11	Jul-11		
Utility prices						
Electricity	349.78	349.78	349.78	349.78		
Gasoline	2.36	2.52		2.35		
Water	172.60	172.60	172.60	172.60		
Diesel	2.10	2.18	2.06	2.07		
Fuel surcharge	0.325	0.325	0.325	0.325		
Utility prices monthly %	-change					
Electricity	13.3	0.0	0.0	0.0		
Gasoline	8.8	6.8	-2.7	-4.1		
Water	12.1	0.0	0.0	0.0		
Diesel	6.1	3.8	-5.5	0.3		
Fuel surcharge	21.1	0.0	0.0	0.0		
Utility prices annual %-change						
Electricity	9.8	9.8	9.8	9.8		
Gasoline	18.4	23.7	26.6	22.1		
Water	6.4	6.4	6.4	6.4		
Diesel	28.1	28.1	27.0	28.9		
Fuel surcharge	15.2	15.2	15.2	15.2		



CPI USA: seasonally unadjusted

#### **Key points**

In July 2011, average price of water and electricity remained unchanged. The price of gasoline fell with Afl. 0.10 in July 2011, reaching Afl. 2.35 per liter. The price of diesel increased with Afl. 0.01 compared to the previous month, reaching an average price of Afl. 2.07 per liter. Average world crude oil prices in July 2011 reached \$ 110.74, down from \$ 111.08 recorded in June 2011.

Prices of utilities in Aruba during August 2011

	Price	Impact
	change	on CPI
Electricity <sup>1</sup>	3.9%	0.37
Gasoline (premium)	3.4%	0.23
Water <sup>2</sup>	13.3%	0.73
Diesel	2.1%	0.01
Rent	0.5%	0.04
Total impact		1.38

Source: Central Bureau of Statistics Aruba

Disregarding any other important fluctuations in prices over the month of August 2011, price movement of electricity, water, gasoline, diesel, and rent during the month of August 2011 will affect to the consumer price index of August 2011 by 1.38.

#### Related statistics in this bulletin

- 2.2 Water and electricity distribution
- Corresponding tables

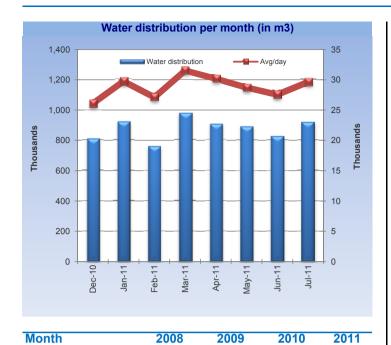
- Consumer price index
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<sup>&</sup>lt;sup>1</sup> Based on an average electricity consumption of 725.5 kWh per month.

<sup>&</sup>lt;sup>2</sup> Based on an average per household

### 2.2 Water distribution





# Average water distribution (m3)

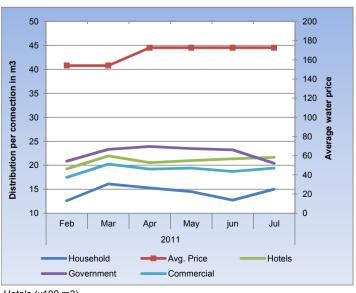
April	942,040	965,801	830,704	905,173
May	1,059,619	989,731	1,021,219	890,700
June	984,413	1,020,871	984,127	825,874
July	956,141	965,288	866,280	918,746

#### Average water distribution monthly %-change

-10.0	1.0	-22.1	-7.4
12.5	2.5	22.9	-1.6
-7.1	3.1	-3.6	-7.3
-2.9	-5.4	-12.0	11.2
	12.5 -7.1	12.5 2.5 -7.1 3.1	12.5 2.5 22.9 -7.1 3.1 -3.6

#### Average water distribution annual %-change

April	-2.6	2.5	-14.0	9.0
May	1.2	-6.6	3.2	-12.8
June	-0.2	3.7	-3.6	-16.1
July	-8.2	1.0	-10.3	6.1



#### **Key points**

Hotels (x100)

Government

In July 2011, the average water distribution (houses, companies, hotels, government) increased by 6.1 percent compared to July 2010. With the exception of Government (-20.7%), water usage increases were recorded by all sectors, particularly, Houses (+5.3%), Hotels (+8.8%) and Companies (+8.3%). In the January-to-July period of 2011, total water distribution is running 6.7 percent below the level recorded in the similar period of 2010.

#### Average water distribution (in m<sup>3</sup>)\*

July 2011		% Cha	ange since	
		last	last	YTD
		month	year	% change
Houses	537,243	18.1	5.3	-7.9
Companies	111,027	7.8	8.3	-0.6
Hotels	256,216	2.5	8.8	-6.3
Government	14,260	-21.3	-20.7	-11.2
Total	918,746	11.2	6.1	-6.7
Average water u	ısage per conne	ection (in m³)		
Houses	15.0	17.6	3.4	-9.5
Companies	47.0	7.7	7.9	-1.3

#### Source: WEB Aruba N.V., Central Bureau of Statistics Aruba

58.2

52.0

2.5

-21.3

8.8

-23.0

-6.3

-117

On a monthly basis, the total average water usage rose by 11.2 percent in July 2011, up from a decrease of 12.0 percent in the similar period of the previous year. With the exception of Government (-21.3%), water usage increases has been recorded by Households (+18.1%), Companies (+7.8%) and Hotels (+2.5%).

#### Related statistics in this bulletin

- 2.3 Electricity distribution
- Corresponding tables

#### Related statistics publications

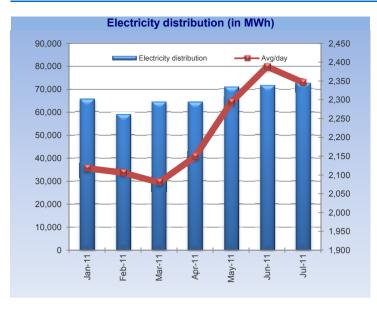
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Hotels (x100 m3)

<sup>\*</sup> Calculation of drink water distribution in Aruba (in m3) is based on an average water distribution per month, excluding the distribution to Valero and vessels.

# 2.3 Electricity distribution





Month	2008	2009	2010	2011

#### Electricity distribution (MWh)

April	65,879	65,267	69,741	64,463
May	68,820	68,943	73,399	71,077
June	68,178	68,924	73,140	71,641
July	70,372	71,180	74,979	72,734

#### Electricity distribution monthly %-change

April	1.8	3.5	-1.8	0.0
May	4.5	5.6	5.2	10.3
June	-0.9	0.0	-0.4	0.8
July	3.2	3.3	2.5	1.5

#### Electricity distribution annual %-change

April	-1.8	-0.9	6.9	-7.6
May	-1.5	0.2	6.5	-3.2
June	8.0	1.1	6.1	-2.0
July	-3.3	1.1	5.3	-3.0



#### **Key points**

In July 2011, electricity (in MWh) supplied to Elmar for distribution decreased by 3.0 percent compared to July 2010, in contrast to an increase of 5.3 percent recorded in the similar period one year earlier. In the January-to-July period of 2011, electricity distribution declined by 4.6 percent compared to the similar period of 2010.

#### **Electricity Consumption (MWh)**

Liberiolty Colleanip			
	May-11	Jun-11	Jul-11
Household	25,229	27,670	25,502
Per connection	653.5	716.8	660
Commercial	13,279	12,193	13,310
Large users	27,294	27,114	27,816
Streetlights	354	354	352
Signage	97	101	100
Churches, schools, etc.	418	397	325
Total	66,671	67,829	67,405

On a monthly basis, the total electricity usage (as reported by the ELMAR N.V.) declined by 0.6 percent in July 2011. Electricity usage by Households fell with 7.8 percent compared to the previous month. On the other hand, usage increases were recorded in the Commercial sector (+9.2%) and Large users (+2.6%) during the month of July 2011.

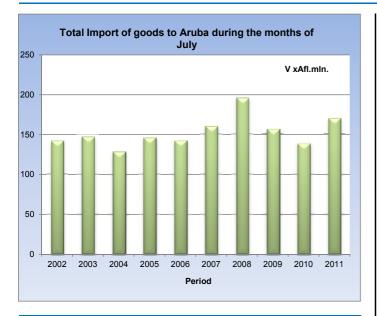
#### Related statistics in this bulletin

- 2.2 Water distribution
- Corresponding tables

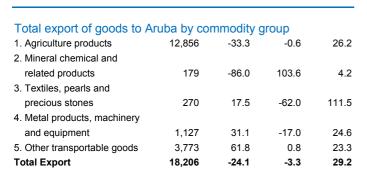
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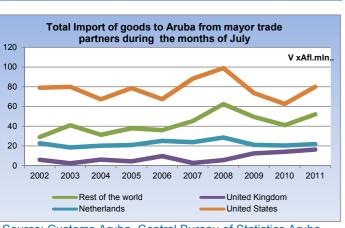
# 3 Foreign trade





	Vx1,000	Monthly	Yearly	YTD
July 2011	Afl.	% Ch	% Ch	% Ch
Total import of goods to	Aruba by c	commodity	group	
Agriculture products	57,027	-1.0	6.4	4.5
2. Mineral chemical and				
related products	26,767	-7.5	40.3	27.5
3. Textiles, pearls and				
precious stones	18,040	8.3	35.3	19.7
4. Metal products, machinery				
and equipment	37,594	-15.2	35.1	66.9
5. Other transportable goods	30,687	12.0	26.7	23.8
Total Import	170,115	-2.8	23.2	26.0





Source: Customs Aruba, Central Bureau of Statistics Aruba

#### **Key points**

Total import of merchandise increased by 23.2 percent in July 2011, when compared to July 2010. Import increases were recorded for all commodity groups, particularly, Mineral, chemical & related products (+40.3%), Metal products, machinery & equipment (+35.1%), Other transportable goods (+26.7%), Textiles, pearls & precious stones (+35.3%) and Agriculture products (+6.4%). In the January-to-July period of 2011, total imports is running 26.0 percent above the level recorded during the similar period of 2010.

In July 2011, total exports declined by 3.3 percent compared to July 2010, following a 21.8 percent drop recorded in the similar period one year earlier. The main decreases were registered for the export of Textiles, pearls & precious stones (-62.0%), Metal products, machinery & equipment (-17.0%) and Agriculture products (-0.6%). In the January-to-July period of 2011, total exports expanded by 29.2 percent compared to the similar period of 2010.

#### Related statistics in this bulletin

■ Corresponding tables

- Foreign Trade Statistics
- Economic profile
- Statistical yearbook

#### **4 Government**





Month	2008	2009	2010	2011		
Total tay rayanya	2 (4 000 AFI )					
Total tax revenues		70.000	E0 4E7	04.400		
April	77,011	78,869	, -	64,162		
May	75,578	65,066	68,532	86,433		
June	78,533	86,211	336,254	69,513		
July	91,768	74,431	65,442	78,712		
Total tax revenue April May June July	monthly %-chan 10.0 -1.9 3.9 16.9	ge 8.9 -17.5 32.5 -13.7	-8.6 15.8 390.7 -80.5	-17.3 34.7 -19.6 13.2		
Total tax revenue annual %-change						
April	3.1	2.4	-25.0	8.5		
May	-3.7	-13.9	5.3	26.1		
June	10.1	9.8	290.0	-79.3		
· · · · ·		0.0	_50.0	. 0.0		

	Apr-11	May-11	Jun-11	Jul-11
(x 1,000 Afl.)				
AOV / AWW	18,863	17,505	12,971	19,468
AZV	21,248	19,639	16,980	21,582
Total Social Contr.	40,111	37,144	29,951	41,049

16.8

-18.9

-12.1

20.3

July

#### **Key points**

In July 2011, the total government tax revenue rose by 20.3 percent compared to July 2010, up from a drop of 12.1 percent recorded in the same period one year earlier. The most notable increases were recorded for Wage tax (+40.0%), Tourist tax (+40.4%), Long-lease property rights (+141.7%), Income tax (+175.9%), Import duties (+14.6%), Profit tax (+15.7%) and Excises on cigarettes (+127.6%). On the other hand, the Land tax and the Excises on beer declined by 67.3 and 29.5 percent respectively, compared to July 2010. In the January-to-July period of 2011, total tax revenues is running 29.0 percent below the level recorded in the similar period of 2010.

Tax Revenues <sup>1</sup>				
July 2011		% Chan	ge since	
		last	last	YTD
	(x1,000 Afl.)	month	year	% change
Taxes on income & profit	33,964	48.2	42.6	20.0
Income tax	984	212.7	175.9	146.1
Wage tax	21,213	33.8	40.0	6.3
Profit tax	11,079	42.8	15.7	39.1
Dividend tax	688	288.7	79.6	-8.1
Taxes on commodities	22,066	-4.1	11.6	11.8
Import duties	11,865	-5.5	14.6	17.5
Excises on spirits	1,744	33.9	11.2	16.9
Excises on cigarettes	1,948	49.3	127.6	17.5
Excises on beer	1,485	-47.2	-29.5	2.1
Excises on gasoline	4,783	-0.4	1.6	0.8
Other customs	241	4.3	34.6	23.3
Taxes on property	8,640	6.9	-20.7	-27.4
Long-lease property rights	4,038	110.3	141.7	-48.1
Land tax	1,945	-41.9	-67.3	-40.4
Transfer tax	1,585	6.2	-22.6	-33.7
Succession tax	8	14.3	-61.9	-69.1
Motor vehicle tax	1,064	-19.0	-11.5	14.6
Taxes on services	1,594	-27.5	-59.6	-44.5
Lodging tax	1	-92.3	-100.0	-74.7
Gambling licenses	1,508	-4.1	30.1	-0.3
Stamp duties	85	-86.2	7.6	62.6
Turnover tax (BBO)	6,513	-5.2	10.0	-3.0
Tourist tax	3,802	-6.2		
Other tax & nontax rev	2,133	-10.6	93.0	-95.0
Total tax revenue	78,712	13.2	20.3	-29.0

Source: Tax Collector's Office

#### Related statistics in this bulletin

■ Corresponding tables

### Related statistics publications

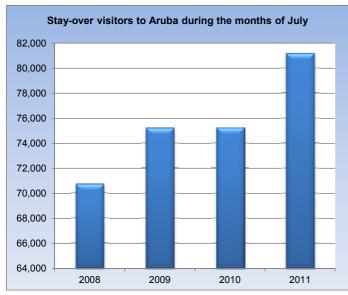
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Source: SIAD

<sup>&</sup>lt;sup>1</sup> Excluding AZV and AOV/ AWW.

#### 5 Tourism





Month	2008	2009	2010	2011
Total atay ayar visitara				
Total stay-over visitors				
April	69,889	71,621	69,157	79,717
May	63,612	61,479	64,383	65,380
June	61,370	63,117	60,173	68,136
July	70,713	75,231	75,245	81,181
Stay-over visitors monthly April May June July	y %-chang -13.9 -9.0 -3.5 15.2	e 6.2 -14.2 2.7 19.2	-10.4 -6.9 -6.5 25.3	3.3 -18.0 4.2 19.1
Stay-over visitors annual	%-change			
April	3.0	2.5	-3.4	15.3
May	22.8	-3.4	4.7	1.5
June	4.0	2.8	-4.7	13.2
July	4.5	6.4	0.2	7.9

	Apr-11	May-11	Jun-11	Jul-11
Arrivals				
Resident	5,528	10,987	7,328	10,633
Non-resident	80,238	64,237	68,612	82,922
Landings				
Commercial landings	1,379	1,149	1,313	1,302
Non-Commercial landings	524	205	205	297
Cruise Tourism				
Cruise passengers	55,522	15,415	n.a.	n.a.

Source: Aruba Tourism Authority, I.A.S.A., Cruise Tourism Aruba

Tourism					
July 2011		% Change since			
		last	last	YTD	
		month	year	% change	
Total stay over visitors	81,181	19.1	7.9	6.3	
USA	50,559	16.0	6.5	0.0	
Venezuela	8,180	12.9	30.2	37.2	
Colombia	1,749	-29.2	-8.0	22.6	
Netherlands	4,262	41.8	2.7	4.4	
Neth. Antilles	3,711	41.2	4.6	11.0	
Canada	2,039	47.6	-27.4	9.9	
Other	10,681	36.9	17.8	22.7	

Source: Aruba Tourism Authority

#### **Key points**

In July 2011, the total number of stay-over visitors increased by 7.9 percent compared to July 2010, following a growth of 25.3 percent recorded in the similar period one year earlier. Visitors from the United States increased by 6.5 percent compared to July 2010, following a 4.5 percent in the previous month. The Venezuelan market rose by 30.2 percent in July 2011, when compared to July 2010. In addition, Stay-over visitors from Brazil, Ecuador and Argentina increased by 30.1, 229.4 and 17.3 percent respectively, compared to July 2010.

Furthermore, stay-over visitors from Italy rose by 173.5 percent in July 2011. On the other hand, visitors from Canada, United Kingdom and Colombia declined by 27.4, 20.3 and 8.0 percent respectively, compared to July 2010.

In the January-to-July period of 2011, the total number of stay-over visitors to Aruba increased by 6.3 percent compared to the similar period of 2010.

During the first seven months of 2011, the market share of US visitors was at 65.1 percent, down from 69.2 percent in 2010. The Venezuelan market is the second largest market, with a market share of 9.8 percent, up from 7.6 percent in 2010.

#### Related statistics in this bulletin

■ Corresponding tables

- Tourist profile
- Economic profile
- Statistical yearbook



# CORRESPONDING TABLES

Consumer Price Index (Dec 2006=100)	Jun '10	Jul '10	Jun '11	Jul '11	YTD <sup>1</sup> 2010	YTD 2011	Monthly % change	Yearly
Sector	Juli 10	Jul 10	Juli 11	Jul 11	2010 in <sup>9</sup>		% change	% change
Food & non-alcoholic beverages	131.7	131.6	137.3	137.9	-1.4	3.2	0.4	4.8
Alcoholic beverages & tobacco	111.4	112.6	124.3	124.7	0.1	11.5		10.7
Clothing & footwear	111.2	111.2	111.2	113.0	-7.0	2.4		1.6
Housing a rootwear	131.5	131.6	139.9	140.0	3.3	7.7		6.3
Household operation	105.3	105.5	106.0	105.7	-2.4	0.0		0.2
Health	92.5	92.5	91.3	91.3	-2. <del>4</del> -0.4	-1.0		-1.3
Transport	107.6	107.3	118.2	118.5	-0. <del>4</del> -2.1	10.3		10.4
Communications	83.1	83.1	87.5	86.7	-2.1 -0.3	3.5		
								4.3
Recreation & culture	112.3	113.3	115.4	115.8	-1.0	2.9		2.2
Education	110.1	110.2	113.7	114.0	0.6	2.0		3.4
Restaurants & hotels	115.9	116.0	117.5	117.3	-2.6	0.7		1.2
Miscellaneous goods & services	99.0	99.1	99.6	99.8	-1.2	1.0		0.7
Total Index	114.5	114.6	120.1	120.3	-0.5	5.2	0.2	5.0
Fuel Surcharge (in Afl.)	0.28	0.28	0.32	0.32	10.3	21.1	0.0	15.2
Water (in Afl.) <sup>2</sup>	162.26	162.26	172.60	172.60	3.8	12.1	0.0	6.4
Electricity (in Afl.) <sup>3</sup>	318.66	318.66	349.78	349.78	6.4	13.3	0.0	9.8
Aruba Gasoline (in Afl. per ltr)	1.94	1.93	2.45	2.35	-0.4	19.0	-4.1	22.1
Aruba Diesel (in Afl. per ltr)	1.62	1.60	2.06	2.07	-0.9	19.3	0.3	28.9
US Gasoline (in \$ per ltr)	0.72	0.72	0.97	0.96	4.7	22.0	-0.8	33.7
US Diesel (in \$ per ltr)	0.78	0.77	1.04	1.03	6.1	20.4		34.1
Crude Oil (in \$)	72.09	73.30	111.08	110.74	-0.1	27.0		51.1
Utilities							Monthly	Yearly
otimioo	Jun '10	Jul '10	Jun '11	Jul '11	2010	2011	% change	•
Electricity supplied to Elmar								
for distribution (in MWh)								
Total average	73,140	74,979	71,641	72,734	491,385	469,017	1.5	-3.0
Water consumption (in m3)								
Houses	589,252	510,326	454,764	537,243	3,934,515	3,623,192	18.1	5.3
Companies	115,782	102,536	103,013	111,027	766,854	762,114		8.3
Hotels	258,586	235,432	249,968	256,216	1,810,298	1,697,015		8.8
Government	20,508	17,986	18,129	14,260	132,526	117,697	-21.3	-20.7
Total average	984,127	866,280	825,874	918,746	6,644,193	6,200,017		6.
Foreign Trade in Morehandiae							Monthly	Voorby
Foreign Trade in Merchandise (*1,000 Afl.)	Jun '10	Jul '10	Jun '11	Jul '11	2010	2011	Monthly % change	Yearly % change
Imports of goods by commodity group		<b>=</b>	<b></b>		001=:-			=
Agriculture products	54,920	53,621	57,583	57,027	364,718	381,127		6.4
Mineral chemical and related products	21,055	19,083	28,935	26,767	134,001	170,907		40.3
Textiles, pearls and precious stones	14,527	13,338	16,659	18,040	102,314	122,478		35.3
Metal products, machinery and equipment	36,701	27,824	44,357	37,594	210,893	351,963		35.1
Other transportable goods	22,742	24,217	27,401	30,687	149,575	185,242	12.0	26.7
Total Import	149,944	138,083	174,935	170,115	961,501	1,211,717	-2.8	23.2
Exports of goods by commodity group								
Agriculture products	14,214	12,933	19,280	12,856	101,779	128,441	-33.3	-0.6
Mineral chemical and related products	227	88	1,277	179	3,322	3,461	-86.0	103.6
Textiles, pearls and precious stones	477	710	229	270	5,806	12,282		-62.0
Metal products, machinery and equipment	1,147	1,358	860	1,127	6,926	8,630		-17.0
Other transportable goods	2,002	3,743	2,332	3,773	9,657	11,910		0.8
Other transportable doors	/ 1111/	0.740		0110	9 (1:17		010	

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review.

<sup>&</sup>lt;sup>2)</sup> Based on an average per household

<sup>3)</sup> Based on an average of 725.5 kWh



# CORRESPONDING TABLES

Government Revenues					YTD <sup>1</sup>	YTD	Monthly	Yearly
(*1,000 Afl.)	Jun '10	Jul '10	Jun '11	Jul '11	2010	2011	change	change
Taxes on income and profit	32,912	23,812	22,913	33,964	174,842	209,766	48.2	42.6
Income tax	-2,776	-1,296	-873	984	-5,928	2,735	212.7	175.9
Wage tax	23,562	15,151	15,850	21,213	130,506	138,758	33.8	40.0
Profit tax	10,839	9,574	7,759	11,079	46,776	65,068	42.8	15.7
Dividend tax	1,287	383	177	688	3,488	3,205	288.7	79.6
Taxes on commodities	21,125	19,769	23,010	22,066	134,386	150,229	-4.1	11.6
mport duties	12,575	10,351	12,559	11,865	70,791	83,207	-5.5	14.6
Excises on spirits	1,008	1,569	1,302	1,744	8,913	10,419	33.9	11.2
Excises on cigarettes	956	856	1,305	1,948	6,019	7,070	49.3	127.6
Excises on beer	1,683	2,106	2,810	1,485	13,943	14,231	-47.2	-29.5
Excises on gasoline	4,667	4,708	4,803	4,783	33,313	33,567	-0.4	1.6
Other customs	236	179	231	241	1,407	1,735	4.3	34.6
Taxes on property	10,014	10,891	8,081	8,640	55,930	40,622	6.9	-20.7
ong-lease property rights (erfpachtsrechten)	2,791	1,671	1,920	4,038	15,135	7,857	110.3	141.7
and tax	4,557	5,949	3,347	1,945	15,789	9,415	-41.9	-67.3
Fransfer tax	1,732	2,048	1,493	1,585	10,492	6,956	6.2	-22.6
Succession tax	19	21	7	8	285	88	14.3	-61.9
Motor vehicle tax (incl. numberplates)	915	1,202	1,314	1,064	14,229	16,306	-19.0	-11.5
Taxes on services	4,742	3,946	2,200	1,594	38,906	21,590	-27.5	-59.6
odging tax	2,962	2,708	13	1	23,976	6,055	-92.3	-100.0
Gambling licenses	1,679	1,159	1,572	1,508	13,894	13,850	-4.1	30.1
Stamp duties	101	79	615	85	1,036	1,685	-86.2	7.6
Turnover tax (BBO)	5,801	5,919	6,868	6,513	51,632	50,080	-5.2	10.0
Fourist tax	0	0	4,054	3,802	0	31,834	-6.2	
Other tax and nontax revenues	261,660	1,105	2,387	2,133	273,758	13,773	-10.6	93.0
Γotal tax revenues⁴	336,254	65,442	69,513	78,712	729,454	517,894	13.2	20.3
Tourism					YTD <sup>1</sup>	YTD	Monthly	Yearly
	Jun '10	Jul '10	Jun '11	Jul '11	2010	2011	% change	% change
Fotal stay over visitors	60,173	75,245	68,136	81,181	485,074	515,468	19.1	7.9
JSA	41,731	47,484	43,600	50,559	335,651	335,748	16.0	6.5
Venezuela Venezuela	4,905	6,284	7,246	8,180	36,626	50,250	12.9	30.2
Colombia	1,779	1,902	2,471	1,749	8,221	10,079	-29.2	-8.0
Netherlands	2,479	4,150	3,006	4,262	22,896	23,897	41.8	2.7
Neth. Antilles	1,628	3,549	2,629	3,711	13,179	14,626	41.2	4.6
Canada	1,914	2,807	1,381	2,039	24,755	27,209	47.6	-27.4
Other	5,737	9,069	7,803	10,681	43,746	53,659	36.9	17.8
Airport Traffic								
Total landings	1,372	1,555	1,518	1,599	11,023	11,276	5.3	2.8
Commercial landings Non-commercial landings	1,094 278	1,253 302	1,313 205	1,302 297	8,442 2,581	8,931 2,345	-0.8 44.9	3.9 -1.7
-	3				,,,,,	,		
Passenger Traffic								
Total arrivals	66,386	84,050	75,940	93,555	532,743	574,479	23.2	11.3
Arrival locals	5,411	8,715	7,328	10,633	42,737	54,442	45.1	22.0
Arrival visitors	60,975	75,335	68,612	82,922	490,006	520,037	20.9	10.1

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review. This period is compared to the same period of the previous year.

<sup>&</sup>lt;sup>4)</sup> AZV and AOV/AWW are not included.