





### Highlights May 2011 in Review

#### Consumer Prices:

- Year over year inflation up by 4.4 percent
- Period average inflation at 0.8 percent in May 2011
- Price of gasoline up with Afl. 0.16 in May 2011
- Price of diesel up with Afl. 0.08 in May 2011
- Average world crude oil price at \$ 112.77 per barrel

#### Utilities:

- Total average water distribution down by 12.8 percent
- Average electricity distribution down by 3.2 percent

#### Foreign Trade:

- Import of goods up by 28.2 percent in May 2011
- Value of export up by 157.9 percent in May 2011

#### Government:

- Total tax revenue in May 2011 up by 26.1 percent
- Taxes on income & profit up by 41.2 percent
- Taxes on commodities down by 45.7 percent
- Taxes on property down by 67.7 percent in May 2011
- Turnover tax (BBO) up by 20.2 percent

#### Tourism:

- Total stayover visitors rose by 1.5 percent in May 2011
- Cruise passengers down by 9.1 percent

#### Passenger Traffic:

- Commercial landings down by 2.3 percent
- Arrival visitors down by 1.3 percent in May 2011

#### Population:

- Total population in the 1st Qtr. Of 2011: 108,082
- 227 births during the first quarter of 2011
- 155 deaths during the first quarter of 2011

#### Construction:

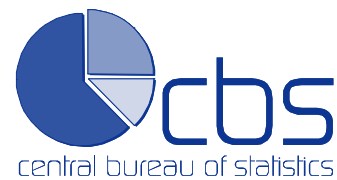
- Total new houses in the fourth quarter of 2010 down by 11.0 percent
- Total import of cement down by 12.1 percent compared to the fourth quarter of 2009

### Monthly Economic Indicators

May 2011	% Change	
	Last Month	Last Year
<b>Consumer prices</b>		
Total index	1.1	4.4
<b>Utilities</b>		
Water consumption	-1.6	-12.8
Electricity distribution	10.3	-3.2
<b>Foreign trade</b>		
Import	6.7	28.2
Export	13.9	157.9
<b>Government</b>		
Total tax revenue	34.7	26.1
<b>Tourism</b>		
Total stayover visitors	-18.0	1.5
USA	-15.4	-2.3
Venezuela	-57.0	29.8
Colombia	-39.6	19.5
Netherlands	-12.5	-16.4
<b>Cruise arrivals</b>	-72.2	-9.1
<b>Airport &amp; passenger traffic</b>		
Commercial landings	-16.7	-2.3
Arrival visitors	-19.9	-1.3

Source: Central Bureau of Statistics Aruba





## Table of Contents

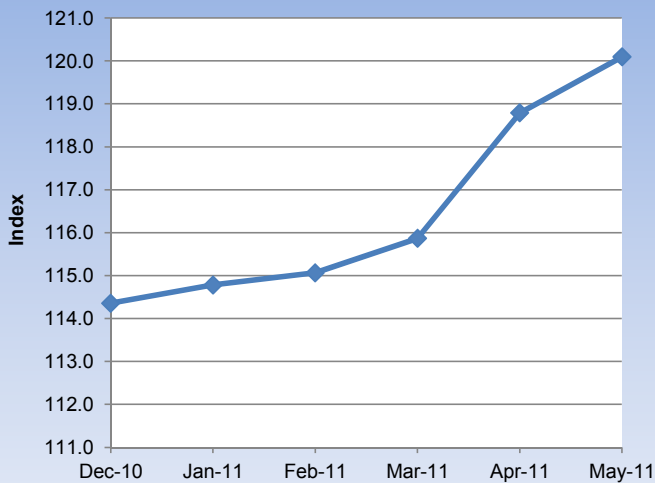
■ Consumer Price Index.....	5
■ International aspect.....	6
■ Utilities.....	7
■ Water distribution.....	8
■ Electricity distribution.....	9
■ Foreign Trade.....	10
■ Government Revenues.....	11
■ Tourism.....	12
■ Corresponding Tables	

L.G. Smith Boulevard 160  
Oranjestad, Aruba  
Phone: +297 5837433  
Fax: +297 5838057  
[www.cbs.aw](http://www.cbs.aw)



## 1.1 Consumer Price Index

Monthly CPI - Index



Month	2008	2009	2010	2011
<b>Consumer price index</b>				
February	111.5	108.3	114.1	115.1
March	112.3	109.0	114.4	115.9
April	112.9	109.3	114.8	118.8
May	114.0	109.9	115.0	120.1

Consumer price index monthly %-change

February	0.5	0.8	-0.1	0.2
March	0.7	0.6	0.3	0.7
April	0.6	0.3	0.4	2.5
May	0.9	0.5	0.2	1.1

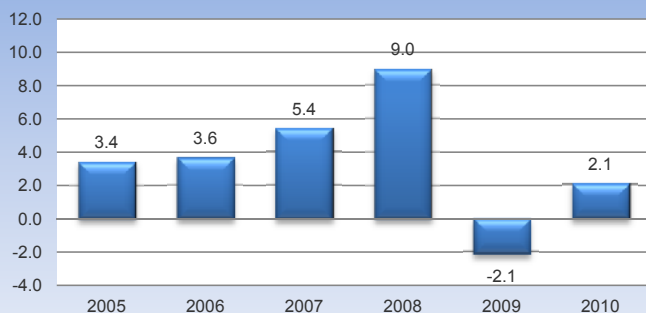
Consumer price index annual %-change

February	9.9	-2.9	5.4	0.8
March	9.7	-2.9	5.0	1.3
April	10.1	-3.2	5.1	3.5
May	9.8	-3.6	4.7	4.4

Consumer price index period average

February	6.4	6.8	-0.7	1.2
March	6.9	5.7	-0.1	0.9
April	7.4	4.6	0.6	0.8
May	7.9	3.5	1.3	0.8

Yearly CPI - Period average



### Key points

In May 2011, consumer prices rose by 1.1 percent compared to April 2010, following an increase 2.5 percent in the previous month. With the exception of Clothing & footwear (-0.3%), Household operation (-0.1%), Health (-0.2%) and Restaurants & hotels (-0.1%), price increases has been recorded for all sectors, particularly, Transport (+4.1%), Communications (+3.8%), Recreation & culture (+1.2%), Food & non-alcoholic beverages (+0.4%), Miscellaneous goods & services (+0.3%), Education (+0.3%), Alcoholic beverages & tobacco (+0.2%) and Housing (+0.1%).

On a yearly basis, consumer prices increased by 4.4 percent in May 2011. Major price increases were recorded in the following sectors:

1. *Housing*; Average prices in the Housing sector increased by 6.5 percent compared to May 2010. Main price increases were recorded for Electricity, gas & other fuels (+9.5%), Water supply & misc. services related to dwellings (+5.7%), Actual rentals for housing (+5.6%) and Maintenance & repair of dwellings (+2.9%)

2. *Transport*; In May 2011, prices in the Transport sector rose by 8.9 percent compared to May 2010. Higher prices were recorded for Operation of personal transport equipment (+17.5%) and Transport services (+2.7%), while Purchase of vehicles fell with 0.9 percent.

3. *Communications*; Prices in this sector increased by 5.5 percent in May 2011, when compared to May 2010. The main price increases were recorded for Telephone and telefax services (+6.0%), while Telephone & telefax equipment fell with 14.1 percent.

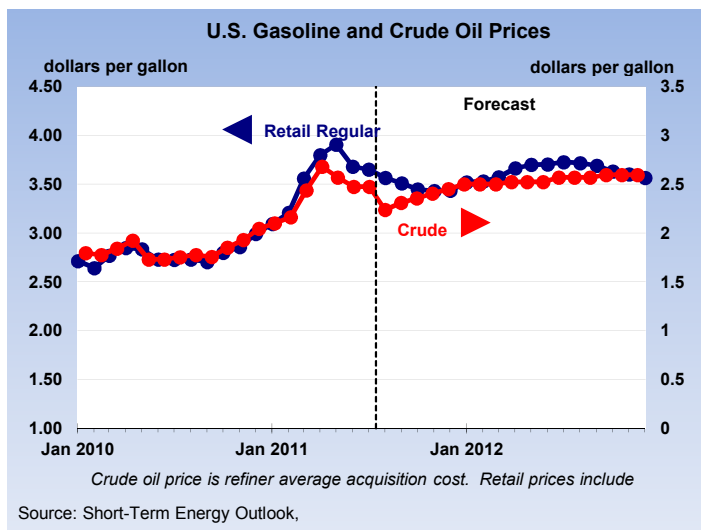
### Related statistics in this bulletin

- 1.2 International aspects
- 2.1 Utilities
- Corresponding tables

### Related statistics publications

- Consumer price index
- Economic profile
- Statistical yearbook

## 1.2 International aspects



Month	Feb-11	Mar-11	Apr-11	May-11
-------	--------	--------	--------	--------

### Consumer price index monthly %-change

United States	0.5	1.0	0.6	0.5
Netherlands	0.7	1.2	0.5	0.1
Curacao	0.1	0.2	-0.3	0.2
Aruba	0.2	0.7	2.5	1.1

### Gasoline, diesel and world crude oil prices

#### United States

Gasoline (\$/gal)	3.21	3.56	3.80	3.91
Diesel (\$/gal)	3.58	3.91	4.06	4.05
Crude oil (\$/barrel)	97.00	109.06	116.88	112.77

### Export price monthly %-change

USA	1.3	1.5	0.8	0.4
-----	-----	-----	-----	-----

Month	Period	Tourists
-------	--------	----------

### Latest tourist arrivals

Aruba	Jan-May	366,151
Bahamas	Jan-Apr	467,603
Barbados	Jan-May	250,385
Belize	Jan-Apr	98,948
British Virgin Islands.	Jan-May	175,131
Cayman Islands	Jan-May	148,086
Cuba	Jan-May	1,363,760
Curacao	Jan-Apr	128,791
Dominican Republic	Jan-May	1,932,564
Jamaica	Jan-Mar	553,304
Martinique	Jan-May	223,947
Puerto Rico	Jan-Feb	266,124
St. Maarten	Jan-Mar	134,025
Saint Lucia	Jan-Apr	111,850
US Virgin Islands	Jan-Apr	269,163

Source: Energy Information Administration, OECD, Bureau of labor statistics, Caribbean Tourism Organization

### Key points

The U.S. average refiner acquisition cost of crude oil is expected (by EIA) to rise from \$100 per barrel in 2011 to \$107 per barrel in 2012 as global spare production capacity and inventories continue to decline. These assumptions do not however reflect the latest economic and financial developments that points towards a weaker economic outlook. Global oil demand growth, led by China, is expected to outpace the growth in supplies from countries outside OPEC, leading markets to rely on both a drawdown of inventories and production increases in OPEC countries to close the gap.

Although the West Texas Intermediate (WTI) crude oil price fell since April 2010, the EIA expects that the WTI spot prices, which averaged \$79 per barrel in 2010, will average \$96 per barrel in 2011 and \$101 per barrel in 2012.

The EIA forecasts that the annual average regular-grade gasoline retail prices will increase from \$2.78 per gallon in 2010 to \$3.53 per gallon in 2011 and to \$3.64 per gallon in 2012, due to increases in oil prices. The increase in retail prices reflects not only the higher prices of crude oil but also changes in average U.S. refinery gasoline margin (the difference between refinery wholesale gasoline prices and the average cost of crude oil).

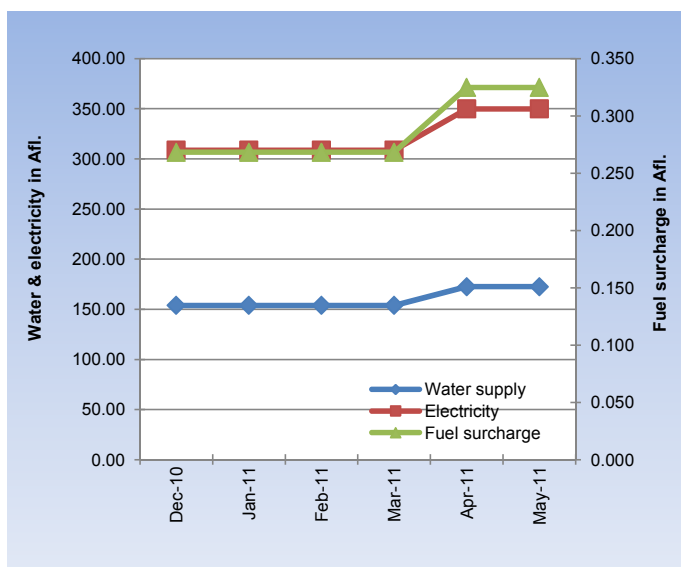
### Related statistics in this bulletin

- 1.1 Consumer price index
- 2.1 Utilities
- 5 Tourism
- Corresponding tables

### Related statistics publications

- Consumer price index
- Economic profile

## 2.1 Utilities



Feb-11 Mar-11 Apr-11 May-11

### Utility prices

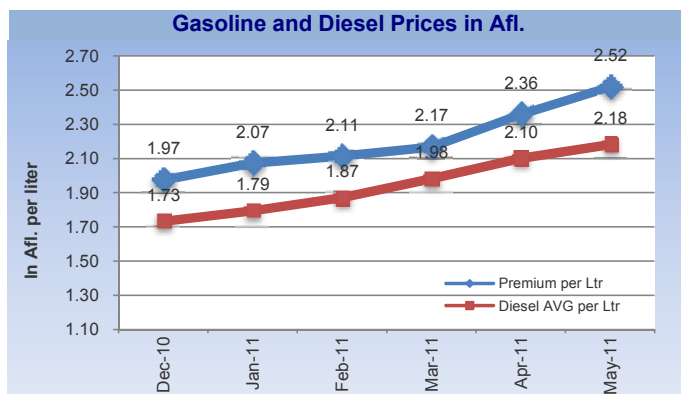
	Feb-11	Mar-11	Apr-11	May-11
Electricity	308.72	308.72	349.78	349.78
Gasoline	2.11	2.17	2.36	2.52
Water	153.95	153.95	172.60	172.60
Diesel	1.87	1.98	2.10	2.18
Fuel surcharge	0.268	0.268	0.325	0.325

### Utility prices monthly %-change

	Feb-11	Mar-11	Apr-11	May-11
Electricity	0.0	0.0	13.3	0.0
Gasoline	2.0	2.5	8.8	6.8
Water	0.0	0.0	12.1	0.0
Diesel	4.2	5.9	6.1	3.8
Fuel surcharge	0.0	0.0	21.1	0.0

### Utility prices annual %-change

	Feb-11	Mar-11	Apr-11	May-11
Electricity	3.1	-3.1	9.8	9.8
Gasoline	10.2	14.2	18.4	23.7
Water	-1.6	-5.1	6.4	6.4
Diesel	16.7	25.4	28.1	28.1
Fuel surcharge	5.0	-4.9	15.2	15.2



CPI USA: seasonally unadjusted

<sup>1</sup> Based on an average electricity consumption of 725.5 kWh per month.

<sup>2</sup> Based on an average per household

### Key points

In May 2011, average price of water and electricity remained unchanged. The price of gasoline increased by Afl. 0.16 in May 2011, reaching Afl. 2.52 per liter. In addition, the price of diesel rose with Afl. 0.08 compared to the previous month, reaching an average price of Afl. 2.18 per liter. Average world crude oil prices in May 2011 reached \$ 112.77, down from \$ 116.88 recorded in April 2011.

### Prices of utilities in Aruba during June 2011

	Price change	Impact on CPI
Electricity <sup>1</sup>	0.0%	0.00
Gasoline (premium)	-2.7%	-0.19
Water <sup>2</sup>	0.0%	0.00
Diesel	-5.5%	-0.02
Rent	0.5%	0.04
<b>Total impact</b>		<b>-0.17</b>

Source: Central Bureau of Statistics Aruba

Disregarding any other important fluctuations in prices over the month of June 2011, price movement of gasoline, diesel and rent during the month of June 2011 will affect to the consumer price index of June 2011 by -0.17.

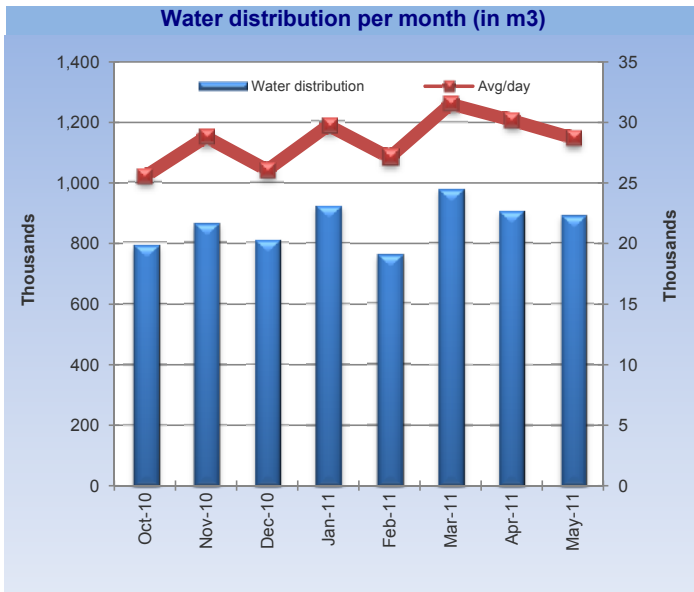
### Related statistics in this bulletin

- 2.2 Water and electricity distribution
- Corresponding tables

### Related statistics publications

- Consumer price index
- Economic profile
- Statistical yearbook

## 2.2 Water distribution



Month	2008	2009	2010	2011
-------	------	------	------	------

### Average water distribution (m3)

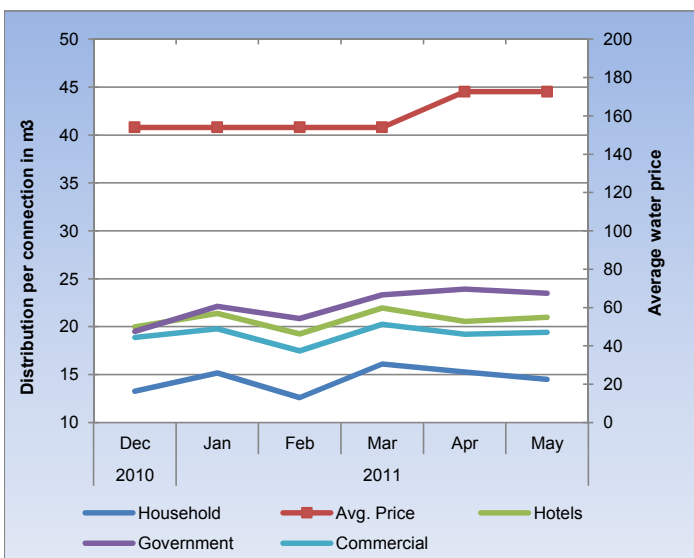
February	931,558	826,995	947,893	759,496
March	1,046,489	956,526	1,065,728	977,770
April	942,040	965,801	830,704	905,173
May	1,059,619	989,731	1,021,219	890,700

### Average water distribution monthly %-change

February	-14.1	-14.5	2.1	-17.6
March	12.3	15.7	12.4	28.7
April	-10.0	1.0	-22.1	-7.4
May	12.5	2.5	22.9	-1.6

### Average water distribution annual %-change

February	7.5	-11.2	14.6	-19.9
March	2.9	-8.6	11.4	-8.3
April	-2.6	2.5	-14.0	9.0
May	1.2	-6.6	3.2	-12.8



Hotels (x100 m3)

### Key points

In May 2011, the average water distribution (houses, companies, hotels, government) declined by 12.8 percent compared to May 2010. Water usage increases has been recorded for all sectors, particularly, Houses (-15.1%), Hotels (-11.0%), Companies (-5.1%) and Government (-10.8%). On a year to date basis, total water distribution in May 2011 is running 7.1 percent below the level recorded in 2010.

### Average water distribution (in m<sup>3</sup>)\*

May 2011		% Change since		
		last month	last year	YTD % change
Houses	519,118	-4.8	-15.1	-7.2
Companies	111,773	2.2	-5.1	-0.1
Hotels	241,377	4.0	-11.0	-9.5
Government	18,432	-0.8	-10.8	-9.3
<b>Total</b>	<b>890,700</b>	<b>-1.6</b>	<b>-12.8</b>	<b>-7.1</b>

### Average water usage per connection (in m<sup>3</sup>)

Houses	14.5	-5.1	-16.7	-9.0
Companies	47.1	2.4	-5.8	-1.2
Hotels (x100)	54.9	4.0	-11.0	-9.5
Government	67.5	-3.0	-13.1	-9.0

Source: WEB Aruba N.V., Central Bureau of Statistics Aruba

\* Calculation of drink water distribution in Aruba (in m<sup>3</sup>) is based on an average water distribution per month, excluding the distribution to Valero and vessels.

On a monthly basis, the total average water usage decreased by 1.6 percent in May 2011. With the exception of Companies (+2.2%) and Hotels (+4.0%), water usage decreases has been recorded by Households (-4.8%) and Government (-0.8%).

### Related statistics in this bulletin

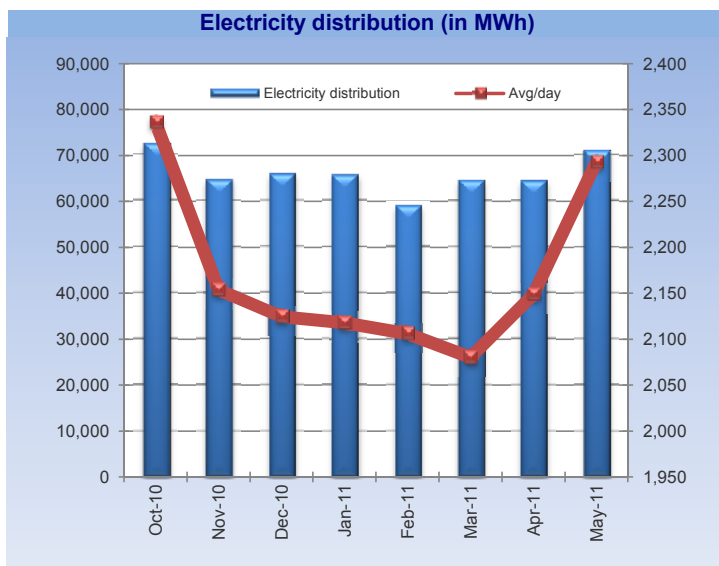
- 2.3 Electricity distribution
- Corresponding tables

### Related statistics publications

- Economic profile
- Statistical yearbook



## 2.3 Electricity distribution



Month	2008	2009	2010	2011
-------	------	------	------	------

### Electricity distribution (MWh)

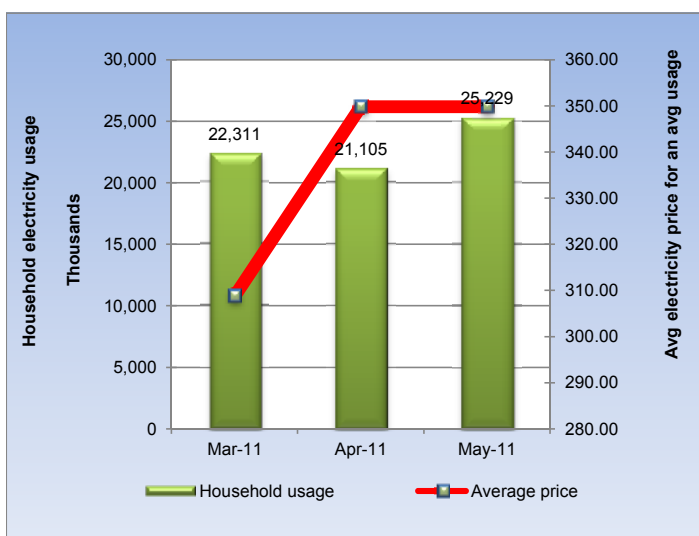
February	61,363	57,037	61,106	58,966
March	64,731	63,037	71,051	64,484
April	65,879	65,267	69,741	64,463
May	68,820	68,943	73,399	71,077

### Electricity distribution monthly %-change

February	-6.4	-11.9	-10.1	-10.2
March	5.5	10.5	16.3	9.4
April	1.8	3.5	-1.8	0.0
May	4.5	5.6	5.2	10.3

### Electricity distribution annual %-change

February	7.4	-7.0	7.1	-3.5
March	2.6	-2.6	12.7	-9.2
April	-1.8	-0.9	6.9	-7.6
May	-1.5	0.2	6.5	-3.2



### Key points

During the month of May 2011, electricity (in MWh) supplied to Elmar for distribution dropped by 3.2 percent compared to May 2010, in contrast to an increase of 6.5 percent recorded in the similar period one year earlier. In the January-to-May period of 2011, electricity distribution declined by 5.4 percent compared to the similar period of 2010.

### Electricity Consumption (MWh)

	Mar-11	Apr-11	May-11
Household	22,311	21,105	25,229
Per connection	579.1	548.0	653.5
Commercial	12,527	12,213	13,279
Large users	25,556	25,324	27,294
Streetlights	355	354	354
Signage	99	97	97
Churches, schools, etc.	404	367	418
<b>Total</b>	<b>61,253</b>	<b>59,461</b>	<b>66,671</b>

In May 2011, the total electricity usage (as reported by the ELMAR N.V.) increased by 12.1 percent compared to the previous month. The main usage increases were recorded by Households (+19.5%), Large users (+7.8%) and the Commercial sector (+8.7%).

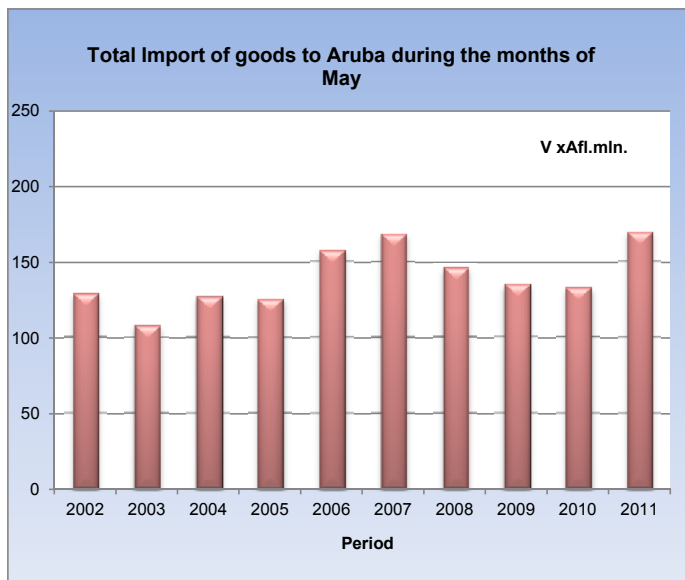
### Related statistics in this bulletin

- 2.2 Water distribution
- Corresponding tables

### Related statistics publications

- Economic profile
- Statistical yearbook

### 3 Foreign trade



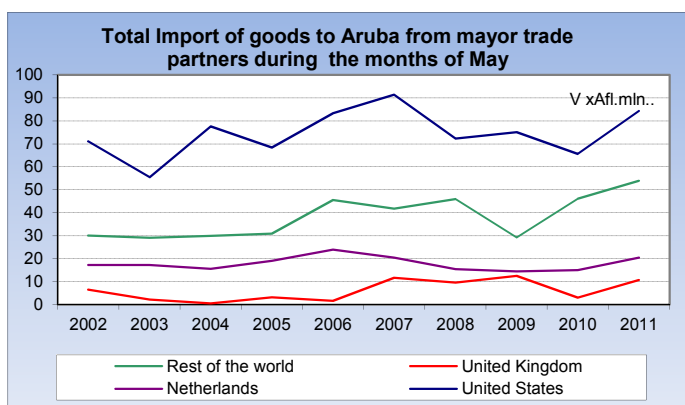
May 2011	Vx1,000 Afl.	Monthly % Ch	Yearly % Ch	YTD % Ch
----------	--------------	--------------	-------------	----------

#### Total import of goods to Aruba by commodity group

1. Agriculture products	58,650	2.8	13.8	4.0
2. Mineral chemical and related products	26,602	9.1	47.2	22.7
3. Textiles, pearls and precious stones	15,106	-9.2	29.5	17.9
4. Metal products, machinery and equipment	43,072	20.0	52.6	84.5
5. Other transportable goods	25,920	4.3	14.7	23.9
<b>Total Import</b>	<b>169,351</b>	<b>6.7</b>	<b>28.2</b>	<b>28.7</b>

#### Total export of goods to Aruba by commodity group

1. Agriculture products	23,838	21.1	139.4	29.0
2. Mineral chemical and related products	962	449.2	-33.4	-33.3
3. Textiles, pearls and precious stones	5,220	-12.9	878.4	155.1
4. Metal products, machinery and equipment	2,062	51.7	352.4	50.2
5. Other transportable goods	1,091	-42.8	132.6	48.4
<b>Total Export</b>	<b>33,174</b>	<b>13.9</b>	<b>157.9</b>	<b>35.3</b>



#### Key points

Total import of merchandise increased by 28.2 percent in May 2011, when compared to May 2010. Import increases has been recorded for all sectors, particularly, Metal products, machinery & equipment (+52.6%), Mineral, chemical & related products (+47.2%), Agriculture products (+13.8%), Textiles, pearls & precious stones (+29.5%) and Other transportable goods (+14.7%). On a monthly basis, total import of merchandise rose by 6.7 percent in May 2011. In the January-to-May period of 2011, total imports increased by 28.7 percent compared to the similar period of 2010.

In May 2011, total exports increased by 157.9 percent compared to May 2010, in contrast to a drop of 22.9 percent recorded in the similar period one year earlier. The main increases were registered for the export of Agriculture products (+139.4%), Textiles, pearls & precious stones (+878.4%), Metal products, machinery & equipment (+352.4%) and Other transportable goods (+132.6%). On a year to date basis, total exports in May 2011 is running 35.3 percent higher than the comparable period of 2010.

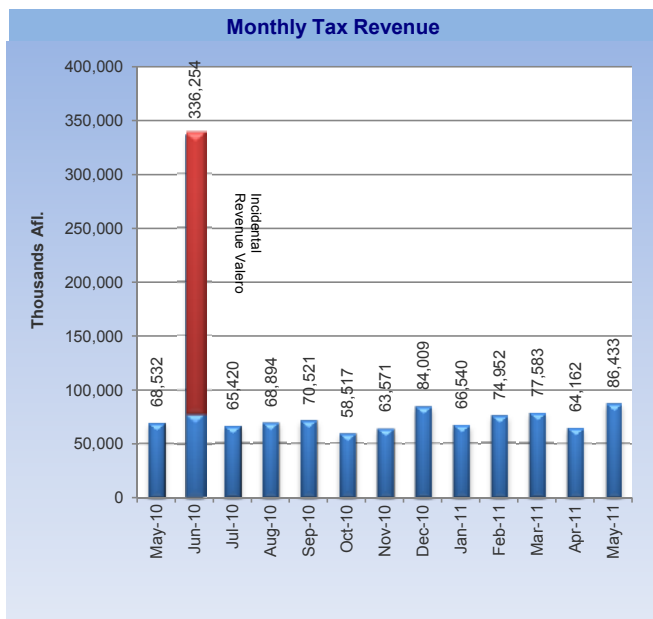
#### Related statistics in this bulletin

- Corresponding tables

#### Related statistics publications

- Foreign Trade Statistics
- Economic profile
- Statistical yearbook

## 4 Government



Month	2008	2009	2010	2011
-------	------	------	------	------

### Total tax revenues (x 1,000 AfL.)

February	87,804	76,416	63,832	74,952
March	70,019	72,421	64,732	77,583
April	77,011	78,869	59,157	64,162
May	75,578	65,066	68,532	86,433

### Total tax revenue monthly %-change

February	4.5	-8.7	-10.7	12.6
March	-20.3	-5.2	1.4	3.5
April	10.0	8.9	-8.6	-17.3
May	-1.9	-17.5	15.8	34.7

### Total tax revenue annual %-change

February	n.a.	-13.0	-16.5	17.4
March	n.a.	3.4	-10.6	19.9
April	3.1	2.4	-25.0	8.5
May	-3.7	-13.9	5.3	26.1

	Feb-11	Mar-11	Apr-11	May-11
<i>(x 1,000 AfL.)</i>				
AOV / AWW	16,256	15,276	18,863	17,505
AZV	20,457	17,255	21,248	19,639
Total Social Contr.	36,712	32,531	40,111	37,144

## Key points

In May 2011, the total government tax revenue increased by 26.1 percent compared to May 2010, following a 5.3 percent growth recorded during the similar period one year earlier. The main increases were recorded for the Profit tax (+73.0%), Tourist tax, Excises on gasoline (+104.8%), Income tax (+420.4%) and Import duties (+28.4%). On the other hand, the long-lease property rights and land tax fell with 93.6 and 56.6 percent respectively. In the January-to-May period of 2011, the total tax revenues is running 12.8 percent above the level recorded in the similar period of 2010.

### Tax Revenues<sup>1</sup>

May 2011	(x1,000 AfL.)	% Change since		
		last month	last year	YTD % change
<b>Taxes on income &amp; profit</b>	<b>38,454</b>	<b>44.8</b>	<b>41.2</b>	<b>29.4</b>
Income tax	2,800	296.6	420.4	241.4
Wage tax	18,138	-1.7	6.5	10.8
Profit tax	17,164	157.7	73.0	75.4
Dividend tax	352	-51.4	-69.7	28.8
<b>Taxes on commodities</b>	<b>28,290</b>	<b>54.6</b>	<b>45.7</b>	<b>12.5</b>
Import duties	12,912	2.4	28.4	22.8
Excises on spirits	2,172	37.2	56.3	16.4
Excises on cigarettes	1,118	7.4	29.2	-9.2
Excises on beer	2,236	-19.3	2.3	-2.2
Excises on gasoline	9,661	20902.2	104.8	0.2
Other customs	191	-25.1	-3.0	27.3
<b>Taxes on property</b>	<b>2,752</b>	<b>47.4</b>	<b>-67.7</b>	<b>-31.8</b>
Long-lease property rights	293	-40.2	-93.6	-82.2
Land tax	903	53.3	-56.6	-22.0
Transfer tax	1,172	269.7	-18.9	-42.2
Succession tax	9	-30.8	-90.9	-69.7
Motor vehicle tax	375	-18.1	11.6	15.0
<b>Taxes on services</b>	<b>2,759</b>	<b>29.5</b>	<b>-48.9</b>	<b>-41.1</b>
Lodging tax	278	2680.0	-90.8	-67.0
Gambling licenses	1,822	-12.1	0.8	-2.6
Stamp duties	659	1272.9	16.8	15.1
<b>Turnover tax (BBO)</b>	<b>6,796</b>	<b>-7.9</b>	<b>20.2</b>	<b>-8.0</b>
<b>Tourist tax</b>	<b>5,103</b>	<b>-21.3</b>		
<b>Other tax &amp; nontax rev</b>	<b>2,279</b>	<b>56.8</b>	<b>-1.3</b>	<b>-15.9</b>
<b>Total tax revenue</b>	<b>86,433</b>	<b>34.7</b>	<b>26.1</b>	<b>12.8</b>

Source: Tax Collector's Office

<sup>1</sup> Excluding AZV and AOV/ AWW.

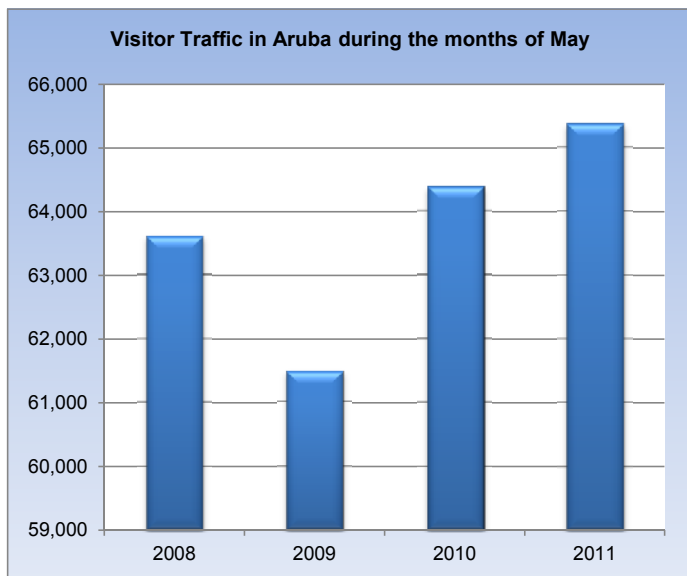
### Related statistics in this bulletin

- Corresponding tables

### Related statistics publications

- Economic profile
- Statistical yearbook

## 5 Tourism



Month	2008	2009	2010	2011
-------	------	------	------	------

### Total stay-over visitors

February	73,007	67,107	67,672	68,905
March	81,205	67,456	77,204	77,184
April	69,889	71,621	69,157	79,717
May	63,612	61,479	64,383	65,380

### Stay-over visitors monthly %-change

February	2.4	-3.1	-5.0	-8.1
March	11.2	0.5	14.1	12.0
April	-13.9	6.2	-10.4	3.3
May	-9.0	-14.2	-6.9	-18.0

### Stay-over visitors annual %-change

February	22.0	-8.1	0.8	1.8
March	19.1	-16.9	14.5	0.0
April	3.0	2.5	-3.4	15.3
May	22.8	-3.4	4.7	1.5

	Feb-11	Mar-11	Apr-11	May-11
--	--------	--------	--------	--------

### Arrivals

Resident	5,432	5,477	5,528	10,987
Non-resident	70,050	77,851	80,238	64,237

### Landings

Commercial landings	1,160	1,320	1,379	1,149
Non-Commercial landings	237	401	524	205

### Cruise Tourism

Cruise passengers	90,384	110,363	55,522	15,415
-------------------	--------	---------	--------	--------

Source: Aruba Tourism Authority, I.A.S.A., Cruise Tourism Aruba

### Tourism

May 2011		% Change since		
		last month	last year	YTD % change
<b>Total stay over visitors</b>	<b>65,380</b>	<b>-18.0</b>	<b>1.5</b>	<b>4.7</b>
USA	43,906	-15.4	-2.3	-2.0
Venezuela	5,160	-57.0	29.8	36.9
Colombia	1,017	-39.6	19.5	29.1
Netherlands	3,042	-12.5	-16.4	2.2
Neth. Antilles	1,764	-3.4	-9.5	3.5
Canada	2,655	-10.9	-1.3	18.7
Other	7,836	34.2	23.8	21.5

Source: Aruba Tourism Authority

### Key points

In May 2011, the total number of stayover visitors increased by 1.5 percent compared to May 2010, following a growth of 4.7 percent recorded in the similar period one year earlier. The South American market continued to show a positive trend. The Venezuelan and the Colombian market increased by 29.8 and 19.5 percent respectively, compared to May 2010. In addition, visitors from Ecuador, Argentina and Brazil rose by 513.4, 67.6 and 17.7 percent respectively in May 2011. On the other hand, visitors from the United States, Netherlands and Canada declined by 2.3, 16.4 and 1.3 percent respectively, compared to May 2010.

In the January-to-May period of 2011, total number of visitors to Aruba increased by 4.7 percent compared to the similar period of 2010.

At the end of May 2011, the US market represents a share of 66.0 percent of the total visitor market, down from 70.5 percent in 2010. The Venezuelan market is now the second largest market, recording a market share of 9.5 percent, up from 7.3 percent in May 2010. The Canadian market registered a market share of 6.5 percent, up from 5.7 percent in 2010.

In May 2011, the number of cruise passengers declined by 72.2 percent compared to April 2011. On a yearly basis, cruise passengers fell with 9.1 percent in May 2011, when compared to May 2010.

### Related statistics in this bulletin

- Corresponding tables

### Related statistics publications

- Tourist profile
- Economic profile
- Statistical yearbook

## Consumer Price Index

(Dec 2006=100)

Sector	Apr '10	May '10	Apr '11	May '11	YTD <sup>1</sup>	YTD	Monthly	Yearly
					2010	2011	% change	% change
					in %			
Food & non-alcoholic beverages	132.5	132.3	135.7	136.2	-0.9	2.0	0.4	3.0
Alcoholic beverages & tobacco	111.6	111.4	123.8	124.0	-1.0	10.9	0.2	11.3
Clothing & footwear	113.1	111.2	109.4	109.1	-7.0	-1.1	-0.3	-1.9
Housing	131.1	131.3	139.6	139.8	3.1	7.5	0.1	6.5
Household operation	105.6	105.7	106.3	106.2	-2.2	0.5	-0.1	0.4
Health	92.6	92.6	91.9	91.7	-0.3	-0.6	-0.2	-1.0
Transport	109.0	109.8	114.9	119.6	0.2	11.3	4.1	8.9
Communications	82.0	83.1	84.5	87.7	-0.4	4.7	3.8	5.5
Recreation & culture	112.3	112.6	114.3	115.7	-1.6	2.8	1.2	2.7
Education	109.8	110.0	113.0	113.3	0.4	1.4	0.3	3.0
Restaurants & hotels	115.5	115.9	117.8	117.6	-2.7	1.0	-0.1	1.5
Miscellaneous goods & services	99.0	99.0	99.2	99.5	-1.2	0.7	0.3	0.5
<b>Total Index</b>	<b>114.8</b>	<b>115.0</b>	<b>118.8</b>	<b>120.1</b>	<b>-0.2</b>	<b>5.0</b>	<b>1.1</b>	<b>4.4</b>
Fuel Surcharge (in Afl.)	0.28	0.28	0.32	0.32	10.3	21.1	0.0	15.2
Water (in Afl.) <sup>2</sup>	162.26	162.26	172.60	172.60	3.8	12.1	0.0	6.4
Electricity (in Afl.) <sup>3</sup>	318.66	318.66	349.78	349.78	6.4	13.3	0.0	9.8
Aruba Gasoline (in Afl. per ltr)	1.99	2.04	2.36	2.52	5.4	27.6	6.8	23.7
Aruba Diesel (in Afl. per ltr)	1.64	1.70	2.10	2.18	5.2	25.9	3.8	28.1
US Gasoline (in \$ per ltr)	0.75	0.75	1.00	1.03	8.8	30.5	2.8	37.7
US Diesel (in \$ per ltr)	0.81	0.81	1.07	1.07	11.8	24.8	-0.4	31.9
Crude Oil (in \$)	81.55	76.74	116.88	112.77	4.6	29.3	-3.5	46.9

## Utilities

	Apr '10	May '10	Apr '11	May '11	2010	2011	Monthly	Yearly
							% change	% change
<b>Electricity supplied to Elmar for distribution (in MWh)</b>								
Total average	69,741	73,399	64,463	71,077	343,266	324,642	10.3	-3.2
<b>Water consumption (in m3)</b>								
Houses	504,488	611,606	545,121	519,118	2,834,938	2,631,184	-4.8	-15.1
Companies	98,366	117,813	109,381	111,773	548,535	548,074	2.2	-5.1
Hotels	211,259	271,142	232,091	241,377	1,316,280	1,190,830	4.0	-11.0
Government	16,591	20,658	18,580	18,432	94,032	85,308	-0.8	-10.8
<b>Total average</b>	<b>830,704</b>	<b>1,021,219</b>	<b>905,173</b>	<b>890,700</b>	<b>4,793,786</b>	<b>4,455,397</b>	<b>-1.6</b>	<b>-12.8</b>

## Foreign Trade in Merchandise (\*1,000 Afl.)

	Apr '10	May '10	Apr '11	May '11	2010	2011	Monthly	Yearly
							% change	% change
<b>Imports of goods by commodity group</b>								
Agriculture products	50,378	51,516	57,028	58,650	256,176	266,516	2.8	13.8
Mineral chemical and related products	17,578	18,076	24,376	26,602	93,863	115,205	9.1	47.2
Textiles, pearls and precious stones	14,150	11,667	16,640	15,106	74,450	87,779	-9.2	29.5
Metal products, machinery and equipment	28,874	28,230	35,884	43,072	146,369	270,013	20.0	52.6
Other transportable goods	21,266	22,591	24,856	25,920	102,615	127,153	4.3	14.7
<b>Total Import</b>	<b>132,246</b>	<b>132,080</b>	<b>158,783</b>	<b>169,351</b>	<b>673,473</b>	<b>866,666</b>	<b>6.7</b>	<b>28.2</b>
<b>Exports of goods by commodity group</b>								
Agriculture products	23,260	9,957	19,691	23,838	74,632	96,305	21.1	139.4
Mineral chemical and related products	386	1,446	175	962	3,006	2,005	449.2	-33.4
Textiles, pearls and precious stones	1,665	534	5,995	5,220	4,620	11,783	-12.9	878.4
Metal products, machinery and equipment	702	456	1,359	2,062	4,421	6,642	51.7	352.4
Other transportable goods	793	469	1,908	1,091	3,912	5,804	-42.8	132.6
<b>Total Export</b>	<b>26,807</b>	<b>12,861</b>	<b>29,128</b>	<b>33,174</b>	<b>90,591</b>	<b>122,540</b>	<b>13.9</b>	<b>157.9</b>

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review.

<sup>2)</sup> Based on an average per household

<sup>3)</sup> Based on an average of 725.5 kWh

## Government Revenues (\*1,000 Afl.)

	Apr '10	May '10	Apr '11	May '11	YTD <sup>1</sup> 2010	YTD 2011	Monthly change	Yearly change
<b>Taxes on income and profit</b>	<b>17,180</b>	<b>27,242</b>	<b>26,551</b>	<b>38,454</b>	<b>118,116</b>	<b>152,890</b>	<b>44.8</b>	<b>41.2</b>
Income tax	-1,112	-874	706	2,800	-1,856	2,624	296.6	420.4
Wage tax	15,916	17,034	18,461	18,138	91,793	101,696	-1.7	6.5
Profit tax	2,449	9,920	6,660	17,164	26,362	46,230	157.7	73.0
Dividend tax	-73	1,162	724	352	1,817	2,340	-51.4	-69.7
<b>Taxes on commodities</b>	<b>19,381</b>	<b>19,411</b>	<b>18,301</b>	<b>28,290</b>	<b>93,492</b>	<b>105,155</b>	<b>54.6</b>	<b>45.7</b>
Import duties	10,343	10,056	12,604	12,912	47,865	58,784	2.4	28.4
Excises on spirits	1,028	1,390	1,583	2,172	6,335	7,373	37.2	56.3
Excises on cigarettes	763	865	1,041	1,118	4,207	3,818	7.4	29.2
Excises on beer	1,911	2,186	2,772	2,236	10,155	9,936	-19.3	2.3
Excises on gasoline	5,176	4,717	46	9,661	23,938	23,981	20,902.2	104.8
Other customs	160	197	255	191	992	1,263	-25.1	-3.0
<b>Taxes on property</b>	<b>7,237</b>	<b>8,518</b>	<b>1,867</b>	<b>2,752</b>	<b>35,022</b>	<b>23,901</b>	<b>47.4</b>	<b>-67.7</b>
Long-lease property rights (erfpachtsrechten)	4,454	4,558	490	293	10,673	1,899	-40.2	-93.6
Land tax	652	2,080	589	903	5,283	4,123	53.3	-56.6
Transfer tax	1,621	1,445	317	1,172	6,711	3,878	269.7	-18.9
Succession tax	82	99	13	9	244	74	-30.8	-90.9
Motor vehicle tax (incl. numberplates)	428	336	458	375	12,111	13,927	-18.1	11.6
<b>Taxes on services</b>	<b>6,098</b>	<b>5,400</b>	<b>2,130</b>	<b>2,759</b>	<b>30,218</b>	<b>17,797</b>	<b>29.5</b>	<b>-48.9</b>
Lodging tax	3,894	3,029	10	278	18,306	6,041	2,680.0	-90.8
Gambling licenses	2,172	1,807	2,072	1,822	11,056	10,771	-12.1	0.8
Stamp duties	32	564	48	659	856	985	1,272.9	16.8
<b>Turnover tax (BBO)</b>	<b>6,536</b>	<b>5,653</b>	<b>7,380</b>	<b>6,796</b>	<b>39,912</b>	<b>36,700</b>	<b>-7.9</b>	<b>20.2</b>
<b>Tourist tax</b>	<b>0</b>	<b>0</b>	<b>6,480</b>	<b>5,103</b>	<b>0</b>	<b>23,978</b>	<b>-21.3</b>	
<b>Other tax and nontax revenues</b>	<b>2,725</b>	<b>2,308</b>	<b>1,453</b>	<b>2,279</b>	<b>11,000</b>	<b>9,246</b>	<b>56.8</b>	<b>-1.3</b>
<b>Total tax revenues<sup>4</sup></b>	<b>59,157</b>	<b>68,532</b>	<b>64,162</b>	<b>86,433</b>	<b>327,760</b>	<b>369,667</b>	<b>34.7</b>	<b>26.1</b>

## Tourism

	Apr '10	May '10	Apr '11	May '11	YTD <sup>1</sup> 2010	YTD 2011	Monthly % change	Yearly % change
<b>Total stay over visitors</b>	<b>69,157</b>	<b>64,383</b>	<b>79,717</b>	<b>65,380</b>	<b>349,656</b>	<b>366,151</b>	<b>-18.0</b>	<b>1.5</b>
USA	51,208	44,945	51,915	43,906	246,436	241,589	-15.4	-2.3
Venezuela	5,034	3,976	11,998	5,160	25,437	34,824	-57.0	29.8
Colombia	801	851	1,683	1,017	4,540	5,859	-39.6	19.5
Netherlands	2,943	3,639	3,475	3,042	16,267	16,629	-12.5	-16.4
Neth. Antilles	2,055	1,950	1,827	1,764	8,002	8,286	-3.4	-9.5
Canada	2,707	2,690	2,980	2,655	20,034	23,789	-10.9	-1.3
Other	4,409	6,332	5,839	7,836	28,940	35,175	34.2	23.8
<b>Airport Traffic</b>								
<b>Total landings</b>	<b>1,699</b>	<b>1,424</b>	<b>1,903</b>	<b>1,354</b>	<b>8,096</b>	<b>8,159</b>	<b>-28.8</b>	<b>-4.9</b>
Commercial landings	1,244	1,176	1,379	1,149	6,095	6,316	-16.7	-2.3
Non-commercial landings	455	248	524	205	2,001	1,843	-60.9	-17.3
<b>Passenger Traffic</b>								
<b>Total arrivals</b>	<b>75,566</b>	<b>72,021</b>	<b>85,766</b>	<b>75,224</b>	<b>382,307</b>	<b>404,984</b>	<b>-12.3</b>	<b>4.4</b>
Arrival locals	5,665	6,916	5,528	10,987	28,611	36,481	98.8	58.9
Arrival visitors	69,901	65,105	80,238	64,237	353,696	368,503	-19.9	-1.3

<sup>1)</sup> YTD (Year to date) refers to the period of January 1st of the current year to the month under review. This period is compared to the same period of the previous year.

<sup>4)</sup> AZV and AOV/AWW are not included.