

### Consumer Price Index, base period December 2006 September 2009

The Central Bureau of Statistics presents the most important findings for the Consumer Price Index (CPI) for the month of September 2009.

#### **Overview Consumer Price Indices**

Sep-08	Dec-08	Aug-09	Sep-09
119.44	107.88	114.51	114.97

- The CPI for September 2009 is 114.97, an increase of 0.40% compared to the index of August 2009 (114.51).
- The percentage change for the first 9 months (January to September 2009) of the CPI is 6.58, 2.08 percentage points (ppts) lower compared to 8.66 for the same period of last year.
- The percentage change of the CPI over the last 12 months (September 2008 to September 2009) is -3.74, a decrease of 16.19 ppts compared to the percentage change for the same period of last year (12.45).
- The period average percentage change of the CPI for the period September 2008 - September 2009 is -1.50, a decrease of 11.50 ppts compared to the period average percentage change over the period September 2007 - September 2008 (10.00).

Table 1 Overview percentage change CPI

Period		2009	<b>2008</b> <sup>3</sup>
Current month	Aug-Sep	0.40	-0.58
Year-to-date	Dec-Sep	6.58	8.66
Last 12 months <sup>1</sup>	Sep-Sep	-3.74	12.45
Last 24 months <sup>2</sup>	Sep-Sep	-1.50	10.00

Source: Central Bureau of Statistics Aruba

<sup>&</sup>lt;sup>3</sup> Revised figures

In	September	2009	the	sectors	that	show	the
hig	hest percent	age ch	ange	s in the C	PI are	:	
	СРІ					0.40	)
	• Transport					1.76	5
	• Communi	cations	5			1.16	5
	• Restauran	its and	hote	ls		1.14	ļ.
	• Clothing a	nd foo	twea	r		-0.80	)
	• Health					-0.76	5

Table 2 Percentage change by sector

				Percent	age changes	
	Weight	Effect	Monthly	Year-to-date	End of period	Period average
Sector	coefficient	Aug - Sep	Aug - Sep	Dec - Sep	Sep 08 - Sep 09	Sep 08 - Sep 09
СРІ	10,000	0.40	0.40	6.58	-3.74	-1.50
01. Food and non-alcoholic beverages	1,125.3	-0.02	-0.18	-0.95	0.60	8.12
02. Alcoholic beverages and tobacco	81.9	0.00	-0.21	4.01	4.84	4.49
03. Clothing and footwear	625.9	-0.05	-0.80	2.24	0.41	0.90
04. Housing	2,553.3	0.06	0.21	17.56	-10.72	-9.16
05. Household operation	741.3	-0.02	-0.24	3.41	2.04	3.25
06. Health	235.8	-0.01	-0.76	1.02	1.02	5.92
07. Transport	1,815.4	0.30	1.76	6.91	-7.01	-4.98
08. Communications	706.3	0.06	1.16	0.38	-0.32	-1.02
09. Recreation and culture	891.2	0.07	0.75	3.12	2.07	2.71
10. Education	83.0	0.00	0.08	0.17	-7.78	-2.54
11. Restaurants and hotels	373.7	0.04	1.14	2.86	6.21	8.38
12. Miscellaneous goods and services	767.0	-0.01	-0.21	2.48	2.73	2.84

<sup>&</sup>lt;sup>1</sup> End of period inflation

<sup>&</sup>lt;sup>2</sup> Period average inflation



#### **Monthly Percentage Change**

The consumption basket of the CPI consists of 452 goods and services. Compared to August 2009, 38.1% of these products had an increase in price, while 32.7% showed a decrease and the remaining 29.2% had no change in price.

The prices of all products (goods and services) in the consumption basket of the CPI show an increase of 0.40% for the month of September 2009 compared to the prices observed in August 2009.

The prices of goods increased by 0.34% and caused an influence of 0.23 ppts on the percentage change of the CPI. The prices of services also show an increase (0.52%) and had an influence of 0.18 ppts on the CPI.

Table 3 Overview percentage change and effect on the CPI of September 2009 by type of products

	Inc	lex	Monthly	Effect
Period	Aug-09	Aug-09 Sep-09		
Total	114.51	114.97	0.40	0.40
Goods	120.45	120.86	0.34	0.23
Services	104.52	105.06	0.52	0.18
Source: Centra	al Bureau of	Statistics .	Aruba	

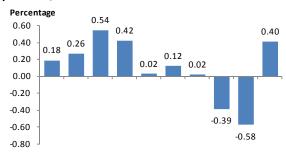
In September 2009, the sectors that had the greatest influence on the percentage change of the CPI are:

- Transport (0.30), where increases in prices were registered in the categories "Operation of personal transport equipment" and "Purchase of vehicles".
- Recreation and culture (0.07), where increases in prices were registered in the categories "Other recreational items and equipment; gardens and pets" and "Holidays".
- Communications (0.06), where an increase in prices was registered in the category "Telephone and telefax services".
- Housing (0.06), where an increase in prices was mainly registered in the category "Actual rentals for housing".
- Clothing and footwear (-0.05), where a decrease in prices was registered in the category "Clothing".
- Restaurants and hotels (0.04), where an increase in prices was registered in the category "Catering services".

Table 4 Categories with the greatest effect on the CPI of September 2009

Category	Monthly change	Effect
Operation of personal transport equipment	3.23	0.27
Telephone and telefax services	1.21	0.06
Clothing	-0.88	-0.05
Catering services	1.27	0.05
Actual rentals for housing	0.45	0.04
Other recreational items and equipment;		
gardens and pets	1.35	0.04
Purchase of vehicles	0.46	0.03
Holidays	4.53	0.03
Source: Central Bureau of Statistics Aruba		

Graph 1 Monthly percentage change of the CPI for September, 2000 - 2009



2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 Year

Graph 1 shows that the monthly percentage change of the CPI increased by 0.98 ppts to 0.40 in September of 2009 from -0.58 in September of 2008.

## Press Release Consumer Price Index September 2009

Table 5 Percentage changes by month, 2007 - 2009

					Percentage changes								
		20	07			2008				2009			
	Monthly	Year-to-	End of	Period	Monthly	Year-to-	End of	Period	Monthly	Year-to-	End of	Period	
Month		date	period	average		date	period	average		date	period	average	
January	1.70	1.70	3.88	3.58	0.96	0.96	9.13	5.83	-0.40	-0.40	-3.19	7.88	
February	-0.20	1.49	2.94	3.44	0.47	1.44	9.87	6.41	0.76	0.36	-2.91	6.79	
March	0.82	2.32	3.95	3.41	0.68	2.13	9.72	6.89	0.65	1.01	-2.94	5.71	
April	0.28	2.60	3.72	3.41	0.58	2.73	10.05	7.42	0.28	1.29	-3.23	4.59	
May	1.16	3.79	3.67	3.38	0.94	3.70	9.82	7.93	0.54	1.84	-3.62	3.46	
June	2.26	6.14	5.70	3.52	1.78	5.54	9.30	8.23	2.42	4.30	-3.02	2.42	
July	-0.43	5.68	5.04	3.62	1.70	7.33	11.64	8.79	1.91	6.29	-2.81	1.23	
August	0.90	6.63	5.53	3.73	1.82	9.29	12.66	9.39	-0.13	6.15	-4.68	-0.20	
September	-0.39	6.22	5.11	3.82	-0.58	8.66	12.45	10.00	0.40	6.58	-3.74	-1.50	
October	0.54	6.79	6.83	4.25	-0.85	7.74	10.90	10.33					
November	1.32	8.20	8.29	4.78	-4.61	2.77	4.40	9.98					
December	1.59	9.92	9.92	5.39	-4.51	-1.86	-1.86	8.96					

Source: Central Bureau of Statistics Aruba

Note: 2007 and 2008 have been revised

Table 6 Prices of crude oil, utilities, gasoline and diesel, 2008 - 2009

			2008	3			2009					
	Crude	Fuel					Crude	Fuel				
Month	oil <sup>1</sup>	surcharge <sup>2</sup>	Electricity <sup>3</sup>	Water <sup>4</sup>	Gasoline <sup>5</sup>	Diesel	oil	surcharge	Electricity	Water	Gasoline	Diesel
January	89.87	28.00	317.21	156.66	210.90	192.70	39.93	14.20	217.09	116.13	141.40	128.10
February	90.82	28.00	317.21	156.66	213.10	191.60	41.23	14.20	217.09	116.13	153.80	133.70
March	100.46	28.00	317.21	156.66	217.70	200.30	45.19	15.42	225.94	120.24	156.80	125.60
April	104.95	28.00	317.21	156.66	227.10	221.00	49.36	15.42	225.94	120.24	161.70	125.40
Мау	117.13	28.00	317.21	156.66	240.40	231.00	54.91	16.23	231.82	122.86	166.30	132.30
June	128.06	30.43	334.84	167.98	256.70	251.30	67.70	21.10	267.15	141.19	182.40	137.30
July	133.52	33.48	356.97	176.85	266.20	257.90	64.62	25.56	299.51	156.40	192.90	151.50
August	115.86	38.55	393.75	188.52	259.70	256.50	71.42	25.56	299.51	156.40	184.90	147.30
September	98.52	36.52	379.02	187.21	247.30	225.70	67.87	25.56	299.51	156.40	193.80	157.30
October	73.95	32.46	349.57	174.22	256.60	216.70						
November	50.90	24.35	290.73	147.38	185.80	175.30						
December	39.71	14.20	217.09	116.13	156.80	153.80						

<sup>&</sup>lt;sup>1</sup> Average world crude oil price per barrel in US\$ (Source: U.S. Energy Information Administration)

<sup>&</sup>lt;sup>2</sup> Fuel surcharge in Afl. cents per kWh

<sup>&</sup>lt;sup>3</sup> Electricty price in Afl. is based on an average household usage of 725.5 kWh (Revised figures)

<sup>&</sup>lt;sup>4</sup> Water price in Afl. is based on an average household usage (Revised figures)

<sup>&</sup>lt;sup>5</sup> Gasoline and diesel prices in Afl. cents per liter





# Change in prices of crude oil, utilities, gasoline and diesel in September 2009

The prices of utilities (electricity and water supply), gasoline and diesel are for the greater part determined by international crude oil prices. In September 2009 the average price of crude oil decreased by US\$ 3.55 (-4.98%) per barrel compared to August.

Fuel surcharge did not change in September, it stayed at Afl. 25.56 cents per kWh. The average prices of electricity and water per household did not change either compared to August 2009, subsequently the electricity price remained at Afl. 299.51, while the price of water remained at Afl. 156.40.

In September 2009 the price of gasoline increased by Afl. 0.09 (+4.81%) causing an effect of 0.26 ppts on the CPI. The price of diesel also registered an increase in September 2009. Compared to August 2009 it increased by Afl. 0.10 (+6.79%) causing an effect of 0.02 ppt on the CPI.

In September 2009, utilities, gasoline and diesel as a group show an increase in prices of 1.43% compared to August 2009, and had an influence of 0.28 ppts on the CPI, while the remaining 448 goods and services, as a group, experienced an increase in prices of 0.15%, causing an effect of 0.12 ppts on the CPI.

Table 7 Effect on the CPI of September 2009 of goods and services which are dependent on crude oil prices

Category	Weight	Monthly change	Effect
Electricity	721.0	0.00	0.00
Gasoline Water supply	530.6 437.4	4.81 0.00	0.26 0.00
Diesel	21.8	6.79	0.02
Total group	1,710.8	1.43	0.28
Remaining goods and services	8,289.2	0.15	0.12
Total Index	10,000.0	0.40	0.40

APPENDIX 1

Monthly & Yearly Changes (%) in the Consumer Price Index for September 2009, Total Population (Dec 2006 = 100)

DESCRIPTION	WEIGHT coefficient		2008 Dec	2009 Aug	2009 Sep	Monthly Aug - Sep	Ytd Dec - Sep	Yearly Sep 08 - Sep 09	Average Sep 08 - Sep
Food and non-alcoholic beverages	1,125.3					-0.2	-1.0	0.6	8.1
Food		136.9				-0.2	-1.6	0.0	8.6
Non-alcoholic beverages		115.3				-0.1	3.5	4.8	4.9
· ·									
Alcoholic beverages and tobacco	81.9	108.6	109.4	114.1	113.8	-0.2	4.0	4.8	4.5
Alcoholic beverages for consumption at home	59.3	105.6	107.2	110.6	110.4	-0.2	2.9	4.5	4.3
Tobacco	22.6	116.4	115.3	123.1	123.0	-0.2	6.7	5.6	4.9
Clothing and footwear		118.6				<b>-0.8</b> -0.9	<b>2.2</b> 2.4	<b>0.4</b> 0.3	0.9
Clothing Footwear	75.5	121.3	99.8			-0.9	0.9	1.3	1.0 -0.2
Tootwear	75.5	33.4	33.0	100.7	100.0	0.1	0.5	1.5	0.2
Housing	2,553.3	142.0	107.8	126.5	126.8	0.2	17.6	-10.7	-9.2
Actual rentals for housing	854.2	117.7	118.7	123.1	123.7	0.5	4.1	5.1	4.2
Maintenance and repair of the dwelling	444.6	106.4	105.7	108.3	108.8	0.4	2.9	2.2	1.6
Water supply and miscellaneous services relating to the dwelling	505.7	171.5	103.4	134.3	134.3	0.0	29.8	-21.7	-18.0
Electricity, gas and other fuels	748.8	171.0	99.7	136.0	136.0	0.0	36.5	-20.4	-19.7
Household operation		106.1				-0.2	3.4	2.0	3.3
Furniture, furnishings, carpets and other floor coverings		85.8				0.3	3.8	4.9	4.3
Household appliances		145.0				-1.2	3.1	4.1	6.3
Household appliances		81.2				0.4	4.4	5.1	2.8
Glassware, tableware and household utensils  Tools and equipment for house and garden		104.2 103.7				0.5 -0.3	5.3 -0.3	6.0 -1.1	3.1 2.1
ioods and services for routine household maintenance and cleaning		115.2				-0.4	3.4	-0.1	2.1
sous and services for routine mousehold manner and diedning	3 10.0	113.2	111.	115.5	110.1	0	5	0.1	2
Health	235.8	92.2	92.2	93.8	93.1	-0.8	1.0	1.0	5.9
Medical products, appliances and equipment	140.3	95.9	95.9	97.9	97.0	-1.0	1.1	1.1	8.0
Out-patient services	57.2	83.0	83.0	83.6	83.6	0.0	0.7	0.7	0.1
Hospital services	3.0	92.2	92.2	94.2	93.2	-1.0	1.2	1.2	6.3
Other treatments	20.6	92.2	92.2	94.2	93.2	-1.0	1.2	1.2	6.3
Health products and services n.e.c.	0.5	92.2	92.2	94.2	93.2	-1.0	1.2	1.2	6.3
Other health related incurred costs	14.1	92.2	92.2	94.2	93.2	-1.0	1.2	1.2	6.3
Transport	1,815.4					1.8	6.9	-7.0	-5.0
Purchase of vehicles		100.8 139.7				0.5 3.2	0.2 15.0	3.4 -14.6	10.2 -15.6
Operation of personal transport equipment Transport services	163.8		87.4			-0.7	-2.9	-3.8	-3.0
Communications	706.3	83.5	82.9	82.3	83.2	1.2	0.4	-0.3	-1.0
Postal services	6.1	105.3	103.6	105.2	105.2	0.0	1.6	0.0	-0.6
Telephone and telefax equipment	29.6	60.7	62.3	46.8	46.6	-0.3	-25.1	-23.2	-15.5
Telephone and telefax services	670.6	84.3	83.6	83.6	84.6	1.2	1.2	0.4	-0.6
Recreation and culture		111.2				0.8	3.1	2.1	2.7
Audio-visual, photographic and information processing equipment		105.3				0.2	3.7	6.5	8.1
Other major durables for recreation and culture	19.2		89.9			0.1	0.6	1.2	4.5
Other recreational items and equipment; gardens and pets Recreational and cultural services		129.6 99.9				1.3 0.0	5.6 3.0	4.0 2.2	3.8 1.8
Newspapers, books and stationery		107.2				-0.6	3.3	3.8	2.8
Holidays		118.5				4.5	-7.5	-14.8	-7.0
Education	83.0	118.5	109.1	109.2	109.3	0.1	0.2	-7.8	-2.5
Pre primary and primary education		118.5				0.0	0.0	-7.9	-2.6
Secondary education	25.2	118.5	109.1	109.3	109.5	0.2	0.4	-7.6	-2.5
Post-secondary non-tertiary education	4.6	118.5	109.1	109.2	109.4	0.1	0.3	-7.7	-2.5
Tertiary education	10.4	118.5	109.1	109.1	109.1	0.0	0.0	-7.9	-2.6
Education not definable by level	12.4	118.5	109.1	109.2	109.4	0.1	0.3	-7.7	-2.5
								_	
Restaurants and hotels		110.8				1.1	2.9	6.2	8.4
Catering services		110.7				1.3	3.2	6.7	8.7
Accommodation services	6.2	117.9	109.5	99.3	91.3	-8.1	-16.7	-22.6	-7.0
Miscellaneous goods and services	767.0	97.4	977	100 2	100 1	-0.2	2.5	2.7	2.8
Personal care		104.9				-0.2 -0.2	3.6	5.9	5.7
Personal effects n.e.c.		112.5				-0.2	3.4	1.0	1.9
Social protection		118.5				1.0	13.9	4.8	4.0
Insurance		85.1				0.0	0.0	0.0	0.0
Financial services n.e.c.	26.9	97.4		99.3		-0.4	1.3	1.6	2.5
Other services n.e.c.	93.0		97.7			-0.4	1.3	1.6	2.5

APPENDIX 2

Effect on the Consumer Price Index per sector and category for September 2009 (Dec 2006 = 100)

DESCRIPTION	WEIGHT coefficient	Monthly Aug - Sep	Ytd Dec - Sep	Yearly Sep 08 - Sep 09	Average Sep 08 - Sep
Food and non-alcoholic beverages	1,125.3	-0.02	-0.14	0.08	1.01
Food	961.4	-0.02	-0.20	0.00	0.93
Non-alcoholic beverages	163.9	0.00	0.06	0.08	0.08
Alcoholis hoverages and tohasse	91.0	0.00	0.02	0.04	0.03
Alcoholic beverages and tobacco Alcoholic beverages for consumption at home	<b>81.9</b> 59.3	0.00	<b>0.03</b> 0.02	<b>0.04</b> 0.02	0.03
Tobacco	22.6				
TODACCO	22.0	0.00	0.02	0.01	0.01
Clothing and footwear	625.9	-0.05	0.15	0.03	0.06
Clothing and rootwear  Clothing					
5	550.4	-0.05	0.15 0.01	0.02 0.01	0.06
Footwear	75.5	0.00	0.01	0.01	0.00
Housing	2,553.3	0.06	4.48	-3.25	-2.68
Actual rentals for housing	<b>2,333.3</b> 854.2	0.04		0.43	0.36
_			0.39		
Maintenance and repair of the dwelling	444.6	0.02	0.12	0.09	0.07
Water supply and miscellaneous services relating to the dwelling	505.7	0.00	1.44	-1.58	-1.18
Electricity, gas and other fuels	748.8	0.00	2.52	-2.19	-1.93
Household operation	741.3	-0.02	0.25	0.13	0.22
Furniture, furnishings, carpets and other floor coverings	142.1	0.00	0.04	0.05	0.05
Household textiles	69.5	-0.01	0.03	0.03	0.05
Household appliances	111.3	0.00	0.04	0.04	0.02
Glassware, tableware and household utensils	31.8	0.00	0.02	0.02	0.01
Tools and equipment for house and garden	40.0	0.00	0.00	0.00	0.01
oods and services for routine household maintenance and cleaning	346.6	-0.01	0.12	0.00	0.08
Health	235.8	-0.01	0.02	0.02	0.11
Medical products, appliances and equipment	140.3	-0.01	0.01	0.01	0.09
Out-patient services	57.2	0.00	0.00	0.00	0.00
Hospital services	3.0	0.00	0.00	0.00	0.00
Other treatments	20.6	0.00	0.00	0.00	0.01
Health products and services n.e.c.	0.5	0.00	0.00	0.00	0.00
Other health related incurred costs	14.1	0.00	0.00	0.00	0.01
Transport	1,815.4	0.30	1.19	-1.25	-0.89
Purchase of vehicles	811.4	0.03	0.02	0.23	0.69
Operation of personal transport equipment	840.1	0.27	1.21	-1.44	-1.54
Transport services	163.8	-0.01	-0.04	-0.05	-0.04
Communications	706.3	0.06	0.02	-0.02	-0.05
Postal services	6.1	0.00	0.00	0.00	0.00
Telephone and telefax equipment	29.6	0.00	-0.04	-0.03	-0.03
Telephone and telefax services	670.6	0.06	0.06	0.02	-0.03
Recreation and culture	891.2	0.07	0.28	0.17	0.23
Audio-visual, photographic and information processing equipment	123.8	0.00	0.05	0.07	0.09
Other major durables for recreation and culture	19.2	0.00	0.00	0.00	0.01
Other recreational items and equipment; gardens and pets	260.1	0.04	0.17	0.11	0.11
Recreational and cultural services	335.0	0.00	0.09	0.06	0.05
Newspapers, books and stationery	82.1	-0.01	0.03	0.03	0.03
Newspapers, books and stationery Holidays	71.0	0.03	-0.05	-0.10	-0.05
noildays	/1.0	0.03	-0.05	-0.10	-0.05
Education	83.0	0.00	0.00	-0.06	-0.02
Pre primary and primary education					
	30.4	0.00	0.00	-0.02	-0.01
Secondary education	25.2	0.00	0.00	-0.02	-0.01
Post-secondary non-tertiary education	4.6	0.00	0.00	0.00	0.00
Tertiary education	10.4	0.00	0.00	-0.01	0.00
Education not definable by level	12.4	0.00	0.00	-0.01	0.00
	270 -		2.45	2.22	
Restaurants and hotels	373.7	0.04	0.11	0.22	0.29
Catering services	367.5	0.05	0.12	0.23	0.30
Accommodation services	6.2	0.00	-0.01	-0.01	0.00
AP	305.5	0.04	2.4-		
Miscellaneous goods and services	767.0	-0.01	0.17	0.17	0.19
Personal care	262.0	-0.01	0.09	0.13	0.14
Personal effects n.e.c.	67.3	-0.01	0.02	0.01	0.01
Social protection	28.7	0.00	0.04	0.01	0.01
Insurance	289.1	0.00	0.00	0.00	0.00
Financial services n.e.c.	26.9	0.00	0.00	0.00	0.01
Other services n.e.c.	93.0	0.00	0.01	0.01	0.02