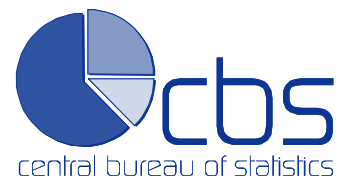


# Economic Profile 1st Quarter of 2010



Business and economy





# **Economic Profile**

## 1st Quarter of 2010

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L.G. Smith Boulevard 160  
Oranjestad, Aruba  
Phone: +297 5837433  
Fax: +297 5838057  
[www.cbs.aw](http://www.cbs.aw)



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**The Economic Profile (EP) is mainly a product of the National Accounts Department of CBS consisting of:**

bc. Herby Kock  
(Economic Indicators) Ext.: 225

bc. Roslyn M. Salas-Vrolijk  
(National Accounts) Ext.: 239

Drs. Deborah van Rijn  
(National Accounts) Ext.: 238

bc. Mariela Pieternella  
(National Accounts) Ext.: 299

bc. Harold Helder  
(Business Statistics) Ext.: 243

bc. Jairzinho Tromp  
(Government Statistics) Ext.: 257

bc. Jose Hernandez  
(Business Statistics) Ext.: 297

Vivian Jeritza Werleman  
(Assistant) Ext.: 232

For subscriptions contact Mrs. Joanne Croes-Tromp  
at (297) 583-7433 or fax: (297) 583-8057  
or write to: Central Bureau of Statistics  
L.G. Smith Boulevard 160  
Aruba  
Dutch Caribbean  
E-Mail: [cbs@setarnet.aw](mailto:cbs@setarnet.aw)

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ORANJESTAD, SEPTEMBER 2010**

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**Business Cycle Indicators**

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# PART I

## BUSINESS CYCLE INDICATORS





## 1.1 Highlights

### Partial Economic Activity Index (PEAI)

Preliminary results show that economic activity in Aruba fell with 4.7 percent in the first quarter of 2010 compared to the first quarter of 2009, as measured by the Partial Economic Activity Index. Analysis by industry shows that the drop was primarily caused by a decrease in the economic activity of Construction, Utilities, Transport, and Public administration.

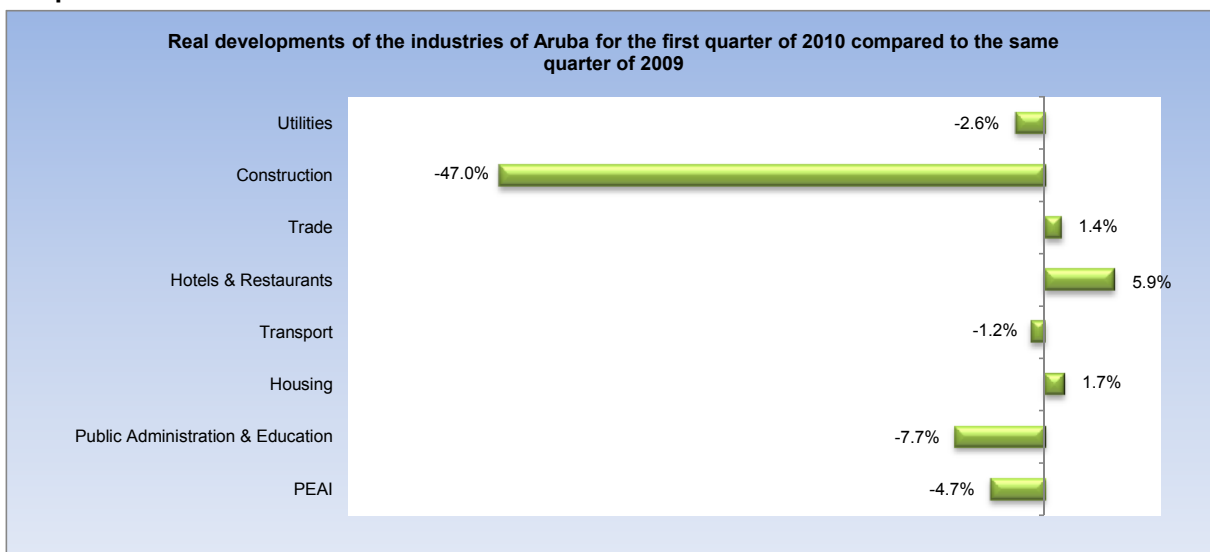
Economic activities in the Construction industry declined with 47.0 percent. This is mainly related to a decrease in the import value of construction materials. Furthermore, the number of new residential and commercial developments, as reported by the DTI, recorded a drop when compared to the first quarter of 2009.

Economic activities in the Utilities industry lessened with an estimated 2.6 percent, mainly as a result of a decrease in the production of water and the delivery of gas.

Economic activities in the Transport industry declined with 1.2 percent in the first quarter of 2010. In particular, cargo activities (in BRT) and the number of passengers using public transportation have declined.

Economic activities in the Public administration industry decreased with 6.8 percent. A higher level of inflation was the main factor attributing to the 7.7 percent decline in the Public administration industry, in spite of the higher compensation in this sector. Keep in mind that this is an approximation of the economy's tendency. The result of the seven closely examined industries are presented in Graph 1.2. The overall movement of economic activity in these seven industries make up the Partial Economic Activity Index (PEAI). For a better understanding of these findings we will further elaborate on the economy's structure and its development.

**Graph 1.2**



<sup>1</sup> The PEA is measured in real terms.  
 Note: Provisional figures.

The industries mentioned before are covered to illustrate a better assessment of the business cycle, as they contribute 68.7 percent to the GDP<sup>2</sup> of Aruba. Each industry is analyzed individually by using two kinds of graphs; a line chart reflecting the index of the industry, and a bar chart reflecting the changes of a quarter compared to the same quarter of the previous year, eliminating the seasonality aspect. The focus remains on the economy as a whole, using its fragments merely to achieve a perception of the business cycle.

Table 1.1.1 displays the indices derived from the available indicators. The first column in the table shows the PEAI, which is followed by the indices of the industries monitored. The percentage share of each industry in the GDP is noted in the first row as well. The information presented below has the year 2000 as base (2000=100) and is revealed on a quarterly basis.

#### Note to readers

For short-term indicators, the volume development is often based on a limited number of indicators which are thought to be representative for the volume growth of an industry. The weighting of the industries together, according to their share in the GDP, results in the Partial Economic Activity Index (PEAI). The PEA I describes, thus, the volume development of the industries involved. Seven out of ten main economic activities are described in this publication in particular: Utilities, Construction, Trade, Hotels & Restaurants, Transport, Storage & Communication, Housing and Public administration & Education. (For more detailed information on methodology we refer to the Economic Profile Procedure, which is available upon request at the Central Bureau of Statistics).

**Table 1.1.1 Partial Economic Activity Index (PEAI) and the Industries**

Year	Q.	Partial Economic Activity Index	Agriculture & Manufacturing Incl. Oil Ref.	Utilities	Construction	Trade	Hotels & Restaurants	Transport	Financial Intermediate	Housing	Public Administration & Education	Other business & Non-Business Services
		68.7%	7.1%	3.4%	6.2%	13.7%	11.1%	8.5%	7.0%	12.5%	13.2%	17.3%
03	1	96.6	-	109.4	101.3	83.9	98.5	98.3	-	107.8	91.0	-
	2	96.4	-	106.6	116.1	73.7	87.3	81.9	-	108.8	113.3	-
	3	99.0	-	108.4	143.6	77.2	102.1	89.2	-	109.3	91.9	-
	4	102.9	-	108.1	100.4	101.2	100.5	100.1	-	110.0	101.7	-
04	1	98.9	-	102.3	85.0	86.3	110.3	102.8	-	110.6	94.2	-
	2	100.6	-	112.6	98.1	79.7	100.3	92.0	-	111.5	115.5	-
	3	99.9	-	111.9	118.3	76.4	107.3	102.4	-	112.2	93.0	-
	4	108.4	-	108.6	116.8	106.1	109.2	106.9	-	112.8	103.1	-
05	1	104.4	-	108.9	114.1	86.3	120.7	105.3	-	113.8	94.3	-
	2	106.0	-	117.4	131.3	78.1	104.7	92.9	-	114.7	121.3	-
	3	102.4	-	119.5	158.1	71.0	105.8	92.1	-	116.2	95.2	-
	4	117.2	-	106.5	229.5	97.3	102.7	103.2	-	117.1	109.1	-
06	1	108.6	-	107.1	164.8	84.4	112.9	103.5	-	117.9	98.5	-
	2	104.9	-	114.8	143.6	73.7	99.4	90.5	-	118.7	117.4	-
	3	99.4	-	115.8	157.9	63.4	105.2	86.5	-	119.9	89.0	-
	4	110.8	-	114.7	145.4	96.6	105.6	110.7	-	120.7	102.9	-
07	1	107.3	-	113.0	135.6	91.2	116.5	103.6	-	121.6	90.4	-
	2	104.7	-	117.9	132.6	85.4	102.1	87.0	-	122.2	105.2	-
	3	103.0	-	120.2	159.7	75.1	110.4	91.4	-	122.7	83.3	-
	4	108.4	-	113.0	136.7	97.3	115.7	106.8	-	123.5	85.7	-
08	1	110.0	-	110.6	133.5	95.7	128.8	122.0	-	124.3	76.3	-
	2	100.8	-	113.8	123.6	75.8	107.8	90.7	-	125.1	90.3	-
	3	97.5	-	114.2	127.3	77.1	113.1	88.8	-	126.3	65.7	-
	4	107.6	-	107.6	91.7	111.2	110.8	107.3	-	127.4	90.0	-
09	1	106.0	-	106.5	122.8	78.5	121.4	117.8	-	128.4	84.6	-
	2	96.9	-	112.8	90.7	62.0	106.6	92.3	-	128.5	96.4	-
	3	93.6	-	113.5	89.8	62.1	113.6	92.2	-	129.1	73.3	-
	4	103.4	-	110.5	77.1	97.6	113.0	109.1	-	130.3	82.6	-
10	1	101.0	-	103.7	65.1	79.6	128.6	116.4	-	130.6	78.0	-

note: - = information not available

Source: Central Bureau of Statistics Aruba

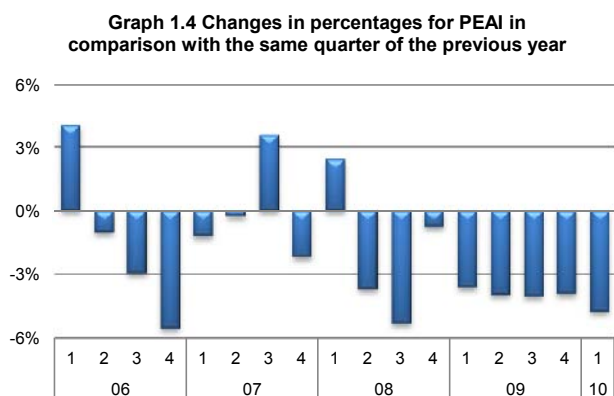
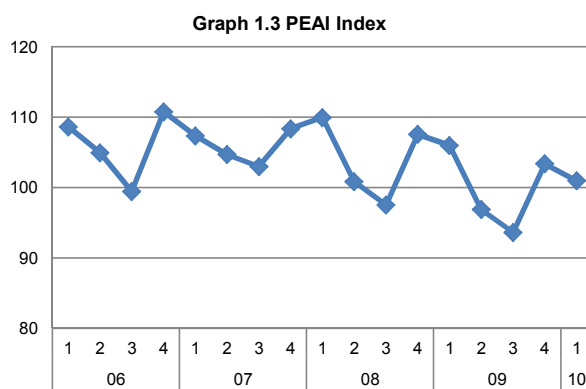
<sup>2</sup> The total money value of all final goods and services produced in an economy during a specified period. Index 2000=100

Table 1.1.2 represents the PEAI and its quarterly percentage changes in volume compared to the previous year. The PEAI has been showing a negative trend since the second quarter of 2008. In the first quarter of 2010, the PEAI decreased with an estimated 4.7 percent compared to the first quarter of 2009, following a 3.6 percent drop recorded during the equivalent period one year earlier. In Graph 1.3 one can see that the PEAI Index<sup>1</sup> peaks in the fourth quarters of each year (with the exception of 2008), reaching its highest level in the fourth quarter of 2005.

**Table 1.1.2 Partial Economic Activity Index (Volume development)**

Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	98.7	96.6	-4.6%	1.7%	1.6%
	2		96.4	-0.2%	0.7%	
	3		99.0	2.7%	2.4%	
	4		102.9	4.0%	1.6%	
2004	1	101.9	98.9	-3.9%	2.4%	3.3%
	2		100.6	1.7%	4.3%	
	3		99.9	-0.6%	1.0%	
	4		108.4	8.5%	5.4%	
2005	1	107.5	104.4	-3.7%	5.6%	5.5%
	2		106.0	1.5%	5.4%	
	3		102.4	-3.4%	2.5%	
	4		117.2	14.4%	8.1%	
2006	1	105.9	108.6	-7.3%	4.0%	-1.5%
	2		104.9	-3.4%	-1.0%	
	3		99.4	-5.2%	-2.9%	
	4		110.8	11.4%	-5.5%	
2007	1	105.8	107.3	-3.1%	-1.2%	-0.1%
	2		104.7	-2.5%	-0.2%	
	3		103.0	-1.6%	3.6%	
	4		108.4	5.2%	-2.2%	
2008	1	104.0	110.0	1.5%	2.4%	-1.8%
	2		100.8	-8.3%	-3.7%	
	3		97.5	-3.3%	-5.3%	
	4		107.6	10.3%	-0.7%	
2009	1	100.0	106.0	-1.5%	-3.6%	-3.9%
	2		96.9	-8.6%	-3.9%	
	3*		93.6	-3.4%	-4.0%	
	4*		103.4	10.4%	-3.9%	
2010	1*		101.0	-2.3%	-4.7%	

Source: Central Bureau of Statistics Aruba



<sup>1</sup> An index is a single numerical value that reflects the relative size of a variable in the period under review compared with its size in the base year.

\* Provisional

## 1.2 Utilities

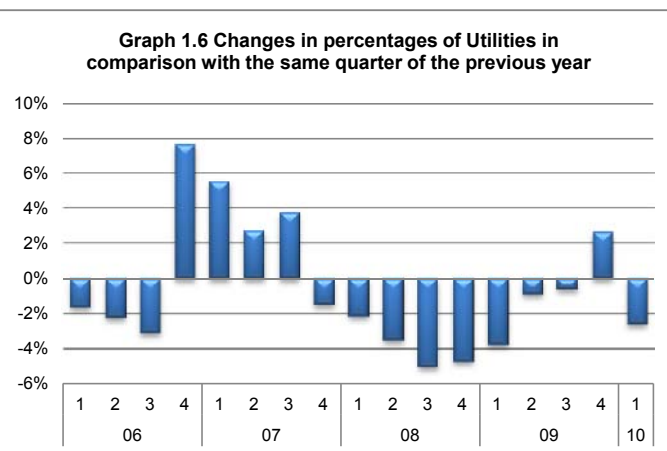
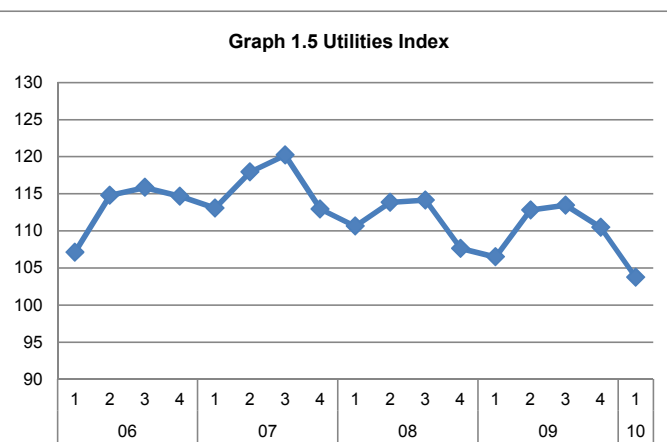
During the first three months of 2010, economic activity in the *Utilities* industry fell with 2.6 percent compared to the similar period of 2009. Despite of an increase of 7.0 percent in the average water usage (houses, commercial, hotels, government), the total production of water recorded a drop, particularly as a result of a decline of 80.3 percent in the delivery of water to Valero. In addition, the total production of gas by Arugas declined by 2.3 percent in the first quarter of 2010, when compared to the similar period of 2009. In the first quarter of 2010, consumption of gas in households fell with 6.0 percent, while the usage of gas in the commercial sector increased by 0.1 percent. Compared to the first quarter of 2009, the total electricity production (WEB, Valero & wind park) increased by 2.8 percent in the first quarter of 2010.

In table 1.2 one can see that the utilities index peaks during the third quarters of each year, with the exception of 2003 and 2004.

**Table 1.2 Utilities Index with the percentage changes**

* Share of 3.4% in GDP						
Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	108.1	109.4	3.3%	6.4%	1.9%
	2		106.6	-2.5%	2.5%	
	3		108.4	1.7%	-2.8%	
	4		108.1	-0.2%	2.1%	
2004	1	108.9	102.3	-5.4%	-6.5%	0.7%
	2		112.6	10.1%	5.6%	
	3		111.9	-0.6%	3.3%	
	4		108.6	-2.9%	0.5%	
2005	1	113.1	108.9	0.2%	6.5%	3.9%
	2		117.4	7.8%	4.3%	
	3		119.5	1.8%	6.8%	
	4		106.5	-10.9%	-1.9%	
2006	1	113.1	107.1	0.6%	-1.6%	0.0%
	2		114.8	7.2%	-2.2%	
	3		115.8	0.9%	-3.1%	
	4		114.7	-1.0%	7.6%	
2007	1	116.0	113.0	-1.4%	5.5%	2.6%
	2		117.9	4.3%	2.7%	
	3		120.2	1.9%	3.8%	
	4		113.0	-6.0%	-1.5%	
2008	1	111.6	110.6	-2.1%	-2.1%	-3.9%
	2		113.8	2.9%	-3.5%	
	3		114.2	0.3%	-5.0%	
	4		107.6	-5.7%	-4.7%	
2009	1	110.8	106.5	-1.1%	-3.7%	-0.7%
	2		112.8	5.9%	-0.9%	
	3		113.5	0.6%	-0.6%	
	4		110.5	-2.6%	2.7%	
2010	1		103.7	-6.1%	-2.6%	

Source: Central Bureau of Statistics Aruba



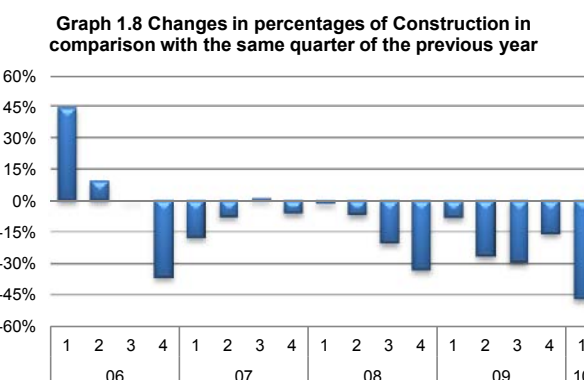
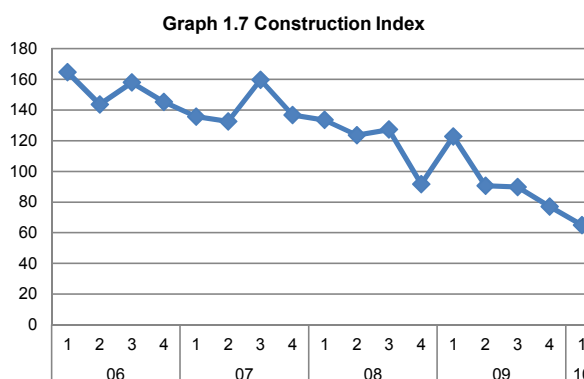
### 1.3 Construction

In the first quarter of 2010, economic activity in the *Construction* industry fell with a remarkable 47.0 percent compared to the similar quarter of 2009, following a drop of 8.1 percent recorded in the similar period one year earlier. The Construction index has been showing a downward trend since the third quarter of 2006 (see Table 1.3). The most notable decreases in the value of import materials were recorded for Ironworks, pipes, barrels, bolts, etc. (-75.1%), Sanitary article, iron wool, sponge, other (-63.4%), Cement (-44.9%), Aluminum, sheet, house, kitchen and sanitary ware (-29.0%) and wood & wood goods (-25.2%).

**Table 1.3 Construction Index with the percentage changes**

* share of 6.2% in GDP						
Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	115.3	101.3	1.7%	36.3%	13.7%
	2		116.1	14.6%	33.4%	
	3		143.6	23.7%	-0.8%	
	4		100.4	-30.1%	0.8%	
2004	1	104.5	85.0	-15.3%	-16.1%	-9.4%
	2		98.1	15.5%	-15.5%	
	3		118.3	20.5%	-17.6%	
	4		116.8	-1.2%	16.4%	
2005	1	158.3	114.1	-2.3%	34.3%	51.4%
	2		131.3	15.1%	33.8%	
	3		158.1	20.4%	33.7%	
	4		229.5	45.1%	96.5%	
2006	1	152.9	164.8	-28.2%	44.4%	-3.4%
	2		143.6	-12.9%	9.4%	
	3		157.9	10.0%	-0.1%	
	4		145.4	-8.0%	-36.7%	
2007	1	141.2	135.6	-6.7%	-17.7%	-7.7%
	2		132.6	-2.3%	-7.7%	
	3		159.7	20.5%	1.1%	
	4		136.7	-14.4%	-5.9%	
2008	1	119.0	133.5	-2.3%	-1.5%	-15.7%
	2		123.6	-7.5%	-6.8%	
	3		127.3	3.0%	-20.3%	
	4		91.7	-28.0%	-33.0%	
2009	1	95.1	122.8	33.9%	-8.1%	-20.1%
	2		90.7	-26.1%	-26.6%	
	3		89.8	-1.0%	-29.4%	
	4		77.1	-14.2%	-15.9%	
2010	1		65.1	-15.6%	-47.0%	

Source: Central Bureau of Statistics Aruba



Note: Please be informed that the data is revised because of the processing of additional documents, as well as a newly harmonized system that was introduced at the beginning of 2009.

## 1.4 Trade

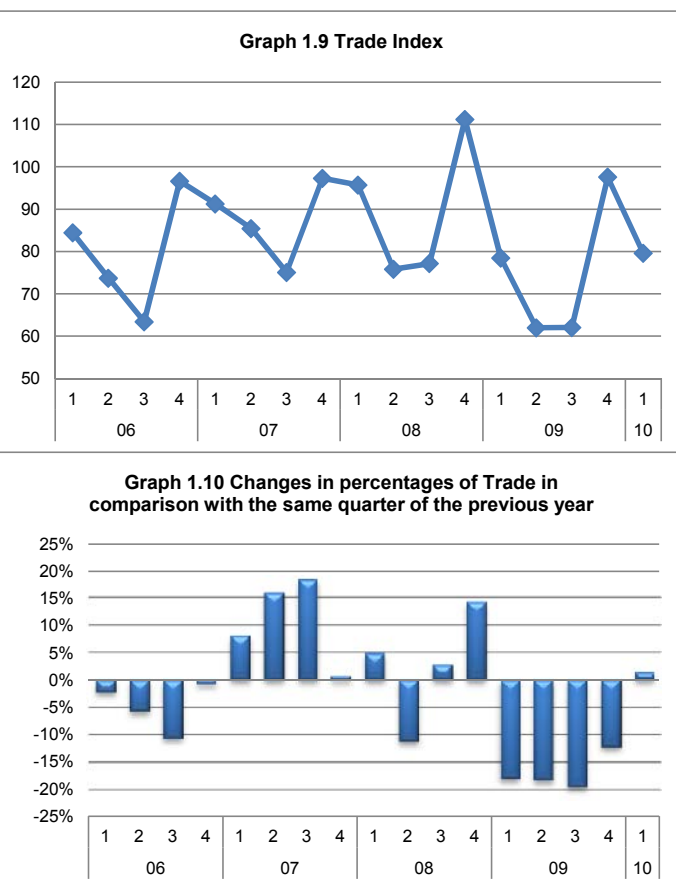
Heavily dependent on seasonal preferences, the *Trade* industry index normally peaks during the fourth quarters of each year (see Graph 1.9). This peak is mainly caused by an increase in the value of imports of goods during the holiday season. In Table 1.4 one can also notice a lower level of imports during the third quarters, with the exception of 2003, 2008 and 2009. In the first quarter of 2010, economic activity in the Trade industry increased by an estimated 1.4 percent compared to the first quarter of 2009, mainly as a result of a growth in the import value of "Non-specialized products, mainly food, beverages & tobacco as in supermarkets, etc. (+17.9%)", "Books & office supplies" (+4.8%) and "All other retail sale in specialized goods" (+33.7%).

**Table 1.4 Trade Index with the percentage changes**

* share of 13.7% in GDP						
Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	84.0	83.9	-18.0%	-3.7%	-4.1%
	2		73.7	-12.2%	-12.2%	
	3		77.2	4.8%	0.4%	
	4		101.2	31.1%	-1.1%	
2004	1	87.1	86.3	-14.7%	2.9%	3.8%
	2		79.7	-7.7%	8.2%	
	3		76.4	-4.1%	-1.0%	
	4		106.1	38.8%	4.9%	
2005	1	83.2	86.3	-18.6%	0.0%	-4.5%
	2		78.1	-9.5%	-1.9%	
	3		71.0	-9.2%	-7.1%	
	4		97.3	37.2%	-8.3%	
2006	1	79.5	84.4	-13.3%	-2.2%	-4.4%
	2		73.7	-12.7%	-5.7%	
	3		63.4	-14.0%	-10.6%	
	4		96.6	52.4%	-0.7%	
2007	1	87.3	91.2	-5.6%	8.1%	9.7%
	2		85.4	-6.4%	15.9%	
	3		75.1	-12.1%	18.4%	
	4		97.3	29.6%	0.7%	
2008	1	90.0	95.7	-1.7%	4.9%	3.1%
	2		75.8	-20.8%	-11.2%	
	3		77.1	1.7%	2.7%	
	4		111.2	44.1%	14.2%	
2009	1	75.0	78.5	-29.4%	-18.0%	-16.6%
	2		62.0	-21.0%	-18.3%	
	3*		62.1	0.2%	-19.5%	
	4*		97.6	57.2%	-12.2%	
2010	1*		79.6	-18.5%	1.4%	

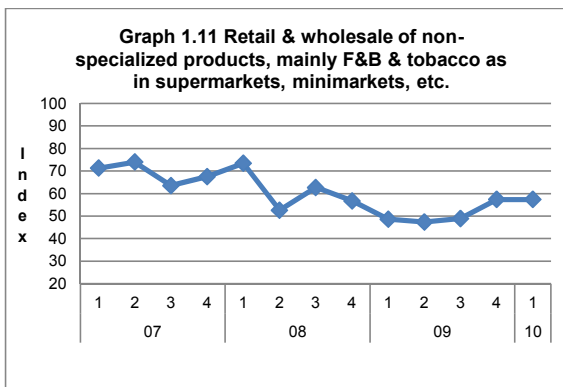
Source: Central Bureau of Statistics Aruba

\* Provisional



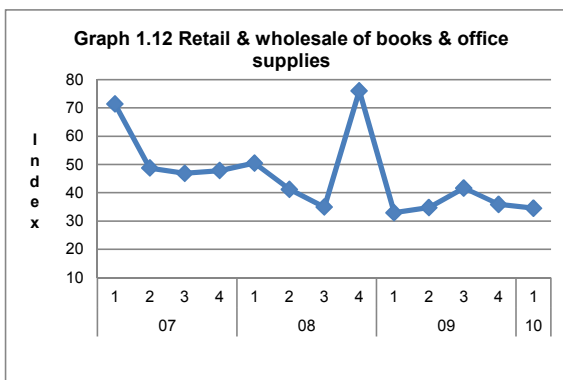
**Retail and wholesale of non specialized goods as in supermarkets, minimarkets, etc.**

In the first quarter of 2010, the value of imports of non-specialized products, mainly food, beverage & tobacco rose with 17.9 percent compared to the same quarter of 2009, after a 33.7 percent drop recorded during the similar period one year earlier.



**Retail and wholesale of books and office supplies**

The import value of books & office supplies increased by 4.8 percent in the first quarter of 2010, in contrast to a drop of 34.7 percent recorded during the similar period one year earlier.



**Retail and wholesale of all other specialized goods**

Compared to the first quarter of 2009, the import value of all other specialized goods rose with 33.7 percent in the first quarter of 2010, in contrast to a 40.0 percent drop recorded during the similar period one year earlier.



**Retail and wholesale of household appliances, articles and equipment**

In the first quarter of 2010, the import value of household appliances, articles & equipment fell with 58.2 percent compared to the first quarter of 2009, in contrast to a growth of 34.3 percent recorded during the similar period one year earlier.



**Retail and wholesale of hardware, glass & paint**

In the first quarter of 2010, the value of imports of hardware, glass & paint dropped by 11.7 percent, following a decline of 8.2 percent recorded in the corresponding period one year earlier.

**Retail and wholesale of textiles, clothing, footwear & leather goods and pharmaceutical and medical goods**

In addition, value of import of textiles, clothing, footwear & leather goods, as well as pharmaceutical & medical goods,

declined by 9.7 and 8.4 percent respectively, compared to the first quarter of 2009.

<sup>1)</sup> Mainly food, beverages and tobacco products as in supermarkets and minimarkets.

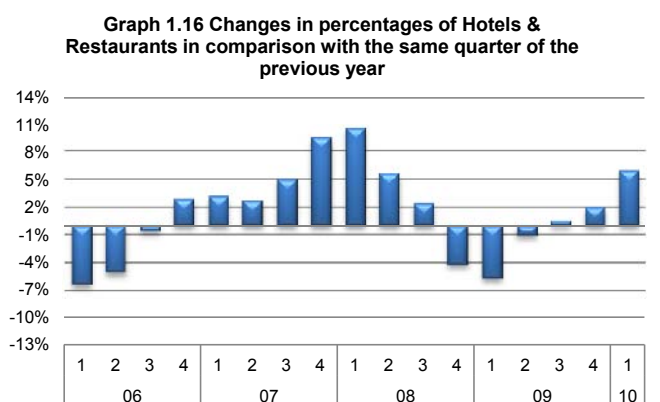
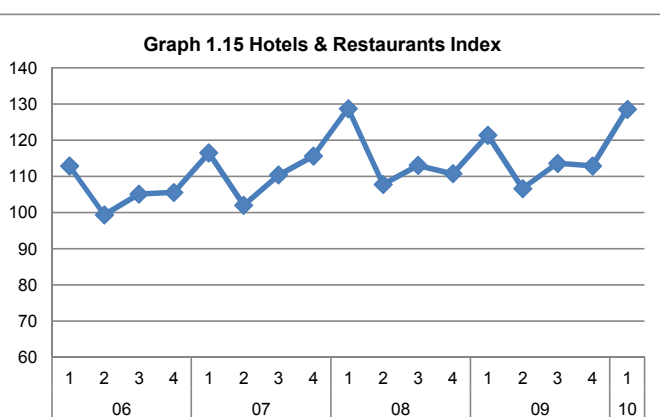
## 1.5 Hotels & Restaurants

In the first quarter of 2010, the economic activity in the *Hotels & Restaurants* industry increased by 5.9 percent compared to the first quarter of 2009, in contrast to a drop of 5.7 percent recorded in the similar period one year earlier. The Hotel & restaurant industry experienced a recovery during the second half of 2009, after a negative trend since the fourth quarter of 2008. During the first quarter of 2010, the occupancy rate in hotels was at 82.1 percent, while occupancy rate in timeshare resorts registered 89.2 percent. In addition, the total visitor night during the first quarter of 2010, increased by 7.3 percent compared to the first quarter of 2009. In Graph 1.15 one can observe the index movement evolving from the first quarter of 2006 up to the first quarter of 2010.

**Table 1.5 Hotels & Restaurants Index with the percentage changes**

* share of 11.1% in GDP						
Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	97.1	98.5	5.6%	-1.4%	4.1%
	2		87.3	-11.4%	0.4%	
	3		102.1	17.0%	9.7%	
	4		100.5	-1.5%	7.7%	
2004	1	106.8	110.3	9.7%	12.0%	10.0%
	2		100.3	-9.0%	15.0%	
	3		107.3	7.0%	5.2%	
	4		109.2	1.7%	8.6%	
2005	1	108.4	120.7	10.5%	9.4%	1.6%
	2		104.7	-13.3%	4.3%	
	3		105.8	1.1%	-1.5%	
	4		102.7	-2.9%	-6.0%	
2006	1	105.8	112.9	10.0%	-6.4%	-2.5%
	2		99.4	-12.0%	-5.0%	
	3		105.2	5.8%	-0.6%	
	4		105.6	0.4%	2.9%	
2007	1	111.2	116.5	10.3%	3.2%	5.1%
	2		102.1	-12.4%	2.7%	
	3		110.4	8.2%	5.0%	
	4		115.7	4.7%	9.5%	
2008	1	115.1	128.8	11.4%	10.5%	3.5%
	2		107.8	-16.3%	5.6%	
	3		113.1	4.9%	2.4%	
	4		110.8	-2.0%	-4.2%	
2009	1	113.7	121.4	9.6%	-5.7%	-1.3%
	2		106.6	-12.2%	-1.1%	
	3		113.6	6.6%	0.5%	
	4		113.0	-0.6%	2.0%	
2010	1		128.6	13.9%	5.9%	

Source: Central Bureau of Statistics Aruba

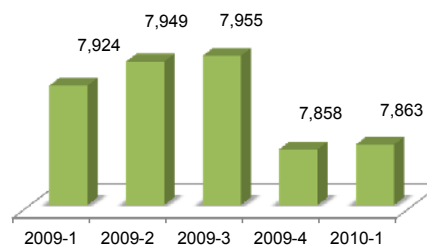




As per end March 2010, the number of available rooms (hotel and time share) was estimated at 7,863. *Note: Riu Palace Aruba not included.*

In the fourth quarter of 2009, the occupancy rate in hotels and time share resorts was at 71.5 and 76.8 percent, whereas in 2008 this was at 69.4 and 77.7 percent.

Graph 1.17 Number of available rooms



Source: Central Bureau of Statistics Aruba

### U.S. citizen air traffic to overseas regions, Mexico and Canada

In the first quarter of 2010, the total number of outbound travelers from the US increased by 3.4 percent compared to the similar quarter of 2009. The total number of U.S. citizens traveling to the Caribbean region grew with 5.6 percent compared to the first quarter of 2009. US visitors travelling to Aruba increased by 6.6 percent in the first quarter of 2010, when compared to the same quarter of 2009.

Table 1.6 U.S. Citizen Air Traffic to Overseas Regions, Mexico and Canada

Region	2009-Q1	2009-Q2	2009-Q3	2009-Q4	2010-Q1
Europe	2,084,279	3,578,671	3,752,346	2,514,681	2,061,946
Caribbean	1,268,356	1,489,822	1,448,359	1,308,989	1,339,231
Asia	1,225,655	1,366,772	1,306,281	1,367,070	1,340,710
South America	621,229	628,774	631,390	685,333	619,556
Central America	663,873	662,310	606,864	591,805	660,004
Oceania	189,594	168,630	198,547	227,254	218,568
Middle East	227,335	315,475	329,792	332,283	312,908
Africa	82,774	102,736	107,797	103,897	95,688
Mexico	1,402,079	1,204,059	1,283,539	1,360,133	1,373,278
Canada	549,775	861,114	1,163,281	706,338	575,652
Total	8,314,949	10,378,363	10,828,196	9,197,783	8,597,541
<b>Aruba<sup>1</sup></b>	<b>140,961</b>	<b>136,291</b>	<b>125,400</b>	<b>125,452</b>	<b>150,300</b>

Source: U.S. dept. commerce, international trade administration, office of travel & tourism industry

1) Total number of US visitors to Aruba; source: ATA

Table 1.7 Tourist arrivals by main market - 2010

Destination	Period	United States		Canada		Europe	
		Tourists	% CH	Tourists	% CH	Tourists	% CH
Antigua & Barbuda *	Jan	7,311	-1.6	3,400	106.4	8,244	-18.0
Bahamas	Jan-Mar	270,165	0.1	41,985	2.7	20,778	2.1
Barbados <sup>P</sup>	Jan-May	59,220	25.6	41,093	15.9	91,441	-11.5
Belize	Jan-Apr	58,055	1.7	9,913	3.7	11,053	-11.5
Bermuda	Jan-Mar	19,181	-11.0	4,314	-13.5	4,098	2.6
Cayman Islands	Jan-May	109,515	5.0	10,401	3.5	9,345	0.5
Cuba	Jan-May	-	-	555,732	-2.1	361,276	-6.7
Curacao	Jan-Apr	16,582	37.9	4,068	12.1	55,568	7.8
Dom Republic *	Jan-May	514,089	6.9	431,886	-2.6	515,484	-7.0
Grenada	Jan-May	8,580	-12.5	3,192	-1.7	16,081	-9.0
Guyana	Jan-May	28,807	6.0	9,633	6.1	3,418	-3.0
Jamaica	Jan-Apr	427,320	9.3	159,428	10.6	85,303	0.4
Montserrat	Jan-Mar	391	-20.2	137	-2.1	388	-13.2
Puerto Rico **	Jan-Feb	229,382	9.9	5,896	28.6	6,159	-5.2
Saba	Jan-May	1,861	-1.8	602	16.7	2,886	6.8
St. Lucia	Jan-May	55,620	31.7	20,116	5.0	40,630	1.5
St. Maarten	Jan-Mar	76,430	6.4	13,875	4.9	31,252	9.1
St. Vincent & the G'dines	Jan-Mar	6,173	15.0	2,466	-0.4	5,821	-2.5
Trinidad & Tobago	Jan-Feb	32,224	-5.2	8,738	-11.4	10,433	-20.7
U S Virgin Islands**	Jan-Apr	315,243	25.9	3,627	-15.8	7,546	4.3

Source: The Caribbean Tourism Organization

\* Non-Resident Air Arrivals

\*\*Non-Resident Hotel registrations only

<sup>P</sup> Preliminary figures

Figures are subject to revision by reporting countries

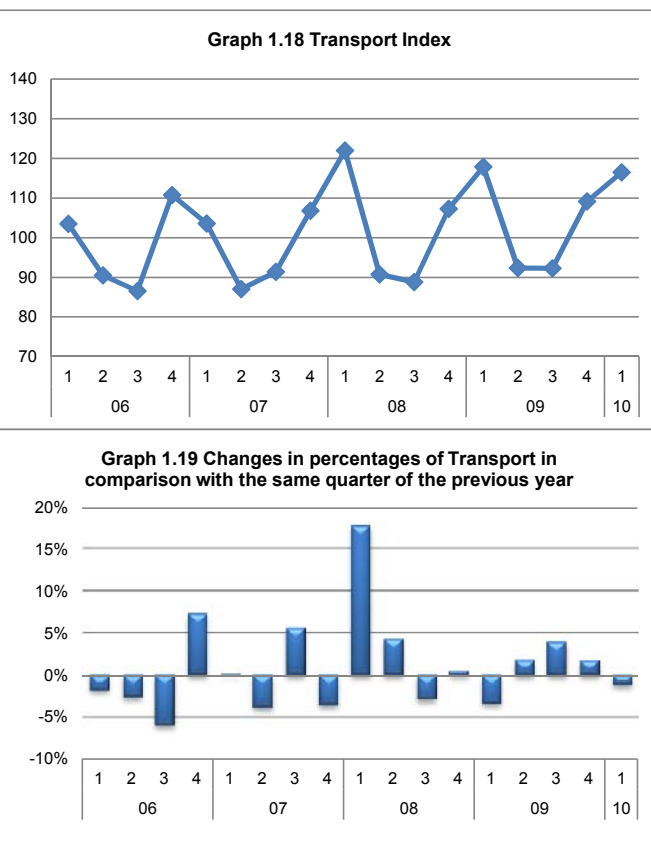
## 1.6 Transport

In the first quarter of 2010, economic activity in the *Transport* industry fell with 1.2 percent compared to the first quarter of 2009, following a drop of 3.4 percent recorded during the similar period one year earlier. This decline is mainly caused by a drop in the number of passengers transported by the public transportation company (-3.9%) and the contents in BRT ships entering the ports of Aruba (-12.2%). The number of commercial landings, on the other hand, increased by 1.0 percent in the first quarter of 2010, when compared to the same quarter of 2009. In addition, the shipping traffic increased by 4.0 percent in the first quarter of 2010.

**Table 1.8 Transport Index with the percentage changes**

* share of 8.5% in GDP						
Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	92.4	98.3	1.2%	-5.1%	-2.2%
	2		81.9	-16.6%	-7.5%	
	3		89.2	8.8%	0.8%	
	4		100.1	12.3%	3.1%	
2004	1	101.0	102.8	2.6%	4.6%	9.4%
	2		92.0	-10.4%	12.3%	
	3		102.4	11.3%	14.8%	
	4		106.9	4.4%	6.8%	
2005	1	98.4	105.3	-1.5%	2.5%	-2.6%
	2		92.9	-11.8%	0.9%	
	3		92.1	-0.9%	-10.1%	
	4		103.2	12.1%	-3.5%	
2006	1	97.8	103.5	0.2%	-1.8%	-0.6%
	2		90.5	-12.5%	-2.6%	
	3		86.5	-4.4%	-6.0%	
	4		110.7	27.9%	7.3%	
2007	1	97.2	103.6	-6.4%	0.1%	-0.6%
	2		87.0	-16.0%	-3.9%	
	3		91.4	5.0%	5.6%	
	4		106.8	16.9%	-3.5%	
2008	1	102.2	122.0	14.2%	17.7%	5.1%
	2		90.7	-25.6%	4.3%	
	3		88.8	-2.1%	-2.8%	
	4		107.3	20.8%	0.5%	
2009	1	102.9	117.8	9.8%	-3.4%	0.7%
	2		92.3	-21.6%	1.8%	
	3		92.2	-0.1%	3.9%	
	4		109.1	18.3%	1.7%	
2010	1		116.4	6.7%	-1.2%	

Source: Central Bureau of Statistics Aruba



**Table 1.9 Key components of the Transport industry**

	2009-Q1	2009-Q2	2009-Q3	2009-Q4	2010-Q1
Commercial landings	3,639	3,397	3,453	3,452	3,675
Visitor nights (in million)	1.61	1.40	1.58	1.57	1.73
Port in contents (in million BRT)	12.5	5.0	2.9	9.8	11.0
Port in absolute numbers	499	431	452	544	519
Arubus (passengers)	713,873	651,112	656,684	673,211	686,175

Source: Central Bureau of Statistics Aruba

^ Excluding mammoth tankers

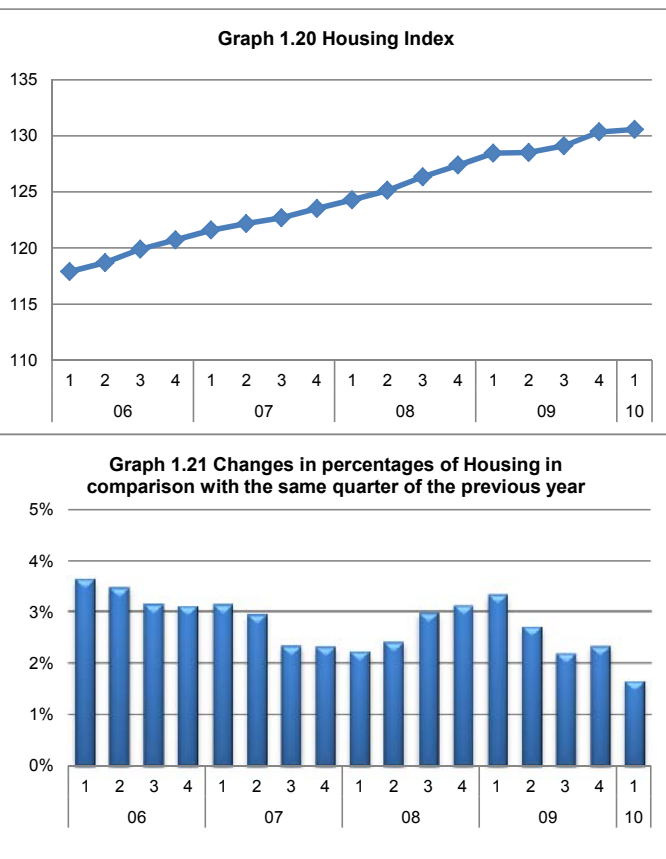
## 1.7 Housing

In the first quarter of 2010, the economic activity in the *Housing* industry increased by 1.7 percent compared to the first quarter of 2009, following a growth of 3.3 percent recorded during the similar period one year earlier. This growth is directly related to the number of premises connected to the WEB1, which at the end of March 2010 grew with 633 connections compared to the similar period of 2009. One can notice that the *Housing* index kept on growing in a very steady manner.

**Table 1.10 Housing Index with the percentage changes**

* share of 12.5% in GDP						
Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	109.0	107.8	0.5%	2.3%	2.5%
	2		108.8	0.9%	2.8%	
	3		109.3	0.5%	2.5%	
	4		110.0	0.6%	2.6%	
2004	1	111.8	110.6	0.6%	2.7%	2.6%
	2	111.5	111.5	0.7%	2.5%	
	3	112.2	112.2	0.6%	2.6%	
	4	112.8	112.8	0.6%	2.6%	
2005	1	115.4	113.8	0.9%	2.8%	3.3%
	2		114.7	0.8%	2.9%	
	3		116.2	1.3%	3.6%	
	4		117.1	0.7%	3.8%	
2006	1	119.3	117.9	0.7%	3.6%	3.3%
	2		118.7	0.7%	3.5%	
	3		119.9	1.0%	3.1%	
	4		120.7	0.7%	3.1%	
2007	1	122.5	121.6	0.7%	3.1%	2.7%
	2		122.2	0.5%	2.9%	
	3		122.7	0.4%	2.3%	
	4		123.5	0.7%	2.3%	
2008	1	125.8	124.3	0.6%	2.2%	2.7%
	2		125.1	0.7%	2.4%	
	3		126.3	1.0%	3.0%	
	4		127.4	0.8%	3.1%	
2009	1	129.1	128.4	0.8%	3.3%	2.6%
	2		128.5	0.1%	2.7%	
	3		129.1	0.5%	2.2%	
	4		130.3	1.0%	2.3%	
2010	1		130.6	0.2%	1.7%	

Source: Central Bureau of Statistics Aruba



<sup>1)</sup> WEB = Water en Energie Bedrijf Aruba N.V.

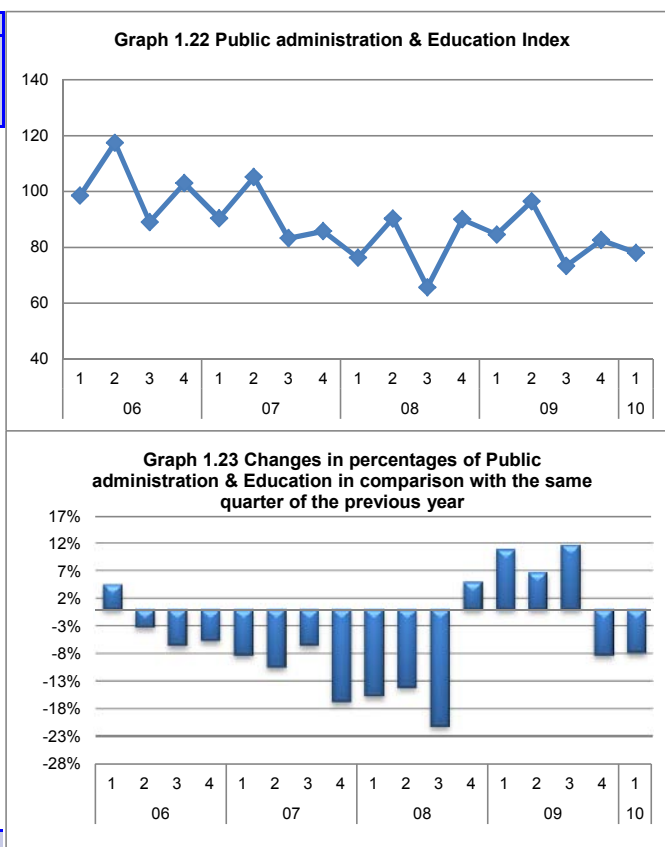
## 1.8 Public administration & Education

In first quarter of 2010, economic activity in the *Public administration & Education* industry fell with 7.7 percent compared to the first quarter of 2009, in contrast to an increase of 10.9 percent recorded during the similar period one year earlier. The main cause of this drop can be attributed to a higher level of inflation during the first quarter of 2010, when compared to the similar period of 2009. The total wage compensations and appropriations in the public sector, on the other hand, experienced a slight increase in the first quarter of 2010, when compared to the similar quarter of the previous year.

**Table 1.11 Public administration & Education Index with the percentage changes**

* share of 13.2% in GDP						
Year	Q.	Index Yearly Average	Index Quarterly 2000=100	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. Previous Year	Yearly Growth
2003	1	99.5	91.0	-12.2%	-0.4%	0.3%
	2		113.3	24.5%	0.7%	
	3		91.9	-18.9%	2.9%	
	4		101.7	10.7%	-1.8%	
2004	1	101.4	94.2	-7.3%	3.6%	2.0%
	2		115.5	22.6%	2.0%	
	3		93.0	-19.5%	1.2%	
	4		103.1	10.8%	1.3%	
2005	1	105.0	94.3	-8.5%	0.0%	3.5%
	2		121.3	28.7%	5.1%	
	3		95.2	-21.5%	2.4%	
	4		109.1	14.6%	5.8%	
2006	1	102.0	98.5	-9.7%	4.5%	-2.8%
	2		117.4	19.2%	-3.2%	
	3		89.0	-24.2%	-6.5%	
	4		102.9	15.6%	-5.6%	
2007	1	91.2	90.4	-12.1%	-8.2%	-10.6%
	2		105.2	16.3%	-10.4%	
	3		83.3	-20.8%	-6.5%	
	4		85.7	3.0%	-16.7%	
2008	1	80.6	76.3	-11.1%	-15.7%	-11.6%
	2		90.3	18.4%	-14.1%	
	3		65.7	-27.3%	-21.1%	
	4		90.0	37.1%	5.0%	
2009	1	84.2	84.6	-6.0%	10.9%	4.5%
	2		96.4	14.0%	6.8%	
	3		73.3	-23.9%	11.7%	
	4		82.6	12.6%	-8.3%	
2010	1		78.0	-5.5%	-7.7%	

Source: Central Bureau of Statistics Aruba



### Methodology

Data are collected from DPO, SVB, Serlimar and Post Aruba. It regards salaries, allowances, compensations and appropriations of the public servants. This compiled data is then corrected with the inflation during the concerning period. Since January 2006, Serlimar and Post Aruba are transferred from public or government ownership to private enterprises. Since August 2007, there are no public servants (status) employed at Post Office Aruba N.V.

## 2.1 Consumer Prices

### Note to readers

The Central Bureau of Statistics (CBS) has recently made a series of improvements to keep the measures on changes in consumer prices as accurate and up to date as possible. Effective January 1, 2009, the following important changes in the calculation of the CPI have been implemented. Subsequently, the CPI's for 2007 and 2008 have been revised. For comparison reasons, CBS has decided to change from a national classification system to COICOP, which is an internationally agreed classification system for consumer expenditure and prices. The first level of classification in COICOP consists of 12 divisions covering total consumption expenditures of households. As previously noted, the breakdown into divisions is essentially by purpose. At the second level of disaggregation, the 12 divisions are divided into 47 groups of products, which are in turn divided into 114 classes of products at the third level. These 114 classes are divided in 452 elementary aggregates. As of January 2007, the expenditure weights will be based on the Household Expenditure Survey held by CBS during the months of April and May of 2006.

Tables 2.1 & 2.2 show the quarterly percentage changes in prices from 2007 to 2010.

**Table 2.1 Consumer Prices per quarter 2007 - 2008 (end of period)**

Consumer Products	2007						2008					
	Changes per Quarter in %				Quarterly Average	Year Total	Changes per Quarter in %				Quarterly Average	Year Total
	1	2	3	4			1	2	3	4		
Food & non-alcoholic beverages	5.0	2.8	1.4	2.1	2.8	11.7	2.8	2.9	4.9	1.6	3.0	12.7
Alcoholic beverages & tobacco	7.4	1.8	0.8	-0.3	2.4	9.9	2.3	-0.1	0.7	0.8	0.9	3.7
Clothing & footwear	9.0	-7.1	1.4	7.9	2.8	10.8	2.1	-0.2	-0.6	-1.8	-0.1	-0.5
Housing	0.6	8.7	2.4	5.5	4.3	18.1	2.3	3.8	7.5	-24.1	-2.6	-13.4
Household operation	3.2	3.2	-2.3	0.1	1.0	4.1	2.4	1.4	1.3	-1.3	1.0	3.8
Health	3.9	-8.7	-2.0	1.6	-1.3	-5.5	14.9	-1.3	3.6	0.0	4.3	17.5
Transport	4.2	5.4	-2.0	4.9	3.1	13.0	1.4	10.2	-1.3	-13.0	-0.7	-4.1
Communications	3.3	-0.9	0.1	-0.4	0.5	2.0	0.1	-0.1	0.0	-0.7	-0.2	-0.7
Recreation & culture	5.6	3.3	-1.6	1.5	2.2	9.0	2.4	0.1	1.2	-1.0	0.7	2.7
Education	3.4	2.9	0.5	3.1	2.5	10.2	1.7	2.8	2.7	-7.9	-0.2	-1.0
Restaurants & hotels	4.6	4.2	-4.9	1.6	1.4	5.2	0.3	-1.0	5.0	3.3	1.9	7.7
Miscellaneous goods & services	-1.9	1.8	0.5	1.1	0.4	1.5	1.0	0.7	0.1	0.2	0.5	2.0
Total index	2.3	3.7	0.1	3.5	2.4	9.9	2.1	3.3	3.0	-9.7	-0.3	-1.9

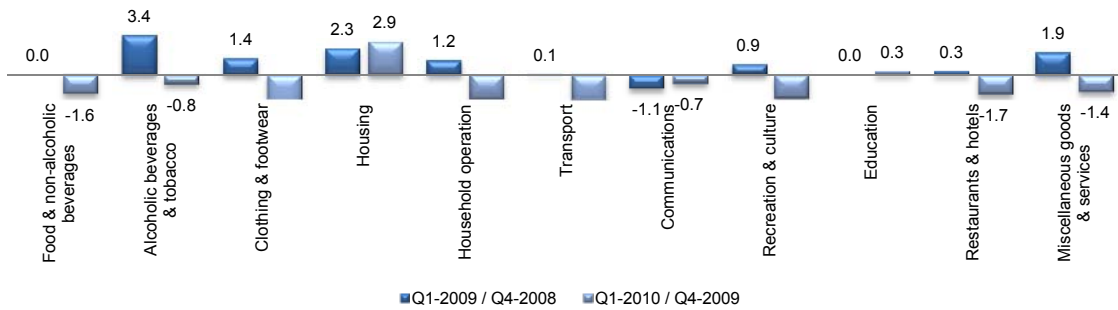
Source: Central Bureau of Statistics Aruba

**Table 2.2 Consumer Prices per quarter 2009 - 2010 (end of period)**

Consumer Products	2009						2010					
	Changes per Quarter in %				Quarterly Average	Year Total	Changes per Quarter in %				Quarterly Average	Year Total
	1	2	3	4			1	2	3	4		
Food & non-alcoholic beverages	0.0	-0.3	-0.7	-0.8	-0.4	-1.8	-1.6					
Alcoholic beverages & tobacco	3.4	-0.1	0.7	-1.1	0.7	2.8	-0.8					
Clothing & footwear	1.4	0.4	0.4	0.4	0.7	2.7	-4.9					
Housing	2.3	8.4	6.0	0.5	4.3	18.1	2.9					
Household operation	1.2	0.3	1.8	-0.2	0.8	3.2	-2.1					
Health	1.3	0.0	-0.3	-0.2	0.2	0.8	-0.6					
Transport	0.1	4.0	2.7	0.1	1.7	7.0	-2.6					
Communications	-1.1	0.3	1.2	0.2	0.2	0.6	-0.7					
Recreation & culture	0.9	3.1	-0.9	0.8	1.0	3.9	-2.0					
Education	0.0	0.0	0.2	0.3	0.1	0.4	0.3					
Restaurants & hotels	0.3	1.3	1.2	1.2	1.0	4.1	-1.7					
Miscellaneous goods & services	1.9	0.6	-0.1	0.2	0.7	2.7	-1.4					
Total index	1.0	3.3	2.2	0.2	1.7	6.8	-0.7					

Source: Central Bureau of Statistics Aruba

Graph 2.1 Quarterly changes in Consumer Price Index



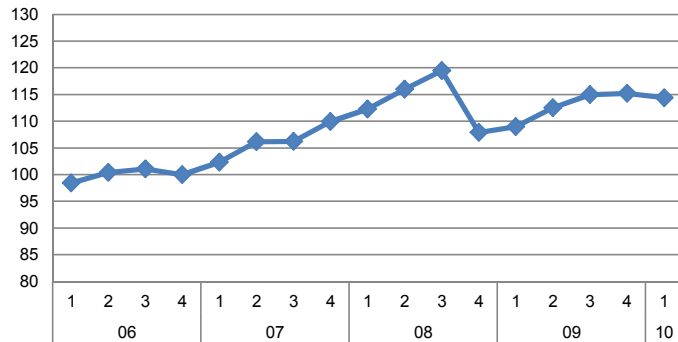
In the first quarter of 2010, consumer prices fell with 0.7 percent compared to the previous quarter. With the exception of Housing (+2.9%) and Education (+0.3%), price decreases has been recorded Food & non-alcoholic beverages (-1.6%), Alcoholic beverages & tobacco (-0.8%), Clothing & footwear (-4.9%), Household operation (-2.1%) and Health (-0.6%), Transport (-2.6%), Communications (-0.7%), Recreation & culture (-2.0%), Restaurants & hotels (-1.7%) and Miscellaneous goods & services (-1.4%).

Table 2.3 Consumer Price Index and the percentage changes (end of period)

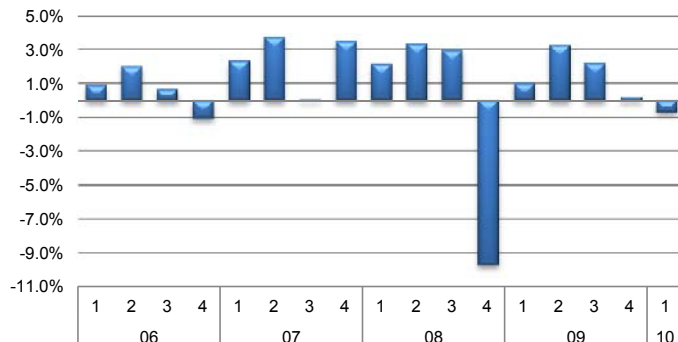
Year	Q.	Index Yearly Average	Index Dec'06=100	Quarterly Δ
2003	1	91.0	90.9	1.7%
	2		90.6	-0.3%
	3		91.1	0.6%
	4		91.4	0.3%
2004	1	93.3	92.2	0.9%
	2		93.4	1.3%
	3		93.6	0.5%
	4		94.0	0.4%
2005	1	96.4	94.3	0.3%
	2		96.5	2.3%
	3		97.1	0.7%
	4		97.6	0.4%
2006	1	100.0	98.4	0.9%
	2		100.4	2.0%
	3		101.1	0.6%
	4		100.0	-1.1%
2007	1	106.1	102.3	2.3%
	2		106.1	3.7%
	3		106.2	0.1%
	4		109.9	3.5%
2008	1	113.9	112.3	2.1%
	2		116.0	3.3%
	3		119.4	3.0%
	4		107.9	-9.7%
2009	1	112.9	109.0	1.0%
	2		112.5	3.3%
	3		115.0	2.2%
	4		115.2	0.2%
2010	1		114.4	-0.7%

Source: Central Bureau of Statistics Aruba

Graph 2.2 Consumer Prices Index

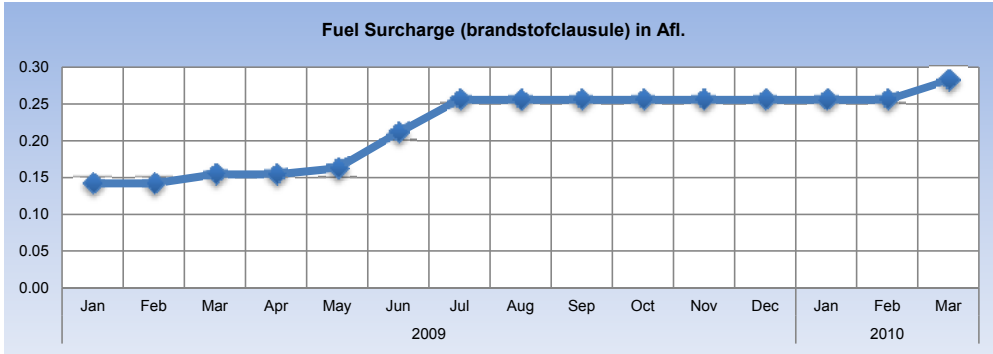


Graph 2.3 Quarterly CPI Changes in %

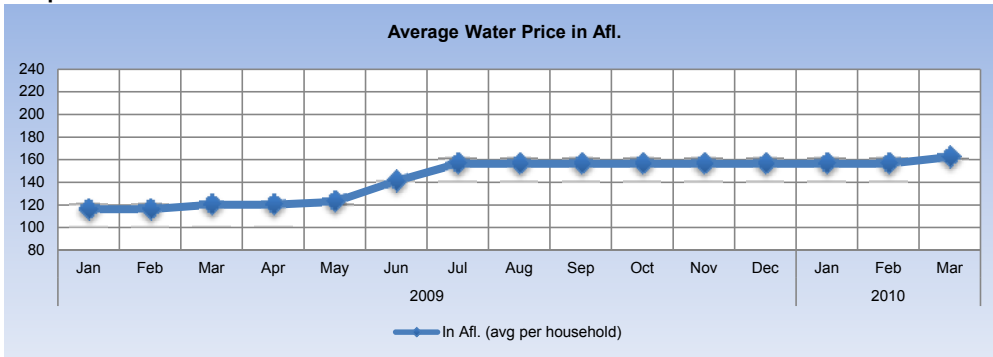


Following graphs illustrate the price fluctuations of electricity, water and gasoline from 2009 to 2010. These price fluctuations determine to a great extent the monthly level of the Consumer Price Index for Aruba.

**Graph 2.4**



**Graph 2.5**



**Graph 2.6**

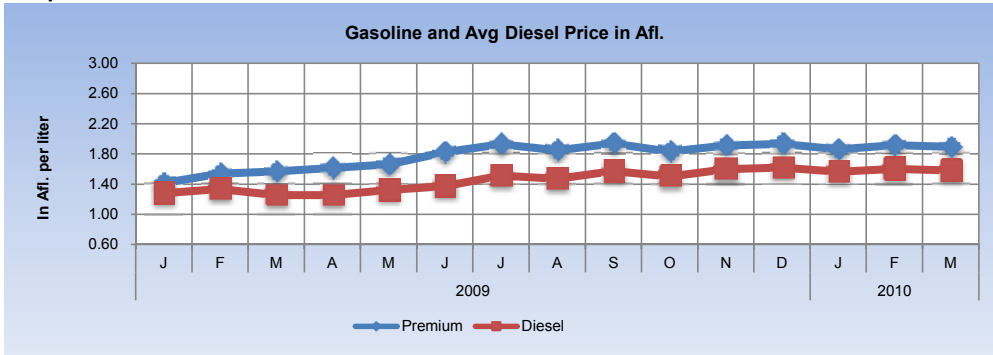


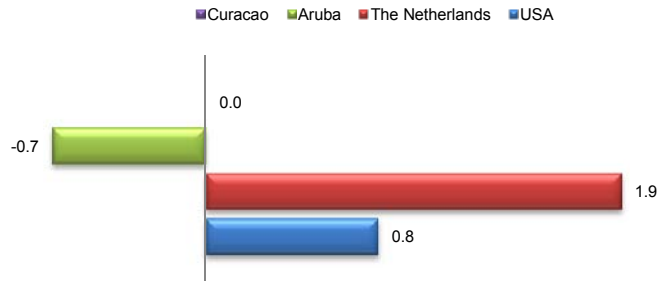
Table 2.4 shows the quarterly consumer price developments of the USA, the Netherlands, Aruba and Curacao from 2003 up to the first quarter of 2010.

**Table 2.4 Quarterly Consumer Price Changes**

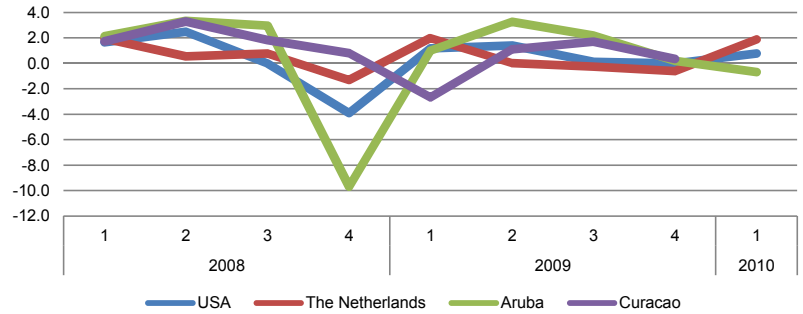
Year	Q.	USA	The Netherlands	Aruba	Curacao
2003	1	1.8	1.9	1.7	-0.5
	2	-0.3	-0.4	-0.3	0.3
	3	0.8	1.4	0.6	0.3
	4	-0.5	-1.1	0.3	0.1
2004	1	1.7	1.3	0.9	0.4
	2	1.2	-0.1	1.3	0.4
	3	0.1	1.0	0.2	0.4
	4	0.2	-1.0	0.4	0.9
2005	1	1.6	1.9	0.3	1.6
	2	0.6	-0.2	2.3	1.7
	3	2.2	1.1	0.7	0.5
	4	-1.0	-0.8	0.4	1.0
2006	1	1.5	0.9	0.9	0.4
	2	1.6	0.2	2.0	0.5
	3	0.0	0.7	0.6	0.8
	4	-0.5	-0.8	-1.1	0.5
2007	1	1.8	1.7	2.3	0.7
	2	1.5	0.1	3.7	0.8
	3	0.1	0.3	0.1	1.3
	4	0.7	-0.2	3.5	1.3
2008	1	1.7	2.0	2.1	1.7
	2	2.5	0.5	3.3	3.3
	3	0.0	0.8	3.0	1.8
	4	-3.9	-1.3	-9.7	0.8
2009	1	1.2	2.0	1.0	-2.7
	2	1.4	0.0	3.3	1.1
	3	0.1	-0.3	2.2	1.7
	4	0.0	-0.6	0.2	0.4
2010	1	0.8	1.9	-0.7	n.a.

Source: CBS Aruba, CBS Nederlandse Antilles, CBS Nederland, BLS

**Graph 2.7 Quarterly Consumer Price Changes in % during the first quarter of 2010**



**Graph 2.8 Quarterly CPI Changes**





### 3.1 Tourism

Tourism has an impact on most of the economic activities on the island, which is why we rely on tourism for our prosperity. The beautiful beaches, weather and peaceful ambience are our important natural resources. To monitor this economic mainstay, we have to observe a variety of relevant events, from the supply as well as the demand side. This is done through various means, including administrative sources from various relevant institutions, Tourist surveys that are conducted on a monthly basis and reported on a quarterly basis. The reason different means are utilized for Tourism is that it cannot be reflected in any one single economic activity, but consists of various activities and products. Accordingly and because of its significant impact on the economy, a separate chapter is presented here, which is dedicated solely to Tourism.

### 3.2 The Supply Side

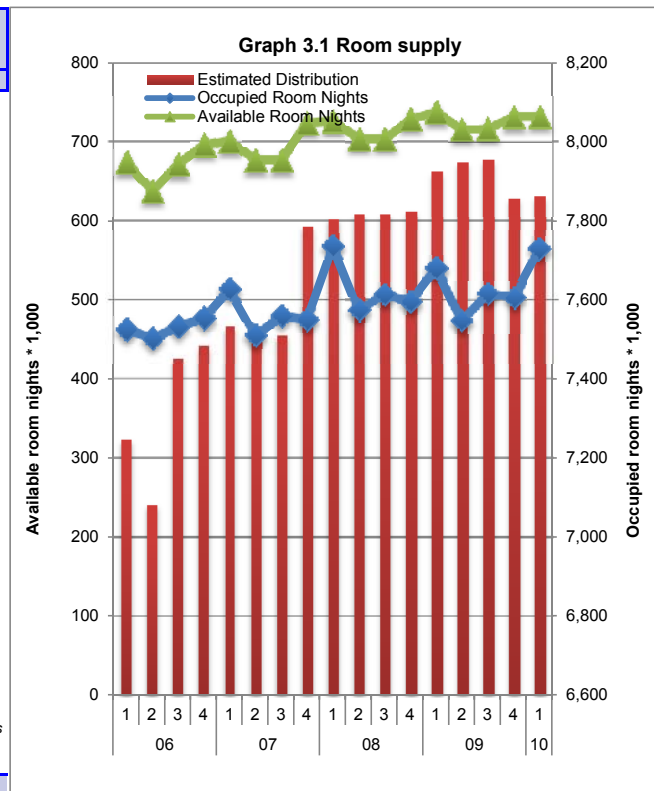
The supply side of Tourism will initially be observed through the number of rooms available from year 2003 up to the first quarter of 2010. Table 3.1 shows the room supply and the occupied room nights throughout the period of 2003 up to the first quarter of 2010. The information is illustrated per quarter, but it should be noted that the quarterly information is not based on factual data. It is based on an assumed distribution of projected yearly additions.

**Table 3.1 Hotel Room Supply & Occupied room nights**

Year	Q.	Estimated Distribution	Actual rooms Added/ Deducted to Market	Available Room Nights	Occupied Room Nights
				x 1,000	
2003	1	6,827		635	446
	2	6,907		622	396
	3	6,884		620	469
	4	6,884	53	640	465
2004	1	6,885		640	505
	2	6,879		619	462
	3	6,877		619	471
	4	7,198	314	669	486
2005	1	7,256		675	523
	2	6,906		622	423
	3	6,923		623	475
	4	6,944	-254	646	445
2006	1	7,247		674	462
	2	7,082		637	451
	3	7,453		671	465
	4	7,483	539	696	476
2007	1	7,532		700	512
	2	7,512		676	454
	3	7,513		676	479
	4	7,785	302	724	474
2008	1	7,806		726	567
	2	7,817		704	487
	3	7,818		704	506
	4	7,826	41	728	498
2009	1	7,924		737	540
	2	7,949		715	474
	3	7,955		716	508
	4	7,858	32	731	503
2010	1	7,863		731	565

*note: quarterly distribution of rooms is based on estimates of yearly information, this series has been adjusted since passed publication*

Source: Central Bureau of Statistics Aruba, DEACI



In first quarter of 2010, the Total Average Daily Rate fell with 6.4 percent compared to the first quarter 2009, following a drop of 4.7 percent recorded in the similar period one year earlier.

**Note to readers**

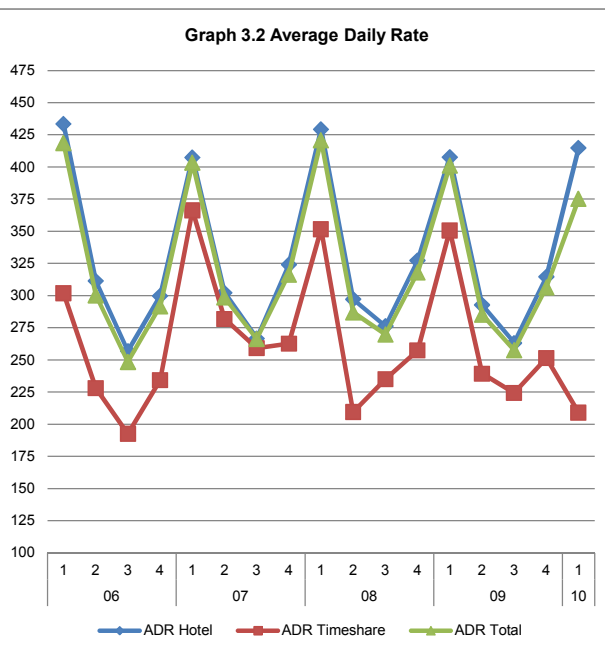
The Average Daily Rate is derived from the Total net room revenue divided by the amount of nights the rooms were occupied by guests.

**Table 3.2 Average Daily Rate (in Afl.)**

Year	Q.	ADR Hotel	ADR Timeshare	ADR Total
2003	1	316.11	296.51	314.25
	2	222.71	181.88	217.99
	3	201.32	165.32	197.72
	4	236.98	205.21	233.81
2004	1	335.71	337.16	335.82
	2	240.43	216.73	238.41
	3	227.69	201.68	225.58
	4	264.26	238.62	261.89
2005	1	390.42	385.58	390.02
	2	270.74	230.80	266.58
	3	273.49	247.25	270.81
	4	335.20	268.89	329.57
2006	1	433.56	302.03	418.65
	2	311.35	228.15	300.33
	3	257.03	192.46	248.45
	4	299.75	234.33	291.73
2007	1	407.35	366.32	403.39
	2	302.35	281.94	298.73
	3	266.78	259.08	266.35
	4	324.10	262.61	316.53
2008	1	429.25	351.70	420.97
	2	297.19	209.47	287.10
	3	276.39	235.08	269.93
	4	327.30	257.35	318.05
2009	1	407.65	350.79	401.19
	2	292.67	239.39	285.22
	3	263.26	224.36	257.76
	4	314.57	251.50	306.52
2010	1*	414.94	208.96	375.35

\* Provisional

Source: Central Bureau of Statistics Aruba



Compared to the first quarter of 2009, the Total Revenue per Available Room increased by 14.4 percent in the first quarter of 2010, in contrast to a drop of 13.9 percent recorded during the similar period one year earlier.

**Note to readers**

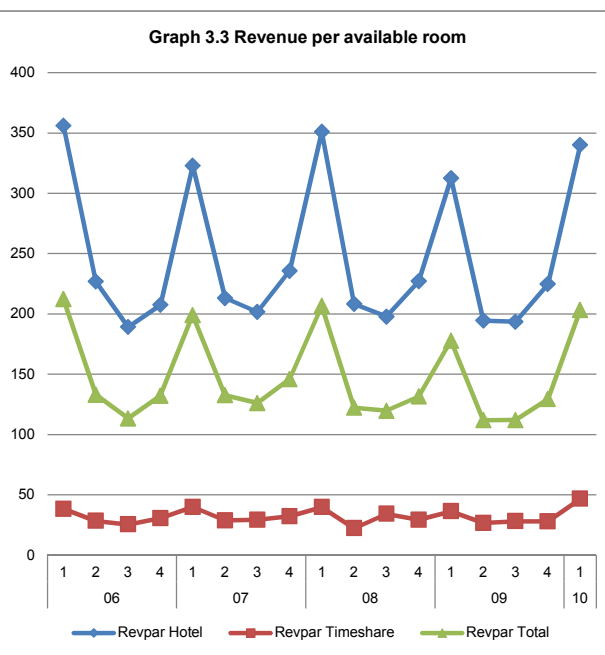
The Revenue per Available Room is derived from the Total net room revenue divided by the total number of rooms available in a property multiplied by the respective number of days in a month.

**Table 3.3 Revenue per available room (in Afl.)**

Year	Q.	Revpar Hotel	Revpar Timeshare	Revpar Total
2003	1	235.96	38.40	161.48
	2	144.06	25.24	99.81
	3	161.33	24.42	109.80
	4	182.58	29.09	124.78
2004	1	292.50	36.66	196.09
	2	193.19	26.85	130.49
	3	195.32	25.58	131.67
	4	216.88	30.90	143.92
2005	1	356.03	46.04	229.82
	2	231.70	30.07	144.38
	3	223.86	29.91	139.69
	4	255.59	27.23	161.62
2006	1	356.05	38.36	212.24
	2	226.79	28.32	132.94
	3	189.13	25.42	113.40
	4	207.41	30.57	132.16
2007	1	322.88	39.77	199.07
	2	213.12	28.64	132.64
	3	201.54	29.18	126.03
	4	235.69	32.22	145.97
2008	1	350.92	39.72	206.62
	2	208.21	22.21	122.22
	3	197.78	34.17	119.73
	4	227.04	29.16	131.53
2009	1	312.50	36.28	177.82
	2	194.50	26.67	111.89
	3	193.52	28.05	112.11
	4	224.75	28.01	129.43
2010	1*	340.19	46.67	203.36

\* Provisional

Source: Central Bureau of Statistics Aruba



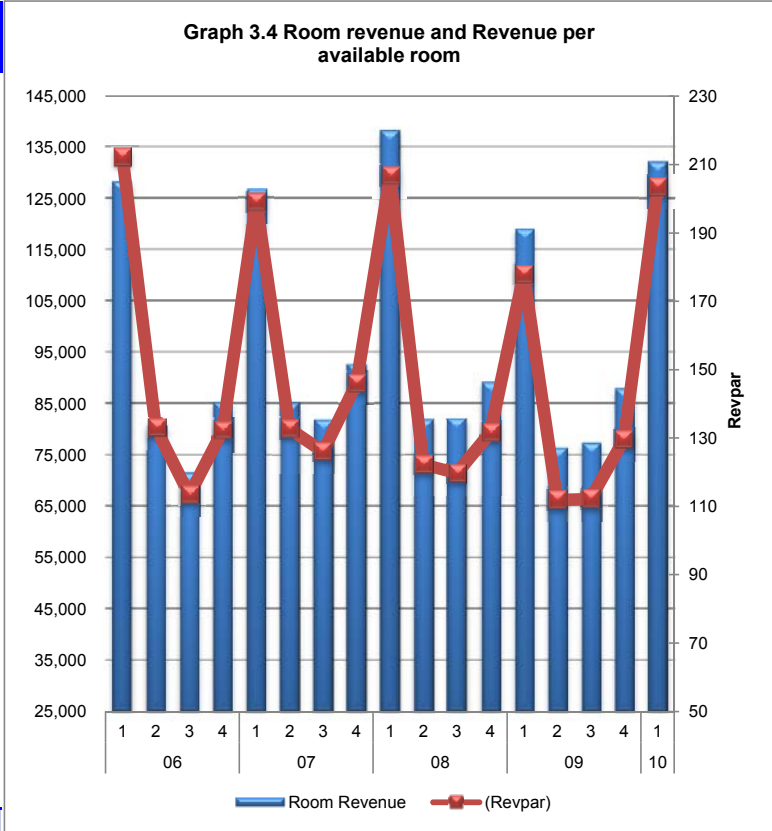
In the first quarter of 2010, the total room revenue increased by 10.9 percent compared to the same quarter of the previous year, in contrast to a decline of 13.9 percent registered in the corresponding period one year earlier.

**Table 3.4 Room revenue and Revenue per available room**

Year	Q.	Room Revenue	Revenue per Available Room
		x 1,000 Afl.	(Revpar)
2003	1	95,493	161.48
	2	59,683	99.81
	3	66,360	109.80
	4	75,441	124.78
2004	1	117,291	196.09
	2	78,019	130.49
	3	76,969	131.67
	4	87,378	143.92
2005	1	142,713	229.82
	2	85,222	144.38
	3	83,488	139.69
	4	92,906	161.62
2006	1	128,327	212.24
	2	80,598	132.94
	3	71,638	113.40
	4	85,279	132.16
2007	1	126,702	199.07
	2	85,211	132.64
	3	81,875	126.03
	4	92,742	145.97
2008	1	138,269	206.62
	2	81,919	122.22
	3	82,116	119.73
	4	89,210	131.53
2009	1	119,092	177.82
	2	76,437	111.89
	3	77,346	112.11
	4	88,013	129.43
2010	1	132,104	203.36

\* Provisional

Source: Central Bureau of Statistics Aruba



### 3.3 The Demand Side

**Note to readers**

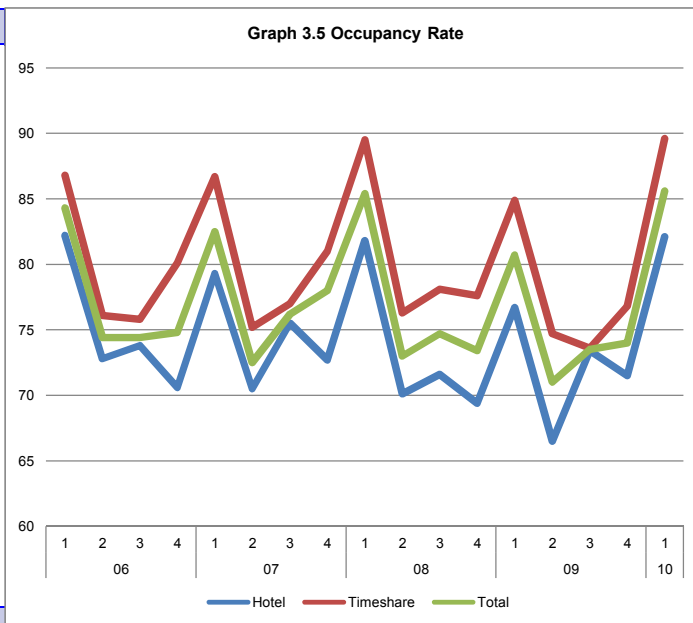
To study the demand side we will first look at data from the hotel industry, mainly the Occupancy Rate from 2003 up to the first quarter of 2010. This will then be compared to the Total Visitors and Total Visitor Nights for that period. Graph 3.5 shows the Occupancy Rate per quarter during 2006 till 2010. The Occupancy Rate reflects the percentage of occupancy of the total available rooms in a relevant period of time. In this case, the rate is determined for each quarter of the reported years.

**Table 3.5 Occupancy Rate**

Year	Q.	Hotel	Timeshare	Total
2003	1	74.8	79.1	76.4
	2	64.7	70.6	66.9
	3	80.0	73.2	77.6
	4	77.1	76.7	76.9
2004	1	87.1	80.2	84.5
	2	80.3	72.3	77.3
	3	85.8	72.6	80.9
	4	82.1	76.8	80.1
2005	1	91.2	83.6	88.1
	2	85.6	74.3	80.7
	3	81.7	76.7	79.6
	4	76.3	79.1	77.9
2006	1	82.2	86.8	84.3
	2	72.8	76.1	74.4
	3	73.8	75.8	74.4
	4	70.6	80.1	74.8
2007	1	79.3	86.7	82.5
	2	70.5	75.2	72.5
	3	75.5	77.0	76.2
	4	72.7	81.0	78.0
2008	1	81.8	89.5	85.4
	2	70.1	76.3	73.0
	3	71.6	78.1	74.7
	4	69.4	77.6	73.4
2009	1	76.7	84.9	80.7
	2	66.5	74.7	71.0
	3	73.4	73.6	73.5
	4	71.5	76.8	74.0
2010	1*	82.1	89.6	85.6

\* Provisional

Source: Central Bureau of Statistics Aruba

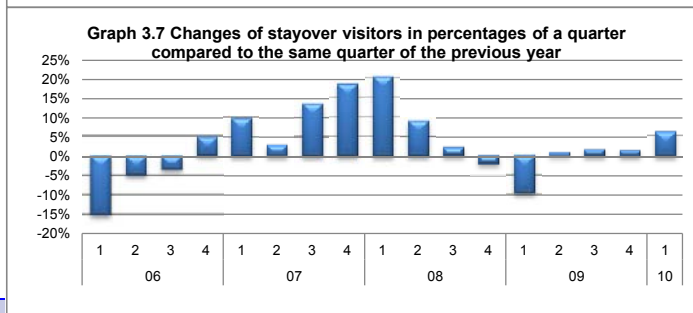
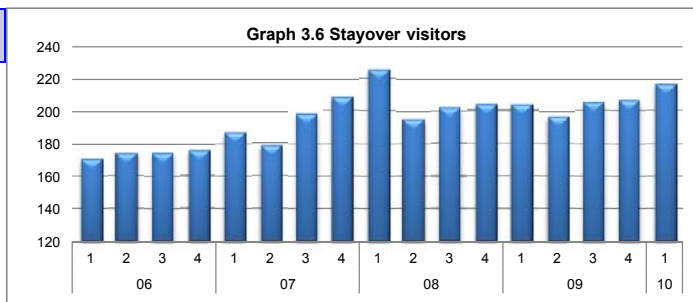


The table below presents the number of stayover visitors. During the first quarter of 2010, the total stayover visitors grew with 6.2 percent compared to the first quarter of 2009, in contrast to a drop of 9.6 percent recorded in the similar period one year earlier.

**Table 3.6 Stayover visitors**

Year	Q.	Stayover	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year
2003	1	155,346	0.3%	-7.8%
	2	150,287	-3.3%	-2.1%
	3	170,958	13.8%	3.1%
	4	165,315	-3.3%	6.7%
2004	1	177,098	7.1%	14.0%
	2	178,144	0.6%	18.5%
	3	190,803	7.1%	11.6%
	4	182,112	-4.6%	10.2%
2005	1	200,868	10.3%	13.4%
	2	183,048	-8.9%	2.8%
	3	180,920	-1.2%	-5.2%
	4	167,678	-7.3%	-7.9%
2006	1	170,338	1.6%	-15.2%
	2	173,846	2.1%	-5.0%
	3	174,396	0.3%	-3.6%
	4	175,792	0.8%	4.8%
2007	1	187,027	6.4%	9.8%
	2	178,670	-4.5%	2.8%
	3	198,151	10.9%	13.6%
	4	208,442	5.2%	18.6%
2008	1	225,474	8.2%	20.6%
	2	194,871	-13.6%	9.1%
	3	202,334	3.8%	2.1%
	4	203,998	0.8%	-2.1%
2009	1	203,788	-0.1%	-9.6%
	2	196,217	-3.7%	0.7%
	3	205,613	4.8%	1.6%
	4	207,005	0.7%	1.5%
2010	1	216,364	4.5%	6.2%

Source: Central Bureau of Statistics Aruba



In the first quarter of 2010, cruise ship passenger arrivals dropped by 11.5 percent compared to the first quarter of 2009, after an increase of 4.0 percent recorded during the similar period a year before.

**Table 3.7 Cruise passengers**

Year	Q.	Cruise visitors	Number of Calls
2003	1	201,400	126
	2	102,188	53
	3	69,878	39
	4	168,861	97
2004	1	185,161	100
	2	113,236	53
	3	81,210	37
	4	196,713	128
2005	1	190,659	108
	2	112,234	64
	3	56,245	42
	4	193,681	97
2006	1	209,450	102
	2	111,664	48
	3	64,181	37
	4	206,179	127
2007	1	195,636	120
	2	81,619	62
	3	33,801	36
	4	170,719	97
2008	1	267,765	156
	2	81,006	39
	3	29,006	10
	4	178,313	94
2009	1	278,494	136
	2	89,751	49
	3	35,697	26
	4	202,826	116
2010	1	246,507	135

Source: Central Bureau of Statistics Aruba

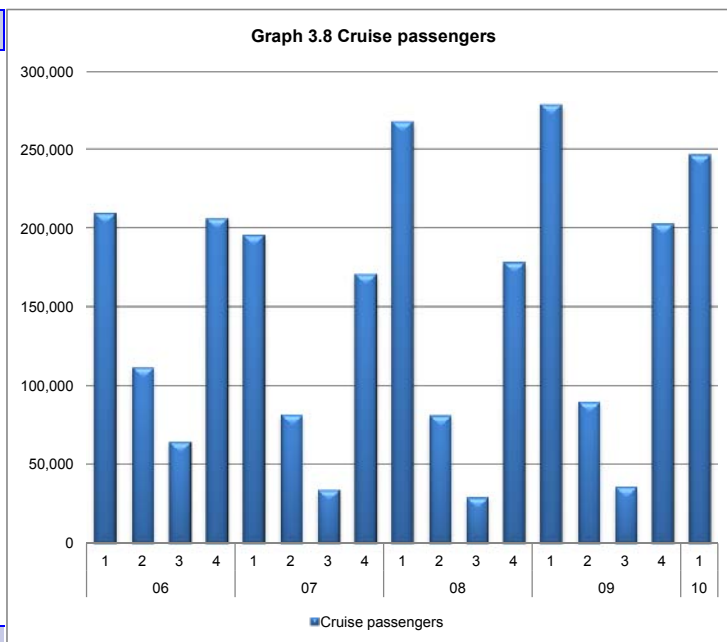


Table 3.8 shows the *Total number of visitors*. In the first quarter of 2010, the total number of visitors to Aruba fell with 4.0 percent compared to the same quarter of the previous year.

**Note to readers**

*The Total number of visitors literally, refers to the total number of visitors (stayover and cruise) that came to Aruba during a certain period of time.*

**Table 3.8 Total number of visitors**

Year	Q.	Total	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year
2003	1	356,746	8.8%	-7.1%
	2	252,475	-29.2%	-9.6%
	3	240,836	-4.6%	3.2%
	4	334,176	38.8%	1.9%
2004	1	362,259	8.4%	1.5%
	2	291,380	-19.6%	15.4%
	3	272,013	-6.6%	12.9%
	4	378,825	39.3%	13.4%
2005	1	391,527	3.4%	8.1%
	2	295,282	-24.6%	1.3%
	3	237,165	-19.7%	-12.8%
	4	361,359	52.4%	-4.6%
2006	1	379,788	5.1%	-3.0%
	2	285,510	-24.8%	-3.3%
	3	238,577	-16.4%	0.6%
	4	381,971	60.1%	5.7%
2007	1	382,663	0.2%	0.8%
	2	260,289	-32.0%	-8.8%
	3	231,952	-10.9%	-2.8%
	4	379,161	63.5%	-0.7%
2008	1	493,239	30.1%	28.9%
	2	275,877	-44.1%	6.0%
	3	231,340	-16.1%	-0.3%
	4	382,311	65.3%	0.8%
2009	1	482,282	26.1%	-2.2%
	2	285,968	-40.7%	3.7%
	3	241,310	-15.6%	4.3%
	4	409,831	69.8%	7.2%
2010	1	462,871	12.9%	-4.0%

Source: Aruba Tourism Authority, Central Bureau of Statistics Aruba

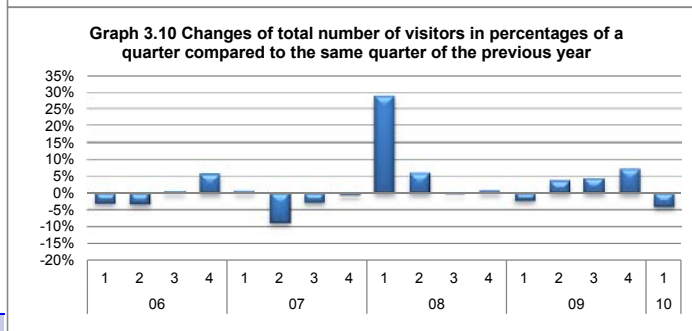
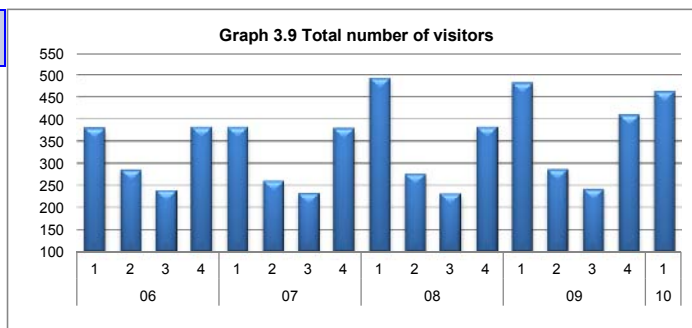


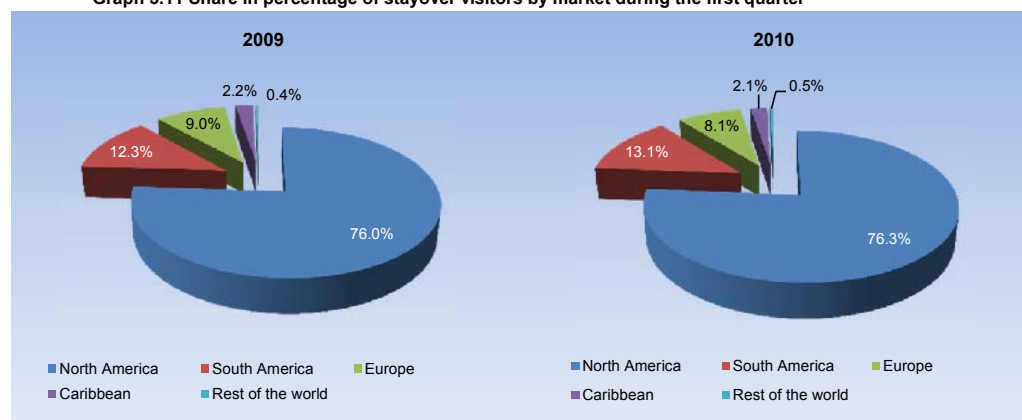
Table 3.9 shows the stayover visitors by market. In the first quarter of 2010, the number of stayover visitors to Aruba increased by 6.2 percent compared to the first quarter of 2009. The North American market and the South American market recorded a growth of 6.5 and 17.0 percent respectively, when compared to the first quarter of 2009. The most improved South American markets were the Brazilian (+187.5%) and the Argentinian market (+51.2%). The European market declined by 4.7 percent in the first quarter of 2010, when compared to the first quarter of 2009, particularly as a result of a drop in the visitors of Italy (-72.7%), Netherlands (-5.2%) and United Kingdom (-45.2%).

**Table 3.9 Number of stayover visitors by market**

Year	Q.	North America	South America	Europe	Caribbean	Rest of the World	Total
2003	1	125,589	13,953	10,036	4,601	1,167	155,346
	2	114,588	15,845	12,697	6,259	898	150,287
	3	117,664	28,117	15,987	8,217	973	170,958
	4	123,843	18,078	15,991	6,671	732	165,315
2004	1	143,778	13,379	13,331	5,888	722	177,098
	2	139,269	17,699	13,892	6,391	893	178,144
	3	134,488	31,685	16,646	7,325	659	190,803
	4	138,158	20,752	16,559	5,737	906	182,112
2005	1	163,443	16,758	15,218	4,689	760	200,868
	2	145,084	16,305	14,998	5,883	778	183,048
	3	124,478	32,314	16,774	5,935	1,419	180,920
	4	123,793	20,762	16,191	5,980	952	167,678
2006	1	136,580	14,689	13,736	4,564	769	170,338
	2	132,627	19,712	14,750	5,741	1,016	173,846
	3	119,643	30,847	16,465	6,691	750	174,396
	4	129,871	21,005	17,042	6,917	957	175,792
2007	1	147,021	18,386	15,174	5,345	1,101	187,027
	2	134,460	20,750	14,701	7,659	1,100	178,670
	3	130,233	39,992	19,441	7,488	997	198,151
	4	137,327	45,009	18,278	6,687	1,141	208,442
2008	1	169,662	32,049	17,023	5,380	1,360	225,474
	2	146,668	24,560	16,155	5,754	1,734	194,871
	3	128,519	44,944	20,368	7,213	1,290	202,334
	4	127,714	48,120	20,226	6,932	1,006	203,998
2009	1	154,936	25,146	18,365	4,574	767	203,788
	2	141,022	30,271	17,584	6,325	1,015	196,217
	3	131,463	44,819	21,588	6,817	926	205,613
	4	134,658	47,241	17,463	6,719	924	207,005
2010	1	165,001	28,304	17,495	4,585	979	216,364

Source: Central Bureau of Statistics Aruba

**Graph 3.11 Share in percentage of stayover visitors by market during the first quarter**



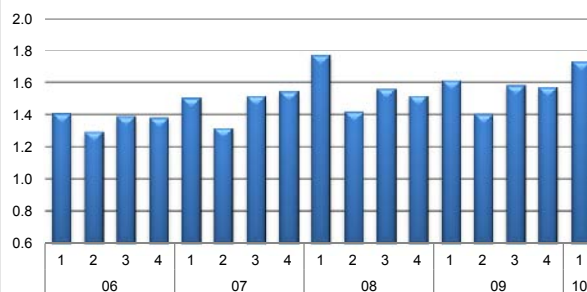
The next graph shows the Total visitors nights. The Total visitors nights reflects the number of nights spent by the total number of visitors during the same period of time.

Table 3.10 Number of visitors nights

Year	Q.	Visitor nights	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. Previous Year
2003	1	1,279,393	4.2%	-0.8%
	2	1,135,023	-11.3%	3.9%
	3	1,360,778	19.9%	8.7%
	4	1,322,377	-2.8%	7.7%
2004	1	1,446,513	9.4%	13.1%
	2	1,301,935	-10.0%	14.7%
	3	1,458,733	12.0%	7.2%
	4	1,432,688	-1.8%	8.3%
2005	1	1,574,890	9.9%	8.9%
	2	1,345,904	-14.5%	3.4%
	3	1,423,423	5.8%	-2.4%
	4	1,350,284	-5.1%	-5.8%
2006	1	1,408,268	4.3%	-10.6%
	2	1,293,088	-8.2%	-3.9%
	3	1,389,360	7.4%	-2.4%
	4	1,379,826	-0.7%	2.2%
2007	1	1,503,751	9.0%	6.8%
	2	1,316,379	-12.5%	1.8%
	3	1,515,379	15.1%	9.1%
	4	1,545,748	2.0%	12.0%
2008	1	1,770,987	14.6%	17.8%
	2	1,417,222	-20.0%	7.7%
	3	1,561,845	10.2%	3.1%
	4	1,518,018	-2.8%	-1.8%
2009	1	1,614,752	6.4%	-8.8%
	2	1,404,253	-13.0%	-0.9%
	3	1,582,722	12.7%	1.3%
	4	1,571,186	-0.7%	3.5%
2010	1	1,732,371	10.3%	7.3%

Source: Central Bureau of Statistics Aruba

Graph 3.12 Total number of visitor nights



Graph 3.13 % Change of the total number visitor nights of a quarter compared to the same quarter of the previous year

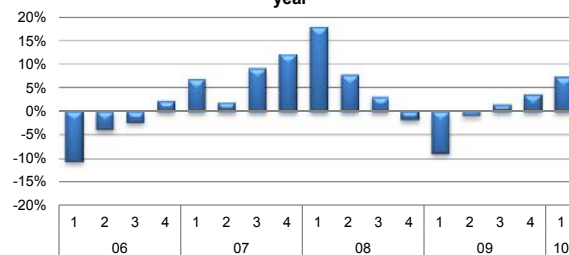
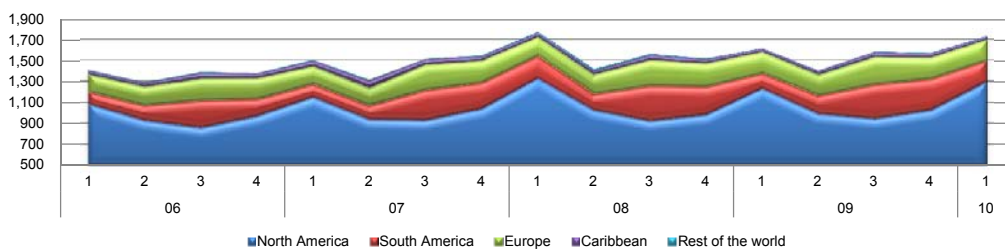


Table 3.11 Number of visitor nights by market (\*1,000 visitors nights)

Year	Q.	North America	South America	Europe	Caribbean	Rest of the world	Total
2003	1	981.81	122.93	122.93	38.43	13.30	1,279.39
	2	803.22	129.90	144.90	45.53	11.46	1,135.02
	3	817.11	272.16	189.76	70.86	10.89	1,360.78
	4	923.95	168.47	177.77	45.50	6.69	1,322.38
2004	1	1,107.70	130.06	158.74	44.22	5.79	1,446.51
	2	962.09	141.26	152.77	38.34	7.47	1,301.94
	3	939.07	258.02	203.31	52.41	5.93	1,458.73
	4	1,020.52	177.40	186.07	41.79	6.92	1,432.69
2005	1	1,245.45	132.60	159.39	32.22	5.24	1,574.89
	2	1,001.66	128.21	172.08	37.45	6.51	1,345.90
	3	888.00	262.69	213.66	45.72	13.35	1,423.42
	4	941.84	166.31	193.08	40.68	8.37	1,350.28
2006	1	1,080.32	119.90	166.18	35.39	6.48	1,408.27
	2	925.37	145.31	176.43	38.43	7.56	1,293.09
	3	857.03	258.24	210.27	56.54	7.28	1,389.36
	4	968.15	161.29	199.71	44.54	6.13	1,379.83
2007	1	1,145.17	125.82	172.45	53.31	7.00	1,503.75
	2	937.64	129.55	169.49	70.91	8.79	1,315.01
	3	927.22	286.96	243.89	49.28	8.03	1,510.32
	4	1,033.91	249.59	211.84	39.96	10.46	1,545.75
2008	1	1,324.78	214.13	183.90	37.24	10.94	1,770.99
	2	1,024.26	154.21	187.05	34.79	16.91	1,417.22
	3	921.27	332.30	250.05	46.19	12.04	1,561.85
	4	980.05	263.98	226.34	39.24	8.41	1,518.02
2009	1	1,230.26	142.03	208.49	28.26	5.71	1,614.75
	2	988.73	172.88	202.02	34.18	6.45	1,404.25
	3	943.45	323.34	267.29	41.35	7.29	1,582.72
	4	1,021.61	298.99	206.28	36.88	7.43	1,571.19
2010	1	1,296.08	199.75	202.53	27.16	6.86	1,732.37

Source: Central Bureau of Statistics Aruba

Graph 3.14 Number of visitor nights by market



In the following table one can observe the expenditures of visitors coming to Aruba. In the fourth quarter of 2009, the total tourism expenditure in Aruba increased by 10.3 percent compared to the same quarter of 2008, mainly as a result of a growth in the tourism expenditures of the United States (20.0%), the Netherlands (63.5%), Colombia (112.3%) and Canada (3.1%). The North American market represents a share of 61.5 percent of the total tourism expenditure in the fourth quarter of 2009. Tourism expenditure figures for the first quarter of 2010 are not available.

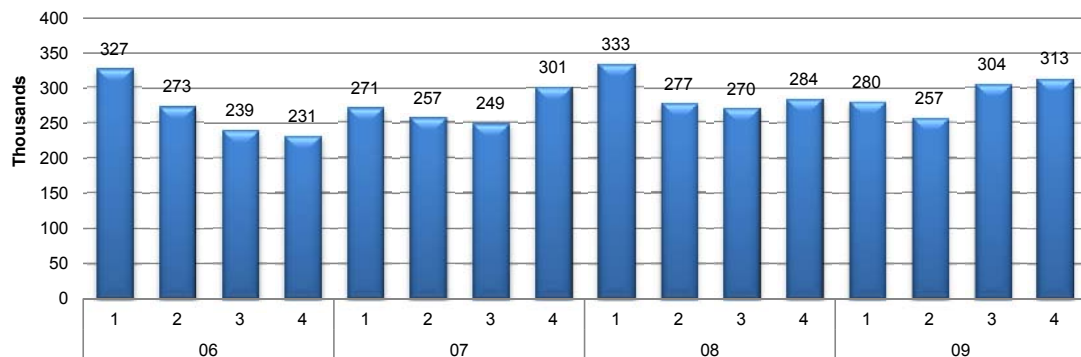
**Table 3.12 Tourism expenditure in Aruba by the major markets (In 1,000 Afl.)**

Year	Q.	North America	South America	Europe	Caribbean	Rest of the world	Total
2003	1	201,049	26,787	10,771	3,146	15,226	275,833
	2	142,179	23,906	9,545	4,995	11,353	201,646
	3	144,378	40,584	10,252	5,924	26,871	234,032
	4	184,061	35,932	22,785	4,569	26,898	277,434
2004	1	265,540	27,754	17,747	10,448	13,642	358,744
	2	194,816	28,668	10,471	9,656	23,139	280,801
	3	171,008	52,232	23,576	6,456	18,529	281,615
	4	241,231	31,740	12,729	3,374	18,632	324,686
2005	1	292,531	20,567	15,902	7,095	17,833	386,574
	2	227,694	21,803	12,157	4,577	14,511	295,255
	3	205,869	61,405	10,944	5,182	17,567	312,681
	4	190,534	35,989	9,783	7,195	17,671	268,118
2006	1	251,860	24,188	17,692	4,446	17,963	327,031
	2	203,840	26,901	9,431	4,544	22,486	273,137
	3	159,818	36,797	10,897	3,498	16,692	238,792
	4	171,267	19,153	9,699	6,115	17,912	231,480
2007	1	208,625	23,095	13,260	3,514	12,698	270,675
	2	180,503	22,987	9,242	7,249	27,710	257,019
	3	151,070	41,626	12,381	7,234	20,591	248,878
	4	194,319	65,134	23,065	4,877	18,751	300,802
2008	1	248,119	39,533	13,959	2,644	19,686	333,073
	2	207,878	25,140	13,869	4,446	14,574	276,913
	3	165,244	53,022	13,351	5,249	17,804	269,969
	4	161,387	82,898	10,286	7,101	17,321	283,759
2009	1	204,417	30,667	14,137	2,702	14,187	279,676
	2	172,772	40,858	9,066	4,699	20,534	256,729
	3	175,334	59,807	18,033	3,247	25,867	304,373
	4	192,501	61,254	16,822	1,922	17,029	312,897
2010	1	-	-	-	-	-	-

- not available

Source: Central Bureau of Statistics Aruba

**Graph 3.15 Quarterly total tourism expenditure**





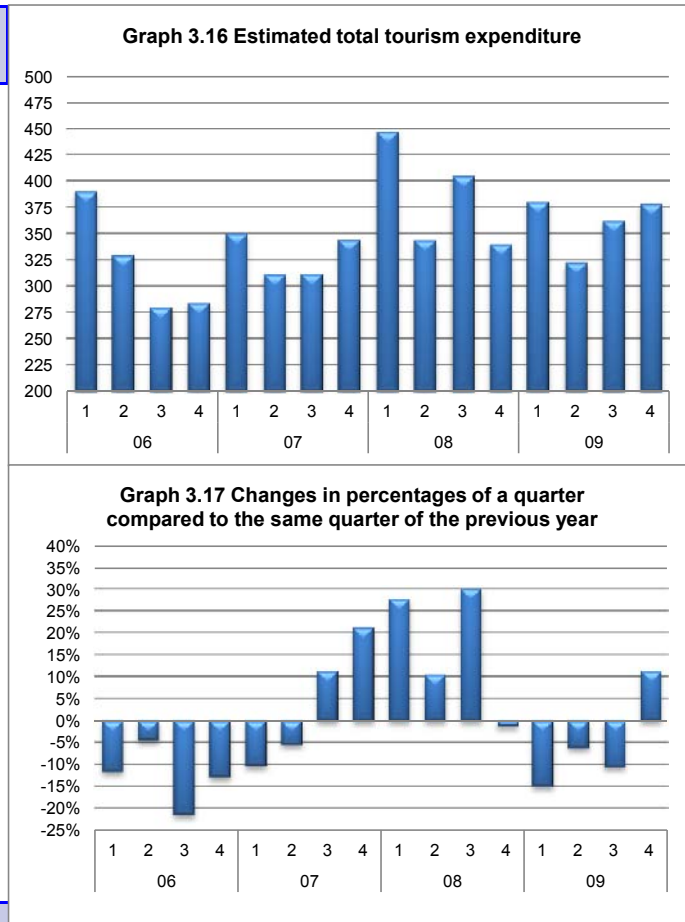
**Note to readers**  
 In order to determine the estimated total expenditure made by the visitors, the average daily expenditure is multiplied by the number of stayover visitors and by their average length of stay. In addition, an estimate is made for the accommodation part of a pre-paid package and added to the formula. The estimated total expenditure excludes any other part of pre-paid packages.

**Table 3.13 Estimated total tourism expenditure**

Year	Q.	Estimated TTE	Quarterly Δ	Δ of Q. comp. to same Q. previous year
		x 1,000 Afl.		
2003	1	328,364	13.6%	-0.2%
	2	235,898	-28.2%	-15.8%
	3	274,871	16.5%	0.8%
	4	319,867	16.4%	10.6%
2004	1	419,763	31.2%	27.8%
	2	326,570	-22.2%	38.4%
	3	332,003	1.7%	20.8%
	4	375,876	13.2%	17.5%
2005	1	441,268	17.4%	5.1%
	2	344,576	-21.9%	5.5%
	3	355,929	3.3%	7.2%
	4	325,946	-8.4%	-13.3%
2006	1	390,379	19.8%	-11.5%
	2	329,346	-15.6%	-4.4%
	3	279,878	-15.0%	-21.4%
	4	284,137	1.5%	-12.8%
2007	1	350,180	23.2%	-10.3%
	2	311,253	-11.1%	-5.5%
	3	311,404	0.0%	11.3%
	4	344,347	10.6%	21.2%
2008	1	447,110	29.8%	27.7%
	2	343,853	-23.1%	10.5%
	3	405,057	17.8%	30.1%
	4	340,017	-16.1%	-1.3%
2009	1	380,350	11.9%	-14.9%
	2	322,633	-15.2%	-6.2%
	3	362,159	12.3%	-10.6%
	4	378,404	4.5%	11.3%
2010	1	-	-	-

- not available

Source: Central Bureau of Statistics Aruba



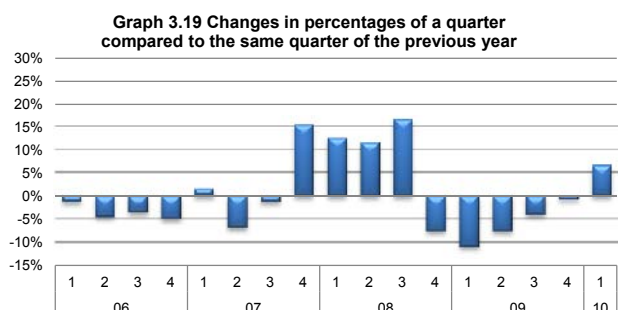
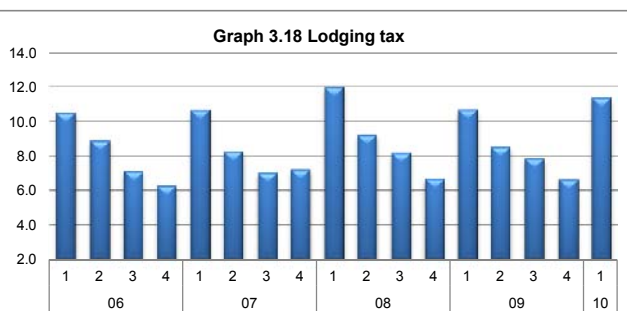
According to the survey the total amount of money spent by visitors had shown a negative pattern since the fourth quarter of 2008, when compared to the same quarter of the previous year. In the fourth quarter of 2009, the total estimated tourism expenditures showed a positive recovery when compared to the similar quarter of 2008. The estimated total tourism expenditure in the first quarter of 2010 is not yet available.

In the first quarter of 2010, the lodging tax revenue increased by 6.6 percent compared to the first quarter of 2009, in contrast to a drop of 10.9 percent recorded in the similar period one year earlier. The casino tax revenue declined by 33.7 percent compared to the first quarter of 2009, in contrast to a 30.9 percent growth recorded during the corresponding period one year earlier.

**Table 3.14 Lodging tax**

Year	Q.	Lodging 1,000 Afl.	Quarterly Δ	Δ of Q. comp. to same Q. previous year
2003	1	7,542	32.0%	0.7%
	2	6,523	-13.5%	0.2%
	3	5,761	-11.7%	13.0%
	4	5,226	-9.3%	-8.5%
2004	1	8,624	65.0%	14.4%
	2	7,916	-8.2%	21.3%
	3	7,058	-10.8%	22.5%
	4	6,938	-1.7%	32.7%
2005	1	10,624	53.1%	23.2%
	2	9,291	-12.6%	17.4%
	3	7,374	-20.6%	4.5%
	4	6,589	-10.6%	-5.0%
2006	1	10,495	59.3%	-1.2%
	2	8,877	-15.4%	-4.5%
	3	7,117	-19.8%	-3.5%
	4	6,265	-12.0%	-4.9%
2007	1	10,662	70.2%	1.6%
	2	8,268	-22.5%	-6.9%
	3	7,029	-15.0%	-1.2%
	4	7,226	2.8%	15.3%
2008	1	11,988	65.9%	12.4%
	2	9,218	-23.1%	11.5%
	3	8,186	-11.2%	16.5%
	4	6,682	-18.4%	-7.5%
2009	1	10,678	59.8%	-10.9%
	2	8,523	-20.2%	-7.5%
	3	7,861	-7.8%	-4.0%
	4	6,632	-15.6%	-0.8%
2010	1	11,383	71.6%	6.6%

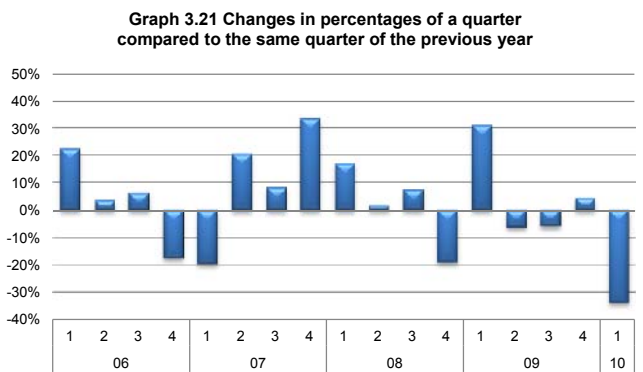
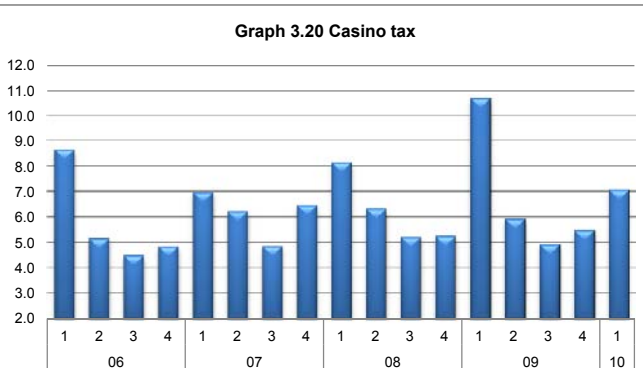
Source: Central Bureau of Statistics Aruba



**Table 3.15 Casino tax**

Year	Q.	Casino Afl.	Quarterly Δ	Δ of Q. comp. to same Q. previous year
2003	1	5,908	41.2%	7.2%
	2	3,635	-38.5%	-11.5%
	3	3,211	-11.7%	-2.1%
	4	4,406	37.2%	5.3%
2004	1	8,070	83.2%	36.6%
	2	6,510	-19.3%	79.1%
	3	4,142	-36.4%	29.0%
	4	4,997	20.7%	13.4%
2005	1	7,089	41.9%	-12.2%
	2	4,991	-29.6%	-23.3%
	3	4,237	-15.1%	2.3%
	4	5,887	38.9%	17.8%
2006	1	8,664	47.2%	22.2%
	2	5,171	-40.3%	3.6%
	3	4,500	-13.0%	6.2%
	4	4,853	7.8%	-17.6%
2007	1	6,971	43.6%	-19.5%
	2	6,224	-10.7%	20.4%
	3	4,867	-21.8%	8.1%
	4	6,470	32.9%	33.3%
2008	1	8,154	26.0%	17.0%
	2	6,324	-22.4%	1.6%
	3	5,222	-17.4%	7.3%
	4	5,254	0.6%	-18.8%
2009	1	10,670	103.1%	30.9%
	2	5,926	-44.5%	-6.3%
	3	4,920	-17.0%	-5.8%
	4	5,488	11.5%	4.5%
2010	1	7,076	28.9%	-33.7%

Source: Central Bureau of Statistics Aruba



## CHAPTER 4 Foreign Trade in Merchandise

### 4.1 Total import

Compared to the first quarter of 2009, total value of import to Aruba declined by 16.8 percent in the first quarter of 2010, reaching a total value of approximately Afl. 409 million. This drop is mainly caused by a decline in the regular import of goods to Aruba (-22.4%). On the other hand, value of import of goods to the Freezone of Aruba expanded by 58.5 percent in the first quarter of 2010, when compared to the similar quarter one year earlier (see Table 4.2 and Table 4.3).

**Table 4.1 Total import to Aruba with percentage changes**

Year	Q.	Total Import	Quarterly Δ	Δ of Q. comp. to same Q. previous year
		x 1,000 Afl.		
2003	1	332,344	-24.4%	-1.6%
	2	347,956	4.7%	1.3%
	3	403,452	15.9%	4.4%
	4	431,424	6.9%	-1.9%
2004	1	370,482	-14.1%	11.5%
	2	364,637	-1.6%	4.8%
	3	363,879	-0.2%	-9.8%
	4	464,589	27.7%	7.7%
2005	1	390,365	-16.0%	5.4%
	2	420,432	7.7%	15.3%
	3	448,883	6.8%	23.4%
	4	581,197	29.5%	25.1%
2006	1	497,249	-14.4%	27.4%
	2	429,691	-13.6%	2.2%
	3	450,017	4.7%	0.3%
	4	487,031	8.2%	-16.2%
2007	1	495,267	1.7%	-0.4%
	2	460,705	-7.0%	7.2%
	3	478,487	3.9%	6.3%
	4	559,381	16.9%	14.9%
2008	1	523,002	-6.5%	5.6%
	2	430,580	-17.7%	-6.5%
	3	541,769	25.8%	13.2%
	4	535,267	-1.2%	-4.3%
2009	1	492,071	-8.1%	-5.9%
	2	430,133	-12.6%	-0.1%
	3	530,514	23.3%	-2.1%
	4	501,585	-5.5%	-6.3%
2010	1	409,450	-18.4%	-16.8%

Source: Central Bureau of Statistics Aruba

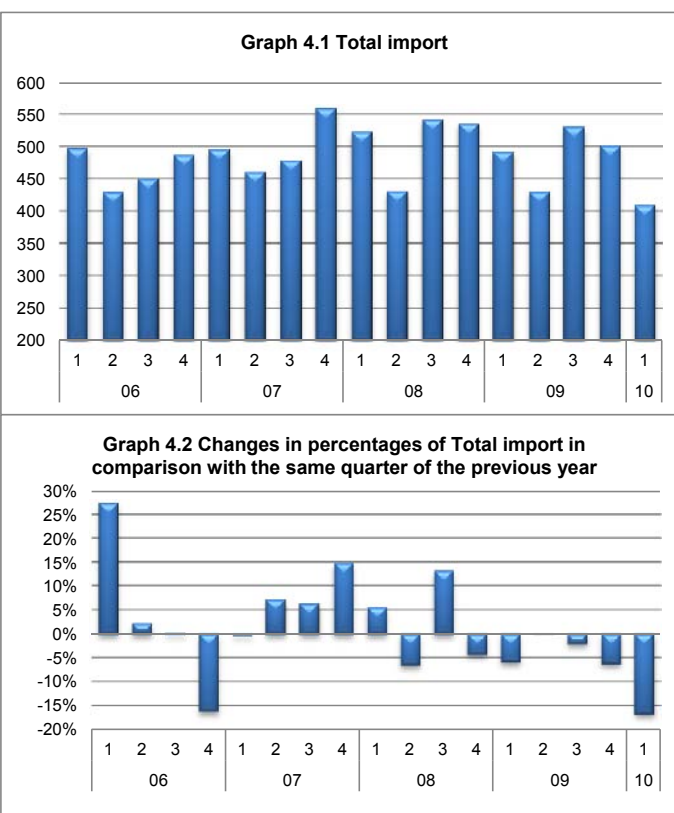
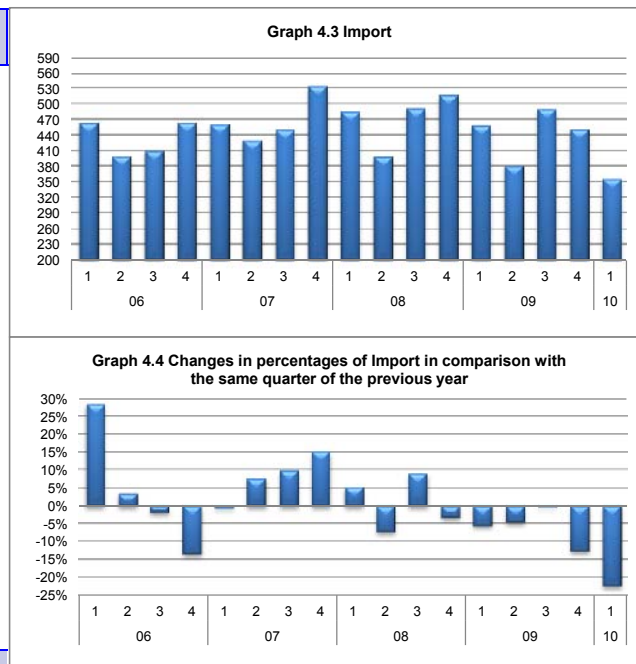


Table 4.2 shows the import figures for Aruba. In the first quarter of 2010, the value of regular import of goods to Aruba fell with 22.4 percent compared to the similar period of 2009, following a drop of 5.5 percent recorded in the similar period one year earlier.

**Table 4.2 Import to Aruba with percentage changes**

Year	Q.	Import	Quarterly Δ	Δ of Q. comp. to same Q. previous year
		x 1,000 Afl.		
2003	1	307,974	-22.4%	1.1%
	2	329,306	6.9%	7.0%
	3	375,476	14.0%	6.1%
	4	405,104	7.9%	2.1%
2004	1	350,438	-13.5%	13.8%
	2	346,715	-1.1%	5.3%
	3	339,890	-2.0%	-9.5%
	4	437,362	28.7%	8.0%
2005	1	361,133	-17.4%	3.1%
	2	386,032	6.9%	11.3%
	3	417,433	8.1%	22.8%
	4	536,191	28.4%	22.8%
2006	1	463,729	-13.5%	28.4%
	2	399,238	-13.9%	3.4%
	3	409,956	2.7%	-1.8%
	4	463,736	13.1%	-13.5%
2007	1	460,857	-0.6%	-0.6%
	2	429,664	-6.8%	7.6%
	3	450,173	4.8%	9.8%
	4	534,176	18.7%	15.2%
2008	1	484,993	-9.2%	5.2%
	2	398,539	-17.8%	-7.2%
	3	491,019	23.2%	9.1%
	4	516,899	5.3%	-3.2%
2009	1	458,189	-11.4%	-5.5%
	2	380,581	-16.9%	-4.5%
	3	489,924	28.7%	-0.2%
	4	451,288	-7.9%	-12.7%
2010	1	355,758	-21.2%	-22.4%

Source: Central Bureau of Statistics Aruba



In the first of 2010, the total value of goods to the Freezone of Aruba increased by 58.5 percent compared to the first quarter of 2009, in contrast to a decline of 10.9 percent in the comparable period one year earlier.

**Table 4.3 Freezone of Aruba with percentage changes**

Year	Q.	Storage	Quarterly Δ	Δ of Q. comp. to same Q. previous year
		x 1,000 Afl.		
2003	1	24,370	-43.2%	-26.4%
	2	18,649	-23.5%	-47.8%
	3	27,976	50.0%	-14.0%
	4	26,319	-5.9%	-38.7%
2004	1	20,043	-23.8%	-17.8%
	2	17,922	-10.6%	-3.9%
	3	23,989	33.9%	-14.3%
	4	27,228	13.5%	3.4%
2005	1	29,232	7.4%	45.8%
	2	34,400	17.7%	91.9%
	3	31,450	-8.6%	31.1%
	4	45,006	43.1%	65.3%
2006	1	33,520	-25.5%	14.7%
	2	30,453	-9.1%	-11.5%
	3	40,061	31.6%	27.4%
	4	23,295	-41.9%	-48.2%
2007	1	34,410	47.7%	2.7%
	2	31,041	-9.8%	1.9%
	3	28,314	-8.8%	-29.3%
	4	25,205	-11.0%	8.2%
2008	1	38,009	50.8%	10.5%
	2	32,041	-15.7%	3.2%
	3	50,750	58.4%	79.2%
	4	18,367	-63.8%	-27.1%
2009	1	33,881	84.5%	-10.9%
	2	49,552	46.3%	54.7%
	3	40,590	-18.1%	-20.0%
	4	50,297	23.9%	173.8%
2010	1	53,692	6.7%	58.5%

Source: Central Bureau of Statistics Aruba

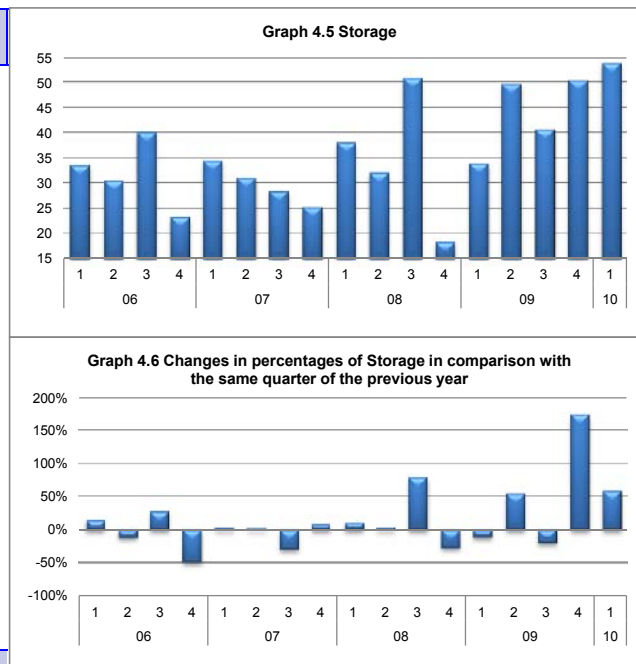


Table 4.4 shows the import by major markets. In the first quarter of 2010, the total regular imports dropped by 22.4 percent compared to the first quarter of 2009. All markets has shown a drop in the first quarter of 2010, particularly, North America (-21.2%), Europe (-34.1%), South America (-19.2%), Central America (-7.6%), the Rest of the World (-13.0%) and the Caribbean (-4.7%). Approximately 59.5 percent of the total value of imported commodities to Aruba comes from the North American market, and in particular from the USA.

**Table 4.4 Import to Aruba by major markets and value (x1,000 Afl.)**

Year	Q.	North America	South America	Central America	Europe	Caribbean	Rest of the World	Total
2003	1	191,595	19,727	11,635	54,613	15,063	15,341	307,974
	2	199,713	21,176	14,152	58,705	15,714	19,846	329,306
	3	227,715	28,755	14,790	69,657	17,492	17,067	375,476
	4	226,382	29,732	16,602	84,800	18,458	29,130	405,104
2004	1	208,744	25,433	13,279	69,128	14,267	19,588	350,438
	2	215,244	24,031	15,459	55,963	16,083	19,935	346,715
	3	194,790	30,321	13,091	65,250	17,859	18,579	339,890
	4	257,764	34,520	21,495	76,234	18,735	28,614	437,362
2005	1	216,573	26,726	14,900	68,112	14,564	20,259	361,133
	2	230,470	31,029	18,857	63,234	18,148	24,294	386,032
	3	248,187	39,727	17,956	68,249	18,513	24,801	417,433
	4	342,375	34,456	29,282	77,799	23,051	29,230	536,191
2006	1	289,535	33,046	18,228	79,065	17,634	26,220	463,729
	2	233,437	29,682	16,488	76,879	17,918	24,834	399,238
	3	233,596	33,194	17,998	69,387	21,256	34,525	409,956
	4	263,662	35,166	18,058	73,510	37,660	35,681	463,736
2007	1	264,959	30,908	17,003	89,358	29,555	29,075	460,857
	2	249,056	31,327	20,119	88,632	17,751	22,778	429,664
	3	260,056	35,906	19,975	85,073	18,781	30,382	450,173
	4	327,800	34,451	23,898	90,187	21,518	36,321	534,176
2008	1	287,032	29,498	15,376	104,371	18,655	30,062	484,993
	2	229,393	32,644	15,039	77,769	16,293	27,401	398,539
	3	283,608	36,170	17,419	98,549	21,335	33,938	491,019
	4	313,793	33,277	20,337	98,382	20,099	31,011	516,899
2009	1	268,314	25,940	17,492	102,978	17,113	26,353	458,189
	2	226,990	27,491	17,024	66,319	19,665	23,092	380,581
	3	225,179	28,336	17,121	171,942	18,245	29,100	489,924
	4	267,309	26,554	23,532	80,574	20,160	33,158	451,288
2010	1	211,499	20,962	16,167	67,902	16,302	22,926	355,758

Source: Central Bureau of Statistics Aruba

**Graph 4.7 Market share of import to Aruba by major market during the first quarter of 2010**



The following table shows the storage by major markets. In the first quarter of 2010, import value of goods to the Freezone Aruba increased by 58.5 percent compared to the similar quarter of 2009, mainly as a result of increases in the imports from Europe (+68.7%) and South America (+75.0%). The European market represents a market share of 60.1 percent of the total merchandise imported to the Freezone of Aruba during the first quarter of 2010.

**Table 4.5 Freezone of Aruba by major markets and value (x1,000 Afl.)**

Year	Q.	North America	South America	Central America	Europe	Caribbean	Rest of the World	Total
2003	1	250	3,187	1,584	18,258	58	1,033	24,370
	2	327	4,895	984	12,335	58	51	18,649
	3	280	7,375	602	19,432	286		27,976
	4	77	7,632	105	18,150	356		26,319
2004	1	143	4,751	299	14,641	16	193	20,043
	2	168	7,163	447	10,035		109	17,922
	3	77	7,349	339	15,718	302	203	23,989
	4	130	8,100		18,630		367	27,228
2005	1	204	6,110	248	22,642	21	6	29,232
	2	454	7,857	145	25,130	732	82	34,400
	3	461	3,582	297	25,506	1,399	205	31,450
	4	323	2,870	103	41,147	519	42	45,006
2006	1	249	6,127	622	25,955	475	92	33,520
	2	24	7,274	110	22,710	335		30,453
	3	57	7,766	315	31,262	661		40,061
	4	77	6,680	520	15,973		44	23,295
2007	1	49	12,396	475	21,490			34,410
	2	90	7,498	346	23,107			31,041
	3	102	7,209	255	20,587		160	28,314
	4	50	7,071	229	17,855			25,205
2008	1	635	7,788	256	29,257	11	62	38,009
	2	247	6,361	150	25,119	156	9	32,041
	3	549	18,605	225	22,047	3,384	5,939	50,750
	4	575	9,501	486	7,611		194	18,367
2009	1	2,884	11,194	466	19,115		223	33,881
	2	818	7,734	1,841	35,741	3,102	316	49,552
	3	721	17,980	382	21,046	358	104	40,590
	4	779	16,768	1,050	31,451	0	248	50,297
2010	1	1,759	19,588	93	32,251			53,692

Source: Central Bureau of Statistics Aruba

**Graph 4.8 Market share of import to the Freezone Aruba by major market during the first quarter of 2010**

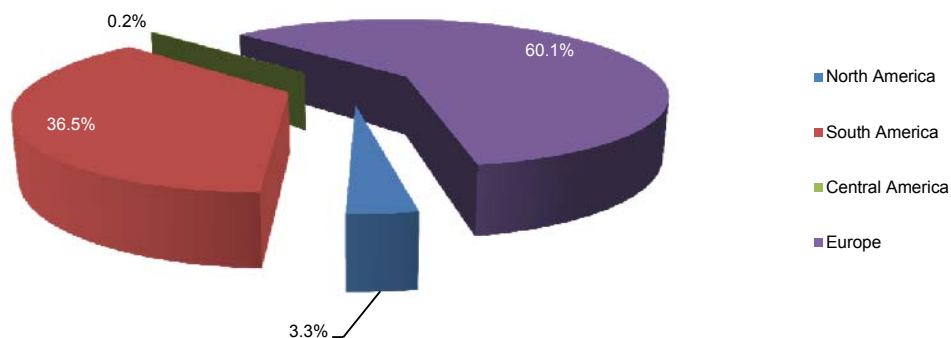


Table 4.6 Import by major markets (x1,000 Afl.) with percentage changes

Year	Q.	USA	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Netherlands	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Netherlands Antilles	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Venezuela	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Panama	Colombia	Brazil
2003	1	190,037	-17.8%	2.3%	40,699	-9.3%	3.8%	10,974	-9.4%	15.8%	8,672	-10.5%	2.1%	5,603	4,275	3,988
	2	198,111	4.2%	6.6%	46,431	14.1%	21.5%	10,028	-8.3%	-13.4%	10,843	25.0%	5.9%	6,534	4,558	3,231
	3	224,724	13.4%	1.3%	45,505	-2.0%	-8.8%	11,962	18.5%	1.1%	13,556	25.0%	9.1%	8,858	5,882	4,801
	4	223,634	-0.5%	-3.3%	47,946	5.4%	6.9%	13,515	13.3%	11.6%	12,396	-8.6%	27.9%	10,457	6,719	5,865
2004	1	206,788	-7.5%	8.8%	54,615	13.9%	34.2%	8,796	-34.9%	-19.8%	11,579	-6.6%	33.5%	8,034	3,856	6,196
	2	213,233	3.1%	7.6%	43,822	-19.8%	-5.6%	10,520	19.6%	4.5%	11,387	-1.7%	5.0%	9,912	5,149	4,536
	3	192,702	-9.6%	-14.2%	50,785	15.9%	11.6%	10,972	4.3%	-8.0%	13,853	21.7%	2.2%	8,220	6,113	6,791
	4	254,157	31.9%	13.6%	55,467	9.2%	15.7%	14,038	27.9%	3.9%	13,402	-3.3%	8.1%	14,619	7,292	8,615
2005	1	213,544	-16.0%	3.3%	47,772	-13.9%	-12.5%	9,015	-35.8%	2.5%	10,700	-20.2%	-7.6%	9,629	5,157	7,519
	2	227,720	6.6%	6.8%	49,695	4.0%	13.4%	11,867	31.6%	12.8%	10,889	1.8%	-4.4%	9,305	6,284	8,782
	3	246,672	8.3%	28.0%	52,473	5.6%	3.3%	10,291	-13.3%	-6.2%	12,942	18.8%	-6.6%	9,163	8,740	9,843
	4	339,782	37.7%	33.7%	48,940	-6.7%	-11.8%	16,101	56.5%	14.7%	12,944	0.0%	-3.4%	13,840	8,611	6,859
2006	1	285,689	-15.9%	33.8%	46,613	-4.8%	-2.4%	9,466	-41.2%	5.0%	9,990	-22.8%	-6.6%	11,852	4,977	12,262
	2	231,714	-18.9%	1.8%	52,866	13.4%	6.4%	8,803	-7.0%	-25.8%	11,284	13.0%	3.6%	10,952	5,976	7,282
	3	230,292	-0.6%	-6.6%	54,390	2.9%	3.7%	10,921	24.1%	6.1%	12,213	8.2%	-5.6%	9,739	6,688	7,935
	4	261,078	13.4%	-23.2%	53,304	-2.0%	8.9%	29,139	166.8%	81.0%	12,186	-0.2%	-5.9%	12,620	8,113	8,584
2007	1	262,896	0.7%	-8.0%	56,661	6.3%	21.6%	20,325	-30.2%	114.7%	11,489	-5.7%	15.0%	10,970	6,865	7,678
	2	245,558	-6.6%	6.0%	58,327	2.9%	10.3%	9,362	-53.9%	6.4%	9,857	-14.2%	-12.6%	12,052	8,016	8,578
	3	257,253	4.8%	11.7%	63,052	8.1%	15.9%	11,485	22.7%	5.2%	9,086	-7.8%	-25.6%	13,265	10,345	12,385
	4	323,191	25.6%	23.8%	61,141	-3.0%	14.7%	14,444	25.8%	-50.4%	11,929	31.3%	-2.1%	17,870	10,701	7,166
2008	1	281,384	-12.9%	7.0%	64,362	5.3%	13.6%	11,591	-19.8%	-43.0%	8,417	-29.4%	-26.7%	11,003	7,333	8,329
	2	224,604	-20.2%	-8.5%	51,193	-20.5%	-12.2%	9,379	-19.1%	0.2%	8,275	-1.7%	-16.1%	12,792	14,148	6,753
	3	278,239	23.9%	8.2%	70,731	38.2%	12.2%	12,155	29.6%	5.8%	8,060	-2.6%	-11.3%	13,724	9,577	12,789
	4	304,266	9.4%	-5.9%	52,929	-25.2%	-13.4%	11,596	-4.6%	-19.7%	6,511	-19.2%	-45.4%	17,211	10,419	11,116
2009	1	261,991	-13.9%	-6.9%	46,736	-11.7%	-27.4%	10,322	-11.0%	-11.0%	6,970	7.1%	-17.2%	13,755	7,532	6,104
	2	222,628	-15.0%	-0.9%	50,748	8.6%	-0.9%	10,145	-1.7%	8.2%	7,696	10.4%	-7.0%	13,713	7,953	8,063
	3	219,557	-1.4%	-21.1%	155,731	206.9%	120.2%	11,190	10.3%	-7.9%	6,905	-10.3%	-14.3%	12,487	9,226	7,551
	4	260,159	18.5%	-14.5%	54,758	-64.8%	3.5%	12,207	9.1%	5.3%	5,929	-14.1%	-8.9%	18,866	9,035	6,800
2010	1	206,249	-20.7%	-21.3%	46,671	-14.8%	-0.1%	8,857	-27.4%	-14.2%	5,020	-15.3%	-28.0%	12,050	7,199	5,204

Source: Central Bureau of Statistics Aruba

Table 4.7 Storage by major markets (x1,000 Afl.) with percentage changes

Year	Q.	USA	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Netherlands	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Netherlands Antilles	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Venezuela	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year	Panama	Colombia	Brazil
2003	1	250	-61.8%	543.0%	3,112	94.3%	-15.9%	26	-95.7%		468	228.4%	-71.9%	1,207	2,158	
	2	175	-30.1%	-56.7%	5,196	66.9%	-15.9%	58	123.4%	-95.4%	436	-6.8%	10.7%	606	3,129	
	3	280	60.5%	12.1%	5,528	6.4%	-19.3%	286	390.4%	224.2%	286	-34.5%	-45.1%	286	4,115	
	4	77	-72.5%	-88.2%	2,037	-63.1%	-27.1%	356	24.5%	-40.8%	148	-48.3%	3.6%		5,121	33
2004	1	143	85.5%	-42.7%	4,772	134.2%	53.3%	16	-95.6%		381	158.0%	-18.6%	89	3,510	
	2	168	17.3%	-3.9%	6,054	26.9%	16.5%				444	16.6%	1.8%	447	4,357	83
	3	77	-54.3%	-72.6%	3,649	-39.7%	-34.0%	302		5.9%	279	-37.1%	-2.2%	339	3,883	82
	4	130	69.6%	68.6%	2,270	-37.8%	11.5%				182	-34.7%	23.5%	447	4,797	58
2005	1	171	31.2%	19.2%	8,729	284.5%	82.9%				167	-8.5%	-56.2%	248	5,227	73
	2	452	165.0%	189.5%	10,084	15.5%	66.6%	732			308	84.7%	-30.6%	145	6,252	82
	3	461	1.9%	501.2%	9,735	-3.5%	166.8%	1,399	91.0%	362.4%	520	68.9%	86.3%	190	1,986	71
	4	322	-30.2%	147.5%	9,932	2.0%	337.5%	519	-62.9%		128	-75.4%	-29.7%	103	2,332	66
2006	1	249	-22.6%	46.1%	15,613	57.2%	78.9%	475	-8.5%		402	213.1%	140.6%	512	4,961	
	2	16	-93.8%	-96.6%	12,375	-20.7%	22.7%	335	-29.5%	-54.3%	536	33.6%	74.0%	110	4,723	79
	3	57	265.8%	-87.6%	6,901	-44.2%	-29.1%	661	97.3%	-52.8%	412	-23.2%	-20.9%	208	5,532	
	4	77	35.9%	-75.9%	95	-88.6%	-99.0%				374	-9.2%	191.6%	244	4,193	70
2007	1	49	-36.2%	-80.2%	220	132.0%	-98.6%				922	146.6%	129.7%	115	9,056	
	2	90	81.7%	476.5%	15	-92.9%	-99.9%				234	-74.7%	-56.4%	177	4,660	135
	3	102	14.2%	79.9%	49	216.1%	-99.3%				91	-61.0%	-77.9%	116	4,691	181
	4	50	-51.2%	-35.4%	2	-96.1%	-98.0%							161	5,300	135
2008	1	50	-0.4%	0.9%	2	1.1%	-99.1%	11			70		-92.4%	256	5,584	74
	2							156	1368.7%					150	3,089	463
	3							3,384	2074.3%					225	11,551	372
	4	224		119.0%										486	7,413	185
2009	1	450	100.5%	798.8%	61		3093.8%				67			466	9,376	206
	2	2,779	517.9%	5476.5%	1,209	1880.8%	62475.3%	1,582		916.5%				1,841	5,944	462
	3	440	-84.2%		6,402	429.6%		358		-89.4%	70			382	13,107	504
	4	359	-18.2%	60.2%	661	-89.7%								1,050	12,034	1,031
2010	1	1,331	103.9%	-52.1%	1,253	12.1%	3.7%							93	12,076	294

Source: Central Bureau of Statistics Aruba

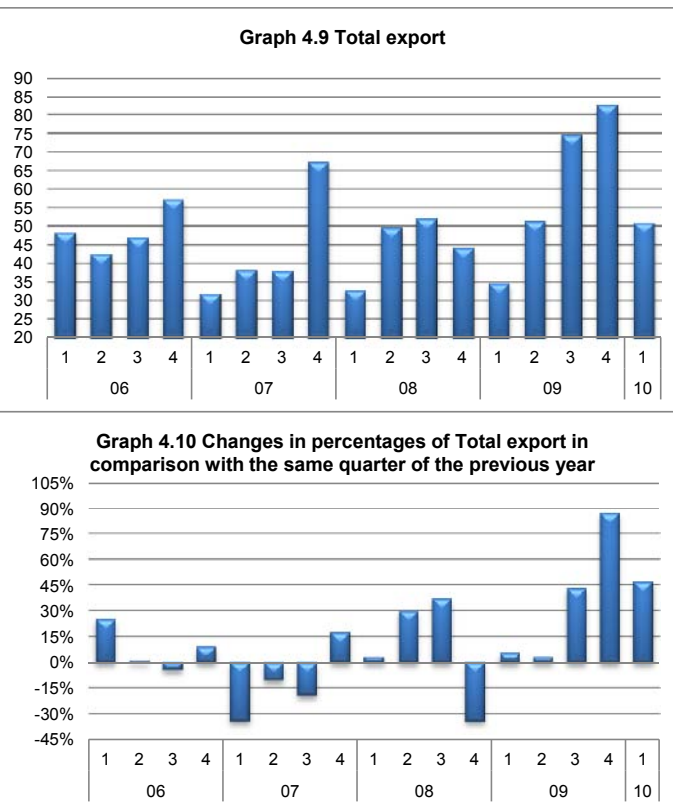
## 4.2 Total export

In the first quarter of 2010, the total value of exports from Aruba increased by 46.9 percent compared to the first quarter of 2009, following a growth of 5.6 percent recorded in the comparable period one year earlier. This growth during the first quarter of 2010 is caused by an increase in the value of goods in transit (+74.7%). The value of regular export of merchandise, on the other hand, declined by 9.3 percent in the first quarter of 2010. See table 4.9 and 4.10.

**Table 4.8 Total export from Aruba with percentage changes**

Year	Q.	Total Export	Quarterly Δ	Δ of Q. comp. to same Q. Previous Year
		x 1,000 Afl.		
2003	1	35,018	-48.3%	-21.2%
	2	34,717	-0.9%	-33.2%
	3	36,269	4.5%	-44.5%
	4	40,959	12.9%	-39.6%
2004	1	36,014	-12.1%	2.8%
	2	37,482	4.1%	8.0%
	3	36,123	-3.6%	-0.4%
	4	32,629	-9.7%	-20.3%
2005	1	38,535	18.1%	7.0%
	2	42,036	9.1%	12.1%
	3	49,123	16.9%	36.0%
	4	52,506	6.9%	60.9%
2006	1	48,249	-8.1%	25.2%
	2	42,527	-11.9%	1.2%
	3	46,998	10.5%	-4.3%
	4	57,273	21.9%	9.1%
2007	1	31,781	-44.5%	-34.1%
	2	38,184	20.1%	-10.2%
	3	37,986	-0.5%	-19.2%
	4	67,278	77.1%	17.5%
2008	1	32,814	-51.2%	3.3%
	2	49,677	51.4%	30.1%
	3	52,103	4.9%	37.2%
	4	44,180	-15.2%	-34.3%
2009	1	34,657	-21.6%	5.6%
	2	51,348	48.2%	3.4%
	3	74,620	45.3%	43.2%
	4	82,628	10.7%	87.0%
2010	1	50,913	-38.4%	46.9%

Source: Central Bureau of Statistics Aruba



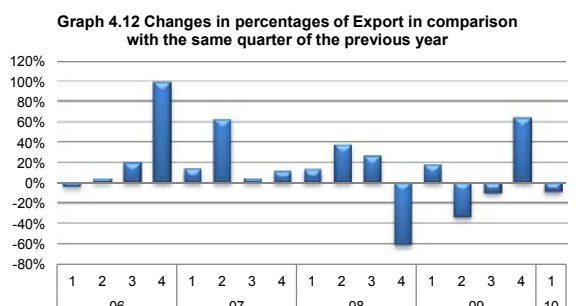
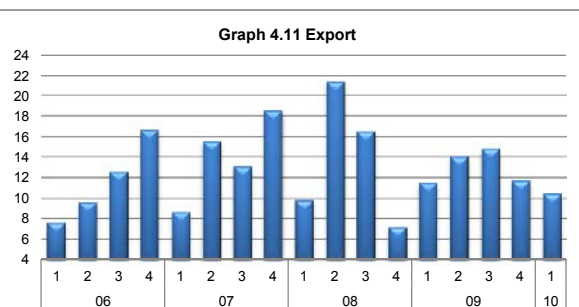


In the first quarter of 2010, regular export from Aruba declined by 9.3 percent compared to the first quarter of 2009, in contrast to an increase of 17.6 percent recorded during the similar period one year earlier.

**Table 4.9 Export from Aruba with percentage changes**

Year	Q.	Export	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. previous year
		x 1,000 Afl.		
2003	1	7,852	-39.4%	-43.2%
	2	7,951	1.3%	-46.7%
	3	9,108	14.5%	-55.4%
	4	11,032	21.1%	-14.8%
2004	1	10,294	-6.7%	31.1%
	2	11,628	13.0%	46.2%
	3	10,632	-8.6%	16.7%
	4	7,695	-27.6%	-30.2%
2005	1	7,909	2.8%	-23.2%
	2	9,252	17.0%	-20.4%
	3	10,513	13.6%	-1.1%
	4	8,388	-20.2%	9.0%
2006	1	7,602	-9.4%	-3.9%
	2	9,561	25.8%	3.3%
	3	12,562	31.4%	19.5%
	4	16,648	32.5%	98.5%
2007	1	8,638	-48.1%	13.6%
	2	15,513	79.6%	62.2%
	3	13,039	-15.9%	3.8%
	4	18,480	41.7%	11.0%
2008	1	9,756	-47.2%	12.9%
	2	21,311	118.4%	37.4%
	3	16,467	-22.7%	26.3%
	4	7,148	-56.6%	-61.3%
2009	1	11,475	60.5%	17.6%
	2	14,015	22.1%	-34.2%
	3	14,801	5.6%	-10.1%
	4	11,677	-21.1%	63.4%
2010	1	10,412	-10.8%	-9.3%

Source: Central Bureau of Statistics Aruba



The table below presents goods in transit from Aruba. In the first quarter of 2010, the total value of goods in transit grew by 74.7 percent compared to the similar quarter of 2009, following a 0.5 percent increase recorded in the similar period one year earlier.

**Table 4.10 Transit from Aruba with percentage changes**

Year	Q.	Transit	Quarterly $\Delta$	$\Delta$ of Q. comp. to same Q. previous year
		x 1,000 Afl.		
2003	1	27,166	-50.4%	-11.3%
	2	26,766	-1.5%	-27.8%
	3	27,161	1.5%	-39.6%
	4	29,928	10.2%	-45.4%
2004	1	25,720	-14.1%	-5.3%
	2	25,854	0.5%	-3.4%
	3	25,491	-1.4%	-6.1%
	4	24,935	-2.2%	-16.7%
2005	1	30,626	22.8%	19.1%
	2	32,784	7.0%	26.8%
	3	38,610	17.8%	51.5%
	4	44,118	14.3%	76.9%
2006	1	40,647	-7.9%	32.7%
	2	32,966	-18.9%	0.6%
	3	34,436	4.5%	-10.8%
	4	40,624	18.0%	-7.9%
2007	1	23,142	-43.0%	-43.1%
	2	22,671	-2.0%	-31.2%
	3	24,948	10.0%	-27.6%
	4	48,798	95.6%	20.1%
2008	1	23,057	-52.7%	-0.4%
	2	28,366	23.0%	25.1%
	3	35,637	25.6%	42.8%
	4	37,031	3.9%	-24.1%
2009	1	23,182	-37.4%	0.5%
	2	37,333	61.0%	31.6%
	3	59,819	60.2%	67.9%
	4	70,951	18.6%	91.6%
2010	1	40,501	-42.9%	74.7%

Source: Central Bureau of Statistics Aruba

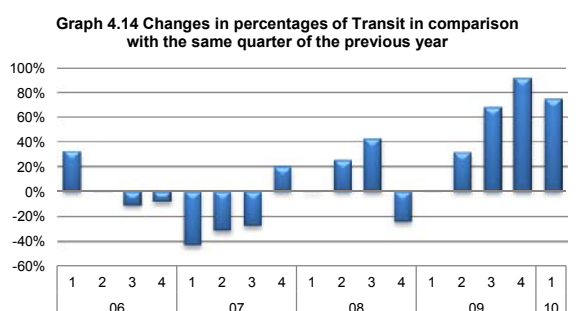
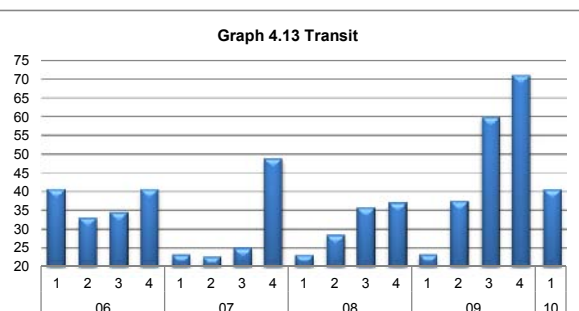


Table 4.11 presents the export figures by major markets. In the first quarter of 2010, regular exports dropped by 9.3 percent compared to the first quarter of 2009. With the exception of the North American market (+102.3%), export decreases has been recorded for all markets, particularly, the Rest of the World (-67.2%), the South American market (-55.8%), the Caribbean (-15.8%) and the European market (-3.2%).

**Table 4.11 Export from Aruba by major markets and value (x1,000 Afl.)**

Year	Q.	North America	South America	Central America	Europe	Caribbean	Rest of the World	Total
2003	1	3,368	1,539	15	1,206	1,594	129	7,852
	2	2,809	750	41	2,220	1,916	216	7,951
	3	2,955	918	2	3,114	1,916	203	9,108
	4	4,001	774	152	1,207	4,716	182	11,032
2004	1	3,964	1,194	17	1,274	2,222	1,621	10,294
	2	4,070	1,487	31	1,901	2,870	1,268	11,628
	3	3,817	1,630	35	3,101	1,779	269	10,632
	4	2,832	1,456	62	1,196	1,912	237	7,695
2005	1	2,263	1,355	94	1,176	2,581	440	7,909
	2	4,751	810	242	1,136	2,193	120	9,252
	3	2,878	882	145	3,640	2,754	213	10,513
	4	3,923	833	21	1,113	2,364	134	8,388
2006	1	3,753	736	113	815	2,137	47	7,602
	2	5,247	790	3	1,480	1,890	150	9,561
	3	2,949	1,191	125	5,665	2,477	155	12,562
	4	8,366	1,358	2,207	1,488	3,149	81	16,648
2007	1	3,019	906	22	1,600	2,471	620	8,638
	2	7,720	957	62	2,997	2,561	1,217	15,513
	3	3,357	898	126	3,216	3,051	2,392	13,039
	4	5,485	1,680	1,349	6,224	3,116	626	18,480
2008	1	4,186	494	640	935	2,905	596	9,756
	2	11,779	1,156	1,058	2,258	3,447	1,613	21,311
	3	5,356	1,797	122	4,513	2,941	1,736	16,467
	4	1,286	1,049	19	2,225	2,289	281	7,148
2009	1	2,171	928	11	1,947	3,142	3,275	11,475
	2	4,913	526	35	3,748	3,992	800	14,015
	3	3,920	769	12	4,395	3,565	2,140	14,801
	4	4,427	1,066	67	2,061	3,092	963	11,677
2010	1	4,393	411	2	1,886	2,644	1,075	10,412

Source: Central Bureau of Statistics Aruba

**Market share of regular export to Aruba by major market during the first quarter of 2010**

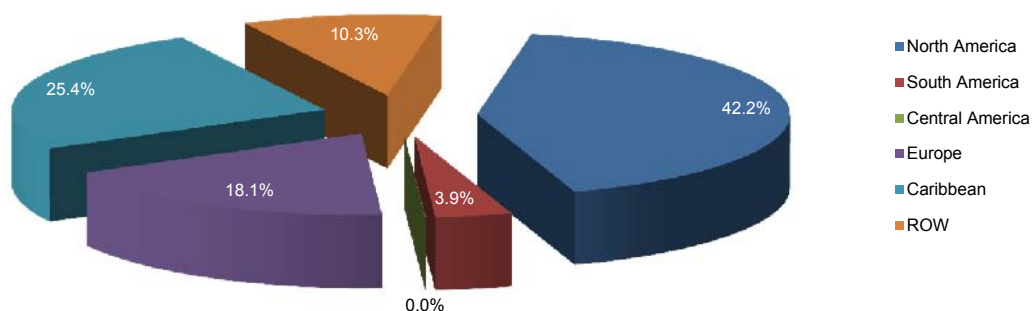


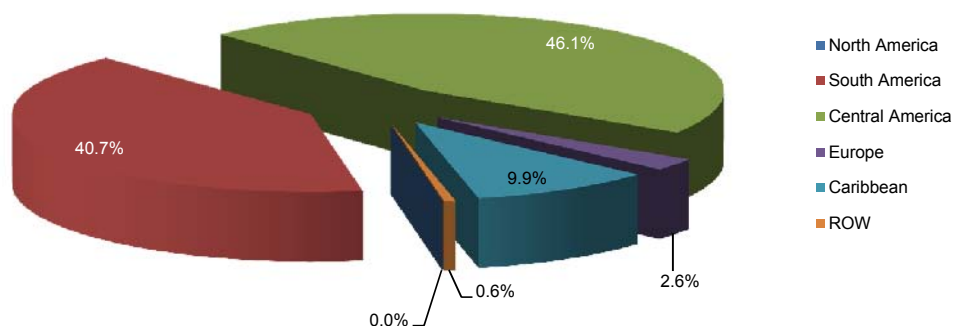
Table 4.12 shows the value of goods transit by major markets. In the first quarter of 2010, value of goods in transit increased by 74.7 percent compared to the same quarter of the previous year. With the exception of the Caribbean (-41.7%), export increases has been registered for all major markets, particularly, Central America (+269.3%), South America (+64.3%), the Rest of the World (+251.6%) and Europe (+6.1%).

**Table 4.12 Transit by major markets and value (x1,000 Afl.)**

Year	Q.	North America	South America	Central America	Europe	Caribbean	Rest of the World	Total
2003	1	530	4,744	4,518	14,177	3,011	186	27,166
	2		5,455	3,474	15,178	2,439	220	26,766
	3		6,378	5,698	13,030	2,055		27,161
	4		13,690	4,874	7,809	3,472	83	29,928
2004	1	126	7,620	5,011	10,740	2,224		25,720
	2	258	6,083	3,854	12,396	2,655	608	25,854
	3	17	8,248	5,279	10,686	1,260		25,491
	4		8,995	10,533	3,503	1,904		24,935
2005	1		7,356	4,585	18,075	610		30,626
	2	167	9,275	5,716	16,543	1,063	20	32,784
	3	84	12,332	8,440	14,444	3,213	96	38,610
	4	52	10,832	12,837	15,724	4,674		44,118
2006	1	95	9,663	6,378	22,706	1,806		40,647
	2	99	8,620	10,582	12,765	899		32,966
	3	355	8,874	8,302	14,128	2,777		34,436
	4	34	13,943	15,644	7,599	3,406		40,624
2007	1		10,184	6,411	2,321	4,182	44	23,142
	2		9,696	8,458	1,903	2,584	29	22,671
	3	88	10,799	10,968	225	2,868		24,948
	4	189	17,190	25,752	962	4,704		48,798
2008	1		11,840	9,746	58	1,413		23,057
	2	996	13,300	10,721	1,959	841	549	28,366
	3	489	17,389	9,616	1,942	1,506	4,693	35,637
	4	285	21,365	8,399	1,269	5,669	44	37,031
2009	1	119	10,043	5,059	988	6,902	71	23,182
	2	642	13,589	11,780	5,497	3,714	2,111	37,333
	3	8,042	17,858	15,788	1,956	15,792	383	59,819
	4		33,065	26,360	567	9,577	1,381	70,951
2010	1		16,499	18,684	1,048	4,021	249	40,501

Source: Central Bureau of Statistics Aruba

**Market share of value of export in transit from Aruba by major market during the first quarter of 2010**

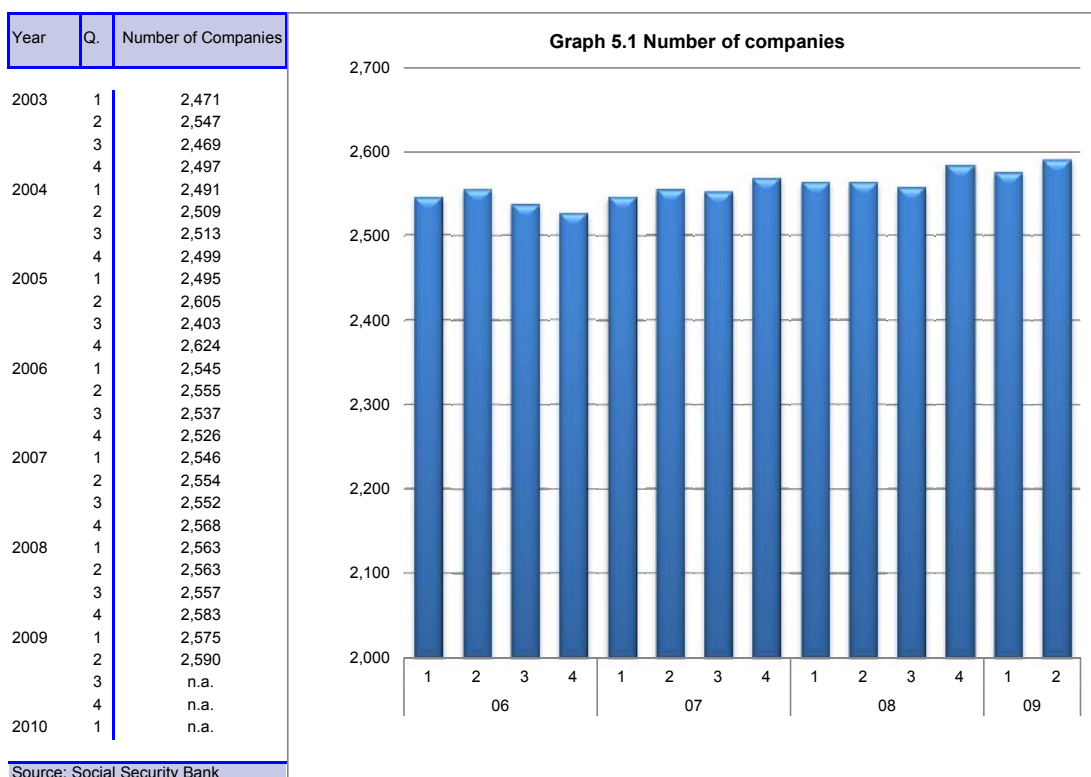


## 5.1 Enterprises

The statistics presented in this chapter covers business and labor information of Aruba, as seen from the demand side. The main purpose of enterprise statistics is to show how enterprises are doing in Aruba. Enterprises in Aruba cover all incorporated and unincorporated enterprises, which are economically active, and that have at least one employee on their payroll. Civil servants, unincorporated enterprises with no employees, private households with employed persons and incorporated enterprises with no employees are excluded from this definition. Enterprises are classified according to the main activity, size and region of workplace. This information is based on quarterly data as collected by the Social Security Bank. This data is submitted to the CBS.

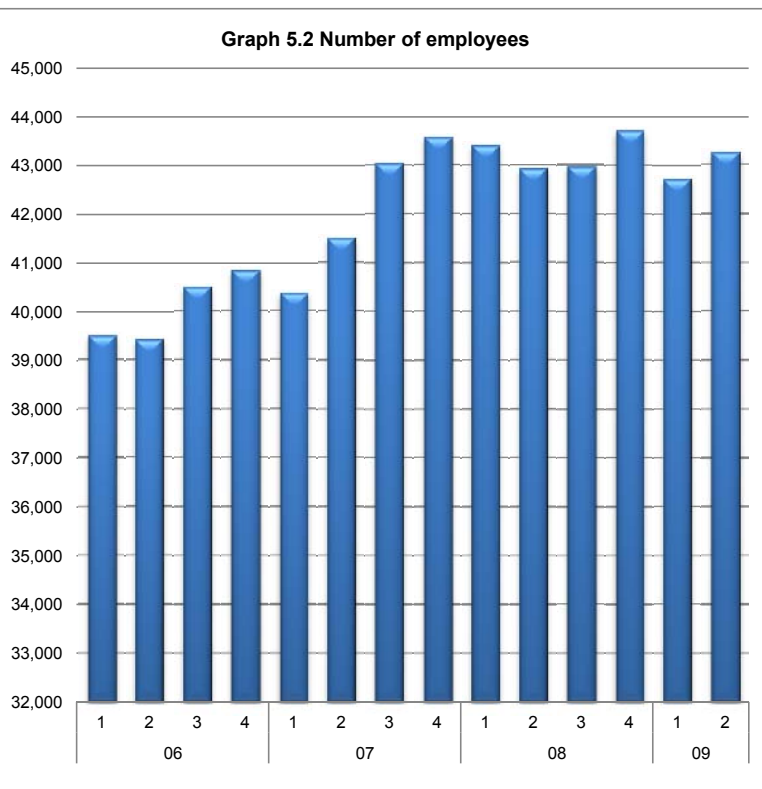
Table 5.1 illustrates the number of companies. Figures since the second quarter of 2009 are not yet available.

**Table 5.1 Number of companies**



**Table 5.2 Number of employees**

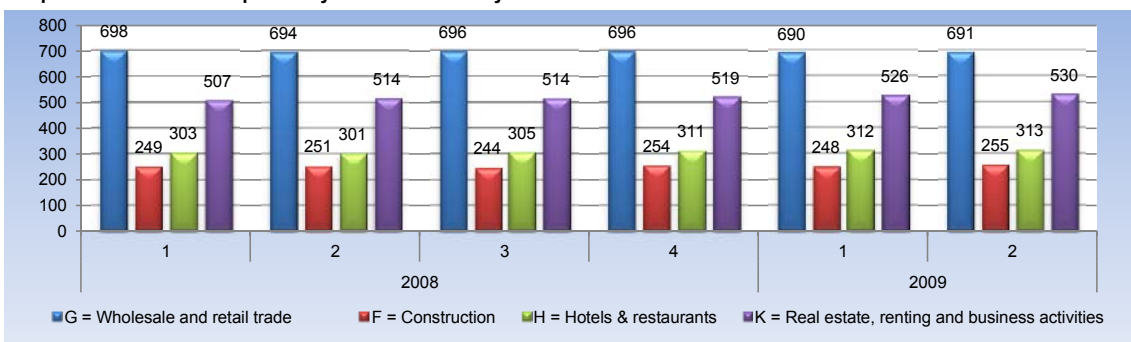
Year	Q.	Number of Employees
2003	1	35,628
	2	36,223
	3	36,487
	4	37,091
2004	1	36,424
	2	36,572
	3	37,259
	4	37,687
2005	1	37,832
	2	38,330
	3	37,862
	4	37,296
2006	1	39,490
	2	39,409
	3	40,495
	4	40,831
2007	1	40,363
	2	41,497
	3	43,038
	4	43,573
2008	1	43,405
	2	42,920
	3	42,969
	4	43,713
2009	1	42,712
	2	43,256
	3	n.a.
	4	n.a.
2009	1	n.a.



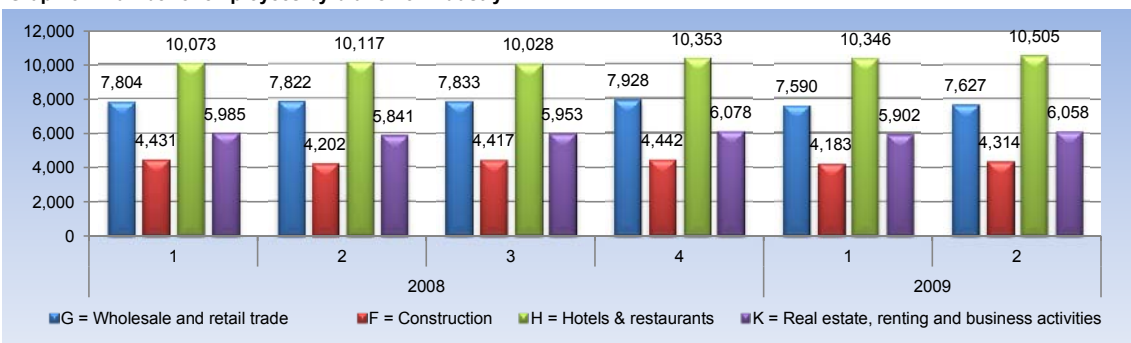
Source: Social Security Bank

Figures since the second quarter of 2009 are not yet available.

**Graph 5.3 Number of companies by branch of industry**



**Graph 5.4 Number of employees by branch of industry**



## 6.1 Crude oil prices

Prices of crude oil behave much like any other commodity, with price changes in times of shortage or oversupply. There are many factors that influence the oil prices, for example changes in demand, war, oil crisis, supply regulations. The cost of crude oil has been the main contributor to recent fluctuations of gasoline prices. Average world crude oil prices registered record high levels in July 2008, reaching \$133.32 per barrel. At the end of March 2010, average crude oil prices reached \$77.33 a barrel, up from \$73.36 in the previous quarter. In order to see what impact the oil price developments have on our economy we have selected a group of indicators to illustrate the impact these oil price changes have on the prices in the United States and on our consumer prices. Being our main trading partner, price fluctuations in the US export prices are reflected in the consumer prices on our island. Graph 6.1 depict the fluctuations of crude oil price, and the producer prices and export prices in the US.

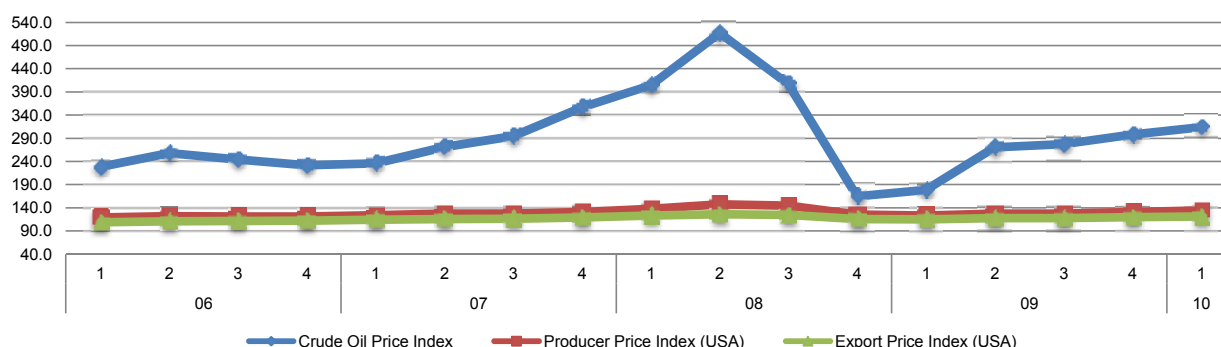
**Table 6.1 Relevant economic indicators with percentage changes (US)**

Year	Q.	Crude Oil Price Index				Producer Price Index (USA)				Export Price Index (USA)			
		Dec 2000=100											
		Index Yearly Average	Index	Quarterly	Yearly	Index Yearly Average	Index	Quarterly	Yearly	Index Yearly Average	Index	Quarterly	Yearly
				$\Delta$	$\Delta$			$\Delta$	$\Delta$			$\Delta$	$\Delta$
		In %				In %				In %			
2003	1	110.7	120.7	15.8	39.4	102.3	103.7	6.2	8.8	99.9	99.6	1.1	2.2
	2		103.8	-14.0	12.1		101.3	-2.3	5.4		99.4	-0.2	1.5
	3		105.2	1.4	-2.6		101.7	0.4	4.7		99.7	0.3	1.0
	4		113.0	7.3	8.3		102.4	0.7	5.0		100.7	1.0	2.2
2004	1	139.4	125.9	11.5	4.3	108.0	105.1	2.6	1.3	103.6	102.9	2.2	3.3
	2		136.5	8.4	31.6		108.1	2.9	6.7		103.3	0.4	3.9
	3		154.2	12.9	46.5		108.4	0.3	6.6		103.7	0.4	4.0
	4		141.1	-8.5	24.9		110.3	1.7	7.7		104.7	1.0	4.0
2005	1	209.4	190.6	35.0	51.4	116.2	112.8	2.3	7.4	107.0	106.3	1.5	3.3
	2		198.9	4.4	45.6		113.3	0.4	4.8		106.6	0.3	3.2
	3		238.5	19.9	54.7		119.1	5.1	9.8		107.4	0.7	3.6
	4		209.5	-12.1	48.5		119.7	0.5	8.5		107.6	0.2	2.8
2006	1	240.4	228.5	9.0	19.9	121.0	119.1	-0.5	5.5	110.9	108.7	1.0	2.3
	2		257.8	12.9	29.7		122.0	2.4	7.6		111.1	2.2	4.2
	3		243.9	-5.4	2.3		121.4	-0.4	2.0		111.6	0.4	3.9
	4		231.5	-5.1	10.5		121.6	0.1	1.6		112.4	0.7	4.5
2007	1	289.5	235.7	1.8	3.2	127.6	124.3	2.2	4.4	116.6	114.6	2.0	5.4
	2		271.0	14.9	5.1		127.6	2.7	4.6		115.9	1.1	4.3
	3		294.5	8.7	20.7		127.4	-0.2	4.9		116.6	0.6	4.5
	4		357.0	21.2	54.2		131.1	2.9	7.9		119.2	2.2	6.0
2008	1	373.4	404.2	13.2	71.5	138.8	138.0	5.2	11.0	122.5	123.7	3.8	7.9
	2		517.2	28.0	90.9		147.2	6.7	15.4		126.0	1.9	8.7
	3		407.1	-21.3	38.3		144.6	-1.8	13.5		124.8	-1.0	7.0
	4		164.9	-59.5	-53.8		125.5	-13.2	-4.3		115.7	-7.3	-2.9
2009	1	256.1	178.9	8.5	-55.7	127.5	123.4	-1.6	-10.5	117.6	115.4	-0.3	-6.7
	2		270.7	51.3	-47.7		127.8	3.6	-13.2		117.7	2.0	-6.6
	3		277.1	2.4	-31.9		127.8	0.0	-11.6		117.8	0.1	-5.6
	4		297.9	7.5	80.7		130.8	2.3	4.2		119.6	1.5	3.4
2010	1		314.0	5.4	75.5		134.6	2.9	9.0		121.1	1.3	4.9

Note: end of period

Source: Central Bureau of Statistics Aruba, [www.eia.doe.gov](http://www.eia.doe.gov)

**Graph 6.1 Relevant economic indicators (US)**

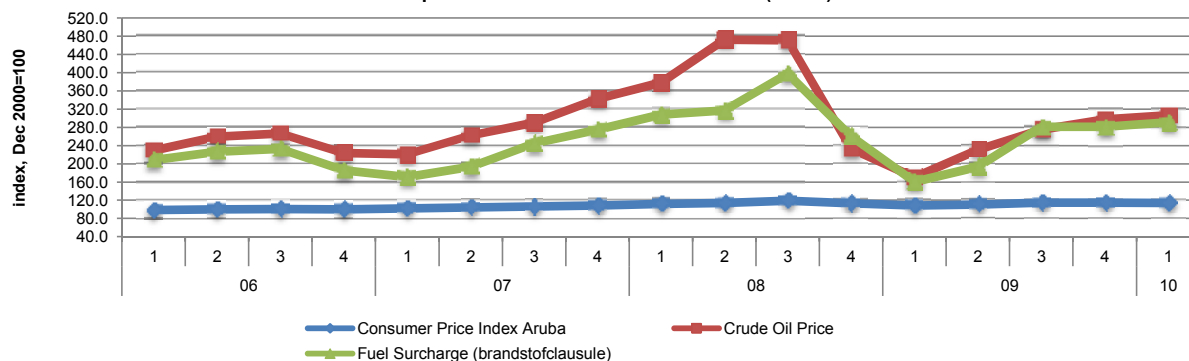


**Table 6.2 Relevant economic indicators with percentage changes (Aruba)**

Year	Q.	Consumer Price Index Aruba				Crude Oil Price				Fuel Surcharge (brandstofclausule)			
		Dec 2006=100				Dec 2000=100				Dec 2000=100			
		Index Yearly Average	Index	Quarterly	Yearly	Index Yearly Average	Index	Quarterly	Yearly	Index Yearly Average	Index	Quarterly	Yearly
				Δ	Δ			Δ	Δ			Δ	Δ
		In %				In %				In %			
2003	1	90.8	90.4	1.4	5.2	88.9	98.2	23.9	72.5	118.4	132.8	18.0	77.2
	2		90.6	0.2	4.0		81.8	-16.7	12.8		118.2	-11.0	33.7
	3		90.9	0.3	3.1		86.1	5.4	8.4		110.8	-6.3	8.8
	4		91.3	0.4	2.3		89.3	3.7	12.7		111.9	1.0	-0.5
2004	1	93.1	91.9	0.7	1.7	123.1	102.2	14.4	4.1	119.5	111.9	0.0	-15.7
	2		92.8	0.9	2.4		112.8	10.3	37.9		116.9	4.5	-1.1
	3		93.6	0.8	2.9		131.2	16.3	52.3		123.5	5.6	11.4
	4		94.1	0.6	3.1		146.4	11.6	63.8		125.9	1.9	12.4
2005	1	96.3	94.2	0.1	2.4	201.1	170.9	16.8	67.1	160.6	118.7	-5.7	6.0
	2		96.0	2.0	3.5		190.7	11.6	69.2		158.5	33.5	35.6
	3		97.0	1.0	3.6		228.5	19.8	74.2		172.5	8.8	39.7
	4		97.9	1.0	4.1		214.2	-6.3	46.3		192.6	11.7	53.1
2006	1	99.7	98.3	0.4	4.4	244.5	229.0	6.9	34.0	213.5	208.4	8.2	75.6
	2		99.8	1.5	3.9		259.3	13.2	36.0		226.6	8.7	42.9
	3		100.9	1.1	4.1		266.2	2.7	16.5		233.1	2.9	35.1
	4		100.0	-0.9	2.1		223.4	-16.1	4.3		186.0	-20.2	-3.5
2007	1	105.1	101.8	1.9	3.6	279.0	220.6	-1.2	-3.7	221.0	171.1	-8.0	-17.9
	2		104.2	2.3	4.4		262.5	19.0	1.2		193.3	13.0	-14.7
	3		106.2	1.9	5.2		290.3	10.6	9.0		244.4	26.4	4.8
	4		108.3	2.0	8.3		342.6	18.0	53.4		275.2	12.6	48.0
2008	1	114.5	111.6	3.0	9.6	388.6	378.0	10.3	71.4	320.9	308.0	11.9	80.0
	2		114.3	2.4	9.7		472.5	25.0	80.0		316.9	2.9	63.9
	3		119.2	4.3	12.2		470.7	-0.4	62.2		398.1	25.6	62.9
	4		113.1	-5.1	4.4		233.1	-50.5	-32.0		260.4	-34.6	-5.4
2009	1	112.1	108.2	-4.3	-3.0	243.2	169.9	-27.1	-55.0	229.1	160.7	-38.3	-47.8
	2		110.5	2.1	-3.3		230.5	35.7	-51.2		193.4	20.4	-39.0
	3		114.7	3.8	-3.7		274.9	19.3	-41.6		281.2	45.4	-29.4
	4		114.9	0.2	1.6		297.5	8.2	27.6		281.2	0.0	8.0
2010	1		114.3	-0.6	5.6		306.4	3.0	80.3		290.9	3.4	81.0

Note: period average

Source: Central Bureau of Statistics Aruba

**Graph 6.2 Relevant economic indicators (Aruba)**

The development of the price of crude oil on the international market has an important and direct impact on the average prices on Aruba. The price of oil determines to a great extent the level of the CPI for Aruba, through the price of water, electricity and gasoline. Graph 6.2 illustrate the fluctuations of the price of crude oil, the consumer price index and the fuel surcharge in Aruba. The high inflation recorded during the 2007 and 2008 is partly contributed to the effect of the turnover tax (BBO) and the higher gasoline prices as a result of higher international oil prices.

It is also intriguing to see how other economies are doing compared to ours. This, in spite of the fact that our indicator is not yet a complete GDP indicator. Through the development of the Gross Domestic Product (GDP) of various countries one can make comparisons between countries whose economies impact others and see if their evolutions are then harmonized. The development of the GDP indicators is illustrated in table 6.3.

## 6.2 GDP Indicators

Table 6.3 portrays major industrialized countries only, since this information was not available for Caribbean countries. Nevertheless, we can compare the development of large industrial countries with that of Aruba. The indicator used for Aruba, however, is not a GDP indicator yet, but remains a Partial Economic Activity Indicator (PEAI) used throughout the Economic Profile.

**Table 6.3 Key Economic Indicators**

Countries	All in Quarterly and Yearly % Changes			
	GDP Indicator		Retail Sales	
	Quarterly Growth 1st Quarter 2010	Yearly Growth 1st Quarter 2010	Quarterly Growth 1st Quarter 2010 (Volume)	Yearly Growth 1st Quarter 2010 (Volume)
Australia	0.5	2.7	0.1	2.0
Belgium	0.1	1.0	-3.7	-4.1
Canada	1.5	2.2	1.5	6.0
France	0.1	1.2	0.7	2.7
Germany	0.2	1.5	-0.4	-0.9
Netherlands	0.3	0.4	0.0	-2.6
Spain	0.1	-1.3	1.0	-1.5
Brazil	2.7	8.9	5.7	12.8
United States	0.7	2.4	1.6	3.8
Aruba*	-2.3	-4.7	-18.5	1.4

\*= the indicator is not a GDP indicator, but is based on the PEA for Aruba, when more industries are included it will become a GDP indicator

Sources: Central Bureau of Statistics Aruba and OECD



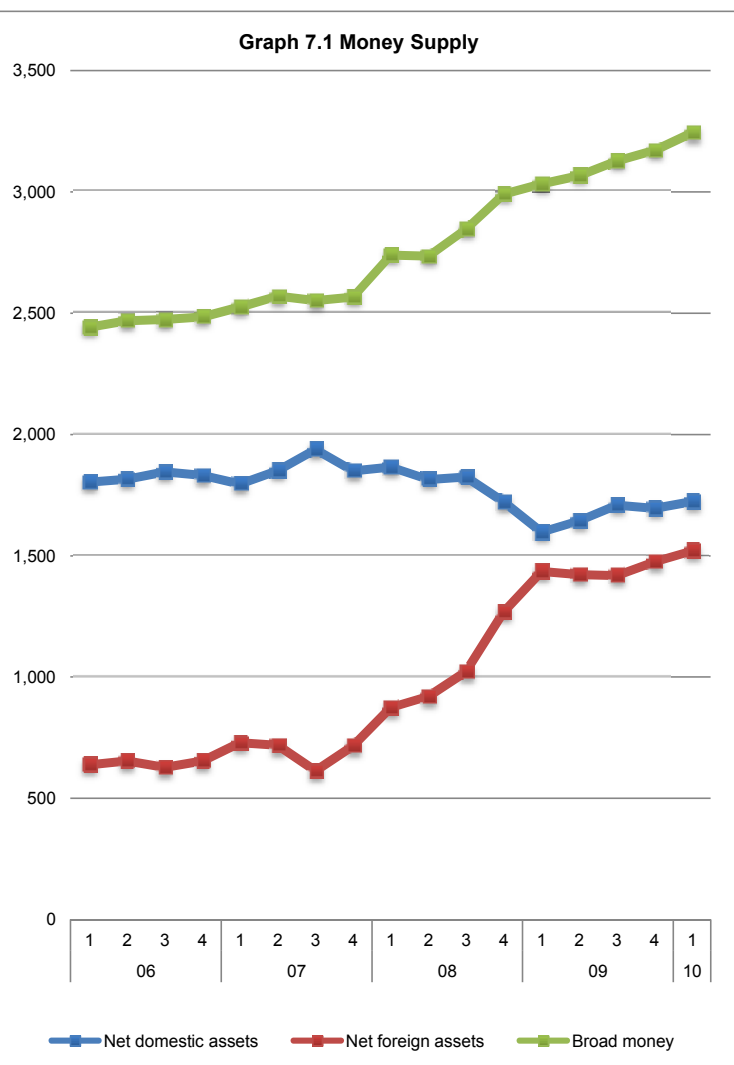
## 7.1 Monetary Survey

In the first quarter of 2010, Broad Money increased by 2.3 percent compared to the previous quarter, mainly as a result of increases in the Net Domestic Assets (+1.6%) and the Net Foreign Assets (+3.1%).

**Table 7.1 Money Supply**

Year	Q.	1) Net Domestic Assets	2) Net Foreign Assets	3) Broad Money
		(In mln Afl.)		
2003		1,576.3	637.9	2,214.1
2004		1,627.6	657.7	2,285.3
2005		1,829.0	597.9	2,426.8
2006		1,830.7	653.6	2,484.4
2007		1,849.8	716.6	2,566.4
2008		1,721.4	1,268.9	2,990.3
2009		1,695.3	1,475.2	3,170.5
03	1	1,275.9	804.1	2,080.0
	2	1,484.6	639.1	2,123.7
	3	1,582.0	601.0	2,182.9
	4	1,576.3	637.9	2,214.1
04	1	1,596.5	668.9	2,265.3
	2	1,529.0	730.1	2,259.1
	3	1,573.8	680.7	2,254.5
	4	1,627.6	657.7	2,285.3
05	1	1,697.6	705.5	2,403.1
	2	1,772.7	642.9	2,415.7
	3	1,780.7	658.5	2,439.2
	4	1,829.0	597.9	2,426.8
06	1	1,803.1	638.8	2,441.9
	2	1,814.8	654.2	2,469.0
	3	1,845.5	627.7	2,473.3
	4	1,830.7	653.6	2,484.4
07	1	1,796.0	729.1	2,525.1
	2	1,851.1	718.9	2,569.9
	3	1,938.7	613.0	2,551.7
	4	1,849.8	716.6	2,566.4
08	1	1,865.5	874.1	2,739.6
	2	1,814.5	920.2	2,734.7
	3	1,824.6	1,022.1	2,846.7
	4	1,721.4	1,268.9	2,990.3
09	1	1,597.6	1,435.1	3,032.7
	2	1,643.8	1,422.7	3,066.5
	3	1,708.5	1,418.8	3,127.3
	4	1,695.3	1,475.2	3,170.5
10	1	1,722.6	1,520.3	3,242.9

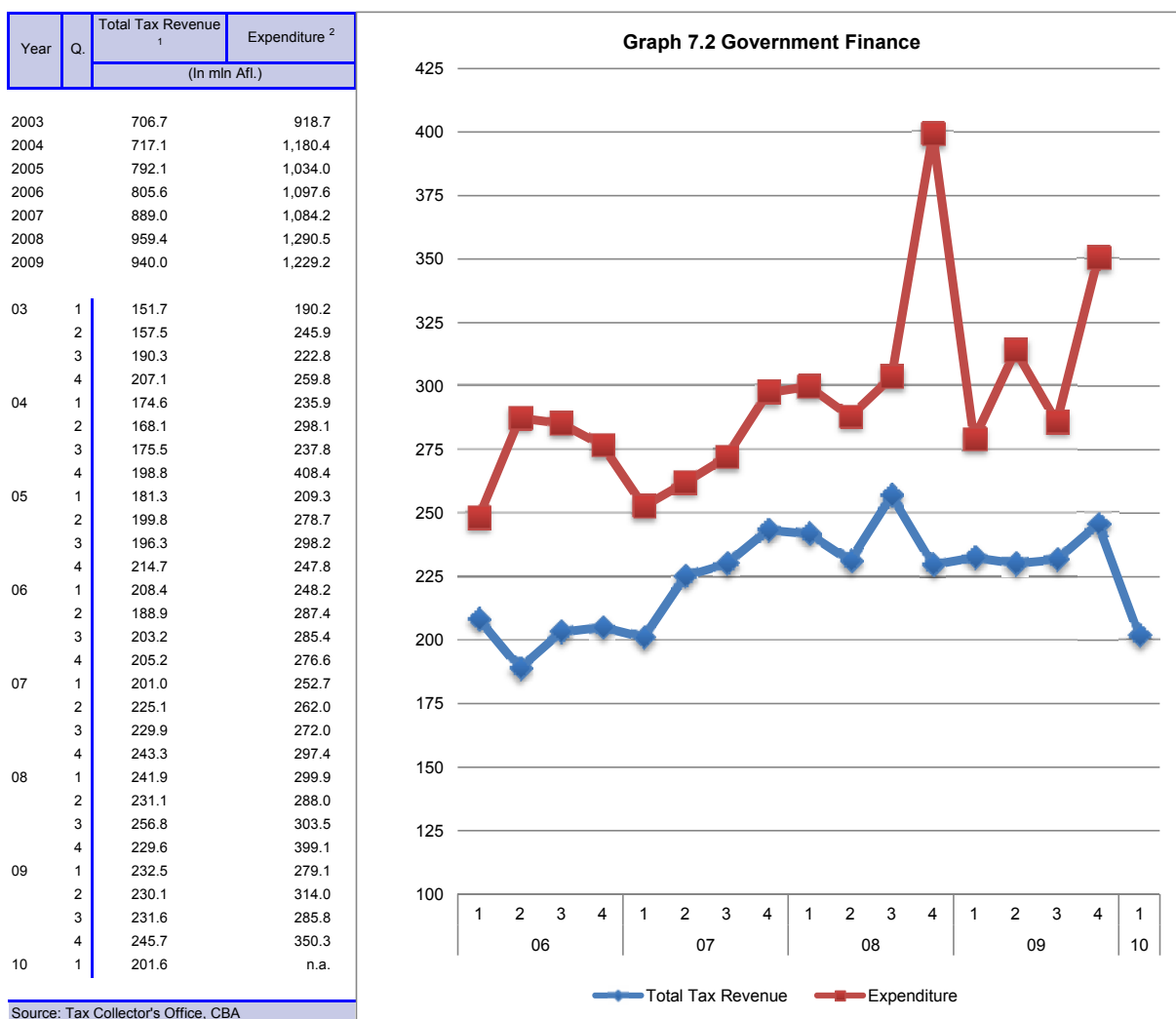
Source: Central Bank of Aruba



## 7.2 Government Finance

The *total tax revenue* consists of the sum of taxes on income and profit, commodities, property, services and the nontax revenues. In the first quarter of 2010, the total tax revenue declined by 13.3 percent to compared to the same quarter of 2009, reaching a total amount of approximately Afl. 201.6 million. Government expenditures for the first quarter of 2010 are not yet available.

**Table 7.2 Total Tax Revenue and Expenditure**



Source: Tax Collector's Office, CBA

1) Excl. AZV, AOV/AWW and foreign exchange tax.

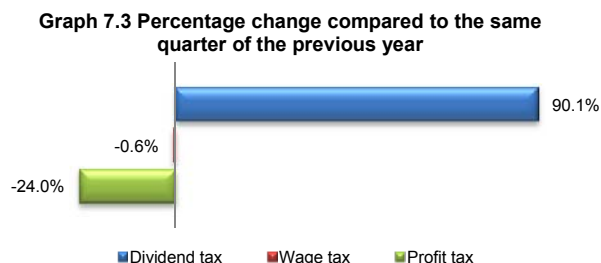
2) Includes wages, employer's contribution, wage subsidies, goods and services, interest, development fund spending, investment, transfer to AZV, residual item.

In the first quarter of 2010, the Wage tax and the Profit tax dropped by respectively 0.6 and 24.0 percent, when compared to the first quarter of 2009. The Dividend tax and Income tax, on the other hand, increased with 90.1 and 106.3 percent respectively, compared to the first quarter of 2009.

**Table 7.3 Taxes on income and profit with the percentage changes**

	2010	2009	Δ of Q. comp. to same Q. Previous Year
	Q1		
	(x 1,000 Afl.)		
Income tax	88	-1,405	106.3%
Wage tax	60,256	60,628	-0.6%
Profit tax	13,967	18,369	-24.0%
Dividend tax	728	383	90.1%

Source: Tax Collectors Office, Central Bureau of Statistics Aruba

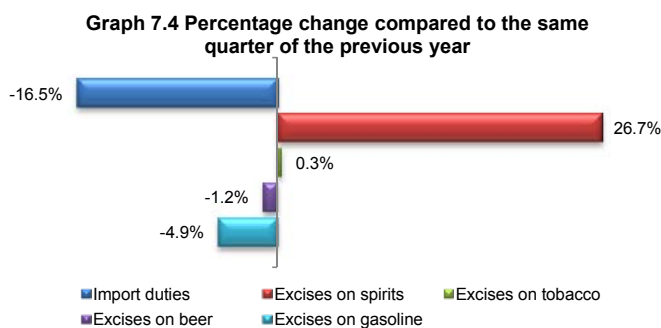


In the first quarter of 2010, the Import duties, Excises on beer and Excises on gasoline declined by 16.5, 1.2 and 4.9 percent respectively, compared to the first quarter of 2009. On the other hand, increases in revenue has been recorded for the Excises on spirits (+26.7%) and Excises on tobacco (+0.3%) during the first quarter of 2010, when compared to the similar quarter of 2009.

**Table 7.4 Taxes on commodities with the percentage changes**

	2010	2009	Δ of Q. comp. to same Q. Previous Year
	Q1		
	(x 1,000 Afl.)		
Import duties	27,466	32,897	-16.5%
Excises on spirits	3,917	3,092	26.7%
Excises on tobacco	2,579	2,571	0.3%
Excises on beer	6,057	6,130	-1.2%
Excises on gasoline	14,044	14,766	-4.9%
Other	635	618	2.8%

Source: Tax Collectors Office, Central Bureau of Statistics Aruba

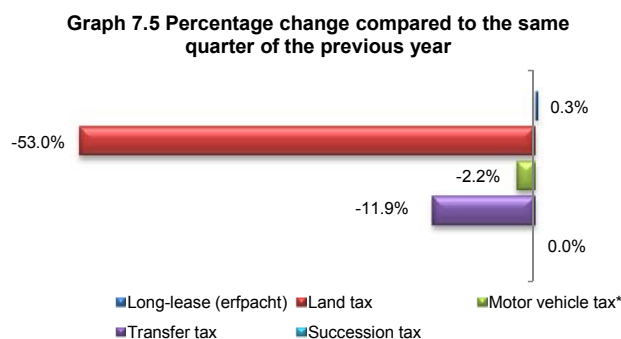


**Table 7.5 Taxes on property with the percentage changes**

	2010	2009	Δ of Q. comp. to same Q. Previous Year
	Q1		
	(x 1,000 Afl.)		
Long-lease (erfpacht)	1,669	1,664	0.3%
Land tax	2,558	5,443	-53.0%
Motor vehicle tax*	11,348	11,603	-2.2%
Succession tax	63	63	0.0%
Transfer tax	3,645	4,138	-11.9%

Source: Tax Collectors Office, Central Bureau of Statistics Aruba

\* Includes number plates



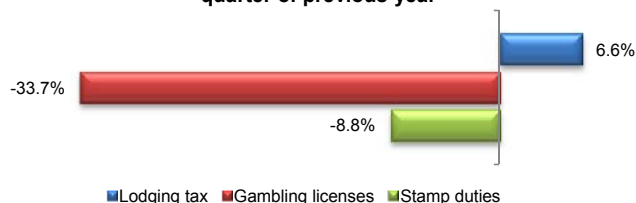
In the first quarter of 2010, the gambling licenses and the stamp duties fell with 33.7 and 8.8 percent respectively, when compared to the similar quarter of 2009. The lodging tax increased by 6.6 percent compared to the first quarter of 2009. The turnover tax (BBO) declined by 33.6 percent in the first quarter of 2010, when compared to the first quarter of 2009, reaching a total amount of Afl. 27.7 million.

**Table 7.6 Taxes on services with the percentage changes**

	2010	2009	Δ of Q. comp. to same Q. Previous Year
	Q1		
	(x 1,000 Afl.)		
Lodging tax	11,383	10,678	6.6%
Gambling licenses	7,076	10,670	-33.7%
Stamp duties	260	285	-8.8%

Source: Tax Collectors Office, Central Bureau of Statistics Aruba

**Graph 7.5 Percentage change compared to the same quarter of previous year**

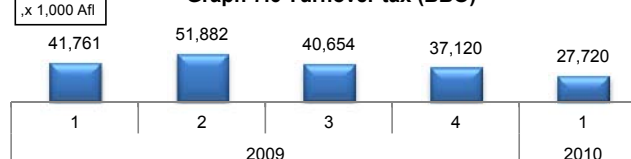


**Table 7.7 Turnover tax and other taxes & non-tax revenues with the percentage changes**

	2010	2009	Δ of Q. comp. to same Q. Previous Year
	Q1		
	(x 1,000 Afl.)		
Turnover tax (BBO)	27,720	41,761	-33.6%
Other	6,185	8,157	-24.2%

Source: Tax Collectors Office, Central Bureau of Statistics Aruba

**Graph 7.6 Turnover tax (BBO)**



**Table 7.8 Total tax revenues and social securities contribution with the percentage changes**

	2010	2009	Δ of Q. comp. to same Q. Previous Year
	Q1		
	(x 1,000 Afl.)		
Total Tax Revenue*	201,644	232,511	-13.3%
AOV/ AWW	45,251	42,434	6.6%
AZV	47,742	42,819	11.5%

Source: Tax Collectors Office, Central Bureau of Statistics Aruba

\* AZV, AOV/ AWW and foreign exchange tax are not included.

### 7.3 Exchange Rates

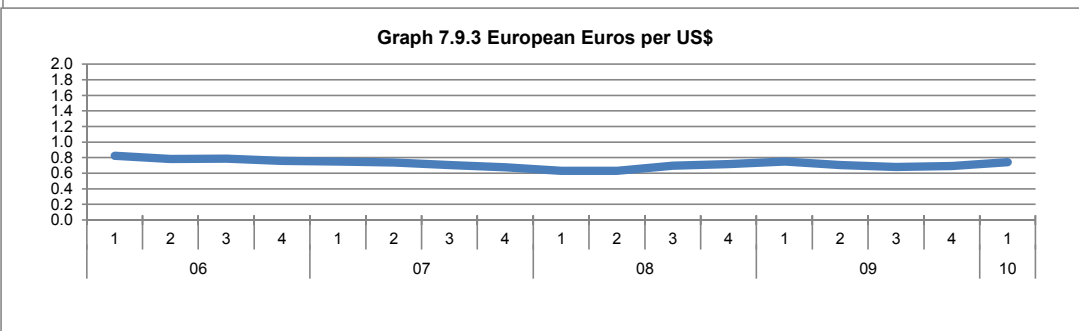
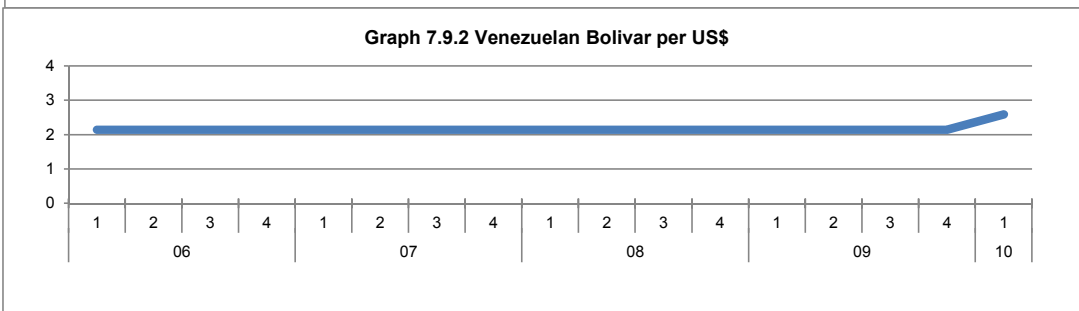
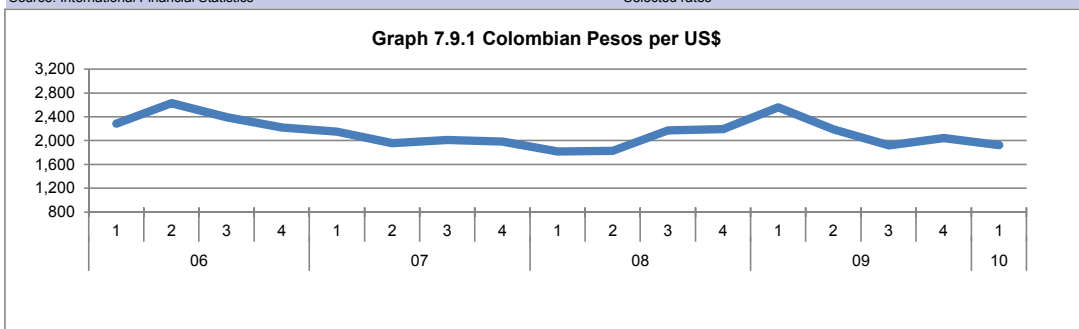
In table 7.9 on the following page, countries are selected based on their importance to Aruba in respect to foreign trade and tourism. The table shows the exchange rates of the above mentioned countries versus the US Dollar. The Aruban Florin is fixed to the US Dollar at a rate of Afl. 1.79= US\$ 1.00.

**Table 7.9 Exchange Rates**

Year	Q.	Exchange rates per US Dollar (end of period)								
		Canadian Dollar	Colombian Pesos	European Euro	Dominican Republic Pesos	Japanese Yen	Trinidad & Tobago Dollar	U.K. Pound Sterling	Venezuelan Bolivar	Brazilian Reals
2003		1.29	2,780.82	0.79	37.25	107.10	6.30	0.56	1.60	2.89
2004		1.20	2,412.10	0.73	31.11	104.12	6.30	0.52	1.92	2.65
2005		1.16	2,284.22	0.85	34.88	117.97	6.31	0.58	2.15	2.34
2006		1.17	2,225.44	0.76	33.80	118.95	6.31	0.51	2.15	2.14
2007		0.99	1,987.81	0.68	34.34	114.00	6.34	0.50	2.15	1.77
2008		1.22	2,198.09	0.72	35.46	90.75	6.30	0.69	2.15	2.34
2009		1.05	2,044.20	0.69	36.21	92.06	6.37	0.62	2.15	1.74
03	1	1.47	2,958.25	0.92	24.76	120.15	6.30	0.63	1.60	3.35
	2	1.36	2,817.32	0.88	33.83	119.85	6.29	0.61	1.60	2.87
	3	1.35	2,889.39	0.86	33.05	111.20	6.30	0.60	1.60	2.92
	4	1.29	2,780.82	0.79	37.25	107.10	6.30	0.56	1.60	2.89
04	1	1.31	2,678.16	0.82	44.44	104.30	6.30	0.55	1.92	2.91
	2	1.34	2,699.58	0.82	47.37	108.38	6.30	0.55	1.92	3.11
	3	1.26	2,595.17	0.81	32.74	111.00	6.30	0.56	1.92	2.86
	4	1.20	2,412.10	0.73	31.11	104.12	6.30	0.52	1.92	2.65
05	1	1.21	2,376.48	0.77	28.12	107.35	6.30	0.53	2.15	2.67
	2	1.23	2,331.81	0.83	29.08	110.40	6.30	0.56	2.15	2.35
	3	1.16	2,289.61	0.83	31.47	113.15	6.30	0.57	2.15	2.22
	4	1.16	2,284.22	0.85	34.88	117.97	6.31	0.58	2.15	2.34
06	1	1.17	2,289.98	0.83	32.66	117.40	6.35	0.58	2.15	2.17
	2	1.12	2,633.12	0.79	32.96	114.95	6.34	0.55	2.15	2.16
	3	1.12	2,397.07	0.79	33.98	117.80	6.30	0.53	2.15	2.17
	4	1.17	2,225.44	0.76	33.80	118.95	6.31	0.51	2.15	2.14
07	1	1.15	2,155.06	0.75	32.60	117.65	6.34	0.51	2.15	2.05
	2	1.06	1,958.09	0.74	33.45	123.23	6.34	0.50	2.15	1.93
	3	1.00	2,013.18	0.71	33.59	115.05	6.33	0.49	2.15	1.84
	4	0.99	1,987.81	0.68	34.34	114.00	6.34	0.50	2.15	1.77
08	1	1.03	1,821.60	0.63	34.15	100.10	6.34	0.50	2.15	1.75
	2	1.02	1,832.81	0.63	34.41	106.40	6.24	0.50	2.15	1.59
	3	1.06	2,174.62	0.70	35.07	104.30	6.28	0.56	2.15	1.91
	4	1.22	2,198.09	0.72	35.46	90.75	6.30	0.69	2.15	2.34
09	1	1.26	2,561.21	0.75	35.98	98.10	6.33	0.70	2.15	2.31
	2	1.16	2,188.50	0.71	36.09	95.95	6.31	0.60	2.15	1.95
	3	1.07	1,922.00	0.68	36.23	89.77	6.37	0.62	2.15	1.79
	4	1.05	2,044.20	0.69	36.21	92.06	6.37	0.62	2.15	1.74
10	1	1.02	1,928.60	0.74	36.46	93.25	6.35	0.66	2.59	1.78

Source: International Financial Statistics

Selected rates



# PART II

## CORRESPONDING TABLES

## 1. AGRICULTURE

Table 1.1 Carnage

Year	Q.	Cows		Pigs		Sheep and goats		Ostrich	
		quantity	weight	quantity	weight	quantity	weight	quantity	weight
2003		2	386	646	30,481	1,962	25,057	0	0
2004		0	0	724	32,373	1,461	20,561	0	0
2005	1	187		714	29,208	1,463	20,776	8	388
2006	2	700		552	22,535	1,616	21,247	22	1,242
2007	0	0		540	23,253	1,539	21,401	8	446
2008	2	484		644	26,062	1,328	18,035	9	334
2009	1	270		797	33520	1446	20303	2	107
03	1	0	0	81	2,935	120	1,561	0	0
	2	2	386	120	4,906	410	4,897	0	0
	3	0	0	133	7,094	429	5,344	0	0
	4	0	0	312	15,546	1,003	13,255	0	0
04	1	0	0	80	3,604	113	1,579	0	0
	2	0	0	135	5,524	163	2,290	0	0
	3	0	0	163	7,566	409	5,604	0	0
	4	0	0	346	15,679	776	11,088	0	0
05	1	0	0	80	3,974	96	1,260	0	0
	2	0	0	142	6,678	377	5,069	0	0
	3	0	0	147	6,642	105	1,736	0	0
	4	1	187	345	11,914	885	12,711	8	388
06	1	1	470	60	2,807	96	1,311	4	249
	2	0	0	133	5,357	264	3,381	8	480
	3	0	0	95	4,487	258	3,426	4	180
	4	1	230	264	9,884	998	13,129	6	333
07	1	0	0	78	3,447	190	2,651	0	0
	2	0	0	82	4,037	287	4,097	4	178
	3	0	0	84	4,118	142	2,177	0	0
	4	0	0	296	11,651	920	12,476	4	268
08	1	1	144	57	2,403	93	1,241	5	69
	2	0	0	62	3,735	183	2,665	0	0
	3	1	340	132	5,851	190	2,585	4	265
	4	0	0	393	14,073	862	11,544	0	0
09	1	1	270	68	3,592	70	892	2	107
	2	0	0	120	5,025	178	2,661	0	0
	3	0	0	175	8,439	210	3,164	0	0
	4	0	0	434	16,464	988	13,586	0	0
10	1	0	0	84	4,690	141	1,968	0	0

Source: Veterinary Service

## 2. UTILITIES

Table 2.1 Utilities

Year	Q.	Water Supply		Electricity		Gas consumption	
		Connected Premises	Delivered Quantities	Generation	Consumption	Households	Commercial
			x 1,000 m3				
2003		32,786	13,193	841,846	701,577	7,342	10,879
2004		33,626	13,122	865,753	729,790	7,397	11,505
2005		34,905	13,521	910,466	759,336	7,416	11,717
2006		35,989	13,530	909,512	761,635	7,387	11,888
2007		36,824	13,843	935,976	781,073	7,355	12,624
2008		37,973	13,119	913,607	764,291	7,438	12,990
2009		38,857	12,835	924,318	773,909	7,654	12,857
03	1	32,122	3,546	196,446	163,066	1,631	2,659
	2	32,420	3,272	206,856	171,473	1,784	2,745
	3	32,589	3,170	219,485	184,519	1,807	2,699
	4	32,786	3,206	219,059	182,519	2,120	2,776
04	1	32,979	3,101	201,519	170,909	1,689	2,824
	2	33,225	3,461	218,687	182,511	1,764	2,789
	3	33,439	3,327	227,148	190,588	1,771	2,880
	4	33,626	3,233	218,399	185,781	2,173	3,012
05	1	33,914	3,372	208,522	174,468	1,599	3,090
	2	34,198	3,539	234,393	196,073	1,802	2,898
	3	34,650	3,577	241,381	201,263	1,767	2,848
	4	34,905	3,033	226,170	187,532	2,248	2,880
06	1	35,145	3,284	207,859	175,111	1,707	2,985
	2	35,383	3,459	229,038	192,794	1,784	2,886
	3	35,740	3,438	235,814	198,968	1,782	2,943
	4	35,989	3,349	236,801	194,762	2,115	3,074
07	1	36,248	3,512	215,615	179,295	1,673	3,171
	2	36,424	3,504	239,631	197,544	1,786	3,043
	3	36,573	3,544	246,807	205,868	1,756	3,115
	4	36,824	3,283	233,923	198,366	2,140	3,295
08	1	37,054	3,355	217,563	182,085	1,682	3,325
	2	37,302	3,385	230,044	192,477	1,866	3,188
	3	37,661	3,258	243,197	203,350	1,742	3,155
	4	37,973	3,121	222,803	186,379	2,149	3,321
09	1	38,290	3,223	209,354	174,386	1,820	3,244
	2	38,311	3,337	229,594	190,896	1,902	3,101
	3	38,485	3,253	240,058	205,875	1,831	3,202
	4	38,857	3,023	245,313	202,751	2,101	3,310
10	1	38,923	3,012	215,117	188,435	1,700	3,248

Source: WEB, Valero, Arugas &amp; Elmar

### 3. CONSTRUCTION

**Table 3.1 Number of buildings by type of construction in square metres (m<sup>2</sup>): New**

Year	Q.	House	Apartment	Trailer	Non-residential building	Total
2006		89,791	5,314	621	16,405	112,131
2007		75,272	7,169	629	18,160*	101,230
2008		82,981	9,023	1,111	14,427	107,543
2009		65,503	7,023	317	12,278	85,122
2005	1	14,917	3,143	176	1,035	19,271
	2	21,431	841	126	4,145	26,543
	3	21,972	3,065	85	5,195	30,318
	4	31,977	2,839	279	7,176	42,271
2006	1	13,459	755	46	919	15,180
	2	18,620	1,207	67	4,507	24,402
	3	22,488	1,826	306	5,014	29,634
	4	35,224	1,525	201	5,964	42,914
2007	1	13,580	1,905	28	1,838	17,351
	2	18,524	1,210	0	7,541	27,275
	3	17,281	1,538	365	4,850	24,034
	4	25,887	2,516	236	3,931	32,570
2008	1	11,653	1,027	301	2,199	15,180
	2	19,082	1,825	166	3,680	24,754
	3	19,353	1,959	387	3,076	24,775
	4	32,894	4,212	257	5,472	42,834
2009	1	10,345	1,032	59	2,079	13,515
	2	16,937	1,285	48	2,203	20,473
	3	15,777	1,684	131	3,628	21,419
	4	22,445	3,021	79	4,169	29,714
2010	1*	6,794	842	82	796	8,514

Source: Department of Technical Inspection

**Table 3.2 Number of buildings by type of construction in square metres (m<sup>2</sup>): Expansion**

Year	Q.	House	Apartment	Trailer	Non-residential building	Total
2006		10,088	246	0	4,356	14,690
2007		4,665	183	0	4,155	9,003
2008		5,405	579	0	3,903	9,887
2009		4,741	133	0	3,543	8,418
2005	1	1,430	136	0	430	1,996
	2	2,188	34	0	1,585	3,808
	3	1,578	46	0	1,104	2,729
	4	2,457	57	31	1,718	4,262
2006	1	1,776	0	0	215	1,991
	2	4,025	46	0	2,438	6,509
	3	2,107	154	0	359	2,620
	4	2,180	46	0	1,344	3,570
2007	1	701	46	0	474	1,221
	2	1,418	46	0	1,087	2,552
	3	1,237	92	0	1,100	2,429
	4	1,309	0	0	1,493	2,802
2008	1	474	42	0	1,125	1,640
	2	1,391	49	0	897	2,338
	3	1,445	98	0	1,282	2,825
	4	2,095	390	0	599	3,084
2009	1	832	48	0	1,042	1,923
	2	1,317	85	0	834	2,235
	3	1,253	0	0	625	1,878
	4	1,340	0	0	1,042	2,382
2010	1*	297	0	0	1,772	2,069

Source: Department of Technical Inspection

**Table 3.3 Number of buildings by type of construction in square metres (m<sup>2</sup>): Renovation**

Year	Q.	House	Apartment	Trailer	Non-residential building	Total
2006		2,688	0	0	2,742	5,430
2007		2,788	195	0	5,167	8,149
2008		2,684	56	0	3,489	6,230
2009		4,141	0	0	1,131	5,272
2005	1	273	0	0	593	865
	2	391	103	0	607	1,101
	3	2,600	40	0	337	2,977
	4	1,232	0	0	467	1,699
2006	1	627	0	0	681	1,308
	2	1,133	0	0	806	1,939
	3	449	0	0	0	449
	4	480	0	0	1,255	1,735
2007	1	157	0	0	492	649
	2	703	0	0	900	1,603
	3	1,241	80	0	1,421	2,742
	4	687	115	0	2,353	3,155
2008	1	755	0	0	568	1,323
	2	654	0	0	354	1,008
	3	220	56	0	2,197	2,473
	4	1,055	0	0	370	1,425
2009	1	459	0	0	361	820
	2	1,524	0	0	303	1,827
	3	1,601	0	0	218	1,819
	4	557	0	0	250	807
2010	1*	445	25	0	0	470

Source: Department of Technical Inspection

\* Provisional



Table 3.4 Import of construction materials in value (\* 1,000 Afl.)

Year	Q.	Mineral Products	Chemical Products	Artificial plastic elements	Wood, charcoal & woodware	Works of stone, gypsum, cement, asbestos	Base metals and derivated works	Various goods and products	Total
2003		17,197	12,906	16,506	18,461	18,155	89,622	333	173,180
2004		16,886	12,755	17,941	21,548	18,760	73,155	357	161,402
2005		23,221	13,647	20,020	23,714	33,023	134,924	348	248,897
2006		26,064	16,911	22,221	27,624	29,360	122,028	377	244,584
2007		29,264	16,049	25,340	26,641	30,523	116,813	374	245,005
2008		28,378	13,939	15,730	27,351	29,052	97,078	390	211,917
2009		21,073	11,341	19,587	16,422	24,581	82,364	459	175,826
2003	1	2,421	2,993	3,275	4,966	4,167	19,644	82	37,548
	2	4,618	2,508	4,421	4,165	3,912	23,455	70	43,148
	3	5,770	3,932	4,062	4,855	5,524	30,086	70	54,300
	4	4,388	3,473	4,748	4,474	4,553	16,437	110	38,184
2004	1	3,196	2,610	3,536	4,482	3,448	15,056	82	32,411
	2	3,524	2,959	4,386	4,240	3,738	18,763	85	37,695
	3	4,993	3,730	4,763	6,152	4,767	21,395	84	45,885
	4	5,173	3,456	5,256	6,674	6,807	17,941	106	45,412
2005	1	4,870	2,278	3,799	6,022	5,405	22,045	79	44,499
	2	3,695	2,932	4,615	6,359	15,246	18,554	84	51,485
	3	8,745	3,767	5,645	5,805	6,575	31,700	83	62,318
	4	5,911	4,670	5,960	5,529	5,799	62,626	102	90,595
2006	1	4,751	4,302	4,756	5,574	7,062	38,616	99	65,160
	2	6,411	3,752	5,389	7,795	6,557	27,135	92	57,131
	3	8,122	4,632	5,325	8,100	8,354	28,643	70	63,246
	4	6,780	4,225	6,751	6,154	7,387	27,634	115	59,047
2007	1	7,848	3,421	6,300	6,748	8,663	24,991	73	58,043
	2	5,801	3,752	6,610	6,004	6,631	28,328	97	57,222
	3	8,466	4,010	5,625	7,925	6,984	35,975	84	69,070
	4	7,149	4,866	6,805	5,965	8,245	27,519	120	60,670
2008	1	6,645	3,980	4,842	6,657	6,373	30,775	80	59,353
	2	8,348	3,677	4,991	4,424	5,440	27,837	87	54,804
	3	6,271	4,478	5,711	9,186	9,744	21,524	94	57,008
	4	7,113	1,803	185	7,085	7,495	16,942	129	40,753
2009	1	5,990	2,754	4,586	4,682	6,616	31,135	118	55,879
	2	6,050	2,774	5,267	3,269	5,381	18,933	110	41,784
	3	3,756	3,001	4,830	3,891	7,159	19,419	81	42,137
	4	5,277	2,813	4,904	4,580	5,425	12,877	150	36,025
2010	1	5,026	2,187	4,175	3,569	3,862	10,765	100	29,684

Source: Central Bureau of Statistics Aruba



Table 4.3 Tourism expenditure in Aruba by the major markets (in Afl.)

Year	Q.	North America		South America		Europe	Caribbean	Rest of the World	Total
		USA	Canada	Venezuela	Colombia	Netherlands	Neth. Antilles		
2003		654,117	17,549	101,900	25,309	53,353	18,634	80,348	988,946
2004		845,445	27,149	120,810	19,584	64,523	29,935	73,941	1,245,846
2005		894,311	22,317	128,763	11,001	48,786	24,049	67,582	1,262,629
2006		769,442	26,703	111,572	28,653	47,717	18,603	75,054	1,070,441
2007		701,780	32,736	130,884	21,957	57,948	22,875	79,750	1,077,374
2008		750,014	32,614	186,623	11,150	51,464	19,441	69,384	1,163,714
2009		717,056	27,967	168,695	23,891	58,058	12,570	77,617	1,153,675
2003	1	193,737.98	7,310.90	15,848.48	10,938.31	10,771.15	3,146.01	15,225.83	275,833.22
	2	140,084.45	2,094.19	18,707.72	5,198.36	9,545.34	4,995.14	11,353.06	201,645.70
	3	141,925.88	2,451.73	36,118.03	4,466.44	10,251.99	5,923.90	26,871.05	234,032.48
	4	178,368.83	5,691.84	31,226.01	4,705.80	22,784.57	4,568.94	26,898.31	277,434.50
2004	1	254,623.20	10,916.57	19,779.89	7,973.75	17,747.01	10,448.46	13,641.98	358,743.58
	2	191,478.36	3,337.74	25,197.19	3,470.97	10,471.12	9,656.21	23,138.97	280,801.43
	3	167,678.39	3,329.11	48,056.09	4,176.05	23,575.66	6,455.96	18,528.59	281,615.04
	4	231,665.13	9,565.85	27,776.43	3,963.15	12,729.41	3,374.20	18,631.90	324,686.35
2005	1	288,624.63	3,906.33	18,470.83	2,096.14	15,901.54	7,094.81	17,832.89	386,574.11
	2	223,349.31	4,344.62	18,114.08	3,689.06	12,157.07	4,576.83	14,511.30	295,255.40
	3	198,525.19	7,344.30	59,315.59	2,089.14	10,943.52	5,182.41	17,566.63	312,680.94
	4	183,811.72	6,721.95	32,862.04	3,126.52	9,783.48	7,194.55	17,671.40	268,118.18
2006	1	235,900.72	15,959.05	19,577.22	4,610.29	17,691.63	4,445.94	17,963.22	327,031.30
	2	199,592.91	4,247.03	21,191.17	5,709.67	9,430.54	4,544.27	22,486.50	273,137.07
	3	157,891.75	1,926.25	32,421.48	4,375.66	10,896.70	3,498.21	16,691.96	238,792.30
	4	176,056.27	4,570.30	38,382.63	13,957.27	9,698.61	6,114.91	17,912.08	231,480.06
2007	1	194,477.85	14,146.87	17,681.73	5,413.51	13,259.90	3,514.36	12,698.44	270,674.71
	2	175,494.84	5,007.92	17,591.79	5,394.76	9,242.44	7,249.02	27,710.27	257,019.48
	3	148,469.64	2,600.14	36,423.26	5,202.46	12,380.73	7,234.24	20,590.56	248,877.78
	4	183,338.08	10,980.90	59,187.59	5,946.12	23,064.87	4,877.36	18,750.82	300,802.16
2008	1	232,418.98	15,700.26	36,301.15	3,231.84	13,958.82	2,644.49	19,685.69	333,073.01
	2	202,541.55	5,336.40	21,089.71	2,272.77	13,868.65	4,446.29	14,573.76	276,912.79
	3	160,684.16	4,560.05	49,091.38	2,888.66	13,351.28	5,249.15	17,804.03	269,968.81
	4	154,369.68	7,017.59	80,141.14	2,756.70	10,285.63	7,100.61	17,320.72	283,759.38
2009	1	191,492.71	12,924.00	26,544.09	4,122.98	14,136.92	2,701.95	14,187.13	279,675.85
	2	168,499.13	4,272.84	34,169.97	6,688.14	9,065.71	4,699.29	20,533.52	256,728.64
	3	171,795.07	3,538.45	52,578.98	7,228.45	18,033.41	3,246.51	25,867.50	304,373.26
	4	185,269.26	7,231.89	55,401.66	5,851.87	16,821.55	1,921.84	17,029.14	312,896.79
2010	1	-	-	-	-	-	-	-	-

- not available

Source: Central Bureau of Statistics Aruba

## 5. TRANSPORT

Table 5.1 Air Transport, passengers

Year	Q.	Arrivals			Departures			Transit
		Local Residents	Foreigners	Total	Local Residents	Foreigners	Total	
2003		104,633	656,411	761,044	105,388	658,713	764,101	33,348
2004		115,507	759,814	875,321	116,623	730,308	846,931	27,857
2005		108,574	751,438	860,012	111,555	729,294	840,849	12,762
2006		104,586	705,736	810,322	107,408	690,434	797,842	30,582
2007		109,380	787,225	896,605	114,002	771,616	885,618	33,528
2008		105,511	862,199	967,710	115,475	831,912	947,387	58,462
2009		73,106	833,538	906,644	111,317	812,965	924,282	88,476
03	1	19,660	157,941	177,601	18,215	163,548	181,763	9,481
	2	23,721	152,772	176,493	24,889	147,591	172,480	8,281
	3	32,372	175,714	208,086	30,579	178,243	208,822	8,916
	4	28,880	169,984	198,864	31,705	169,331	201,036	6,670
04	1	25,666	182,024	207,690	23,390	185,340	208,730	9,186
	2	26,686	192,721	219,407	28,105	184,703	212,808	7,259
	3	34,367	198,255	232,622	35,138	189,453	224,591	4,554
	4	28,788	186,814	215,602	29,990	170,812	200,802	6,858
05	1	22,654	206,287	228,941	21,000	204,128	225,128	3,721
	2	24,416	186,688	211,104	25,452	182,888	208,340	3,302
	3	34,205	185,596	219,801	36,788	183,476	220,264	2,073
	4	27,299	172,867	200,166	28,315	158,802	187,117	3,666
06	1	21,736	173,511	195,247	20,363	176,825	197,188	6,722
	2	25,442	174,990	200,432	26,791	170,109	196,900	6,074
	3	30,604	175,615	206,219	32,970	175,483	208,453	8,332
	4	26,804	181,620	208,424	27,284	168,017	195,301	9,454
07	1	20,947	191,327	212,274	18,939	196,773	215,712	7,374
	2	25,472	183,500	208,972	26,848	180,541	207,389	8,179
	3	34,057	204,069	238,126	35,648	203,024	238,672	8,193
	4	28,904	208,329	237,233	32,567	191,278	223,845	9,782
08	1	26,752	246,916	273,668	24,710	247,051	271,761	13,342
	2	24,912	200,000	224,912	26,622	199,307	225,929	12,731
	3	33,386	205,390	238,776	35,484	203,409	238,893	14,805
	4	20,461	209,893	230,354	28,659	182,145	210,804	17,584
09	1	14,961	210,924	225,885	20,880	210,270	231,150	20,137
	2	17,635	202,427	220,062	26,512	195,401	221,913	20,120
	3	22,175	211,204	233,379	34,028	213,249	247,277	24,954
	4	18,335	208,983	227,318	29,897	194,045	223,942	23,265
10	1	16,030	218,690	234,720	22,026	217,225	239,251	28,854

Source: Immigration Airport

Table 5.2 Stay-overs of Non-residents

Year	Q.	Stay-over visitors	Number of persons	Stay-over nights
		Total	of which in hotels	Total
		x 1,000		in mln
2003		641.9	561.1	5.10
2004		728.2	641.7	5.64
2005		732.5	647.2	5.69
2006		694.4	614.6	5.47
2007		772.3	678.2	5.88
2008		826.7	719.1	6.27
2009		812.6	709.8	6.17
03	1	155.3	135.1	1.28
	2	150.3	132.5	1.14
	3	171.0	149.9	1.36
	4	165.3	143.7	1.32
04	1	177.1	154.4	1.45
	2	178.1	158.5	1.30
	3	190.8	168.9	1.46
	4	182.1	159.9	1.43
05	1	200.9	178.6	1.57
	2	183.0	162.9	1.35
	3	180.9	158.7	1.42
	4	167.7	147.0	1.35
06	1	170.3	150.0	1.41
	2	173.8	155.8	1.29
	3	174.4	154.3	1.39
	4	175.8	154.4	1.38
07	1	187.0	164.3	1.50
	2	178.7	159.0	1.32
	3	198.2	175.7	1.52
	4	208.4	179.2	1.55
08	1	225.5	194.0	1.77
	2	194.9	174.2	1.42
	3	202.3	178.6	1.56
	4	204.0	172.4	1.52
09	1	203.8	177.7	1.61
	2	196.2	173.5	1.40
	3	205.6	181.3	1.58
	4	207.0	177.3	1.57
10	1	216.4	188.5	1.73

Source: Aruba Tourism Authority (ATA)

Table 5.3 Airport Activities

Year	Q.	Commercial Landings	Non-Commercial Landings	Landing & Parking Fees	Airport Tax	Fuel Delivery Charges
		x 1,000 Afl.				
2003		12,394	3,248	3,450	30,404	903
2004		15,114	2,752	3,941	34,463	982
2005		13,342	2,928	3,905	34,377	1,200
2006		13,618	3,224	3,749	32,679	1,136
2007		13,455	3,722	4,300	38,109	1,303
2008		14,195	4,368	4,497	40,799	1,486
2009		13,941	4,998	4,369	39,455	1,248
03	1	3,110	679	804	7,443	240
	2	2,721	859	806	6,947	211
	3	3,173	1,072	902	8,451	230
	4	3,390	638	938	7,563	223
04	1	3,362	619	1,019	8,477	242
	2	3,420	639	983	8,369	222
	3	4,854	772	962	9,320	249
	4	3,478	722	978	8,298	269
05	1	3,317	858	1,048	9,180	335
	2	3,203	547	950	8,522	292
	3	3,548	875	948	8,931	293
	4	3,274	648	959	7,743	278
06	1	3,201	708	996	8,124	290
	2	3,141	767	896	8,036	281
	3	2,948	992	896	8,478	278
	4	4,328	757	961	8,042	287
07	1	3,098	871	1,254	9,092	342
	2	2,985	749	985	8,771	307
	3	3,579	927	958	10,148	312
	4	3,793	1,175	1,102	10,097	341
08	1	3,950	1,175	1,200	11,612	440
	2	3,181	899	1,066	9,685	348
	3	3,399	1,191	1,062	10,086	318
	4	3,665	1,103	1,169	9,415	380
09	1	3,639	1,098	1,124	10,285	403
	2	3,397	1,126	1,094	9,492	290
	3	3,453	1,262	1,068	10,341	274
	4	3,452	1,512	1,082	9,335	279
10	1	3,675	1,298	1,202	10,222	350

Source: Aruba Airport Authority (AAA)

Table 5.4 Pilotage Dues by Port

Year	Q.	Port Oranjestad		Port Barcadera	Total
		Remaining	Cruise	Ships	
All in Aruban florins					
2003		411,152	327,303	168,100	906,555
2004		445,280	324,660	158,719	928,659
2005		643,529	307,579	168,524	1,119,632
2006		781,256	402,376	217,197	1,400,829
2007		856,008	393,150	192,231	1,441,389
2008		685,017	409,530	161,266	1,255,813
2009		717,682	473,398	191,602	1,382,682
03	1	95,016	136,453	38,628	270,097
	2	109,919	55,527	38,421	203,867
	3	96,485	39,088	51,635	187,208
	4	109,732	96,235	39,416	245,383
04	1	112,516	108,041	30,374	250,931
	2	111,724	57,355	41,324	210,403
	3	95,330	37,624	37,513	170,467
	4	125,710	121,640	49,508	296,858
05	1	136,062	113,377	36,954	286,393
	2	131,401	58,451	32,042	221,894
	3	201,634	29,936	49,930	281,500
	4	174,432	105,815	49,598	329,845
06	1	185,462	136,130	48,290	369,882
	2	207,158	63,778	51,512	322,448
	3	188,853	41,395	57,439	287,687
	4	199,783	161,073	59,956	420,812
07	1	209,498	155,042	48,590	413,130
	2	231,376	71,487	46,806	349,669
	3	229,105	40,260	47,296	316,661
	4	186,029	126,361	49,539	361,929
08	1	171,164	215,225	39,373	425,762
	2	170,222	53,199	46,018	269,439
	3	160,880	14,313	30,677	205,870
	4	182,751	126,793	45,198	354,742
09	1	172,342	204,839	49,401	426,582
	2	177,100	70,856	49,302	297,258
	3	187,934	41,155	45,515	274,604
	4	180,306	156,548	47,384	384,238
10	1	166,330	179,917	47,212	393,459

Source: Aruba Ports Authority (APA)

Table 5.5 Number of ships entering the ports and their contents

Year	Q.	Container Ships		Remaining Steam-, Motor-, and Sailing Ships		Tankers		Cruise Ships	
		Number	Contents in BRT	Number	Contents in BRT	Number	Contents in BRT	Number	Contents in BRT
2003		419	4,133,371	1,464	230,243	15	180,768	318	21,962,422
2004		431	4,134,494	1,438	290,411	21	238,366	317	22,708,268
2005		456	5,636,104	1,127	258,394	18	257,557	316	21,856,325
2006		530	6,411,571	955	306,876	27	59,489	314	23,288,581
2007		590	6,614,760	968	329,283	25	129,971	315	20,034,388
2008		479	5,297,808	928	198,596	26	73,869	304	23,079,929
2009		527	5192830	1069	164692	22	53021	330	24,839,527
03	1	101	992,919	336	62,280	4	30,827	126	8,445,462
	2	105	1,081,471	335	51,385	4	24,295	53	4,005,929
	3	100	1,006,415	374	43,832	5	113,033	39	2,636,928
	4	113	1,052,566	419	72,746	2	12,613	100	6,874,103
04	1	101	903,982	375	81,605	3	16,712	99	7,495,467
	2	106	1,000,775	349	82,556	7	90,089	53	4,210,377
	3	94	1,028,666	342	50,204	5	50,876	38	3,019,063
	4	130	1,201,071	372	76,046	6	80,689	127	7,983,361
05	1	107	1,316,941	269	61,963	6	141,361	110	7,779,139
	2	117	1,293,677	265	95,248	3	13,712	64	4,306,630
	3	121	1,550,075	281	45,384	5	85,962	42	2,040,305
	4	111	1,466,411	312	55,799	4	16,522	100	7,730,251
06	1	120	1,569,541	225	69,951	2	10,592	102	8,376,331
	2	130	1,658,542	229	135,852	2	2,175	48	4,219,303
	3	142	1,648,920	236	64,619	4	7,728	37	2,305,496
	4	138	1,534,568	265	36,454	19	38,994	127	8,387,451
07	1	152	1,564,854	225	77,261	9	3,851	121	8,210,546
	2	156	1,827,876	230	78,212	7	58,848	62	3,386,187
	3	156	1,783,619	245	139,949	4	64,372	35	1,419,179
	4	126	1,438,411	268	33,861	5	2,900	97	7,018,476
08	1	117	1,368,949	226	77,674	4	7,187	156	11,082,298
	2	125	1,470,044	218	41,262	7	14,200	40	3,330,458
	3	104	1,202,352	220	39,494	5	37,669	10	1,145,677
	4	133	1,256,463	264	40,166	10	14,813	98	7,521,496
09	1	130	1,238,038	233	33,920	7	10,827	136	11,256,272
	2	131	1,225,419	250	43,344	10	23,862	50	3,710,182
	3	143	1,349,850	283	56,480	5	18,332	26	1,500,524
	4	123	1,379,523	303	30,948	0	0	118	8,372,549
10	1	106	1,139,593	276	54,368	2	9,348	137	9,804,139

Source: Aruba Ports Authority (APA)

The number of tankers is significantly lower due to the fact that the tankers of Valero are no longer reported to APA. That which is recorded is the number of Mammoth Tankers.

Container ships: barges, car carriers, bulk carriers, container ships, cargo ships and roll on roll off.

Remaining: war ships, research ships, tugboats, small ships, gas carriers, other ships, small vessels, fishing boats and yacht.

## 6. MONETARY

Table 6.1 The balance sheet of the Central Bank of Aruba (Assets)\*

Year	Q.	FOREIGN		DOMESTIC			TOTAL
		Foreign Gold and Claims in Gold	Claims in Foreign Currencies	Printing costs Banknotes	Premises & Inventory	Receivables and prepaid expenses	
in mln. Afl.							
2003		83.1	528.4	1.9	21.5	7.8	642.7
2004		87.1	528.8	1.5	20.5	7.4	645.3
2005		102.0	489.6	1.0	14.2	7.9	614.8
2006		126.4	604.7	0.5	13.4	7.3	752.3
2007		166.4	666.1	0.0	12.4	7.2	852.1
2008		172.0	1,082.8	1.7	12.9	7.4	1,276.7
2009		219.9	1,035.0	1.3	12.6	11.1	1,279.9
04	1	84.3	550.6	1.9	21.8	7.4	666.0
	2	78.7	628.7	2.0	21.9	7.6	738.8
	3	82.7	598.6	2.0	21.6	7.5	712.4
	4	87.1	528.8	1.5	20.5	7.4	645.3
05	1	85.0	619.7	1.5	20.6	7.1	733.9
	2	86.9	604.8	1.2	19.3	7.8	720.1
	3	94.1	596.7	1.1	18.5	7.6	718.1
	4	102.0	489.6	1.0	14.2	7.9	614.8
06	1	115.7	540.3	0.9	13.4	7.4	677.7
	2	122.0	509.7	0.7	13.1	7.1	652.8
	3	119.2	584.4	0.6	12.7	7.1	724.1
	4	126.4	604.7	0.5	13.4	7.3	752.3
07	1	131.6	601.3	0.4	13.2	7.0	753.5
	2	129.4	623.1	0.3	12.5	6.7	772.0
	3	147.8	572.0	0.1	12.3	6.7	738.9
	4	166.4	666.1	0.0	12.4	7.2	852.1
08	1	185.6	770.2	0.0	12.1	7.3	975.2
	2	185.0	779.0	0.0	11.9	6.6	982.5
	3	175.9	851.5	0.3	11.6	6.8	1,046.1
	4	172.0	1,082.8	1.7	12.9	7.4	1,276.7
09	1	182.3	1,197.0	1.7	12.7	6.8	1,400.3
	2	186.2	1,032.9	1.5	12.5	6.8	1,239.9
	3	198.4	989.3	1.4	12.3	6.9	1,208.3
	4	219.9	1,035.0	1.3	12.6	11.1	1,279.9
10	1	221.8	1,075.9	1.3	12.5	7.0	1,318.4

Source: Central Bank of Aruba (CBA)

\* end of period

Table 6.2a The balance sheet of the Central Bank of Aruba cont'd (Liabilities)

Year	Q.	Capital	General Reserves	Banknotes in circulation	Liabilities to Residents		
					Banks	Government	Other Institutions
All in mln Aruban florins							
2003		10.0	58.4	149.1	254.8	36.8	3.9
2004		10.0	68.2	145.5	278.2	6.5	4.1
2005		10.0	68.2	162.7	254.5	6.8	13.3
2006		10.0	68.2	180.1	308.3	24.5	15.3
2007		10.0	68.2	202.7	333.8	20.4	1.6
2008		10.0	68.2	212.2	606.9	99.0	88.8
2009		10.0	66.3	200.7	669.0	96.2	106.4
04	1	10.0	68.2	139.3	324.6	5.4	9.4
	2	10.0	68.2	134.2	335.4	69.2	12.8
	3	10.0	68.2	132.7	323.4	32.3	7.2
	4	10.0	68.2	145.5	278.2	6.5	4.1
05	1	10.0	68.2	147.3	358.3	12.1	7.6
	2	10.0	68.2	151.8	363.9	13.8	7.6
	3	10.0	68.2	152.7	343.4	12.6	7.0
	4	10.0	68.2	162.7	254.5	6.8	13.3
06	1	10.0	68.2	158.0	294.3	16.4	19.0
	2	10.0	68.2	164.4	271.3	5.5	17.2
	3	10.0	68.2	164.1	320.8	20.8	18.5
	4	10.0	68.2	180.1	308.3	24.5	15.3
07	1	10.0	68.2	171.0	332.7	19.7	7.9
	2	10.0	68.2	174.5	346.8	29.7	11.4
	3	10.0	68.2	172.5	321.1	6.5	5.9
	4	10.0	68.2	202.7	333.8	20.4	1.6
08	1	10.0	68.2	183.9	445.7	17.5	8.9
	2	10.0	68.2	189.2	421.4	76.7	13.3
	3	10.0	68.2	180.4	472.6	94.6	14.9
	4	10.0	68.2	212.2	606.9	99.0	88.8
09	1	10.0	63.9	191.6	658.2	209.4	71.7
	2	10.0	66.3	194.0	631.3	170.7	71.8
	3	10.0	66.3	186.5	680.3	89.0	61.0
	4	10.0	66.3	200.7	669.0	96.2	106.4
10	1	10.0	66.3	186.7	743.1	70.6	93.5

Source: Central Bank of Aruba (CBA)

Table 6.2b The balance sheet of the Central Bank of Aruba cont'd (Liabilities)

Year	Q.	Development Funds	Money in custody	Payables & Accrued exp.	Revaluation Account buildings	Liabilities to non-residents	Revaluation of Gold & Foreign exchange holdings	TOTAL
All in mln Aruban florins								
2003		30.5	0.6	33.6	-	2.6	62.5	642.7
2004		41.7	0.6	23.6	-	1.5	65.2	645.3
2005		0.2	0.6	16.4	-	3.0	79.2	614.8
2006		2.5	0.8	19.6	-	17.2	105.9	752.3
2007		41.7	0.8	25.9	-	4.4	142.6	852.1
2008		0.0	1.6	25.3	-	7.5	157.2	1,276.7
2009		0.0	2.1	24.2	-	3.1	101.9	1,279.9
04	1	22.1	0.6	18.9	-	1.5	66.1	666.0
	2	12.0	0.6	27.0	-	13.2	56.2	738.8
	3	44.3	0.6	22.7	-	8.1	62.8	712.4
	4	41.7	0.6	23.6	-	1.5	65.2	645.3
05	1	39.9	0.6	21.9	-	6.8	61.3	733.9
	2	9.3	0.6	26.2	-	1.4	67.3	720.1
	3	25.5	0.6	24.4	-	0.4	73.3	718.1
	4	0.2	0.6	16.4	-	3.0	79.2	614.8
06	1	0.1	0.9	17.9	-	0.2	92.8	677.7
	2	0.6	0.8	11.1	-	0.9	97.6	652.8
	3	0.9	0.8	19.4	-	2.8	97.8	724.1
	4	2.5	0.8	19.6	-	17.2	105.9	752.3
07	1	5.8	0.8	23.8	-	0.5	113.1	753.5
	2	2.5	0.8	18.4	-	1.3	108.4	772.0
	3	8.5	0.8	17.9	-	0.4	127.2	738.9
	4	41.7	0.8	25.9	-	4.4	142.6	852.1
08	1	38.1	0.5	40.6	-	0.1	161.8	975.2
	2	31.7	1.7	18.2	-	1.7	150.3	982.5
	3	38.7	1.7	22.2	-	2.5	140.4	1,046.1
	4	0.0	1.6	25.3	-	7.5	157.2	1,276.7
09	1	0.0	1.6	31.2	-	3.0	159.7	1,400.3
	2	0.0	1.6	21.1	-	3.2	69.9	1,239.9
	3	0.0	1.8	18.1	-	9.7	85.7	1,208.3
	4	0.0	2.1	24.2	-	3.1	101.9	1,279.9
10	1	0.0	1.0	29.9	-	2.1	115.3	1,318.4

Source: Central Bank of Aruba (CBA)

\* end of period

Table 6.3 Mortgage

Year	Q.	New Registration		Erasure		Registration	
		Number	Amount x 1,000 Afl.	Number	Amount x 1,000 Afl.	Number	Amount x 1,000 Afl.
2003		2,152	711,826	1,104	388,505	18,215	4,228,279
2004		1,989	557,441	1,193	361,408	19,011	4,424,312
2005		1,969	528,988	1,027	180,306	19,953	4,772,993
2006		-	-	-	-	-	-
2007		-	-	-	-	-	-
2008		-	-	-	-	-	-
2009		-	-	-	-	-	-
03	1	445	182,048	199	95,817	17,413	3,991,189
	2	517	115,968	227	30,023	17,703	4,077,134
	3	586	193,062	262	143,432	18,027	4,126,764
	4	604	220,748	416	119,233	18,215	4,228,279
04	1	479	95,029	247	107,883	18,447	4,215,425
	2	488	180,016	264	38,689	18,671	4,356,752
	3	491	103,154	312	38,990	18,850	4,420,915
	4	531	179,242	370	175,845	19,011	4,424,312
05	1	406	137,430	177	24,808	19,240	4,536,934
	2	419	119,847	221	28,880	19,438	4,627,901
	3	618	135,656	317	60,089	19,739	4,703,469
	4	526	136,054	312	66,530	19,953	4,772,993
06	1	487	106,572	331	90,764	20,109	4,788,801
	2	-	-	-	-	-	-
	3	-	-	-	-	-	-
	4	-	-	-	-	-	-
07	1	-	-	-	-	-	-
	2	-	-	-	-	-	-
	3	-	-	-	-	-	-
	4	-	-	-	-	-	-
08	1	-	-	-	-	-	-
	2	-	-	-	-	-	-
	3	-	-	-	-	-	-
	4	-	-	-	-	-	-
09	1	-	-	-	-	-	-
	2	-	-	-	-	-	-
	3	-	-	-	-	-	-
	4	-	-	-	-	-	-
10	1	-	-	-	-	-	-

- = not available

Source: Land Delineation and Property Registration Office



Table 6.4a Important Direct Tax Receipts

Year	Q.	Income Tax	Wage Tax	Profit Tax	Solidarity Tax	Land Tax
All x 1,000 Aruban florins						
2003		-747	234,947	105,571	22	24,984
2004		-1,478	247,218	74,372	3	19,022
2005		130	245,318	95,624	6	20,909
2006		2,797	296,359	90,080	2	26,583
2007		295	233,580	71,732	0	21,518
2008		-2,311	247,651	102,790	0	21,537
2009		-1,213	231,077	103,163	0	28,688
03	1	117	59,916	5,654	21	3,424
	2	538	57,134	13,179	1	6,069
	3	-1,034	56,854	42,156	0	7,688
	4	-367	61,044	44,582	0	7,803
04	1	55	63,962	14,341	0	5,572
	2	1,795	67,171	8,389	0	2,398
	3	-38	56,465	26,955	0	4,316
	4	-3,290	59,620	24,687	3	6,736
05	1	-43	68,917	13,577	1	3,944
	2	-402	65,644	33,183	4	6,595
	3	-481	64,215	26,181	0	6,317
	4	1,055	46,543	22,683	0	4,053
06	1	1,896	75,762	22,304	0	2,885
	2	-1,634	63,392	28,784	0	8,829
	3	3,892	90,750	19,218	0	6,670
	4	-1,358	66,455	19,774	2	8,200
07	1	1,815	62,024	7,357	0	1,232
	2	3,798	55,365	21,387	0	2,965
	3	3,936	55,776	22,626	0	5,491
	4	269	58,686	19,926	0	11,765
08	1	1,806	68,852	15,194	0	3,725
	2	-873	59,508	30,635	0	6,450
	3	-2,510	62,124	31,912	0	6,518
	4	-733	57,168	25,049	0	4,844
09	1	-1,405	60,628	18,369	0	5,443
	2	-2,122	55,377	25,861	0	6,474
	3	1,362	56,775	23,443	0	10,506
	4	953	58,296	35,489	0	6,265
10	1	88	60,256	13,967	0	2,558

Source: Tax - Collectors Office

Table 6.4b Important Direct Tax Receipts (continued)

Year	Q.	Long Lease Property Rights (Erfpacht)	Stamp Duty	Tax of Transfer	Legacy Duties
All in 1,000 Aruban florins					
2003		14,153.8	3,578.8	7,538.3	1,245.0
2004		18,921.4	3,542.7	7,891.6	963.8
2005		14,598.3	1,694.9	8,381.4	620.3
2006		16,006.9	2,038.3	8,165.3	1,533.4
2007		20,955.5	2,406.4	17,625.2	498.7
2008		15,596.7	1,874.0	13,730.6	14,997.8
2009		16,866.0	2,345.0	18,223.0	273.0
03	1	1,611	788	1,779	80
	2	7,430	708	1,194	370
	3	3,143	1,210	3,112	558
	4	1,969	873	1,453	238
04	1	1,781	775	2,301	297
	2	5,737	257	1,178	461
	3	6,366	580	3,120	82
	4	5,038	1,931	1,292	124
05	1	1,454	393	1,749	300
	2	1,414	440	1,162	115
	3	8,116	447	3,729	89
	4	3,614	415	1,742	117
06	1	2,576	438	2,311	152
	2	4,276	282	2,062	611
	3	6,374	1,142	2,181	148
	4	2,782	177	1,611	623
07	1	1,402	1,094	3,782	49
	2	10,968	246	2,030	80
	3	6,686	443	7,704	168
	4	1,897	623	4,109	209
08	1	1,634	792	4,043	553
	2	3,245	530	5,233	231
	3	6,394	378	3,015	14,117
	4	4,325	184	1,439	97
09	1	1,664	285	4,138	63
	2	1,735	995	4,347	101
	3	9,036	375	4,709	70
	4	4,432	690	5,027	38
10	1	1,669	260	3,645	63

Source: Tax - Collectors Office

Table 6.4c Important Direct Tax Receipts (continued)

Year	Q.	Motor Vehicle Tax & Number Plates	Gambling Licenses	Turnover tax (BBO)	Exchange Commission
		All in 1,000 Aruban florins			
2003		15,631	17,161	-	14,000
2004		16,140	23,719	-	26,200
2005		18,649	22,205	-	36,800
2006		18,802	23,188	-	62,000
2007		18,983	24,531	131,968	37,500
2008		17,851	24,954	168,956	50,400
2009		19,619	27,002	171,418	40,200
03	1	7,918	5,908	-	0
	2	1,424	3,635	-	5,000
	3	2,480	3,211	-	1,500
	4	3,809	4,406	-	7,500
04	1	8,522	8,070	-	7,700
	2	1,582	6,510	-	0
	3	2,464	4,142	-	13,500
	4	3,573	4,997	-	5,000
05	1	9,835	7,089	-	6,500
	2	1,593	4,991	-	9,400
	3	2,515	4,237	-	7,300
	4	4,706	5,887	-	13,600
06	1	10,358	8,664	-	8,000
	2	1,501	5,171	-	8,000
	3	2,515	4,500	-	31,000
	4	4,428	4,853	-	15,000
07	1	10,249	6,971	19,506	9,500
	2	2,644	6,224	35,580	8,500
	3	2,405	4,867	37,884	8,000
	4	3,662	6,470	38,998	11,500
08	1	11,237	8,154	44,006	11,800
	2	2,110	6,324	42,759	17,400
	3	2,179	5,222	42,306	10,200
	4	2,326	5,254	39,885	11,000
09	1	11,603	10,670	41,761	11,400
	2	1,707	5,926	51,882	8,100
	3	1,923	4,920	40,654	13,100
	4	4,387	5,488	37,120	7,600
10	1	11,348	7,076	27,720	11,400

Source: Tax - Collectors Office, Central Bank of Aruba (CBA)

Table 6.5 Important Indirect Tax Receipts

Year	Q.	Import Duties	Excises on Gasoline	Excises on Spirits	Excises on Cigarettes	Excises on Beer
		All x 1,000 Aruban florins				
2003		114,914	68,800	13,936	12,628	24,284
2004		132,475	70,062	15,794	12,003	25,085
2005		140,729	68,910	17,515	12,507	25,311
2006		162,689	58,399	15,526	13,944	25,806
2007		159,328	64,550	17,843	13,227	25,740
2008		161,861	57,529	18,249	11,495	23,575
2009		137,776	58,626	16,373	10,959	25,000
03	1	23,293	17,200	2,726	2,958	4,706
	2	25,905	16,400	2,946	2,331	6,176
	3	27,758	18,100	3,427	3,665	5,737
	4	37,958	17,100	4,837	3,674	7,664
04	1	26,271	17,500	3,244	2,866	5,767
	2	30,173	17,300	3,631	2,774	5,735
	3	28,232	17,730	3,403	2,974	6,489
	4	47,799	17,532	5,516	3,390	7,095
05	1	29,735	17,431	3,898	3,104	4,776
	2	32,581	18,505	4,332	3,537	6,615
	3	33,826	18,295	3,591	2,961	6,880
	4	44,587	14,679	5,694	2,905	7,041
06	1	33,941	13,786	3,360	3,229	6,559
	2	34,357	14,070	3,980	3,288	5,613
	3	40,914	13,764	3,371	5,280	5,602
	4	53,478	16,778	4,814	2,146	8,032
07	1	35,670	16,991	3,308	2,759	6,677
	2	37,602	17,060	3,954	2,548	5,901
	3	38,710	15,085	4,104	3,568	6,262
	4	47,276	15,414	6,477	4,353	6,899
08	1	37,117	14,370	4,018	2,221	6,801
	2	35,478	14,735	2,742	3,232	4,096
	3	43,946	14,096	5,438	2,439	5,804
	4	45,320	14,329	6,051	3,604	6,874
09	1	32,897	14,766	3,092	2,571	6,130
	2	30,961	14,596	4,165	2,217	5,952
	3	32,832	14,935	3,408	3,188	5,966
	4	41,086	14,329	5,707	2,982	6,954
10	1	27,466	14,044	3,917	2,579	6,057

Source: Tax - Collectors Office

Note: Yearly figures of 2007 and 2008 have been revised.



Table 7.3 Export by major markets (\*1,000 Afl.)

Year	Q.	USA	South America			Panama	Mexico	Europe		Neth. Antilles	Rest of the World	Total
			Venezuela	Colombia	Rest			Netherlands	Rest			
2003		12,983	2,570	949	462	171	6	6,642	1,105	7,050	4,004	35,943
2004		14,448	3,669	1,694	405	123	8	6,869	603	8,124	4,306	40,248
2005		13,699	1,786	1,728	366	212	159	6,679	386	9,243	1,805	36,062
2006		20,252	2,739	1,216	120	2,387	18	9,090	358	8,322	1,871	46,373
2007		19,432	3,231	879	331	525	13	13,661	376	8,932	8,290	55,670
2008		22,270	3,626	631	240	1,269	55	9,180	751	9,890	6,770	54,683
2009		14,472	2,051	875	362	107	934	11,031	1,121	11,770	9,245	51,969
2003	1	3,368	1,006	357	176	10	5	674	532	1,459	264	7,852
	2	2,791	424	314	12	40	0	1,963	257	1,464	687	7,951
	3	2,953	679	200	39	2	1	2,937	176	1,809	311	9,108
	4	3,872	460	78	235	119		1,067	140	2,317	2,743	11,032
2004	1	3,915	1,059	113	22	15	1	901	373	2,094	1,800	10,294
	2	4,070	1,128	321	39	22		1,893	8	2,572	1,575	11,628
	3	3,702	588	722	320	31		3,043	58	1,645	523	10,632
	4	2,760	894	538	24	55	7	1,032	164	1,813	408	7,695
2005	1	2,262	484	804	67	87	7	1,111	65	2,362	661	7,909
	2	4,744	348	334	128	105	5	1,095	41	2,027	424	9,252
	3	2,792	547	219	116	4	141	3,404	236	2,698	356	10,513
	4	3,902	407	370	55	15	5	1,069	44	2,156	364	8,388
2006	1	3,753	475	206	56	73		813	2	1,985	239	7,602
	2	5,229	455	314	21	3		1,333	147	1,752	306	9,561
	3	2,905	847	308	36	105	18	5,584	81	2,056	623	12,562
	4	8,364	962	388	8	2,207		1,360	128	2,529	703	16,648
2007	1	3,015	831	54	22	19		1,574	27	2,068	1,029	8,638
	2	7,645	649	201	106	62	0	2,951	45	2,434	1,419	15,513
	3	3,287	306	440	151	118		3,018	198	1,742	3,778	13,039
	4	5,485	1,445	185	51	325	13	6,118	106	2,688	2,064	18,480
2008	1	4,156	372	75	47	110		654	281	2,742	1,319	9,756
	2	11,684	963	129	64	1,054	48	2,145	113	2,566	2,544	21,311
	3	5,232	1,536	198	63	86		4,487	26	2,537	2,301	16,467
	4	1,197	755	229	65	19	7	1,894	331	2,045	607	7,148
2009	1	2,166	669	211	48	11		1,929	19	2,999	3,423	11,475
	2	4,904	222	244	59	17	10	3,328	420	3,519	1,292	14,015
	3	2,998	362	307	100	12	915	4,290	105	3,257	2,456	14,801
	4	4,404	797	114	155	67	9	1,484	577	1,995	2,075	11,677
2010	1	4,367	165	69	177	2	10	1,761	125	2,550	1,195	10,421

Source: Central Bureau of Statistics Aruba

Table 7.4 Transit by major markets (\*1,000 Afl.)

Year	Q.	USA	South America			Panama	Mexico	Europe		Neth. Antilles	Rest of the World	Total
			Venezuela	Colombia	Rest			Netherlands	Rest			
2003		530	13,381	16,879	7	18,564		44,096	6,097	10,391	1,075	111,020
2004		401	17,197	13,537	212	24,675		34,106	3,219	7,813	840	102,000
2005		303	22,325	24,850	1,615	42,109		60,071	8,218	9,598	1,984	146,138
2006		583	17,848	21,584	1,667	40,738		52,107	5,091	7,806	1,249	148,674
2007		277	15,715	28,976	3,180	51,589		2,523	2,888	14,240	170	119,558
2008		1,770	27,479	33,253	3,164	38,483		3,982	1,246	9,304	5,410	124,091
2009		8,574	29,112	42,202	3,240	58,759	229	7,598	1,411	35,656	4,504	191,285
2003	1	530	890	3,847	7	4,518		13,580	597	2,770	427	27,166
	2		2,832	2,623		3,474		13,604	1,573	2,220	439	26,766
	3		3,307	3,071		5,698		10,618	2,412	1,971	84	27,161
	4		6,352	7,338		4,874		6,294	1,515	3,430	126	29,928
2004	1	126	3,874	3,551	195	5,011		9,871	869	2,223	1	25,720
	2	258	3,339	2,739	4	3,854		11,302	1,095	2,555	708	25,854
	3	17	5,297	2,951		5,279		9,916	770	1,216	44	25,491
	4		4,686	4,296	13	10,532		3,018	485	1,818	87	24,935
2005	1		3,830	3,266	260	4,585		16,981	1,094	567	43	30,626
	2	167	4,947	3,792	535	5,716		13,934	2,609	1,012	71	32,784
	3	84	4,061	8,073	198	8,440		13,170	1,274	2,981	329	38,610
	4	52	4,800	5,424	608	12,837		12,968	2,756	3,220	1,454	44,118
2006	1	95	4,368	5,295		6,378		20,461	2,245	1,254	552	40,647
	2	99	4,203	4,264	152	10,582		11,445	1,320	622	277	32,966
	3	355	4,405	4,221	248	8,302		13,608	520	2,560	218	34,436
	4	34	4,872	7,803	1,267	15,477		6,592	1,006	3,370	203	40,624
2007	1		2,405	7,116	663	6,411		1,659	662	4,171	55	23,142
	2		2,428	6,819	449	8,458		741	1,162	2,561	52	22,671
	3	88	3,190	6,804	805	10,968		26	198	2,843	25	24,948
	4	189	7,692	8,236	1,262	25,752		96	865	4,666	38	48,798
2008	1		3,195	7,184	1,461	9,746		19	39	1,375	38	23,057
	2	996	3,990	9,037	273	10,721		1,320	639	840	550	28,366
	3	489	8,161	8,179	1,050	9,616		1,561	381	1,464	4,735	35,637
	4	284	12,133	8,852	380	8,399		1,081	188	5,625	88	37,031
2009	1	119	3,902	5,555	587	5,059		545	443	6,896	78	23,182
	2	642	4,929	8,366	294	11,780		5,152	345	3,633	2,193	37,333
	3	7,813	7,087	9,688	1,083	15,788	229	1,428	528	15,680	495	59,819
	4		13,195	18,594	1,276	26,132		473	95	9,448	1,739	70,951
2010	1		4,298	10,530	1,671	18,684		452	596	4,019	251	40,501

Source: Central Bureau of Statistics Aruba



Table 8.3 Number of companies by region of workplace

Year	Q.	Region of workplace									TOTAL
		Noord/Tanki Leendert	Oranjestad East	Oranjestad West	Paradera	San Nicolas North	San Nicolas South	Santa Cruz	Savaneta	N.A.	
2003	1	472	814	598	107	64	150	153	109	4	2,471
	2	472	814	598	107	64	150	153	109	80	2,547
	3	463	777	605	103	63	139	148	103	68	2,469
	4	474	824	618	110	63	134	158	115	1	2,497
2004	1	451	796	643	114	58	138	156	120	15	2,491
	2	457	805	653	116	58	138	159	122	1	2,509
	3	466	795	656	112	59	139	164	121	1	2,513
	4	473	787	652	116	56	137	160	117	1	2,499
2005	1	516	780	612	118	53	142	162	112	0	2,495
	2	546	803	632	131	54	145	177	117	0	2,605
	3	496	749	601	118	52	125	159	103	0	2,403
	4	541	811	641	133	62	139	181	116	0	2,624
2006	1	747	742	447	132	58	134	173	106	6	2,545
	2	602	765	572	132	60	132	177	111	4	2,555
	3	595	760	567	133	62	130	177	110	3	2,537
	4	597	755	564	130	61	132	174	110	3	2,526
2007	1	455	764	715	138	57	129	176	112	0	2,546
	2	461	761	715	141	57	129	176	114	0	2,554
	3	464	761	708	141	57	128	176	117	0	2,552
	4	472	768	710	135	57	127	184	115	0	2,568
2008	1	469	764	712	135	58	129	186	110	0	2,563
	2	468	766	713	138	56	126	182	113	1	2,563
	3	470	768	723	134	52	123	178	109	0	2,557
	4	477	772	731	135	55	124	178	111	0	2,583
2009	1	489	752	736	130	52	123	184	109	0	2,575
	2	496	752	738	133	53	124	184	110	0	2,590
	3	-	-	-	-	-	-	-	-	-	-
	4	-	-	-	-	-	-	-	-	-	-
2010	1	-	-	-	-	-	-	-	-	-	-

Source: Social Security Bank

Table 8.4 Number of employees by region of workplace

Year	Q.	Region of workplace									TOTAL
		Noord/Tanki Leendert	Oranjestad East	Oranjestad West	Paradera	San Nicolas North	San Nicolas South	Santa Cruz	Savaneta	N.A.	
2003	1	10,058	10,519	8,436	866	536	2,081	1,907	1,192	33	35,628
	2	9,954	10,640	8,435	864	632	2,132	1,913	1,256	397	36,223
	3	9,911	10,894	8,466	882	629	2,260	1,895	1,171	379	36,487
	4	10,053	11,451	8,550	933	627	2,237	2,000	1,238	2	37,091
2004	1	8,131	10,652	10,326	879	577	2,169	2,095	1,179	416	36,424
	2	8,377	10,710	10,544	915	586	2,163	2,073	1,201	3	36,572
	3	8,693	10,684	10,775	985	647	2,130	2,140	1,202	3	37,259
	4	9,017	10,742	10,835	1,010	648	2,119	2,149	1,164	3	37,687
2005	1	11,290	10,887	8,540	905	623	2,106	2,229	1,252	0	37,832
	2	11,169	11,056	8,830	903	581	2,250	2,263	1,278	0	38,330
	3	10,909	10,656	9,087	915	560	2,148	2,258	1,329	0	37,862
	4	10,521	10,926	8,971	819	628	2,218	2,046	1,167	0	37,296
2006	1	15,801	9,772	5,498	807	553	2,870	2,597	1,452	140	39,490
	2	11,984	10,528	8,574	783	608	2,867	2,484	1,488	93	39,409
	3	12,181	10,667	8,776	770	702	3,386	2,531	1,398	84	40,495
	4	12,319	10,892	8,882	760	670	3,346	2,494	1,383	85	40,831
2007	1	8,066	11,199	13,540	838	491	2,416	2,365	1,448	0	40,363
	2	8,433	11,431	13,999	839	494	2,416	2,427	1,458	0	41,497
	3	9,431	11,702	13,775	859	485	2,705	2,592	1,489	0	43,038
	4	9,725	11,993	14,031	861	481	2,621	2,542	1,319	0	43,573
2008	1	9,237	12,107	14,128	872	486	2,794	2,427	1,354	0	43,405
	2	9,332	11,738	14,054	843	487	2,737	2,335	1,392	2	42,920
	3	9,408	11,638	14,311	867	425	2,598	2,366	1,356	0	42,969
	4	9,697	11,882	14,529	873	445	2,586	2,312	1,389	0	43,713
2009	1	9,513	11,037	14,871	815	381	2,254	2,375	1,466	0	42,712
	2	9,606	11,167	15,059	840	382	2,304	2,411	1,487	0	43,256
	3	-	-	-	-	-	-	-	-	-	-
	4	-	-	-	-	-	-	-	-	-	-
2010	1	-	-	-	-	-	-	-	-	-	-

Source: Social Security Bank

## 9. ANNEX

### 1.2 Utilities

The *Utilities* industry includes the supply of gas, electricity and water. These three segments are observed together to get an idea of the economic activity of that industry. Their trends are influenced by similar forces and they are weighted by a factor according to their significance in the industry. The total share of Utilities adds up to 4.1% of total value added (GDP), as denoted in the previous section.

### 1.3 Construction

*Construction* as an industry refers to all activities that revolve around construction: ground preparation prior to construction, civil engineering, new construction projects as well as renovations, civil and utility construction, infrastructure work, installations, construction finishes (like tiling and other floor covering), repair and maintenance and the renting of construction equipment. The Construction Industry represents 8.6% of total value added (GDP).

### 1.4 Trade

Needless to say, *Trade* is a very important industry and the second largest industry of Aruba, accounting for 14.2% of our value added (GDP). The Trade industry represents the dynamic and competitive retail and wholesale trade in Aruba. This important industry, thus, influences the Partial Economic Activity Indicator quite significantly and is, therefore, observed closely.

### 1.5 Hotels & Restaurants

The *Hotels & Restaurants* industry represents a 10.5% share of the GDP, making it the fifth largest industry in Aruba. The industry consists of enterprises engaged in the renting of rooms (hotels, apartments, guest-houses and time-shares) as well as restaurants, cafés, take-away's, etc.. Tourism, which is Aruba's dominant economic influence, contributed greatly to the advance of this industry. While tourists are the main clients of both the hotels and the restaurants on the island, one can observe an increase in business lunches. The industry's contribution to the economy is quite significant, especially when observing the actual size of the industry. For this reason the industry's quarterly performance is of interest for the economy as a whole (See chapter 3 for more information on Tourism).

### 1.6 Transport, Storage & Communication

The *Transport, Storage & Communication* industry includes ground and pipeline transportation (excluding rentals), water and air transportation, supporting transport activities, like travel agencies, and lastly postal service and telecommunication. The industry has a 8.2% share of total value added of the economy, which makes it the seventh largest industry in Aruba. Because Aruba is a small island surrounded by water, it depends tremendously on the optimal functioning of this industry.

### **1.7 Housing**

The *Housing* industry refers to all the dwelling services provided. This consists of the rent of dwellings and the imputed rent (market value) for the owner from the occupied houses. This industry has a share of 12.6% of GDP. All the people living in a house or apartment are registered under this category as producing units. Consequently, the entire population of Aruba is comprised under the economic activity Housing. The industry reflects the demographic changes, as well as the population's prosperity as a whole. Demographic changes include both, natural and migrating movements, but these cannot be separated from Housing as a whole.

### **1.8 Public administration & Education**

*Public administration & Education* consists of mostly non-market services, which are difficult to measure regarding output. The production of this industry is measured by wages and salaries. Public administration & Education covers 13.1% of total GDP.