

Tourist Profile Quarter 2 - 2007



Tourism

TOURISM IN ARUBA

NUMBER OF STAYOVER VISITORS BY PLACE OF RESIDENCE

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Total Visitors	150,287	178,144	183,048	173,846	179,953	-5.0	3.5
United States	111,923	135,623	140,990	128,833	130,504	-8.6	1.3
Venezuela	11,525	12,063	10,644	12,568	13,414	18.1	6.7
Netherlands	8,331	8,570	9,581	8,600	8,341	-10.2	-3.0
Netherlands Antilles	5,134	5,541	5,025	4,729	6,206	-5.9	31.2
Colombia	2,393	2,831	2,386	3,620	3,377	51.7	-6.7
Brazil	353	745	1,142	1,172	1,427	2.6	21.8
Canada	2,665	3,646	4,094	3,794	3,981	-7.3	4.9
Other World	7,963	9,125	9,186	10,530	12,703	14.6	20.6

Source: Aruba Tourism Authority (ATA)

CRUISE PASSENGERS

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Number of passengers	102,188	113,236	112,234	111,664	81,619	-0.5	-26.9
Number of calls	53	53	64	48	62	-25.0	29.2
Number of crew members	41,878	45,402	45,644	43,276	36,273	-5.2	-16.2
Avg. no. of passengers / ship	1,928	2,137	5,069	7,859	3,675	55.0	-53.2

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

TOTAL NUMBER OF VISITORS

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Total stayover visitors	150,287	178,144	183,048	173,846	179,953	-5.0	3.5
Total cruise visitors	102,188	113,236	112,234	111,664	81,619	-0.5	-26.9
Total number of visitors	252,475	291,380	295,282	285,510	261,572	-3.3	-8.4

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

AVERAGE LENGTH OF STAY BY PLACE OF RESIDENCE OF VISITORS TO ARUBA (In days)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
United States	7.4	6.9	7.1	7.0	7.2	-0.8	2.6
Venezuela	7.6	7.4	6.6	5.8	6.2	-11.1	7.0
Netherlands	11.5	11.4	14.2	11.9	12.2	-16.4	2.2
Brazil	5.1	3.0	6.1	6.3	5.3	4.1	-17.1
Netherlands Antilles	7.5	7.2	6.2	4.0	4.8	-35.0	18.1
Canada	7.5	7.1	7.8	6.7	14.0	-14.9	111.1
Colombia	13.3	10.3	12.1	6.6	6.6	-45.7	-0.5
Other	12.3	12.1	11.7	10.2	14.4	-13.0	41.3
Avg. length of stay	8.1	7.7	7.7	7.3	7.9	-5.6	8.7

Source: Tourist Survey - Central Bureau of Statistics - Aruba

NUMBER OF VISITOR NIGHTS BY PLACE OF RESIDENCE (* 1,000)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Total Visitor Nights	1,135.0	1,301.9	1,345.9	1,287.4	1,326.2	-4.3	3.0
United States	781.92	932.74	968.83	894.30	905.43	-7.7	1.2
Venezuela	80.10	79.14	62.83	79.83	70.09	27.1	-12.2
Netherlands	98.19	97.97	116.40	110.71	101.82	-4.9	-8.0
Netherlands Antilles	26.44	27.31	26.94	26.21	34.27	-2.7	30.7
Colombia	31.59	36.90	36.63	34.48	25.90	-5.9	-24.9
Brazil	2.42	4.05	7.48	7.53	9.24	0.7	22.6
Canada	21.30	29.35	32.83	31.08	32.27	-5.4	3.8
Other World	90.29	94.48	93.98	103.30	147.20	9.9	42.5

Source: Aruba Tourism Authority (ATA)

AIRPORT TRAFFIC / NUMBER OF PASSENGERS TRAVELING BY AIR

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Arrived	176,493	219,107	211,104	200,432	208,972	-5.1	4.3
Departed	172,480	184,703	208,340	196,900	207,389	-5.5	5.3
In transit	8,281	7,259	3,302	6,074	8,179	83.9	34.7
Total Traffic	357,254	411,069	422,746	403,406	424,540	-4.6	5.2

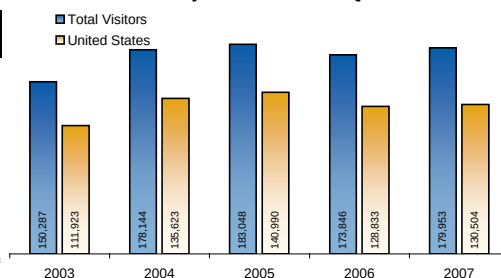
Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

AIRCRAFT LANDINGS

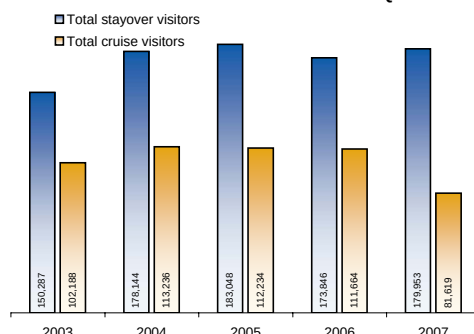
	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Commercial landings	2,721	3,420	3,203	3,141	2,985	-1.9	-5.0
Non-commercial landings	859	639	547	767	749	40.2	-2.3
Total	3,580	4,059	3,750	3,908	3,734	4.2	-4.5

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

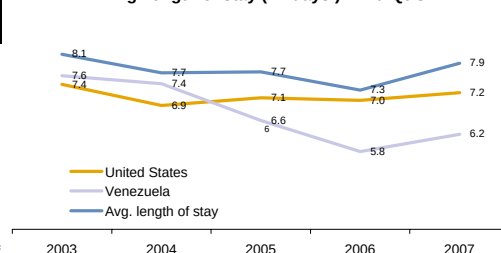
Stayover Visitors - 2nd Qtrs.



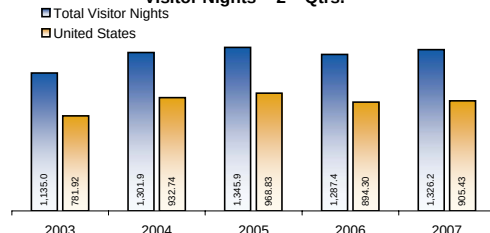
Total number of Visitors to Aruba - 2nd Qtrs.



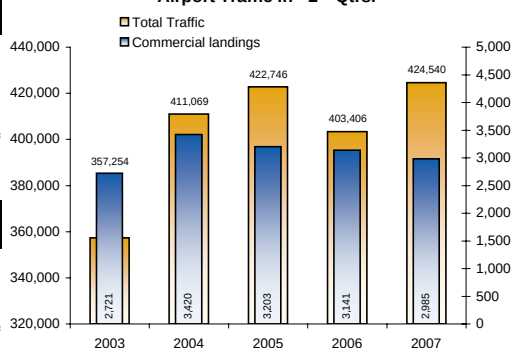
Avg. length of stay (in days) - 2nd Qtrs.



Visitor Nights - 2nd Qtrs.



Airport Traffic in - 2nd Qtrs.



VISITOR PROFILE

CHARACTERISTICS OF THE VISITORS

AGE GROUPS OF THE VISITORS (In Percentages)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Under 20 yrs	0.8	0.6	0.3	0.7	0.5	133.3	-28.6
20 - 29 yrs	13.6	15.6	13.0	12.3	10.1	-5.4	-17.9
30 - 39 yrs	21.3	22.0	20.7	20.5	19.0	-1.0	-7.3
40 - 49 yrs	29.1	24.1	24.0	25.9	28.3	7.9	9.3
50 - 64 yrs	28.0	25.1	31.0	27.8	28.2	-10.3	1.4
Over 64 yrs	7.0	12.5	11.0	12.7	14.0	15.5	10.2
Unknown	0.3	0.0	0.0	0.1	0.0		
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

YEARLY HOUSEHOLD INCOME OF THE VISITORS (In Percentages)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Less than US\$20,000	7.6	5.8	6.6	4.4	5.1	-33.3	15.9
US\$20,001 - US\$30,000	8.4	4.6	4.2	3.7	3.3	-11.9	-10.8
US\$30,001 - US\$50,000	14.4	14.2	13.2	9.9	14.8	-25.0	49.5
US\$50,001 - US\$75,000	30.7	24.8	25.6	25.4	27.8	-0.8	9.4
US\$75,001 - US\$100,000	17.3	16.3	20.2	16.7	19.2	-17.3	15.0
US\$100,001 and over	12.3	18.5	19.1	18.6	15.9	-2.6	-14.5
Unknown	9.2	15.7	11.0	21.1	15.2	91.8	-28.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

OCCUPATION OF THE VISITORS (In Percentages)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Legislators, senior officials and managers	15.2	14.0	14.0	14.6	12.5	4.3	-14.4
Professionals	19.7	21.7	19.8	20.2	14.3	2.0	-29.2
Technicians and associate professionals	16.2	18.0	17.3	19.7	19.1	13.9	-3.0
Clerks	9.4	7.6	8.8	7.1	7.5	-19.3	5.6
Service workers, shop & market sales workers	6.0	4.5	5.9	4.1	4.7	-30.5	14.6
Skilled agricultural and fishery workers	0.2	0.2	0.1	0.3	0.1	200.0	-66.7
Craft and related trades workers	3.3	2.6	2.5	2.6	2.9	4.0	11.5
Plant and machine operators and assemblers	1.0	1.3	1.2	1.4	1.3	16.7	-7.1
Elementary occupations	0.6	0.5	1.1	0.8	1.2	-27.3	50.0
Armed forces	0.1	0.4	0.2	0.5	1.3	150.0	160.0
Not economically active (Retired)	28.2	29.2	29.3	28.7	35.2	-2.0	22.6
Unemployed	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Unknown	0.1	0.0	0.1	0.0	0.0	0.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

METHOD VISITORS USED TO BOOK A TRIP (In Percentages)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
On-Line (internet)	17.7	28.2	33.7	41.9	47.0	24.3	12.2
Travel Agent	49.3	47.2	41.9	37.6	30.1	-10.3	-19.9
Tour Operator	4.2	0.9	0.4	1.0	0.4	150.0	-60.0
Charter Operator	0.0	0.3	0.3	0.2	0.4	-33.3	100.0
Other	28.7	23.4	23.7	19.4	21.3	-18.1	9.8
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

VISITORS THAT HAVE BEEN TO ARUBA BY CRUISE AND VISITOR THAT HAVE BEEN TO THE CARIBBEAN PRIOR TO THIS VISIT (In Percentages)

		Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
To Aruba by cruise	Yes	7.7	8.4	7.3	8.9	-13.1	21.9
	No	92.3	91.5	92.7	91.1	1.3	-1.7
Prior visit to the Caribbean	Yes	65.8	65.8	74.9	79.5	13.8	6.1
	No	34.2	33.5	25.0	20.5	-25.4	-18.0

Source: Tourist Survey - Central Bureau of Statistics - Aruba

PURPOSE OF VISIT (In Percentages)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Vacation	87.5	85.6	85.0	87.4	86.6	2.8	-0.9
Honeymoon	5.5	4.9	5.0	4.4	4.6	-12.0	4.5
Visit friends / relatives	2.8	3.0	4.4	2.5	3.8	-43.2	52.0
Business / leisure	1.6	2.1	1.5	1.7	2.4	13.3	41.2
Other ¹⁾	1.7	2.3	2.1	1.7	1.3	-19.0	-23.5
Business only / Convention	1.0	1.4	1.7	1.5	0.6	-11.8	-60.0
Wedding	n.a.	0.5	0.3	0.8	0.5	166.7	-37.5
Events/Festivals					0.3	0.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

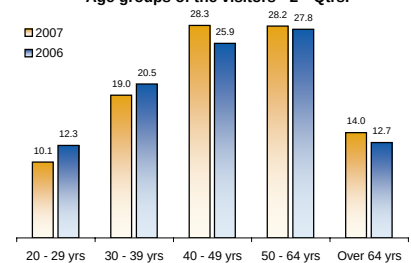
¹⁾ Other also include incentive and golf

NUMBER OF VISITS TO ARUBA (In Percentages)

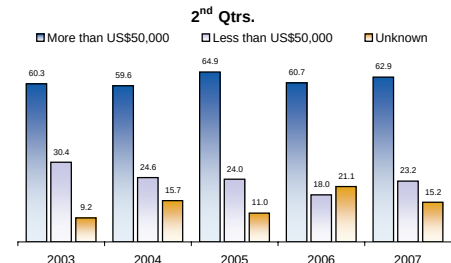
	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
First time	43.1	52.8	50.0	44.9	41.6	-10.2	-7.3
2 to 5 times	33.4	26.9	26.3	27.6	25.8	4.9	-6.5
6 times or more	23.5	20.3	23.7	27.5	32.6	16.0	18.5
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

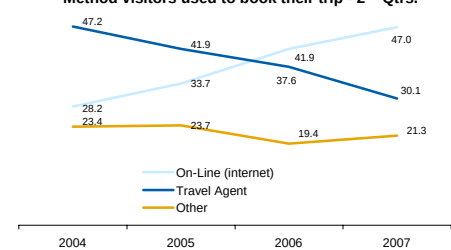
Age groups of the visitors - 2nd Qtrs.



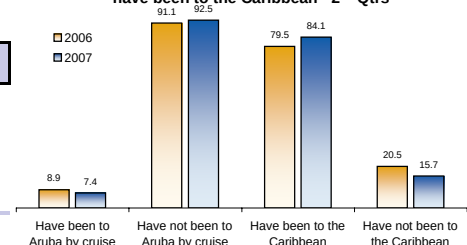
Household Income of the Visitors - 2nd Qtrs.



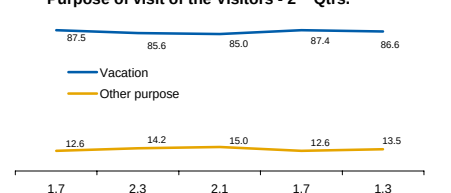
Method visitors used to book their trip - 2nd Qtrs.



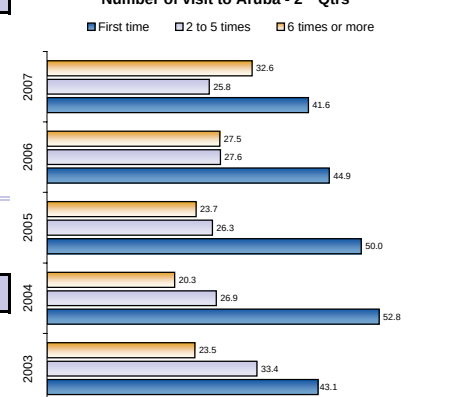
Visitors that have been to Aruba by cruise & have been to the Caribbean - 2nd Qtrs



Purpose of visit of the Visitors - 2nd Qtrs.



Number of visit to Aruba - 2nd Qtrs



TYPE OF ACCOMMODATION USED BY THE VISITORS (In Percentages)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Hotel	52.9	61.1	56.9	52.4	46.6	-7.9	-11.1
Timeshare	32.7	28.0	31.4	39.0	40.1	24.2	2.8
Guest house/Apartment	4.4	2.5	2.1	1.7	3.7	-19.0	117.6
Friends / Relatives	8.9	8.0	8.3	6.5	8.7	-21.7	33.8
Other	1.2	0.4	1.2	0.4	1.0	-66.7	150.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

TRAVEL ARRANGEMENT OF THE VISITORS (In Percentages)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Pre-paid package	44.3	43.7	38.7	39.5	37.9	2.1	-4.1
Own arrangement	55.7	56.3	61.3	60.5	62.1	-1.3	2.6
Total	100%	100%	100%	100%	100%		

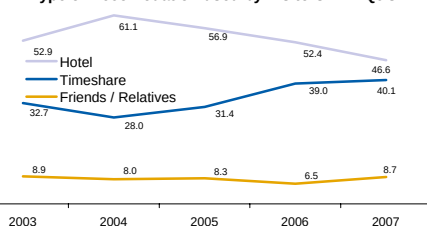
Source: Tourist Survey - Central Bureau of Statistics - Aruba

SINGLE MOST IMPORTANT SOURCE OF INFORMATION IN MAKING A DECISION TO VISIT ARUBA (In Percentages)

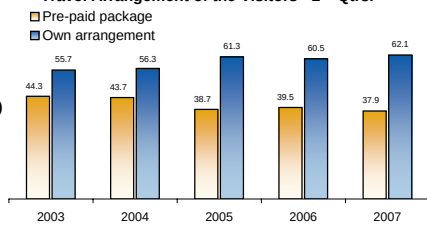
	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Friends / Relatives	42.9	45.7	45.6	38.5	30.9	-15.6	-19.7
Travel agent	19.2	15.7	6.3	5.8	8.8	-7.9	51.7
Newspaper / magazine	1.5	1.2	4.2	4.0	1.3	-4.8	-67.5
Television ad / Radio ad	0.4	0.5	0.4	0.3	0.2	-25.0	-33.3
Tourist board	0.6	0.8	0.3	0.3	0.3	0.0	0.0
Other	4.8	3.6	2.7	3.8	3.8	40.7	0.0
Repeat visit	21.0	24.1	30.8	36.6	42.1	18.8	15.0
Cruise	0.9	0.4	0.4	0.5	0.7	25.0	40.0
Internet	6.2	3.8	6.0	6.3	9.6	5.0	52.4
Business	2.3	3.6	3.4	3.9	2.3	14.7	-41.0
Unknown	0.2	0.4	0.0	0.0	0.0	0.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

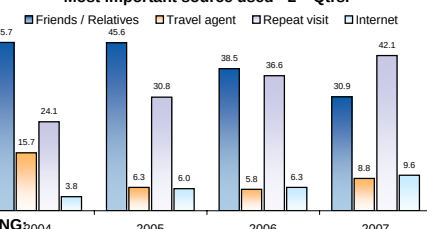
Type of Accommodation used by Visitors - 2nd Qtrs.



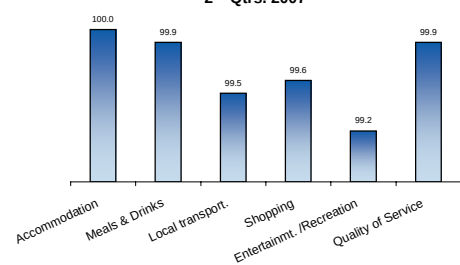
Travel Arrangement of the Visitors - 2nd Qtrs.



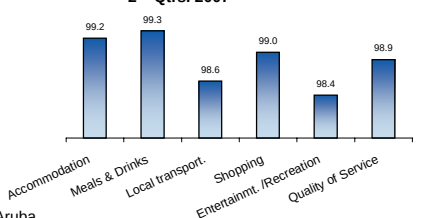
Most Important source used - 2nd Qtrs.



Ratings of excellence of Satisfaction - 2nd Qtrs. 2007



Rating of excellence of Value for Money - 2nd Qtrs. 2007



RATING OF SERVICE RELATED TO THE FOLLOWING:

	Qtr. 2 2007
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ACCOMMODATION

Excellent	100.0
Total	100%

MEALS & DRINKS

Excellent	99.9
Unknown / n.a.	0.1
Total	100%

LOCAL TRANSPORTATION

Excellent	99.5
Unknown / n.a.	0.5
Total	100%

SHOPPING

Excellent	99.6
Unknown / n.a.	0.4
Total	100%

ENTERTAINMENT / RECREATION

Excellent	99.2
Unknown / n.a.	0.8
Total	100%

QUALITY OF SERVICE

Excellent	99.9
Unknown / n.a.	0.1
Total	100%

RATING OF VALUE FOR MONEY OF THE FOLLOWING:

	Qtr. 2 2007
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ACCOMMODATION

Excellent	99.2
Unknown / n.a.	0.8
Total	100%

MEALS & DRINKS

Excellent	99.3
Unknown / n.a.	0.7
Total	100%

LOCAL TRANSPORTATION

Excellent	98.6
Good	1.4
Total	100%

SHOPPING

Excellent	99.0
Unknown / n.a.	1.0
Total	100%

ENTERTAINMENT / RECREATION

Excellent	98.4
Unknown / n.a.	1.6
Total	100%

QUALITY OF SERVICE

Excellent	98.9
Good	1.1
Total	100%

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AGREEMENT OR DISAGREEMENT OF THE VISITORS WITH THE FOLLOWING STATEMENTS:

	Strongly Agree	Agree	Neither	Disagree	Strongly Disagree	Don't Know
Aruba is a safe place to visit	68.0	25.6	0.4	0.4	0.1	2.9
People are friendly/hospitable	73.1	22.9	0.9	0.4	0.0	0.0
Aruba is clean	54.3	27.6	7.4	6.2	1.8	0.4
Aruba has nice beaches	80.2	16.3	0.1	0.1	0.0	0.3
Aruba has pleasant weather	74.6	21.9	0.4	0.4	0.0	0.0
Aruba has good attractions	43.7	28.0	10.2	2.8	1.3	12.1
Aruba has good nightlife	38.2	22.5	13.8	4.3	1.8	18.0
Aruba has good hotels	47.5	44.5	1.3	0.2	0.0	2.3
Aruba is expensive	27.6	40.0	16.4	12.2	0.6	0.4

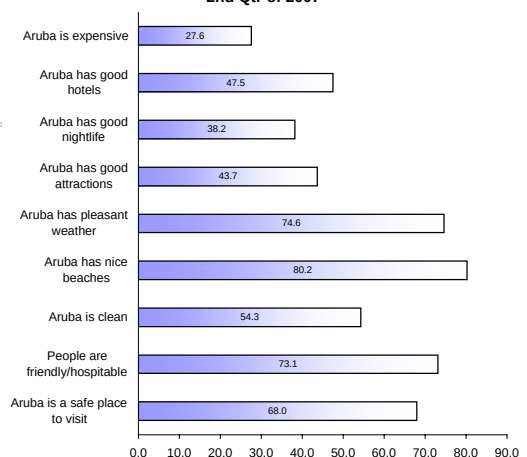
Source: Tourist Survey - Central Bureau of Statistics - Aruba

RATING FROM 1 TO 10 OF OVERALL VISIT TO ARUBA:

	Qtr. 2 2007
2	0.1
4	0.1
5	0.6
6	0.8
7	9.5
8	30.0
9	34.2
10	24.6
Mean	8.70

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Statements which visitors strongly agree with in the 2nd Qtr of 2007



MONEY ASPECTS OF THE VISITORS

AVERAGE DAILY EXPENDITURE SPENT IN ARUBA PER CATEGORY¹⁾ (In US\$)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Accommodation ²⁾	21.35	29.61	31.48	27.39	22.63	-13.0	-17.4
Food & beverage	22.53	25.78	30.16	32.43	27.93	7.5	-13.9
Groceries / sundries	3.03	2.60	3.05	4.01	4.28	31.5	6.7
Entertainment / recreation	6.84	8.04	8.84	9.93	8.19	12.3	-17.5
Taxis	2.50	2.84	3.20	3.55	3.60	10.9	1.4
Car rental	4.00	3.77	4.17	4.71	5.77	12.9	22.5
Public transportation	0.24	0.21	0.29	0.26	0.19	-10.3	-26.9
Tax free shopping	3.47	3.27	3.82	3.68	1.93	-3.7	-47.6
Shopping	13.39	12.50	13.73	17.20	16.42	25.3	-4.5
Casinos	13.57	13.18	10.43	10.56	10.09	1.2	-4.5
Internet/Telephone	0.71	0.71	0.81	0.64	0.39	-21.0	-39.1
Departure tax	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Other ³⁾	0.92	1.02	0.46	5.30	0.58	1,052.2	-89.1
Total (In US\$)	92.54	106.06	117.18	120.90	101.13	3.2	-16.4

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Notes: (Note 1 apply to all expenditures mentioned in the tables regarding expenditures)

- 1) The expenditures above mentioned are expenditures that were made while the visitors were IN ARUBA, excluding anything spent on pre-paid package outside of Aruba.
- 2) The expenditure category "accommodation" does not include any expenses made on a pre-paid package for accommodation.
- 3) The expenditures belonging to the category "other" also includes expenditures which are unknown or that that could not be specified by the interviewed visitors. For this reason the amount does not represent expenditures belonging to the category "other" only.

AVERAGE DAILY EXPENDITURE BY PLACE OF RESIDENCE¹⁾ (In US\$)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
United States	94.49	108.57	125.00	123.29	104.34	-1.4	-15.4
Venezuela	119.32	145.40	145.15	161.85	117.60	11.5	-27.3
Netherlands	55.66	52.57	49.78	51.48	50.91	3.4	-1.1
Netherlands Antilles	72.57	123.72	82.07	133.21	137.09	62.3	2.9
Canada	58.69	114.02	75.91	94.04	59.01	23.9	-37.3
Colombia	91.11	72.38	71.15	133.71	115.40	87.9	-13.7
Other	65.02	95.81	86.94	105.35	76.08	21.2	-27.8
Total visitors	92.54	106.06	117.18	120.90	101.13	3.2	-16.4

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE DAILY EXPENDITURE BY NUMBER OF VISITS TO ARUBA¹⁾ (In US\$)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
First time	90.68	114.58	115.85	117.32	96.93	1.3	-17.4
Between 2 and 5 times	83.38	107.45	117.72	130.16	98.51	10.6	-24.3
6 Times or more	108.90	125.05	119.44	117.45	108.56	-1.7	-7.6

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE EXPENDITURE PER PERSON PER TRIP BY THE MAJOR MARKETS¹⁾ (In US\$)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
United States	699.23	788.74	885.00	865.50	751.26	-2.2	-13.2
Venezuela	906.83	1,166.93	950.73	941.97	732.65	-0.9	-22.2
Netherlands	640.09	682.59	708.87	612.61	619.04	-13.6	1.0
Netherlands Antilles	543.55	973.57	508.83	536.84	652.55	5.5	21.6
Canada	439.00	511.43	592.86	625.37	828.46	5.5	32.5
Colombia	1,213.59	684.95	863.76	881.15	757.05	2.0	-14.1
Other	796.50	1,623.36	1,018.07	1,073.52	1,095.58	5.4	2.1
Total visitors	749.57	880.59	901.11	877.73	797.91	-2.6	-9.1

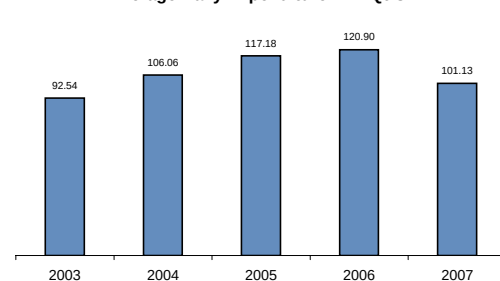
Source: Tourist Survey - Central Bureau of Statistics - Aruba

HOTEL RELATED STATISTICS

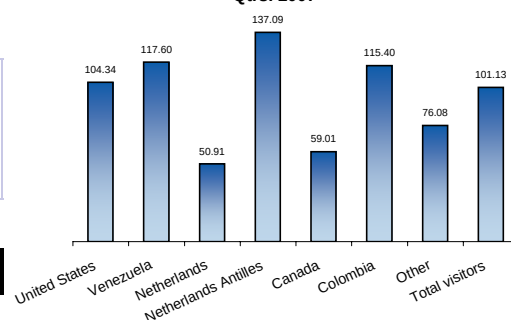
	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
Hotel :							
Occupancy	64.7%	80.3%	85.6%	72.8%	70.5%	-15.0	-3.2
Average Daily Rate	\$124.24	\$128.36	\$151.25	\$173.94	\$168.91	15.0	-2.9
Revenue per available room	\$80.36	\$103.29	\$129.44	\$126.70	\$119.06	-2.1	-6.0
Timeshare :							
Occupancy	70.6%	72.3%	74.3%	76.2%	77.2%	2.6	1.3
Average Daily Rate	\$101.61	\$121.08	\$128.94	\$127.48	\$157.51	-1.1	23.6
Revenue per available room	\$14.40	\$15.00	\$16.80	\$15.82	\$13.30	-5.8	-15.9
Total :							
Occupancy (In %)	66.9%	77.3%	80.7%	74.4%	73.3%	-7.8	-1.5
Average Daily Rate	\$121.78	\$133.19	\$148.93	\$167.78	\$168.03	12.7	0.1
Rev. per avail. room	\$55.76	\$72.90	\$80.66	\$74.27	\$75.74	-7.9	2.0
Net Room Revenue	33,342,703	43,586,257	47,610,145	45,026,901	46,460,949	-5.4	3.2

Source: Central Bureau of Statistics - Aruba

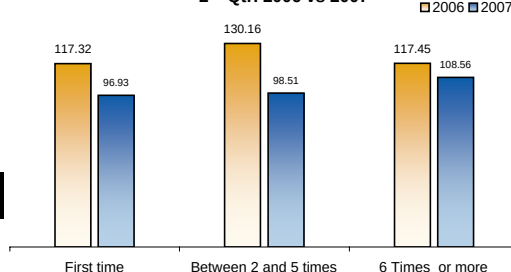
Average Daily Expenditure - 2nd Qtrs.



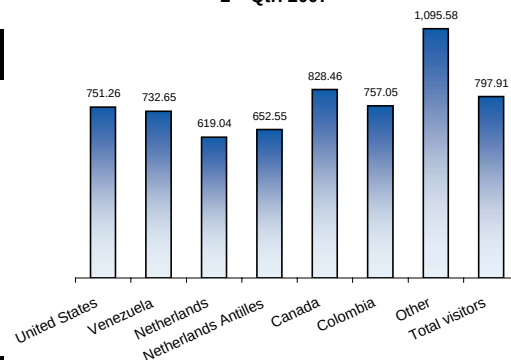
Average Expenditure by place of Residence - 2nd Qtrs. 2007



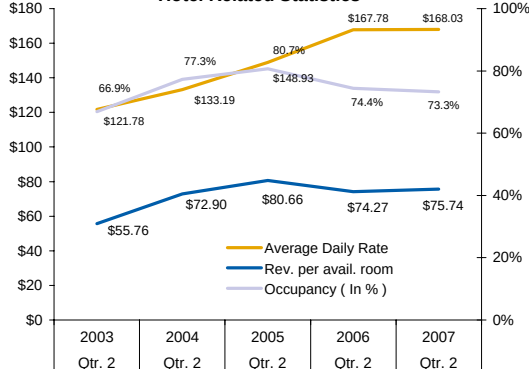
Average Daily Expenditure by number - 2nd Qtr. 2006 vs 2007



Average Expenditure by place of Residence - 2nd Qtr. 2007



Hotel Related Statistics



TOURISM EXPENDITURE IN ARUBA BY THE MAJOR MARKETS¹⁾ (In 1,000 US dollars)

	Qtr. 2 2003	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	% change 06/05	% change 07/06
United States	78,259.47	106,971.15	124,776.15	111,504.42	98,041.81	-10.6	-12.1
Venezuela	10,451.24	14,076.64	10,119.60	11,838.64	9,827.82	17.0	-17.0
Netherlands	5,332.59	5,849.79	6,791.66	5,268.46	5,163.37	-22.4	-2.0
Netherl. Antilles	2,790.58	5,394.53	2,556.89	2,538.70	4,049.73	-0.7	59.5
Canada	1,169.94	1,864.66	2,427.16	2,372.64	2,797.72	-2.2	17.9
Colombia	2,904.11	1,939.09	2,060.93	3,189.76	3,013.83	54.8	-5.5
Other	6,342.49	12,926.80	8,106.87	12,562.29	15,480.60	55.0	23.2
Total visitors	112,651.23	156,872.31	164,947.152	152,590.54	143,586.30	-7.5	-5.9

Source: Tourist Survey - Central Bureau of Statistics - Aruba

LODGING TAX

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	4,213,148	4,791,335	5,902,498	5,862,994	5,956,300	-0.7	1.6
Quarter 2	3,644,288	4,389,363	5,161,686	4,959,012	4,618,770	-3.9	-6.9
Quarter 3	3,218,436	5,979,035	4,096,634	3,976,002		-2.9	-100.0
Quarter 4	2,919,820	3,854,241	3,660,696	3,500,196		-4.4	-100.0
Total	13,995,692	19,013,973	18,821,514	18,298,204	10,575,070	-2.8	-42.2

Source: Tax collector's office

CASINO TAX

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	3,300,750	4,483,377	3,938,285	4,840,232	3,894,134	22.9	-19.5
Quarter 2	2,030,976	2,877,834	2,773,033	2,888,727	3,476,926	4.2	20.4
Quarter 3	1,793,855	3,456,375	2,354,088	2,514,133		6.8	-100.0
Quarter 4	2,461,460	2,776,169	3,270,758	2,711,238		-17.1	-100.0
Total	9,587,041	13,593,755	12,336,164	12,954,330	7,371,060	5.0	-43.1

Source: Tax collector's office

ESTIMATED TOTAL TOURISM EXPENDITURE¹⁾ (In 1,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	183,443.41	234,504.32	246,518.69	218,088.59	198,342.44	-11.5	-9.1
Quarter 2	131,786.76	182,441.32	192,500.67	183,991.98	174,040.36	-4.4	-5.4
Quarter 3	153,559.06	185,476.31	198,843.22	156,356.46		-21.4	-100.0
Quarter 4	178,696.91	209,986.75	182,092.73	158,735.69		-12.8	-100.0
Total	647,486.14	812,408.69	819,955.31	717,172.71		-12.5	-100.0

Source: Tourist Survey - Central Bureau of Statistics - Aruba

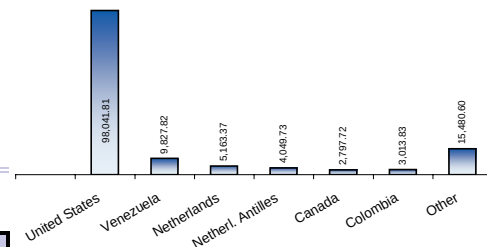
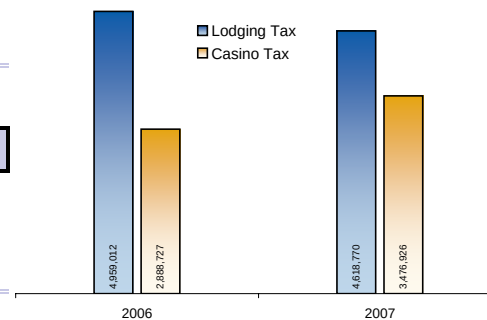
¹⁾ For further explanation on estimated total tourism expenditure refer to methodology which is available upon request at the CBS

TOURISM RECEIPTS (In 1,000,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	246.59	305.25	318.44	317.77	334.64 *	-0.2	5.3
Quarter 2	193.69	236.31	261.68	248.55	n.a.	-5.0	0.0
Quarter 3	198.55	232.68	241.73	234.80		-2.9	-100.0
Quarter 4	214.25	268.55	269.22	269.78		0.2	-100.0
Total	853.07	1,042.79	1,091.06	1,070.89		-1.8	-100.0

Source: Central Bank of Aruba

* provisional

**Tourism Expenditure by major markets -
2nd Qtrs. 2007**

Lodging Tax & Casino Tax - 2nd Qtrs. 2007

**Estimated total tourism expenditure (CBS) vs.
Tourism receipts (CBA) - 2nd Qtrs.**
