

TOURISM IN ARUBA

NUMBER OF STAYOVER VISITORS BY PLACE OF RESIDENCE

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Total Visitors	155,346	177,098	200,868	170,338	187,027	-15.2	9.8
United States	119,400	135,565	155,375	127,972	137,826	-17.6	7.7
Venezuela	8,268	8,620	11,266	8,971	11,146	-20.4	24.2
Netherlands	7,261	9,725	9,315	9,058	9,542	-2.8	5.3
Netherlands Antilles	3,817	5,074	4,064	3,729	4,052	-8.2	8.7
Colombia	4,294	1,967	2,118	1,709	2,968	-19.3	73.7
Brazil	391	970	1,476	1,733	1,953	17.4	12.7
Canada	6,189	8,213	8,068	8,608	9,195	6.7	6.8
Other World	5,726	6,964	9,186	8,558	10,345	-6.8	20.9

Source: Aruba Tourism Authority (ATA)

CRUISE PASSENGERS

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Number of passengers	201,400	185,161	190,659	209,450	195,636	9.9	-6.6
Number of calls	126	100	108	102	120	-5.6	17.6
Number of crew members	88,936	78,987	79,454	86,749	86,620	9.2	-0.1
Avg. no. of passengers / ship	1,598	1,852	1,765	2,053	1,630	16.3	-20.6

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

TOTAL NUMBER OF VISITORS

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Total stayover visitors	155,346	177,098	200,868	170,338	187,027	-15.2	9.8
Total cruise visitors	201,400	185,161	190,659	209,450	195,636	9.9	-6.6
Total number of visitors	356,746	362,259	391,527	379,788	382,663	-3.0	0.8

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

AVERAGE LENGTH OF STAY BY PLACE OF RESIDENCE OF VISITORS TO ARUBA (In days)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
United States	7.9	8.2	7.7	8.2	7.9	7.0	-4.1
Venezuela	6.8	7.8	6.0	6.9	5.6	16.4	-19.7
Netherlands	13.8	15.6	16.6	15.4	14.7	-6.9	-4.7
Brazil	5.0	7.5	6.5	6.4	5.6	-0.9	-13.5
Netherlands Antilles	3.4	11.8	9.3	4.8	7.2	-48.8	51.1
Canada	9.1	8.9	11.0	9.8	10.6	-11.2	8.5
Colombia	21.4	18.7	13.5	15.6	8.3	16.1	-46.9
Other	11.1	12.6	8.9	12.3	7.8	38.6	-36.2
Avg. length of stay	8.6	9.1	8.4	8.7	8.2	3.7	-5.8

Source: Tourist Survey - Central Bureau of Statistics - Aruba

NUMBER OF VISITOR NIGHTS BY PLACE OF RESIDENCE (* 1,000)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Total Visitor Nights	1,279.39	1,446.51	1,574.89	1,408.27	1,503.76	-10.6	6.8
United States	925.13	1,035.28	1,170.78	1,001.38	1,063.13	-14.5	6.2
Venezuela	62.71	69.94	72.77	65.31	66.82	-10.3	2.3
Netherlands	94.48	122.25	103.98	115.74	120.92	11.3	4.5
Netherlands Antilles	20.51	28.01	23.72	22.33	22.83	-5.9	2.3
Colombia	45.60	32.01	30.34	21.26	26.30	-29.9	23.7
Brazil	2.82	6.82	10.18	11.05	10.52	8.6	-4.8
Canada	56.68	72.42	74.67	78.94	82.04	5.7	3.9
Other World	71.48	79.78	88.45	92.27	111.20	4.3	20.5

Source: Aruba Tourism Authority (ATA)

AIRPORT TRAFFIC / NUMBER OF PASSENGERS TRAVELING BY AIR

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Arrived	177,601	207,690	228,941	195,247	212,274	-14.7	8.7
Departed	181,763	208,730	225,128	197,188	216,712	-12.4	9.9
In transit	9,481	9,186	3,721	6,722	10,080	80.7	50.0
Total Traffic	368,845	425,606	457,790	399,157	439,066	-12.8	10.0

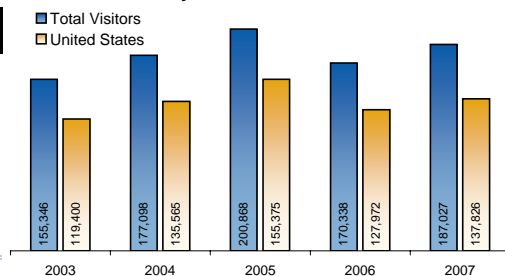
Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

AIRCRAFT LANDINGS

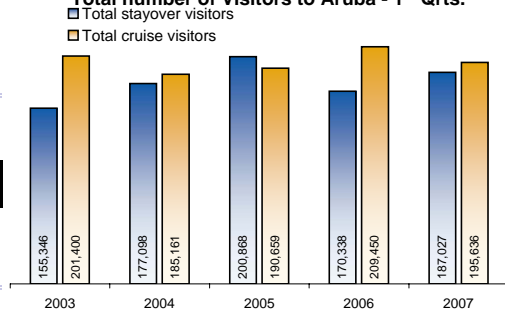
	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Commercial landings	3,110	3,362	3,317	3,201	3,098	-3.5	-3.2
Non-commercial landings	679	619	858	708	871	-17.5	23.0
Total	3,789	3,981	4,175	3,909	3,969	-6.4	1.5

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

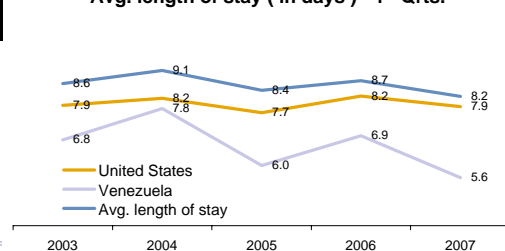
Stayover Visitors - 1st Qtrs.



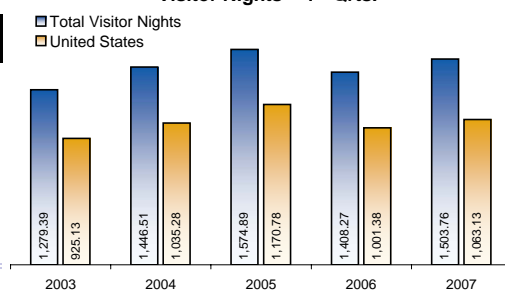
Total number of Visitors to Aruba - 1st Qtrs.



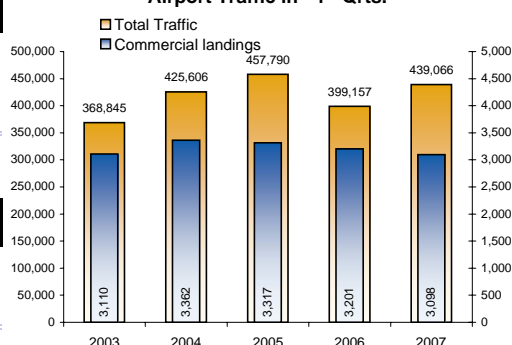
Avg. length of stay (in days) - 1st Qtrs.



Visitor Nights - 1st Qtrs.



Airport Traffic in - 1st Qtrs.



VISITOR PROFILE CHARACTERISTICS OF THE VISITORS

AGE GROUPS OF THE VISITORS (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Under 20 yrs	1.2	0.9	0.6	0.5	0.1	-16.7	-80.0
20 - 29 yrs	11.0	8.7	8.8	8.3	6.6	-5.7	-20.5
30 - 39 yrs	18.0	16.2	16.3	16.1	15.2	-1.2	-5.6
40 - 49 yrs	25.8	25.0	24.0	22.8	27.9	-5.0	22.4
50 - 64 yrs	32.4	34.8	33.1	34.0	38.6	2.7	13.5
Over 64 yrs	11.5	14.4	17.1	18.2	11.4	6.4	-37.4
Unknown	0.1	0.0	0.1	0.0	0.2		
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

YEARLY HOUSEHOLD INCOME OF THE VISITORS (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Less than US\$20,000	8.1	4.3	5.7	4.5	4.3	-21.1	-4.4
US\$20,001 - US\$30,000	5.9	4.0	3.9	3.0	3.8	-22.6	25.8
US\$30,001 - US\$50,000	12.6	9.5	7.8	15.0	13.5	92.6	-10.1
US\$50,001 - US\$75,000	24.6	26.9	19.7	24.4	27.2	24.1	11.3
US\$75,001 - US\$100,000	19.4	19.9	19.4	14.8	19.2	-23.5	29.4
US\$100,001 and over	18.2	18.5	27.6	21.6	13.5	-21.7	-37.5
Unknown	11.2	16.9	15.9	16.4	18.6	3.1	13.4
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

OCCUPATION OF THE VISITORS (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Legislators, senior officials and managers	13.8	14.6	14.0	14.6	14.8	4.3	1.4
Professionals	17.9	20.6	15.0	17.4	15.6	16.0	-10.3
Technicians and associate professionals	18.2	14.6	19.7	18.3	13.7	-7.1	-25.1
Clerks	6.2	7.2	6.7	5.8	6.6	-13.4	13.8
Service workers, shop & market sales workers	5.7	4.7	3.9	3.0	4.7	-23.1	56.7
Not economically active (Retired)	33.1	33.2	37.0	35.3	37.0	-4.6	4.8
Skilled agricultural and fishery workers	0.2	0.4	0.1	0.2	0.4	100.0	100.0
Craft and related trades workers	2.1	2.8	2.2	2.3	2.9	4.5	26.1
Plant and machine operators and assemblers	1.4	1.2	0.4	1.2	1.4	200.0	16.7
Elementary occupations	1.0	0.5	0.7	0.7	1.3	0.0	85.7
Armed forces	0.4	0.2	0.3	0.8	1.6	166.7	100.0
Unemployed	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Unknown	0.0	0.0	0.2	0.4	0.1		
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

METHOD VISITORS USED TO BOOK A TRIP (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
On-Line (internet)	12.8	21.0	38.2	38.0	41.1	-0.5	8.2
Travel Agent	50.3	48.6	40.9	38.6	30.3	-5.6	-21.5
Tour Operator	2.5	0.9	1.0	0.8	4.8	-20.0	500.0
Charter Operator	2.7	0.1	0.3	0.1	0.2	-66.7	100.0
Other	31.8	29.3	19.5	22.6	23.5	15.9	4.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

VISITORS THAT HAVE BEEN TO ARUBA BY CRUISE AND VISITOR THAT HAVE BEEN TO THE CARIBBEAN PRIOR TO THIS VISIT (In Percentages)

		Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
To Aruba by cruise	Yes	7.5	11.4	10.8	8.9	7.4	-17.6	-16.9
	No	92.5	88.6	89.1	91.1	92.6	2.2	1.6
Prior visit to the Caribbean	Yes	73.2	73.3	79.8	79.5	84.3	-0.4	6.0
	No	26.8	26.7	20.1	20.5	15.7	2.0	-23.4

Source: Tourist Survey - Central Bureau of Statistics - Aruba

BEHAVIOR OF THE VISITORS

PURPOSE OF VISIT (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Vacation	86.3	89.1	84.9	89.2	90.9	5.1	1.9
Honeymoon	2.5	2.0	4.1	2.0	1.7	-51.2	-15.0
Visit friends / relatives	3.9	2.7	3.3	2.5	3.6	-24.2	44.0
Business / leisure	2.6	2.8	3.3	2.1	1.7	-36.4	-19.0
Other ¹⁾	3.3	1.9	1.8	1.8	0.6	0.0	-66.7
Business only / Convention	1.5	1.4	1.4	2.0	0.4	42.9	-80.0
Wedding	0.1	0.2	1.1	0.4	0.3	-63.6	-25.0
Events/Festivals	n.a.	n.a.	n.a.	n.a.	0.8	0.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

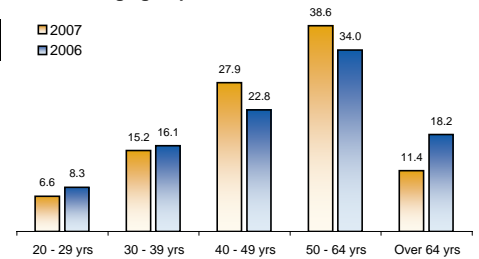
¹⁾ Other also include incentive and golf

NUMBER OF VISITS TO ARUBA (In Percentages)

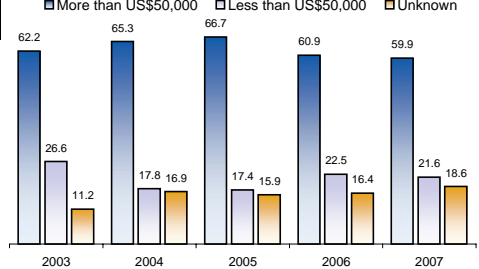
	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
First time	42.7	42.2	41.2	36.3	35.1	-11.9	-3.3
2 to 5 times	31.8	27.4	28.8	27.7	31.0	-3.8	11.9
6 times or more	25.1	30.4	30.0	36.0	33.9	20.0	-5.8
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

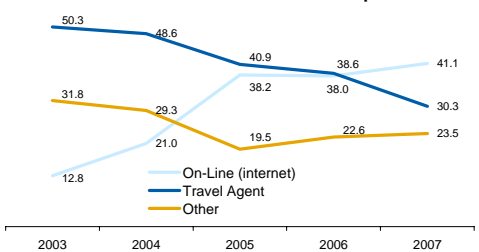
Age groups of the visitors - 1st Qrts.



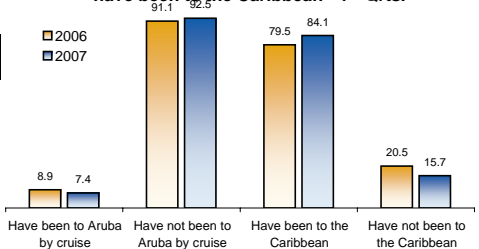
Household Income of the Visitors - 1st Qrts.



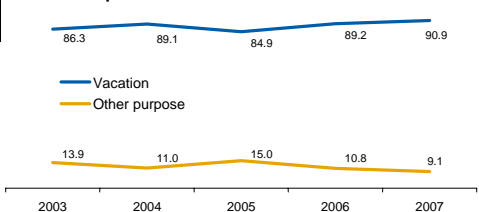
Method visitors used to book their trip - 1st Qrts.



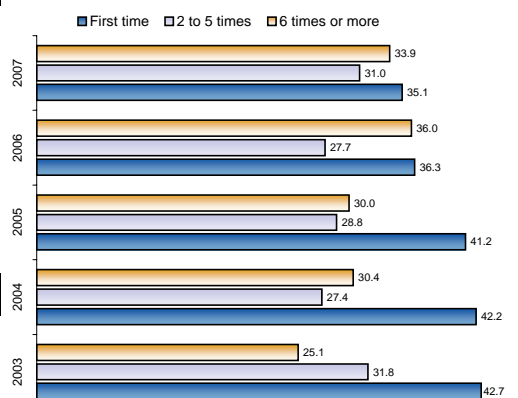
Visitors that have been to Aruba by cruise & have been to the Caribbean - 1st Qrts.



Purpose of visit of the Visitors - 1st Qrts.



Number of visit to Aruba - 1st Quarters

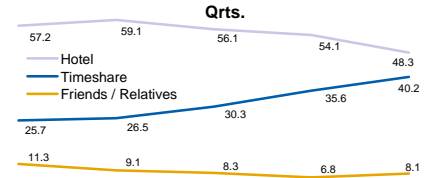


TYPE OF ACCOMMODATION USED BY THE VISITORS (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Hotel	57.2	59.1	56.1	54.1	48.3	-3.6	-10.7
Timeshare	25.7	26.5	30.3	35.6	40.2	17.5	12.9
Guest house/Apartment	4.1	3.9	3.1	2.5	1.9	-19.4	-24.0
Friends / Relatives	11.3	9.1	8.3	6.8	8.1	-18.1	19.1
Other	1.8	1.4	2.2	0.9	1.4	-59.1	55.6
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Type of Accommodation used by Visitors - 1st Qrts.

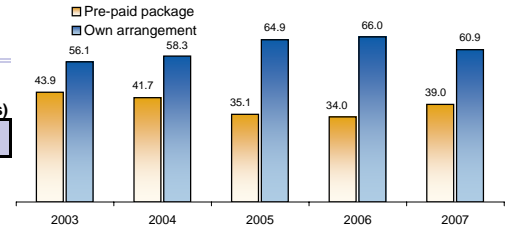


TRAVEL ARRANGEMENT OF THE VISITORS (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Pre-paid package	43.9	41.7	35.1	34.0	39.0	-3.1	14.7
Own arrangement	56.1	58.3	64.9	66.0	60.9	1.7	-7.7
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Travel Arrangement of the Visitors - 1st Qrts.

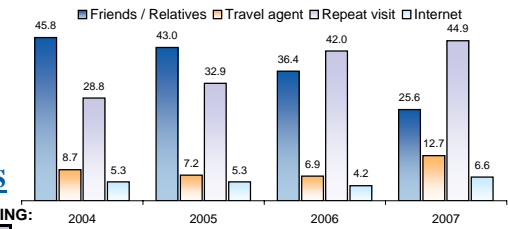


SINGLE MOST IMPORTANT SOURCE OF INFORMATION IN MAKING A DECISION TO VISIT ARUBA (In Percentages)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Friends / Relatives	45.9	45.8	43.0	36.4	25.6	-15.3	-29.7
Travel agent	15.7	8.7	7.2	6.9	12.7	-4.2	84.1
Newspaper / magazine	1.2	1.2	1.3	3.5	3.9	169.2	11.4
Television ad / Radio ad	0.5	0.9	0.5	0.2	0.4	-60.0	100.0
Tourist board	0.8	0.7	0.2	0.2	0.2	0.0	0.0
Other	3.6	5.0	3.5	2.0	2.9	-42.9	45.0
Repeat visit	24.1	28.8	32.9	42.0	44.9	27.7	6.9
Cruise	0.4	0.4	1.7	0.6	1.4	-64.7	133.3
Internet	3.8	5.3	5.3	4.2	6.6	-20.8	57.1
Business	3.6	3.3	4.4	3.6	1.4	-18.2	-61.1
Unknown	0.4	0.0	0.0	0.3	0.1		
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Most important source used - 1st Qrts.



SATISFACTION OF VISITORS

RATING OF SERVICE RELATED TO THE FOLLOWING:

	Qrt. 1 2007
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ACCOMMODATION

Excellent	99.2
Unknown / n.a.	0.8
Total	100%

MEALS & DRINKS

Excellent	99.7
Unknown / n.a.	0.3
Total	100%

LOCAL TRANSPORTATION

Excellent	95.6
Good	0.1
Unknown / n.a.	4.3
Total	100%

SHOPPING

Excellent	97.5
Unknown / n.a.	2.5
Total	100%

ENTERTAINMENT / RECREATION

Excellent	92.6
Unknown / n.a.	7.4
Total	100%

QUALITY OF SERVICE

Excellent	99.2
Unknown / n.a.	0.8
Total	100%

Source: Tourist Survey - Central Bureau of Statistics - Aruba

RATING OF VALUE FOR MONEY OF THE FOLLOWING:

	Qrt. 1 2007
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ACCOMMODATION

Excellent	97.8
Unknown / n.a.	2.2
Total	100%

MEALS & DRINKS

Excellent	98.9
Unknown / n.a.	1.1
Total	100%

LOCAL TRANSPORTATION

Excellent	95.4
Good	0.1
Unknown / n.a.	4.5
Total	100%

SHOPPING

Excellent	96.6
Unknown / n.a.	3.4
Total	100%

ENTERTAINMENT / RECREATION

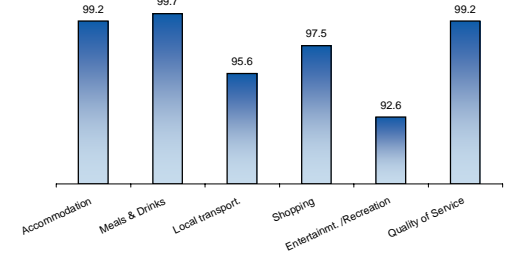
Excellent	91.7
Unknown / n.a.	8.3
Total	100%

QUALITY OF SERVICE

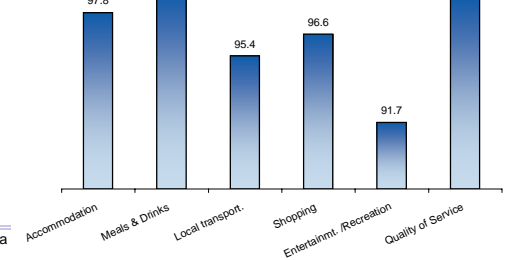
Excellent	98.7
Good	0.1
Unknown / n.a.	1.2
Total	100%

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Ratings of excellence of Satisfaction - 1st Qrt. 2007



Rating of excellence of Value for Money - 1st Qrt. 2007



AGREEMENT OR DISAGREEMENT OF THE VISITORS WITH THE FOLLOWING STATEMENTS:

	Strongly Agree	Agree	Neither	Disagree	Strongly Disagree	Don't Know
Aruba is a safe place to visit	70.1	25.4	0.6	0.2	0	1.1
People are friendly/hospitable	77.1	19.5	0.4	0.2	0	0
Aruba is clean	54.4	34.3	6.6	1.6	0.4	0
Aruba has nice beaches	84.9	11.5	0	0.1	0.1	0
Aruba has pleasant weather	78.5	18.5	0.5	0.1	0	0
Aruba has good attractions	43.8	36.2	11.2	1.4	0.5	3.7
Aruba has good nightlife	36.3	25.3	15.3	2	0.5	17.4
Aruba has good hotels	54.6	37.6	0.4	0.2	0.1	1.8
Aruba is expensive	10.3	39.9	25.8	20.2	1.1	1.0

Source: Tourist Survey - Central Bureau of Statistics - Aruba

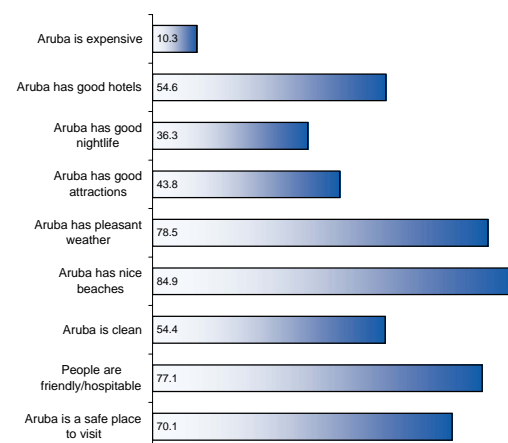
RATING FROM 1 TO 10 OF OVERALL VISIT TO ARUBA:

	Qrt. 1 2007
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2	0.1
4	0.1
5	0.4
6	0.4
7	4.5
8	24.8
9	33.5
10	36.2
Mean	8.99

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Statements which visitors strongly agree with in the 1st Quarter of 2007



MONEY ASPECTS OF THE VISITORS

AVERAGE DAILY EXPENDITURE SPENT IN ARUBA PER CATEGORY¹⁾ (In US\$)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Accommodation ²⁾	28.59	35.21	43.09	38.28	21.57	-11.2	-43.7
Food & beverage	26.92	28.86	29.99	31.95	26.23	6.5	-17.9
Groceries / sundries	3.94	3.19	3.74	3.56	3.42	-4.8	-3.9
Entertainment / recreation	7.06	9.27	8.04	8.17	5.88	1.6	-28.0
Taxis	2.93	3.02	3.15	3.51	3.38	11.4	-3.7
Car rental	4.06	4.20	4.47	4.32	5.13	-3.4	18.8
Public transportation	0.27	0.22	0.24	0.24	0.17	0.0	-29.2
Tax free shopping	4.86	3.59	4.64	4.13	1.61	-11.0	-61.0
Shopping	14.34	15.06	13.60	14.00	18.86	2.9	34.7
Casinos	15.55	16.10	13.39	11.22	8.95	-16.2	-20.2
Internet/Telephone	2.07	0.98	0.93	0.61	0.22	-34.4	-63.9
Departure tax	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Other ³⁾	1.71	0.76	1.70	0.53	2.75	-68.8	418.9
Total (In US\$)	114.81	124.77	127.69	122.86	98.36	-3.8	-19.9

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Notes: (Note 1 apply to all expenditures mentioned in the tables regarding expenditures)

- 1) The expenditures above mentioned are expenditures that were made while the visitors were IN ARUBA, excluding anything spent on pre-paid package outside of Aruba.
- 2) The expenditure category "accommodation" does not include any expenses made on a pre-paid package for accommodation.
- 3) The expenditures belonging to the category "other" also includes expenditures which are unknown or that that could not be specified by the interviewed visitors. For this reason the amount does not represent expenditures belonging to the category "other" only.

AVERAGE DAILY EXPENDITURE BY PLACE OF RESIDENCE¹⁾ (In US\$)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
United States	114.31	128.59	134.95	125.13	99.91	-7.3	-20.2
Venezuela	157.48	163.72	153.68	175.67	159.11	14.3	-9.4
Netherlands	60.14	65.31	57.52	70.67	52.74	22.9	-25.4
Netherlands Antilles	135.03	97.74	104.87	139.93	67.39	33.4	-51.8
Canada	72.44	83.34	93.84	106.23	81.24	13.2	-23.5
Colombia	66.50	121.30	58.90	96.36	122.62	63.6	27.3
Other	133.83	105.55	139.37	79.41	87.58	-43.0	10.3
Total visitors	114.81	124.77	127.69	122.86	98.36	-3.8	-19.9

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE DAILY EXPENDITURE BY NUMBER OF VISITS TO ARUBA¹⁾ (In US\$)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
First time	114.58	123.17	132.70	128.72	102.65	-3.0	-20.3
Between 2 and 5 times	107.45	123.52	131.12	123.81	95.85	-5.6	-22.6
6 Times or more	125.05	128.08	117.69	116.31	96.24	-1.2	-17.3

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE EXPENDITURE PER PERSON PER TRIP BY THE MAJOR MARKETS¹⁾ (In US\$)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
United States	906.48	1,049.29	1,037.77	1,029.82	788.29	-0.8	-23.5
Venezuela	1,070.86	1,281.93	915.93	1,219.15	886.24	33.1	-27.3
Netherlands	828.73	1,019.49	953.68	1,091.14	776.33	14.4	-28.9
Netherlands Antilles	460.45	1,150.40	975.29	666.07	484.53	-31.7	-27.3
Canada	659.93	742.56	1,030.36	1,035.74	859.52	0.5	-17.0
Colombia	1,423.10	2,264.67	793.38	1,507.07	1,018.97	90.0	-32.4
Other	1,485.51	1,330.99	1,234.82	975.15	685.75	-21.0	-29.7
Total visitors	991.96	1,131.66	1,075.15	1,072.57	808.52	-0.2	-24.6

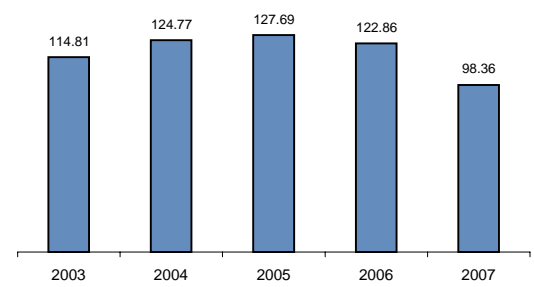
Source: Tourist Survey - Central Bureau of Statistics - Aruba

HOTEL RELATED STATISTICS

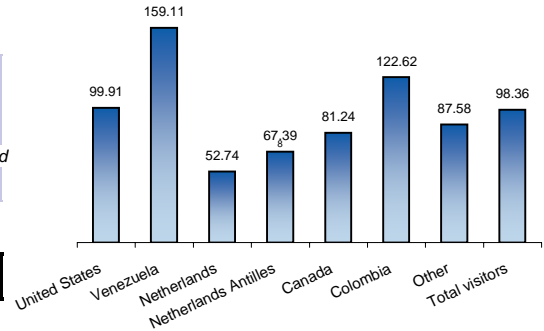
	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
Hotel:							
Occupancy	74.8%	87.1%	91.8%	82.1%	79.4%	-10.6	-3.3
Average Daily Rate	\$176.60	\$187.55	\$207.14	\$242.21	\$227.59	16.9	-6.0
Revenue per available room	\$131.82	\$163.41	\$190.13	\$198.91	\$180.61	4.6	-9.2
Timeshare:							
Occupancy	79.1%	80.3%	83.3%	86.9%	87.8%	4.3	1.0
Average Daily Rate	\$165.65	\$188.36	\$215.91	\$168.77	\$207.34	-21.8	22.9
Revenue per available room	\$21.45	\$20.48	\$26.90	\$21.87	\$20.37	-18.7	-6.9
Total:							
Occupancy (In %)	76.4%	84.5%	88.3%	84.3%	82.9%	-4.5	-1.7
Average Daily Rate	\$175.56	\$187.61	\$215.81	\$233.93	\$225.91	8.4	-3.4
Rev. per avail. room	\$90.21	\$109.55	\$128.36	\$119.94	\$113.10	-6.6	-5.7

Source: Central Bureau of Statistics - Aruba

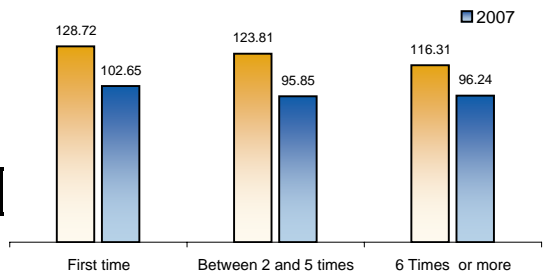
Average Daily Expenditure - 1st Qrts.



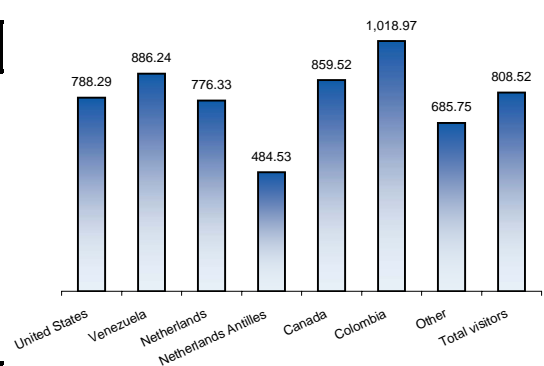
Average Expenditure by place of Residence - 1st Qrt. 2007



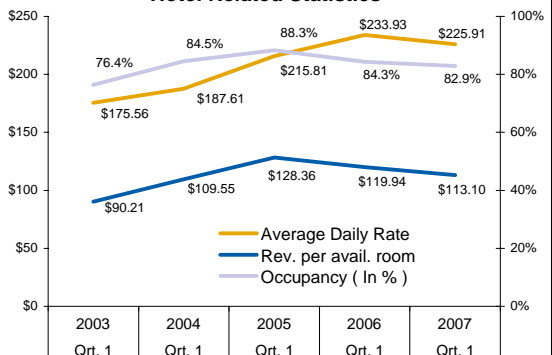
Average Daily Expenditure by number - 1st Qrt. 2006 vs 2007



Average Expenditure by place of Residence - 1st Qrt. 2007



Hotel Related Statistics



TOURISM EXPENDITURE IN ARUBA BY THE MAJOR MARKETS¹⁾ (In 1,000 US dollars)

	Qrt. 1 2003	Qrt. 1 2004	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	% change 06/05	% change 07/06
United States	108,233.51	142,247.60	161,242.81	131,788.11	108,646.84	-18.3	-17.6
Venezuela	8,853.90	11,050.22	10,318.90	10,936.99	9,878.06	6.0	-9.7
Netherlands	6,017.40	9,914.53	8,883.54	9,883.59	7,407.77	11.3	-25.0
Netherl. Antilles	1,757.55	5,837.13	3,963.58	2,483.76	1,963.33	-37.3	-21.0
Canada	4,084.30	6,098.64	2,182.31	8,915.67	2,551.05	308.5	-71.4
Colombia	6,110.79	4,454.61	1,171.03	2,575.58	9,369.45	119.9	263.8
Other	8,506.05	7,621.22	9,962.51	10,035.32	7,094.10	0.7	-29.3
Total visitors	154,096.77	200,415.41	215,963.190	182,699.05	151,214.92	-15.4	-17.2

Source: Tourist Survey - Central Bureau of Statistics - Aruba

LODGING TAX (In 1,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	4,213,148	4,791,335	5,902,498	5,862,994	5,956,300	-0.7	1.6
Quarter 2	3,644,288	4,389,363	5,161,686	4,959,012		-3.9	
Quarter 3	3,218,436	5,979,035	4,096,634	3,976,002		-2.9	
Quarter 4	2,919,820	3,854,241	3,660,696	3,500,196		-4.4	
Total	13,995,692	19,013,973	18,821,514	18,298,204	5,956,300	-2.8	

Source: Tax collector's office

CASINO TAX (In 1,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	3,300,750	4,483,377	3,938,285	4,840,232	3,894,134	22.9	-19.5
Quarter 2	2,030,976	2,877,834	2,773,033	2,888,727		4.2	
Quarter 3	1,793,855	3,456,375	2,354,088	2,514,133		6.8	
Quarter 4	2,461,460	2,776,169	3,270,758	2,711,238		-17.1	
Total	9,587,041	13,593,755	12,336,164	12,954,330	3,894,134	5.0	

Source: Tax collector's office

ESTIMATED TOTAL TOURISM EXPENDITURE¹⁾ (In 1,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	183,443.41	234,504.32	246,518.69	218,088.59	198,342.44	-11.5	-9.1
Quarter 2	131,786.76	182,441.32	192,500.67	183,991.98		-4.4	
Quarter 3	153,559.06	185,476.31	198,843.22	156,356.46		-21.4	
Quarter 4	178,696.91	209,986.75	182,092.73	158,735.69		-12.8	
Total	647,486.14	812,408.69	819,955.31	717,172.71		-12.5	

Source: Tourist Survey - Central Bureau of Statistics - Aruba

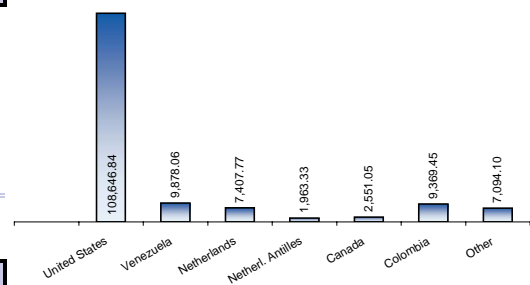
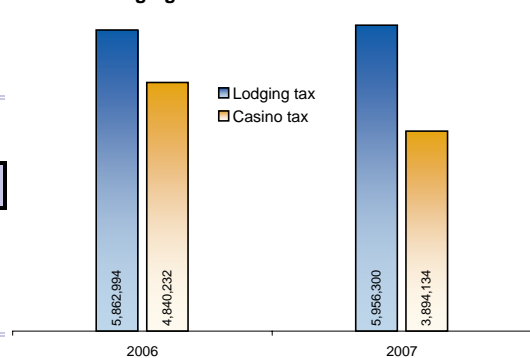
¹⁾ For further explanation on estimated total tourism expenditure refer to methodology which is available upon request at the CBS

TOURISM RECEIPTS (In 1,000,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	246.59	305.25	318.44	317.77	334.64 *	-0.2	5.3
Quarter 2	193.69	236.31	261.68	248.55		-5.0	
Quarter 3	198.55	232.68	241.73	234.80		-2.9	
Quarter 4	214.25	268.55	269.22	269.78		0.2	
Total	853.07	1,042.79	1,091.06	1,070.89		-1.8	

Source: Central Bank of Aruba

* provisional

Tourism Expenditure by major markets - 1st Qrts. 2007

Lodging Tax & Casino Tax - 1st Qrts. 2007

Estimated total tourism expenditure (CBS)
