

TOURISM IN ARUBA

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	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Total Visitors	180,798	174,396	197,345	202,334	205,613	2.5	1.6
United States	120,629	115,627	125,711	123,405	125,441	-1.8	1.6
Venezuela	24,359	22,646	30,840	33,445	32,809	8.4	-1.9
Netherlands	9,946	9,239	9,577	11,088	11,591	15.8	4.5
Netherlands Antilles	4,760	5,384	6,313	6,323	6,102	0.2	-3.5
Colombia	2,683	3,031	3,304	3,203	3,624	-3.1	13.1
Brazil	1,634	1,562	1,927	2,354	3,329	22.2	41.4
Canada	3,762	4,016	4,602	5,114	6,022	11.1	17.8
Other World	13,025	12,891	15,071	17,402	16,695	15.5	-4.1

Source: Aruba Tourism Authority (ATA)

CRUISE PASSENGERS

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Number of passengers	56,245	64,181	33,801	29,001	35,697	-14.2	23.1
Number of calls	42	36	36	10	26	-72.2	160.0
Number of crew members	21,792	24,056	15,156	10,399	16,351	-31.4	57.2
Avg. no. of passengers / ship	1,339	1,783	939	2,900	1,373	208.9	-52.7

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

TOTAL NUMBER OF VISITORS

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Total stayover visitors	180,798	174,396	197,345	202,334	205,613	2.5	1.6
Total cruise visitors	56,245	64,181	33,801	29,001	35,697	-14.2	23.1
Total number of visitors	237,043	238,577	231,146	231,335	241,310	0.1	4.3

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

AVERAGE LENGTH OF STAY BY PLACE OF RESIDENCE OF VISITORS TO ARUBA (in days)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
United States	7.1	7.4	7.4	7.8	7.6	6.0	-3.1
Venezuela	7.5	6.5	6.1	6.9	6.1	12.1	-10.7
Netherlands	11.4	14.8	15.2	13.9	14.6	-8.6	5.3
Netherlands Antilles	6.6	5.8	6.8	5.7	6.4	-17.0	12.2
Canada	13.9	7.2	8.5	7.8	6.0	-8.1	-24.0
Colombia	6.3	7.8	6.0	7.8	7.7	28.6	-0.6
Other	11.3	10.4	10.4	12.1	8.2	17.0	-32.3
Avg. length of stay	7.7	7.8	7.8	8.2	7.9	5.0	-3.2

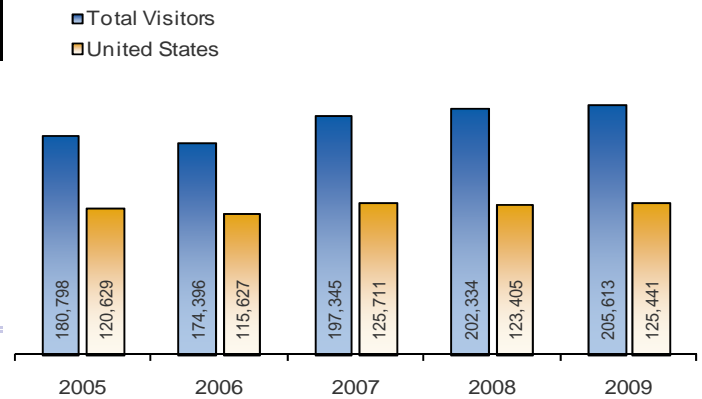
Source: Tourist Survey - Central Bureau of Statistics - Aruba

NUMBER OF VISITOR NIGHTS BY PLACE OF RESIDENCE (* 1,000)

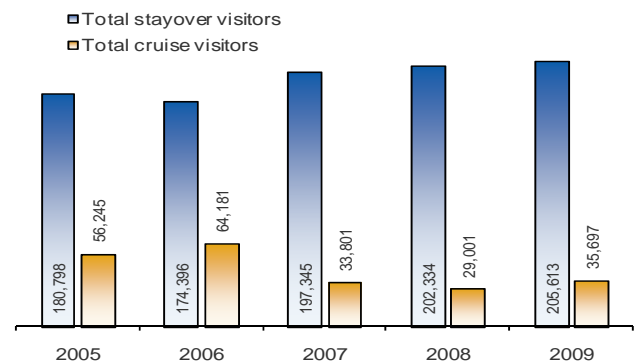
	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Total Visitor Nights	1,422.60	1,389.36	1,509.57	1,561.85	1,582.72	3.5	1.3
United States	855.69	823.14	888.15	878.39	892.66	-1.1	1.6
Venezuela	181.84	175.43	207.21	235.70	231.45	13.8	-1.8
Netherlands	134.33	126.60	132.26	141.80	146.37	7.2	3.2
Netherlands Antilles	31.78	36.89	38.01	37.32	34.31	-1.8	-8.1
Colombia	35.46	34.40	29.81	33.65	28.11	12.9	-16.4
Brazil	11.38	10.40	12.74	16.04	21.63	26.0	34.9
Canada	31.90	33.89	39.19	42.88	50.80	9.4	18.5
Other World	140.23	148.62	162.21	176.07	177.40	8.5	0.8

Source: Aruba Tourism Authority (ATA)

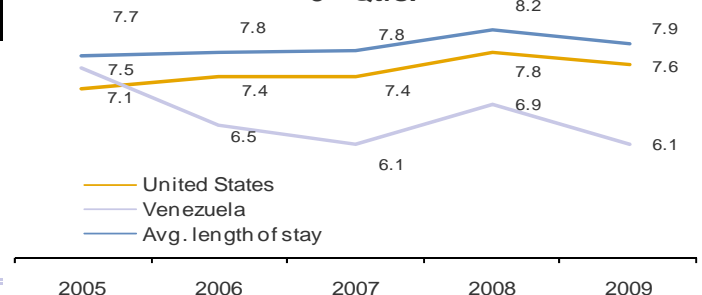
Stayover visitors - 3rd Qtrs.



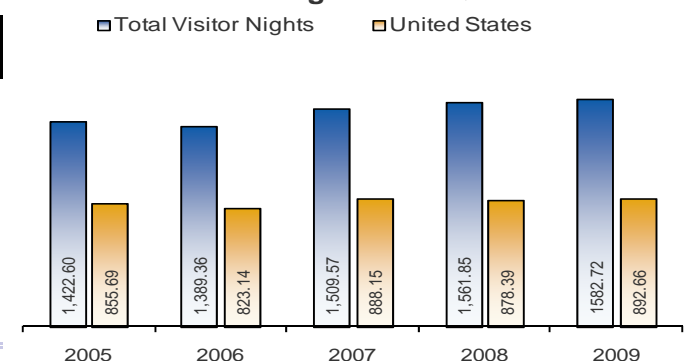
Total number of visitors to Aruba - 3rd Qtrs.



Avg. length of stay (in days) - 3rd Qtrs.



Visitor nights - 3rd Qtrs.



AIRPORT TRAFFIC / NUMBER OF PASSENGERS TRAVELING BY AIR

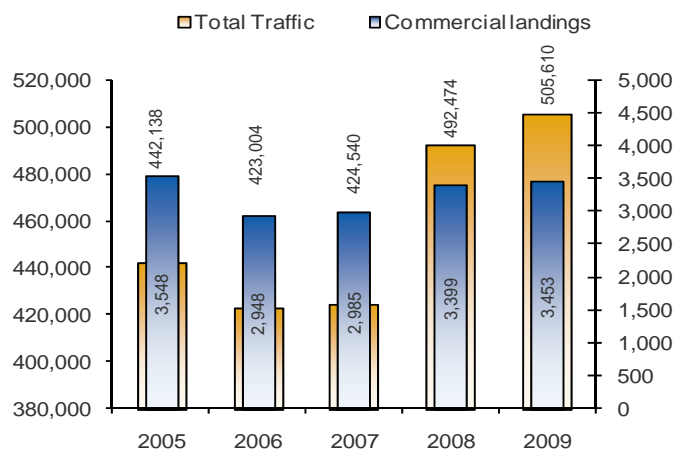
	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Arrived	219,801	206,219	208,972	238,776	233,379	14.3	-2.3
Departed	220,264	208,453	207,389	238,893	247,277	15.2	3.5
In transit	2,073	8,332	8,179	14,805	24,954	81.0	68.6
Total Traffic	442,138	423,004	424,540	492,474	505,610	16.0	2.7

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

AIRCRAFT LANDINGS

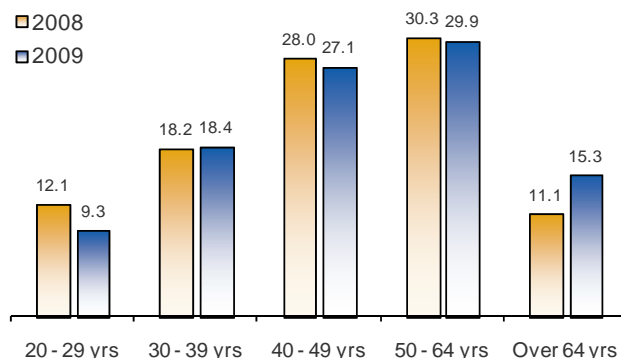
	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Commercial landings	3,548	2,948	2,985	3,399	3,453	13.9	1.6
Non-commercial landings	875	992	749	1,191	1,262	59.0	6.0
Total	4,423	3,940	4,506	4,590	4,715	1.9	2.7

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

Airport traffic in - 3rd Qtrs.

CHARACTERISTICS OF THE VISITORS
AGE GROUPS OF THE VISITORS (In Percentages)

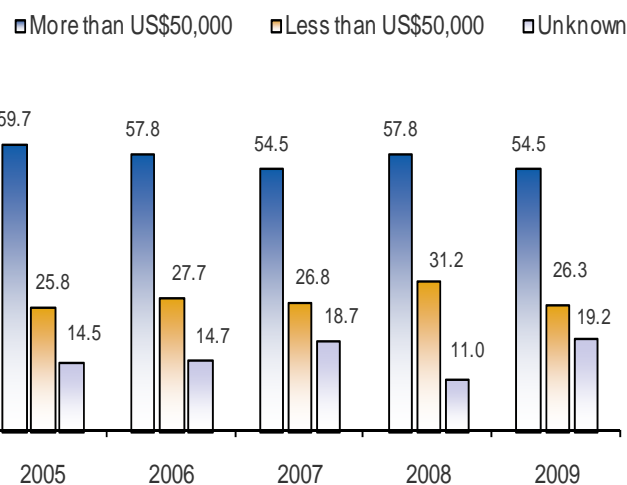
	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Under 20 yrs	1.1	0.3	0.2	0.4	0.0	100.0	-100.0
20 - 29 yrs	14.9	14.0	11.9	12.1	9.3	1.7	-23.1
30 - 39 yrs	20.4	21.06	19.2	18.2	18.4	-5.2	1.1
40 - 49 yrs	26.4	27.2	29.7	28.0	27.1	-5.7	-3.2
50 - 64 yrs	25.9	27.4	32.1	30.3	29.9	-5.6	-1.3
Over 64 yrs	11.3	9.5	7.0	11.1	15.3	58.6	37.8
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Age groups of the visitors - 3rd Qtrs.

YEARLY HOUSEHOLD INCOME OF THE VISITORS (In Percentages)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Less than US\$20,000	7.5	5.3	6.4	8.1	5.7	26.6	-29.6
US\$20,001 - US\$30,000	5.3	5.7	5.3	6.1	5.1	15.1	-16.4
US\$30,001 - US\$50,000	13	16.7	15.1	17.0	15.5	12.6	-8.8
US\$50,001 - US\$75,000	24.1	27.1	29.0	31.7	25.5	9.3	-19.6
US\$75,001 - US\$100,000	17.9	16.1	17.2	16.8	11.7	-2.3	-30.4
US\$100,001 and over	17.7	14.6	8.3	9.3	17.3	12.0	86.0
Unknown	14.5	14.7	18.7	11.0	19.2	-41.2	74.5
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Household Income of the visitors - 3rd Qtrs.

OCCUPATION OF THE VISITORS (In Percentages)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Legislators, senior officials and managers	13.7	13.4	13.7	12.3	14.2	-10.2	15.4
Professionals	22.3	29.6	23.6	23.9	20.7	-20.3	-13.4
Technicians and associate professionals	18.4	14.9	17.2	13.3	13.4	15.4	0.8
Clerks	7.6	5.8	5.8	7.4	5.8	0.0	-21.6
Service workers, shop & market sales workers	3.6	3.8	5.3	6.1	4.5	39.5	-26.2
Skilled agricultural and fishery workers	1.8	2.9	0.5	0.1	0.2	-82.8	100.0
Craft and related trades workers	0.6	1.2	2.0	2.6	2.5	66.7	-3.8
Plant and machine operators and assemblers	0.2	1.3	1.5	1.5	1.2	15.4	-20.0
Elementary occupations	0.3	0.3	1.0	0.9	0.6	233.3	-33.3
Armed forces	0.3	1.1	0.4	0.7	0.6	-63.6	-14.3
Not economically active (Retired)	29.1	25.7	26.8	31.2	36.2	4.3	16.0
Unknown	0.1	0.0	0.2	0.0	0.0	0.0	0.0
Total	100%	100%	100%	100%	100%		

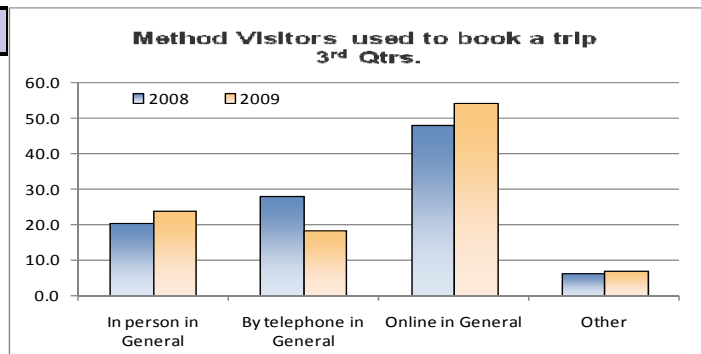
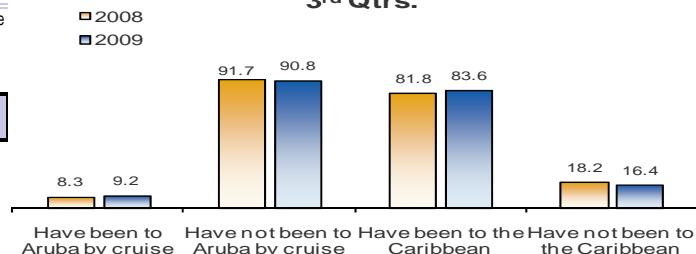
Source: Tourist Survey - Central Bureau of Statistics - Aruba

METHOD VISITORS USED TO BOOK A TRIP (In Percentages)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
In person in General	n.a.	n.a.	n.a.	20.4	24.0	n.a.	17.6
By telephone in General	n.a.	n.a.	n.a.	28.1	18.4	n.a.	-34.5
Travel Agent (In Pers./Tel.)	n.a.	n.a.	n.a.	31.4	24.6	n.a.	-21.7
Tour Operator (In Pers./Tel.)	n.a.	n.a.	n.a.	0.6	0.4	n.a.	-33.3
Hotel Direct (In Pers./Tel.)	n.a.	n.a.	n.a.	0.4	1.3	n.a.	225.0
Airline Direct (In Pers./Tel.)	n.a.	n.a.	n.a.	15.4	16.2	n.a.	5.2
Online in General	n.a.	n.a.	n.a.	48.0	54.2	n.a.	12.9
On-Line Tour Operator	n.a.	n.a.	n.a.	20.0	24.2	n.a.	21.0
On-Line Hotel Direct	n.a.	n.a.	n.a.	8.3	7.1	n.a.	-14.5
On-Line Airline Direct	n.a.	n.a.	n.a.	20.2	23.7	n.a.	17.3
Other	17.2	27.7	23.5	6.1	6.8	-74.0	11.5
On-Line (internet)	36.0	38.3	42.6	n.a.	n.a.	n.a.	n.a.
Travel Agent	45.6	32.4	32.9	n.a.	n.a.	n.a.	n.a.
Tour Operator	1.1	1.5	0.4	n.a.	n.a.	n.a.	n.a.
Charter Operator	0.1	0.1	0.0	n.a.	n.a.	n.a.	n.a.
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

n.a. = not available


Visitors that have been to Aruba by cruise & have been to the Caribbean - 3rd Qtrs.

VISITORS THAT HAVE BEEN TO ARUBA BY CRUISE AND VISITOR THAT HAVE BEEN TO THE CARIBBEAN PRIOR TO THIS VISIT (In Percentages)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
To Aruba by cruise	Yes	7.1	5.4	5.4	8.3	9.2	53.7
	No	92.8	94.6	94.6	91.7	90.8	-3.1
Prior visit to the Caribbean	Yes	70.5	74.8	81.0	81.8	83.6	1.0
	No	29.5	25.1	19.0	18.2	16.4	-4.2

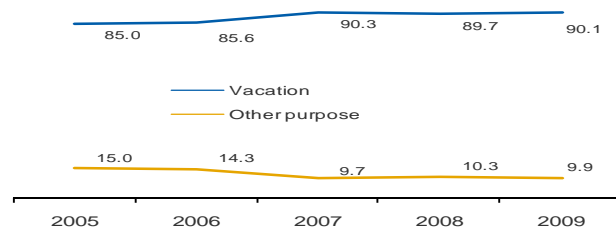
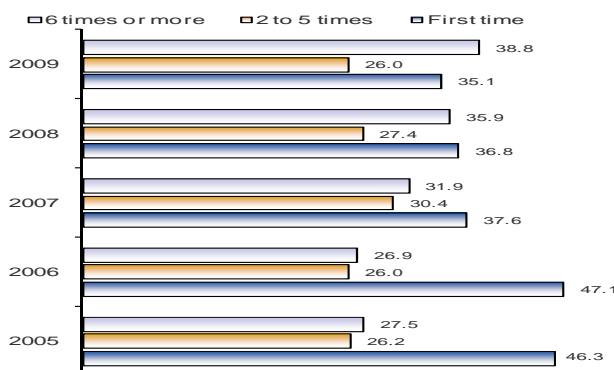
Source: Tourist Survey - Central Bureau of Statistics - Aruba

BEHAVIOR OF THE VISITORS
PURPOSE OF VISIT (In Percentages)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Vacation	85.0	85.6	90.3	89.7	90.1	-0.7	0.4
Honeymoon	7.5	6.2	3.3	3.7	3.5	12.1	-5.4
Visit friends / relatives	3.6	3.5	3.3	3.8	3.8	15.2	0.0
Business / leisure	1.1	1.7	0.9	1.0	1.0	11.1	0.0
Other ¹⁾	1.2	1.1	0.4	0.4	1.2	0.0	200.0
Business only / Convention	1.3	1.5	0.8	0.3	0.3	-62.5	0.0
Wedding	0.3	0.3	0.5	0.5	0.3	0.0	-40.0
Events/Festivals	n.a.	n.a.	0.4	0.5	0.0	25.0	-100.0
Get Married	n.a.	n.a.	0.1	0.0	0.0	-100.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

¹⁾ Other also include incentive and golf

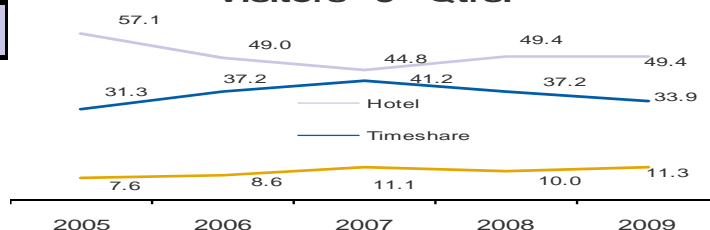
Purpose of visit of the visitors - 3rd Qtrs.

Number of visit to Aruba - 3rd Qtrs


Source: Tourist Survey - Central Bureau of Statistics - Aruba

TYPE OF ACCOMMODATION USED BY THE VISITORS (In Percentages)

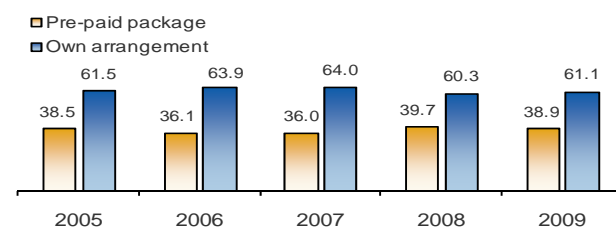
	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Hotel	57.1	49.0	44.8	49.4	49.4	10.3	0.0
Timeshare	31.3	37.2	41.2	37.2	33.9	-9.7	-8.9
Guest house/Apartment	3.3	4.5	2.4	2.3	3.6	-4.2	56.5
Friends / Relatives	7.6	8.6	11.1	10.0	11.3	-9.9	13.0
Own House	n.a.	n.a.	n.a.	0.7	0.7	n.a.	0.0
Other	0.7	0.8	0.6	0.4	1.1	-33.3	175.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Type of accommodation used by Visitors - 3rd Qtrs.

TRAVEL ARRANGEMENT OF THE VISITORS (In Percentages)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Pre-paid package	38.5	36.1	36.0	39.7	38.9	10.3	-2.0
Own arrangement	61.5	63.9	64.0	60.3	61.1	-5.8	1.3
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

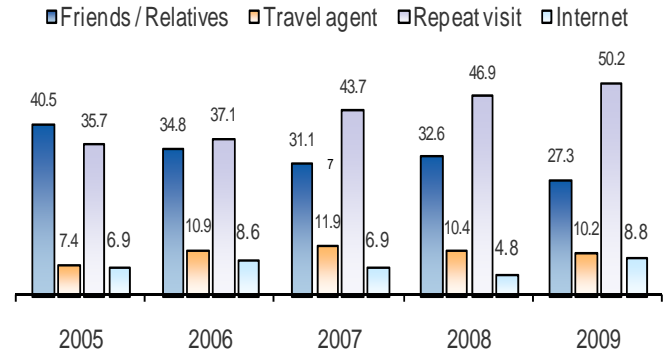
Travel arrangement of the Visitors - 3rd Qtrs.


SINGLE MOST IMPORTANT SOURCE OF INFORMATION IN MAKING A DECISION TO VISIT ARUBA (In Percentages)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Friends / Relatives	40.5	34.8	31.1	32.6	27.3	4.8	-16.3
Travel agent	7.4	10.9	11.9	10.4	10.2	-12.6	-1.9
Newspaper / magazine	3.7	2.9	1.6	2.0	0.4	25.0	-80.0
Television ad / Radio ad	0.7	0.0	0.1	0.3	0.0	200.0	-100.0
Tourist board	0.2	0.2	0.0	0.2	0.0	0.0	-100.0
Other	2.2	2.8	2.9	1.7	1.5	-41.4	-11.8
Repeat visit	35.7	37.1	43.7	46.9	50.2	7.3	7.0
Cruise	0.5	0.2	0.8	0.5	0.8	-37.5	60.0
Internet	6.9	8.6	6.9	4.8	8.8	-30.4	83.3
Business	2.2	2.4	1.0	0.7	1.0	-30.0	42.9
Unknown	0.0	0.1	0.0	0.0	0.0	0.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Most important source used - 3rd Qtrs.



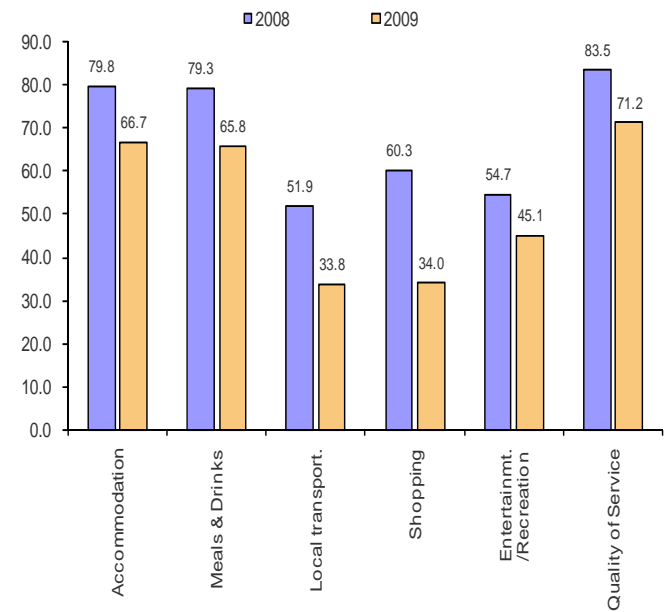
SATISFACTION OF THE VISITORS

RATING OF SERVICE RELATED TO THE FOLLOWING:

	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
ACCOMMODATION					
Excellent	73.9	79.8	66.7	8.0	-16.4
Good	20.8	15.6	28.1	-25.0	80.1
Average	3.4	2.3	3.7	-32.4	60.9
Poor	0.0	0.1	0.3	0.0	200.0
Unknown / n.a.	2.0	2.1	1.2	5.0	-42.9
Total	100%	100%	100%		
MEALS & DRINKS					
Excellent	73.1	79.3	65.8	8.5	-17.0
Good	24.7	18.0	30.3	-27.1	68.3
Average	2.0	2.3	3.3	15.0	43.5
Poor	0.1	0.2	0.2	100.0	0.0
Unknown / n.a.	0.1	0.2	0.5	100.0	150.0
Total	100%	100%	100%		
LOCAL TRANSPORTATION					
Excellent	55.6	51.9	33.8	-6.7	-34.9
Good	29.8	27.4	44.2	-8.1	61.3
Average	0.4	0.7	2.1	75.0	200.0
Poor	0.2	0.0	9.6	-100.0	0.0
Unknown / n.a.	14.0	20.0	19.9	42.9	-0.5
Total	100%	100%	100%		
SHOPPING					
Excellent	49.7	60.3	34.0	21.3	-43.6
Good	35.9	26.7	51.7	-25.6	93.6
Average	2.5	2.4	3.5	-4.0	45.8
Poor	0.2	0.1	0.1	-50.0	0.0
Unknown / n.a.	11.7	10.5	10.7	-10.3	1.9
Total	100%	100%	100%		
ENTERTAINMENT / RECREATION					
Excellent	52.9	54.7	45.1	3.4	-17.6
Good	24.0	19.9	36.6	-17.1	83.9
Average	1.2	1.5	2.5	25.0	66.7
Poor	0.4	0.1	0.2	-75.0	100.0
Unknown / n.a.	21.5	23.8	15.6	10.7	-34.5
Total	100%	100%	100%		
QUALITY OF SERVICE					
Excellent	81.7	83.5	71.2	2.2	-14.7
Good	15.7	14.2	24.7	-9.6	73.9
Average	1.4	1.7	2.7	21.4	58.8
Poor	0.0	0.3	0.4	0.0	33.3
Unknown / n.a.	1.3	0.4	1.2	-69.2	200.0
Total	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Ratings Excellence of Satisfaction 3rd Qtrs.

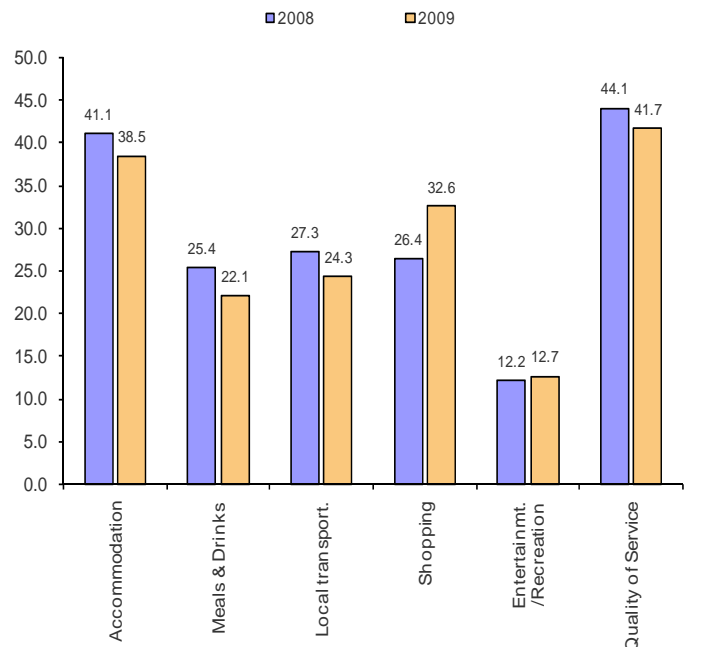


RATING OF VALUE FOR MONEY OF THE FOLLOWING:

	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
ACCOMMODATION					
Excellent	31.2	41.1	38.5	31.7	-6.3
Good	53.7	42.2	45.5	-21.4	7.8
Average	3.9	5.6	5.5	43.6	-1.8
Poor	0.1	0.1	0.4	0.0	300.0
Unknown / n.a.	11.1	11.0	9.4	-0.9	-14.5
Total	100%	100%	100%		
MEALS & DRINKS					
Excellent	22.5	25.4	22.1	12.9	-13.0
Good	63.4	52.5	63.4	-17.2	20.8
Average	10.5	18.1	12.6	72.4	-30.4
Poor	0.4	0.5	0.4	25.0	-20.0
Unknown / n.a.	3.2	3.4	1.5	6.2	-55.9
Total	100%	100%	100%		
LOCAL TRANSPORTATION					
Excellent	28.2	27.3	24.3	-3.2	-11.0
Good	54.6	48.1	49.6	-11.9	3.1
Average	2.0	3.7	4.3	85.0	16.2
Poor	0.3	0.2	0.1	-33.3	-50.0
Unknown / n.a.	14.9	20.7	21.7	38.9	4.8
Total	100%	100%	100%		
SHOPPING					
Excellent	16.5	26.4	32.6	60.0	23.5
Good	58.4	52.5	44.3	-10.1	-15.6
Average	12.6	9.1	9.6	-27.8	5.5
Poor	0.4	0.4	0.4	0.0	0.0
Unknown / n.a.	12.1	11.7	13.1	-3.3	12.0
Total	100%	100%	100%		
ENTERTAINMENT / RECREATION					
Excellent	10.4	12.2	12.7	17.3	4.1
Good	41.1	37.7	52.1	-8.3	38.2
Average	5.5	2.8	10.8	-49.1	285.7
Poor	0.4	0.2	0.2	-50.0	0.0
Unknown / n.a.	42.7	47.3	24.2	10.8	-48.8
Total	100%	100%	100%		
QUALITY OF SERVICE					
Excellent	42.3	44.1	41.7	4.3	-5.4
Good	50.0	49.7	49.3	-0.6	-0.8
Average	2.3	2.3	4.7	0.0	104.3
Poor	0.7	0.2	0.3	-71.4	50.0
Unknown / n.a.	4.7	3.6	4.7	-23.4	30.6
Total	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Ratings of Excellence of Value of Money 3rd Qtrs.



AGREEMENT OR DISAGREEMENT OF THE VISITORS WITH THE FOLLOWING STATEMENT

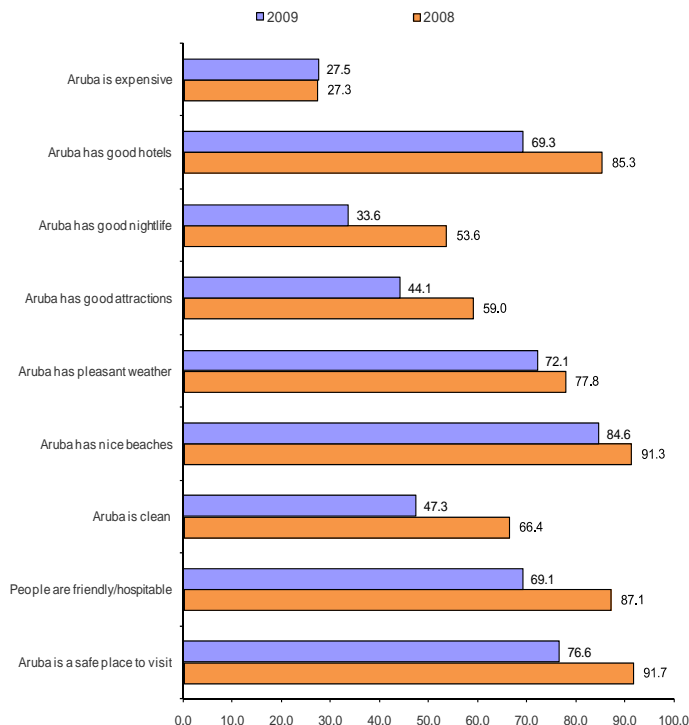
	Strongly Agree	Agree	Neither	Disagree	Strongly Disagree	Don't Know
2008						
Aruba is a safe place to visit	91.7	7.9	0.2	0.3	0.0	0.0
People are friendly/hospitable	87.1	11.2	1.2	0.2	0.1	0.2
Aruba is clean	66.4	15.9	10.3	7.2	0.0	0.2
Aruba has nice beaches	91.3	7.7	0.1	0.6	0.0	0.3
Aruba has pleasant weather	77.8	19.0	1.7	1.3	0.0	0.2
Aruba has good attractions	59.0	18.2	4.2	0.4	0.0	18.2
Aruba has good nightlife	53.6	12.5	11.4	0.9	0.0	21.7
Aruba has good hotels	85.3	12.7	0.1	0.1	0.0	1.8
Aruba is expensive	27.3	33.9	19.4	19.1	0.2	0.2
2009						
Aruba is a safe place to visit	76.6	22.1	0.1	0.4	0.0	0.8
People are friendly/hospitable	69.1	28.1	1.2	0.6	0.0	1.1
Aruba is clean	47.3	36.5	8.2	6.0	1.1	0.9
Aruba has nice beaches	84.6	14.3	0.0	0.0	0.0	1.1
Aruba has pleasant weather	72.1	24.7	1.3	0.4	0.0	1.4
Aruba has good attractions	44.1	36.9	2.9	0.6	0.3	15.2
Aruba has good nightlife	33.6	25.7	11.5	1.9	0.3	27.1
Aruba has good hotels	69.3	27.3	0.0	0.1	0.0	3.4
Aruba is expensive	27.5	26.4	25.0	19.9	0.3	0.9

Source: Tourist Survey - Central Bureau of Statistics - Aruba

RATING FROM 1 TO 10 OF OVERALL VISIT TO ARUBA 3rd QTR 2009

	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
3	0.2	0.1	0.0	-50.0	-100.0
4	0.1	0.2	0.0	100.0	-100.0
5	0.4	0.1	0.2	-75.0	100.0
6	0.5	0.6	0.8	20.0	33.3
7	4.8	4.0	3.3	-16.7	-17.5
8	24.9	28.2	27.9	13.3	-1.1
9	37.8	36.6	40.6	-3.2	10.9
10	31.3	30.2	27.2	-3.5	-9.9
Mean	8.92	8.90	8.89	-0.2	-0.1

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Statements which visitors strongly agree with in the 3rd Qtrs.


4. MONEY ASPECTS OF THE VISITORS

AVERAGE DAILY EXPENDITURE SPENT IN ARUBA PER CATEGORY¹⁾ (In US\$)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
Accommodation ²⁾	29.45	22.78	15.92	18.22	20.46	14.4	12.3
Food & beverage	30.67	26.78	26.96	24.01	27.14	-10.9	13.0
Groceries / sundries	3.61	3.44	3.86	4.35	4.96	12.7	14.0
Entertainment / recreation	9.37	7.62	4.56	5.28	8.57	15.8	62.3
Taxis	3.60	3.22	3.45	3.29	2.67	-4.6	-18.8
Car rental	4.20	4.14	5.13	5.04	6.06	-1.8	20.2
Public transportation	0.29	0.21	0.18	0.23	0.24	27.8	4.3
Tax free shopping	6.09	2.37	2.96	2.69	2.47	-9.1	-8.2
Shopping	14.16	17.34	18.28	19.31	21.00	5.6	8.8
Casinos	12.73	9.08	7.37	6.48	8.39	-12.1	29.5
Internet/Telephone	0.58	0.55	0.14	0.12	0.26	-14.3	116.7
Other ³⁾	0.89	0.94	0.64	1.57	1.86	145.3	18.5
Total (In US\$)	124.99	98.07	90.09	90.79	104.09	0.8	14.6

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Notes: (Note 1 apply to all expenditures mentioned in the tables regarding expenditures)

- The expenditures above mentioned are expenditures that were made while the visitors were IN ARUBA, excluding anything spent on pre-paid package outside of Aruba.
- The expenditure category "accommodation" does not include any expenses made on a pre-paid package for accommodation.
- The expenditures belonging to the category "other" also includes expenditures which are unknown or that could not be specified by the interviewed visitors. For this reason the amount does not represent expenditures belonging to the category "other" only.

AVERAGE DAILY EXPENDITURE BY PLACE OF RESIDENCE¹⁾ (In US\$)

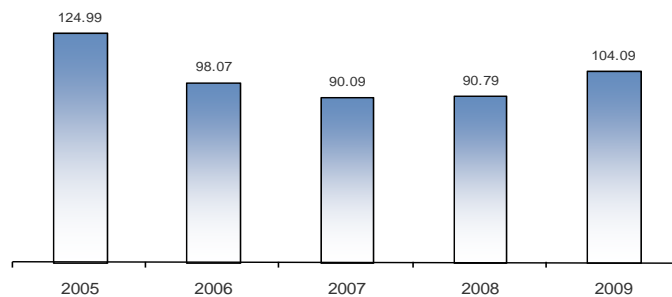
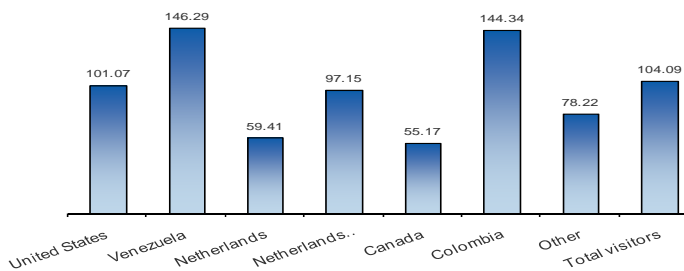
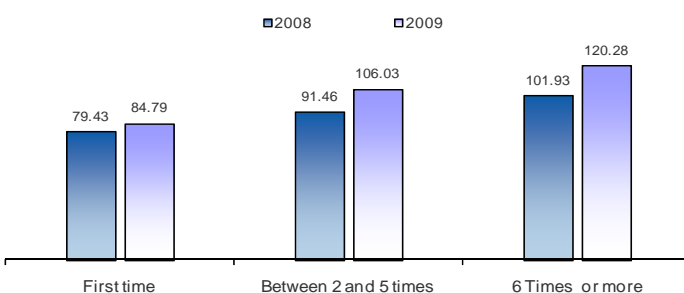
	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
United States	128.95	103.65	89.52	93.14	101.07	4.0	8.5
Venezuela	180.90	123.81	118.20	119.71	146.29	1.3	22.2
Netherlands	54.11	44.52	38.18	48.43	59.41	26.8	22.7
Netherlands Antilles	91.74	62.80	93.87	81.94	97.15	-12.7	18.6
Canada	78.35	37.32	51.60	63.62	55.17	23.3	-13.3
Colombia	68.83	103.53	145.64	88.23	144.34	-39.4	63.6
Other	68.58	69.69	73.60	47.12	78.22	-36.0	66.0
Total visitors	124.99	98.07	90.09	90.79	104.09	0.8	14.6

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE DAILY EXPENDITURE BY NUMBER OF VISITS TO ARUBA¹⁾ (In US\$)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
First time	106.02	95.67	84.06	79.43	84.79	-5.5	6.7
Between 2 and 5 times	138.10	93.91	88.63	91.46	106.03	3.2	15.9
6 Times or more	144.90	106.30	98.57	101.93	120.28	3.4	18.0

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Average Daily Expenditure - 3rd Qtrs.

Average Expenditure by place of Residence - 3rd Qtrs. 2009

Average Daily Expenditure by number - 3rd Qtrs.


AVERAGE EXPENDITURE PER PERSON PER TRIP BY THE MAJOR MARKETS ¹⁾ (In US\$)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
United States	919.41	762.86	659.80	727.42	765.10	10.2	5.2
Venezuela	1,360.37	799.81	722.21	820.01	895.29	13.5	9.2
Netherlands	614.69	658.90	580.35	672.69	869.17	15.9	29.2
Netherlands Antilles	608.24	362.98	640.18	463.78	616.90	-27.6	33.0
Canada	1,090.63	267.96	439.65	498.14	328.26	13.3	-34.1
Colombia	435.01	806.50	879.66	685.55	1,114.30	-22.1	62.5
Other	777.70	723.38	763.26	571.57	642.19	-25.1	12.4
Total visitors	966.17	764.95	704.54	745.40	827.00	5.8	10.9

Source: Tourist Survey - Central Bureau of Statistics - Aruba

HOTEL RELATED STATISTICS

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
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Hotel :							
Occupancy	81.7%	73.8%	75.5%	71.4%	73.4%	-5.4	2.8
Average Daily Rate	\$152.79	\$143.59	\$149.04	\$155.89	\$147.07	4.6	-5.7
Revenue per available room	\$125.06	\$105.70	\$112.59	\$111.47	\$108.11	-1.0	-3.0

Timeshare :							
Occupancy	76.7%	75.8%	80.8%	77.8%	73.6%	-3.7	-5.4
Average Daily Rate	\$138.13	\$107.52	\$144.74	\$143.24	\$125.34	-1.0	-12.5
Revenue per available room	\$16.71	\$14.44	\$13.32	\$20.82	\$15.67	56.3	-24.7

Total :							
Occupancy	79.6%	74.4%	77.6%	74.5%	73.5%	-4.0	-1.3
Average Daily Rate	\$151.29	\$138.80	\$148.71	\$153.88	\$144.00	3.5	-6.4
Revenue per available room	\$78.04	\$64.09	\$72.12	\$67.74	\$62.63	-6.1	-7.5

Source: Central Bureau of Statistics - Aruba

TOURISM EXPENDITURE IN ARUBA BY THE MAJOR MARKETS ¹⁾ (In 1,000 US dollars)

	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	Qtr. 3 2009	% change 08/07	% change 09/08
United States	110,907.93	88,207.68	82,943.93	89,767.68	95,974.90	8.2	6.9
Venezuela	33,137.20	18,112.56	20,348.19	27,425.35	29,373.73	34.8	7.1
Netherlands	6,113.70	6,087.54	6,916.61	7,458.82	10,074.53	7.8	35.1
Netherl. Antilles	2,895.20	1,954.31	4,041.48	2,932.48	3,764.34	-27.4	28.4
Canada	4,102.96	1,076.12	1,452.59	2,547.51	1,976.79	75.4	-22.4
Colombia	1,167.12	2,444.50	2,906.40	2,195.81	4,038.24	-24.4	83.9
Other	9,813.761	9,325.12	11,503.11	9,946.38	10,721.30	-13.5	7.8
Total visitors	174,682.09	133,403.52	139,037.86	150,820.57	170,040.93	8.5	12.7

Source: Tourist Survey - Central Bureau of Statistics - Aruba

LODGING TAX (In 1,000 US dollars)

	2005	2006	2007	2008	2009	% change 08/07	% change 09/08
Quarter 1	5,902,498	5,862,994	5,956,300	6,697,200	5,965,106	12.4	-10.9
Quarter 2	5,161,686	4,959,012	4,618,770	5,149,924	4,789,268	11.5	-7.0
Quarter 3	4,096,634	3,976,002	3,926,937	4,573,267	4,391,620	16.5	-4.0
Quarter 4	3,660,696	3,500,196	4,036,843	3,733,046		-7.5	
Total	18,821,514	18,298,204	18,538,850	20,153,438		8.7	

Source: Tax collector's office

CASINO TAX (In 1,000 US dollars)

	2005	2006	2007	2008	2009	% change 08/07	% change 09/08
Quarter 1	3,938,285	4,840,232	3,894,134	4,555,196	5,960,950	17.0	30.9
Quarter 2	2,773,033	2,888,727	3,476,926	3,533,166	3,310,592	1.6	-6.3
Quarter 3	2,354,088	2,514,133	2,718,991	2,917,397	2,748,603	7.3	-5.8
Quarter 4	3,270,758	2,711,238	3,614,415	2,935,047		-18.8	
Total	12,336,164	12,954,330	13,704,466	13,940,806		1.7	

Source: Tax collector's office

ESTIMATED TOTAL TOURISM EXPENDITURE ¹⁾ (In 1,000 US dollars)

	2005	2006	2007	2008	2009	% change 08/07	% change 09/08
Quarter 1	246,518.69	218,088.59	195,631.55	249,781.95	212,486.25	27.7	-14.9
Quarter 2	192,500.67	183,991.98	173,884.12	192,096.47	180,241.68	10.5	-6.2
Quarter 3	198,843.22	156,356.46	173,968.62	226,288.64	202,323.60	30.1	-10.6
Quarter 4	182,092.73	158,735.69	192,372.46	189,953.68		-1.3	
Total	819,955.31	717,172.71	735,856.75	858,120.74		16.6	

Source: Tourist Survey - Central Bureau of Statistics - Aruba

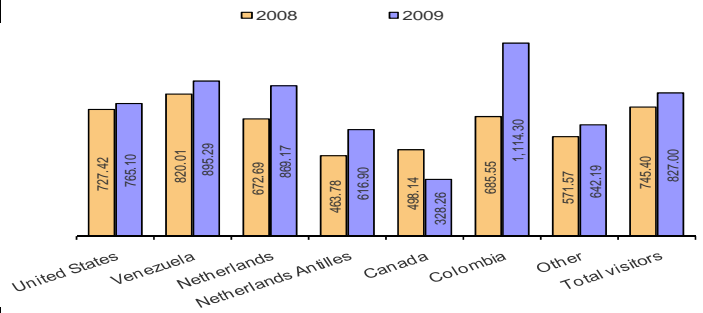
¹⁾ For further explanation on estimated total tourism expenditure refer to methodology which is available upon request at the CBS

TOURISM RECEIPTS (In 1,000,000 US dollars)

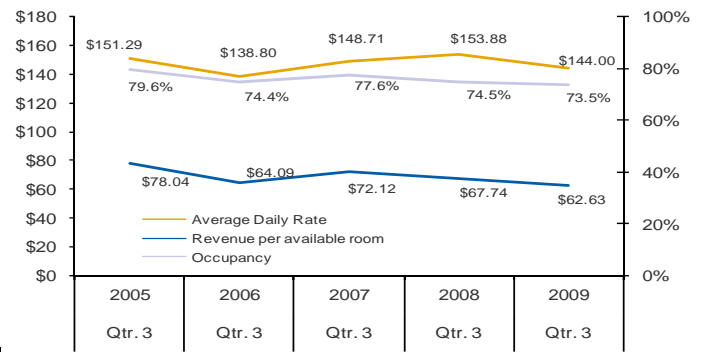
	2005	2006	2007	2008	2009	% change 08/07	% change 09/08
Quarter 1	318.44	317.77	339.33	418.60	374.47	23.4	-10.5
Quarter 2	261.68	248.55	270.50	326.65	293.07	20.8	-10.3
Quarter 3	241.73	234.80	294.64	319.44	300.39	8.4	-6.0
Quarter 4	269.22	269.78	349.39	345.70		-1.1	
Total	1,091.06	1,070.89	1,253.80	1,410.39		12.5	

Source: Central Bank of Aruba

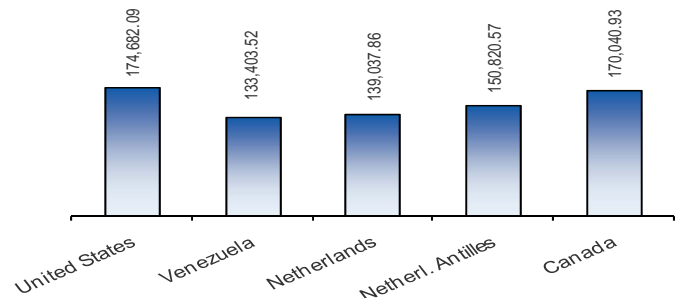
Average Expenditure by place of Residence - 3rd Qtrs. 2009



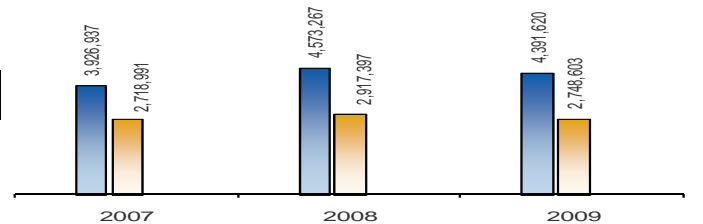
Hotel Related Statistics



Tourism Expenditure by major markets - 3rd Qtrs. 2009



Lodging Tax & Casino Tax - 3rd Qtrs. 2009



Estimated total tourism expenditure (CBS) vs. Tourism receipts (CBA) - 3rd Qtrs.

