

TOURISM IN ARUBA

TOURISM IN ARUBA

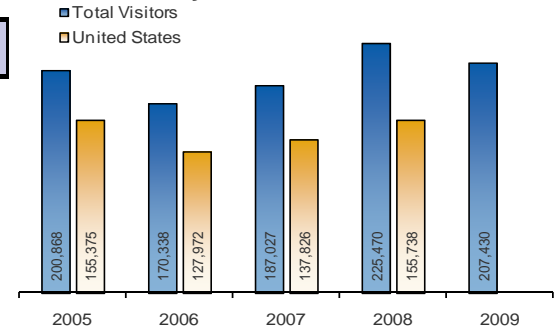
NUMBER OF STAYOVER VISITORS BY PLACE OF RESIDENCE

	Qrt.1 2005	Qrt.1 2006	Qrt.1 2007	Qrt.1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Total Visitors	200,868	170,338	187,027	225,470	207,430	20.6	-8.0
United States	155,375	127,972	137,826	155,738	n.a.	7.7	0.0
Venezuela	11,266	8,971	11,146	23,667	n.a.	24.2	0.0
Netherlands	9,315	9,058	9,542	9,540	n.a.	5.3	0.0
Netherlands Antilles	4,064	3,729	4,052	4,416	n.a.	8.7	0.0
Colombia	2,118	1,709	2,968	3,048	n.a.	73.7	0.0
Brazil	1,476	1,733	1,953	2,573	n.a.	12.7	0.0
Canada	8,068	8,608	9,195	13,924	n.a.	6.8	0.0
Other World	9,186	8,558	10,345	12,564	n.a.	20.9	0.0

Source: Aruba Tourism Authority (ATA)

n.a.= data not available

Stayover Visitors - 1st Qtrts.

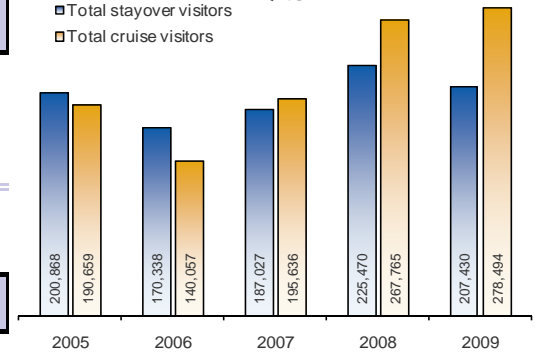


CRUISE PASSENGERS

	Qrt.1 2005	Qrt.1 2006	Qrt.1 2007	Qrt.1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Number of passengers	190,659	140,057	195,636	267,765	278,494	36.9	4.0
Number of calls	108	102	120	156	136	30.0	-12.8
Number of crew members	79,454	58,029	86,620	115,329	114,026	33.1	-1.1
Avg. no. of passengers / ship	1,765	1,373	1,630	1,716	2,048	5.3	19.3

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

Total number of Visitors to Aruba - 1st Qtrts.

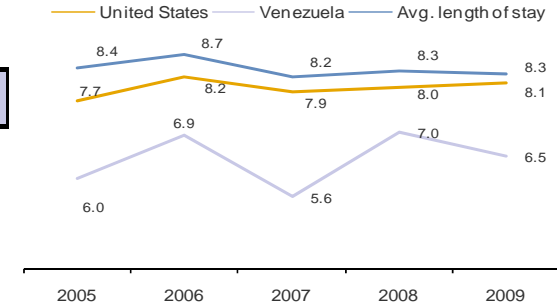


TOTAL NUMBER OF VISITORS

	Qrt.1 2005	Qrt.1 2006	Qrt.1 2007	Qrt.1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Total stayover visitors	200,868	170,338	187,027	225,470	207,430	20.6	-8.0
Total cruise visitors	190,659	140,057	195,636	267,765	278,494	36.9	4.0
Total number of visitors	391,527	310,395	382,663	493,235	485,924	28.9	-1.5

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

Avg. length of stay (in days) - 1st Qtrts.



AVERAGE LENGTH OF STAY BY PLACE OF RESIDENCE OF VISITORS TO ARUBA (In days)

	Qrt.1 2005	Qrt.1 2006	Qrt.1 2007	Qrt.1 2008	Qrt.1 2009	% change 08/07	% change 09/08
United States	7.7	8.2	7.9	8.0	8.1	1.4	1.0
Venezuela	6.0	6.9	5.6	7.0	6.5	25.7	-7.6
Netherlands	16.6	15.4	14.7	14.2	13.4	-3.3	-5.8
Brazil	6.5	6.4	5.6	5.9	6.5	5.4	10.2
Netherlands Antilles	9.3	4.8	7.2	4.6	4.5	-35.9	-1.5
Canada	11.0	9.8	10.6	8.7	8.4	-17.5	-4.1
Colombia	13.5	15.6	8.3	8.0	9.6	-3.7	20.1
Other	8.9	12.3	7.8	10.4	11.5	32.6	10.6
Avg. length of stay	8.4	8.7	8.2	8.3	8.3	1.5	-0.7

Source: Tourist Survey - Central Bureau of Statistics - Aruba

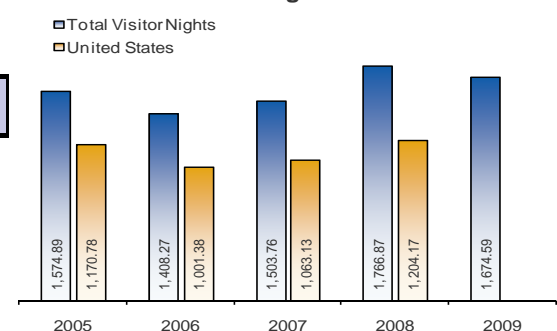
NUMBER OF VISITOR NIGHTS BY PLACE OF RESIDENCE (* 1,000)

	Qrt.1 2005	Qrt.1 2006	Qrt.1 2007	Qrt.1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Total Visitor Nights	1,574.89	1,408.27	1,503.76	1,766.87	1,674.59	17.5	-5.2
United States	1,170.78	1,001.38	1,063.13	1,204.17	n.a.	6.2	0.0
Venezuela	72.77	65.31	66.82	142.24	n.a.	2.3	0.0
Netherlands	103.98	115.74	120.92	120.78	n.a.	4.5	0.0
Netherlands Antilles	23.72	22.33	22.83	26.81	n.a.	2.3	0.0
Colombia	30.34	21.26	26.30	29.99	n.a.	23.7	0.0
Brazil	10.18	11.05	10.52	15.19	n.a.	-4.8	0.0
Canada	74.67	78.94	82.04	120.61	n.a.	3.9	0.0
Other World	88.45	92.27	111.20	107.09	n.a.	20.5	0.0

Source: Aruba Tourism Authority (ATA)

n.a.= data not available

Visitor Nights - 1st Qtrts.



AIRPORT TRAFFIC / NUMBER OF PASSENGERS TRAVELING BY AIR

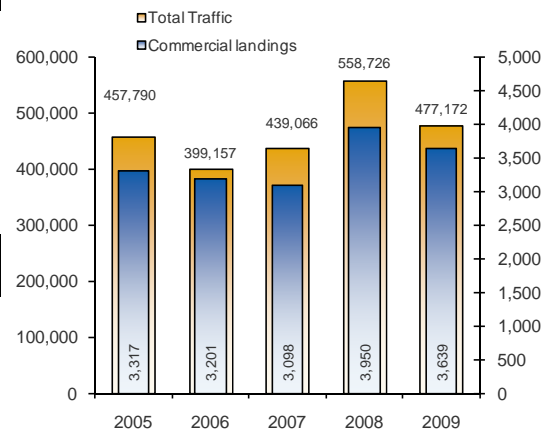
	Qrt.1 2005	Qrt.1 2006	Qrt.1 2007	Qrt.1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Arrived	228,941	195,247	212,274	273,668	225,885	28.9	-17.5
Departed	225,128	197,188	216,712	271,716	231,150	25.4	-14.9
In transit	3,721	6,722	10,080	13,342	20,137	32.4	50.9
Total Traffic	457,790	399,157	439,066	558,726	477,172	27.3	-14.6

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

AIRCRAFT LANDINGS

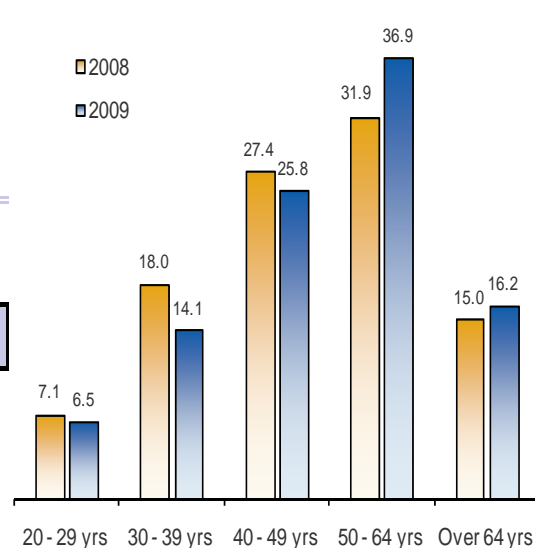
	Qrt.1 2005	Qrt.1 2006	Qrt.1 2007	Qrt.1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Commercial landings	3,317	3,201	3,098	3,950	3,639	27.5	-7.9
Non-commercial landings	858	708	871	1,175	1,098	34.9	-6.6
Total	4,175	3,909	3,969	5,125	4,737	29.1	-7.6

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

Airport Traffic in - 1st Qrts.

CHARACTERISTICS OF THE VISITORS
AGE GROUPS OF THE VISITORS (In Percentages)

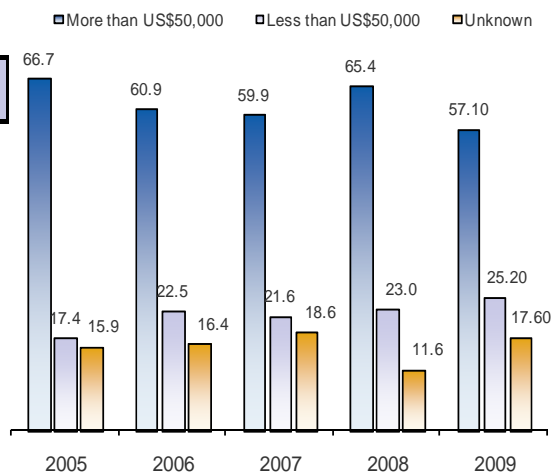
	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Under 20 yrs	0.6	0.5	0.1	0.4	0.4	300.0	0.0
20 - 29 yrs	8.8	8.3	6.6	7.1	6.5	-20.5	7.6
30 - 39 yrs	16.3	16.1	15.2	18.0	14.1	-5.6	18.4
40 - 49 yrs	24.0	22.8	27.9	27.4	25.8	22.4	-1.8
50 - 64 yrs	33.1	34.0	38.6	31.9	36.9	13.5	-17.4
Over 64 yrs	17.1	18.2	11.4	15.0	16.2	-37.4	31.6
Unknown	0.1	0.0	0.2	0.1	0.0	0.0	-50.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Age groups of the visitors - 1st Qrts.

YEARLY HOUSEHOLD INCOME OF THE VISITORS (In Percentages)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Less than US\$20,000	5.7	4.5	4.3	3.9	5.9	-9.3	51.3
US\$20,001 - US\$30,000	3.9	3.0	3.8	4.5	5.7	25.8	18.4
US\$30,001 - US\$50,000	7.8	15.0	13.5	14.6	13.6	-10.1	8.1
US\$50,001 - US\$75,000	19.7	24.4	27.2	29.9	30.2	11.3	9.9
US\$75,001 - US\$100,000	19.4	14.8	19.2	17.9	13.5	29.4	-6.8
US\$100,001 and over	27.6	21.6	13.5	17.6	13.4	-37.5	30.4
Unknown	15.9	16.4	18.6	11.6	17.6	13.4	-37.6
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Household Income of the Visitors - 1st Qrts.

OCCUPATION OF THE VISITORS (In Percentages)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Legislators, senior officials and managers	14.0	14.6	14.8	13.9	13.8	-6.1	-0.7
Professionals	15.0	17.4	15.6	15.2	15.4	-10.3	-2.6
Technicians and associate professionals	19.7	18.3	13.7	13.2	14.8	-25.1	-3.6
Clerks	6.7	5.8	6.6	7.3	6.6	13.8	10.6
Service workers, shop & market sales workers	3.9	3.0	4.7	8.5	5.6	56.7	80.9
Not economically active (Retired)	37.0	35.3	37.0	34.5	37.8	4.8	-6.8
Skilled agricultural and fishery workers	0.1	0.2	0.4	0.3	0.3	100.0	-25.0
Craft and related trades workers	2.2	2.3	2.9	3.1	2.7	26.1	6.9
Plant and machine operators and assemblers	0.4	1.2	1.4	1.2	1.7	16.7	-14.3
Elementary occupations	0.7	0.7	1.3	1.4	0.9	85.7	7.7
Armed forces	0.3	0.8	1.6	1.2	0.5	100.0	-25.0
Unemployed	0.0	0.0	0.0	0.1	0.1	0.0	0.0
Unknown	0.2	0.4	0.1	0.1	0.1	-75.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

METHOD VISITORS USED TO BOOK A TRIP (In Percentages)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
In person in General	n.a.	n.a.	n.a.	16.6	10	n.a.	-39.8
By telephone in General	n.a.	n.a.	n.a.	25.7	33.1	n.a.	28.8
Travel Agent (In Pers/Tel.)	40.9	38.6	30.3	26.9	27.5	-5.6	2.2
Tour Operator (In Pers/Tel.)	1.0	0.8	4.8	0.4	0.9	-20.0	125.0
Hotel Direct (In Pers/Tel.)	n.a.	n.a.	n.a.	0.9	0.6	n.a.	-33.3
Airline Direct (In Pers.Tel.)	n.a.	n.a.	n.a.	14.1	13.8	n.a.	-2.1
Online in General	n.a.	n.a.	n.a.	53.9	53.6	n.a.	-0.6
On-Line Tour Operator	n.a.	n.a.	n.a.	19.6	18.0	n.a.	-8.2
On-Line Hotel Direct	n.a.	n.a.	n.a.	7.7	7.5	n.a.	-2.6
On-Line Airline Direct	n.a.	n.a.	n.a.	25.1	25.6	n.a.	2.0
On-Line Other	38.2	38.0	41.1	8.6	6.2	-79.1	-27.9
On-Line (internet)	40.9	38.6	30.3	n.a.	n.a.	n.a.	n.a.
Travel Agent	1.0	0.8	4.8	n.a.	n.a.	n.a.	n.a.
Tour Operator	0.3	0.1	0.2	n.a.	n.a.	n.a.	n.a.
Charter Operator	19.5	22.6	23.5	n.a.	n.a.	n.a.	n.a.

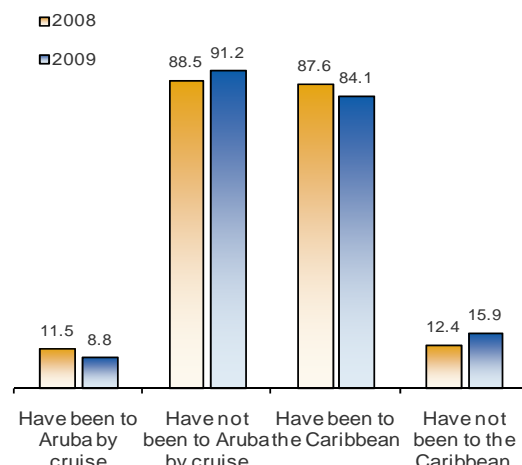
Source: Tourist Survey - Central Bureau of Statistics - Aruba

n.a.= data not available

VISITORS THAT HAVE BEEN TO ARUBA BY CRUISE AND VISITOR THAT HAVE BEEN TO THE CARIBBEAN PRIOR TO THIS VISIT (In Percentages)

		Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
To Aruba by Cruise	Yes	10.8	8.9	7.4	11.5	8.8	55.4	-23.5
	No	89.1	91.1	92.6	88.5	91.2	-4.4	3.1
Prior visit to the Caribbean	Yes	79.8	79.5	84.3	87.6	84.1	3.9	-4.0
	No	20.1	20.5	15.7	12.4	15.9	-21.0	28.2

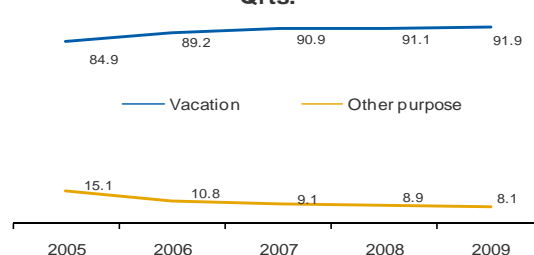
Source: Tourist Survey - Central Bureau of Statistics - Aruba

Visitors that have been to Aruba by cruise & have been to the Caribbean - 1st Qrts.

BEHAVIOR OF THE VISITORS
PURPOSE OF VISIT (In Percentages)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Vacation	84.9	89.2	90.9	91.1	91.9	0.2	0.9
Honeymoon	4.1	2.0	1.7	2.8	1.7	64.7	-39.3
Visit friends / relatives	3.3	2.5	3.6	3.6	3.3	0.0	-8.3
Business / leisure	3.3	2.1	1.7	1.2	0.6	-29.4	-50.0
Other ¹⁾	1.9	1.8	0.6	0.3	1.2	-50.0	300.0
Business only / Convention	1.4	2.0	0.4	0.5	0.0	25.0	-100.0
Wedding	1.1	0.4	0.3	0.1	0.1	-66.7	0.0
Events/Festivals	n.a.	n.a.	0.8	0.4	1.2	-50.0	200.0
Total	100%	100%	100%	100%	100%		

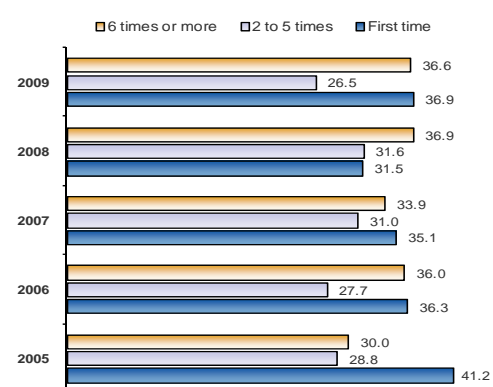
Source: Tourist Survey - Central Bureau of Statistics - Aruba

¹⁾ Other also include incentive and golf

Purpose of visit of the Visitors - 1st Qrts.

NUMBER OF VISITS TO ARUBA (In Percentages)

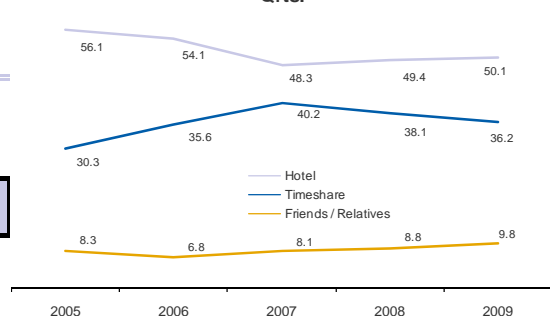
	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
First time	41.2	36.3	35.1	31.5	36.9	-10.3	17.1
2 to 5 times	28.8	27.7	31.0	31.6	26.5	1.9	-16.1
6 times or more	30.0	36.0	33.9	36.9	36.6	8.8	-0.8
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Number of visit to Aruba - 1st Quarters

TYPE OF ACCOMMODATION USED BY THE VISITORS (In Percentages)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Hotel	56.1	54.1	48.3	49.4	50.1	2.3	1.4
Timeshare	30.3	35.6	40.2	38.1	36.2	-5.2	-5.0
Guest house/Apartment	3.1	2.5	1.9	2.8	2.4	47.4	-14.3
Friends / Relatives	8.3	6.8	8.1	8.8	9.8	8.6	11.4
Own House	n.a.	n.a.	n.a.	0.1	1.0	0.0	900.0
Other	2.2	0.9	1.4	0.4	0.5	-71.4	25.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Type of Accomodation used by Visitors - 1st Qrts.

TRAVEL ARRANGEMENT OF THE VISITORS (In Percentages)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Pre-paid package	35.1	34.0	39.0	39.6	39.5	1.5	-0.3
Own arrangement	64.9	66.0	60.9	60.4	60.5	-0.8	0.2
Total	100%	100%	100%	100%	100%		

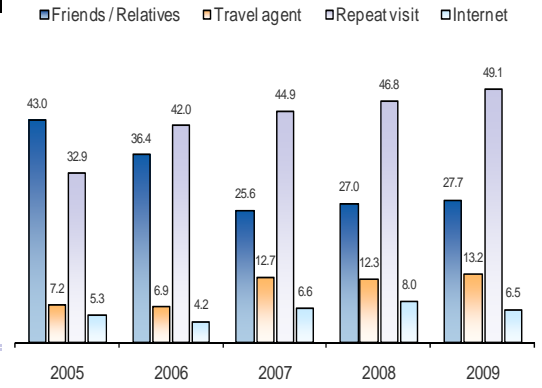
Source: Tourist Survey - Central Bureau of Statistics - Aruba

SINGLE MOST IMPORTANT SOURCE OF INFORMATION IN MAKING A DECISION TO VISIT ARUBA
(In Percentages)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt.1 2009	% change 08/07	% change 09/08
Friends / Relatives	43.0	36.4	25.6	27.0	27.7	5.5	2.6
Travel agent	7.2	6.9	12.7	12.3	13.2	-3.1	7.3
Newspaper / magazine	1.3	3.5	3.9	1.4	0.2	-64.1	-85.7
Television ad / Radio ad	0.5	0.2	0.4	0.4	0.1	0.0	-75.0
Tourist board	0.2	0.2	0.2	0.0	0.3	0.0	0.0
Other	3.5	2.0	2.9	1.2	1.5	-58.6	25.0
Repeat visit	32.9	42.0	44.9	46.8	49.1	4.2	4.9
Cruise	1.7	0.6	1.4	1.5	0.6	7.1	-60.0
Internet	5.3	4.2	6.6	8.0	6.5	21.2	-18.8
Business	4.4	3.6	1.4	1.2	0.9	-14.3	-25.0
Unknown	0.0	0.3	0.1	0.1	0.0	0.0	-100.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Most Important source used - 1st Qrts.



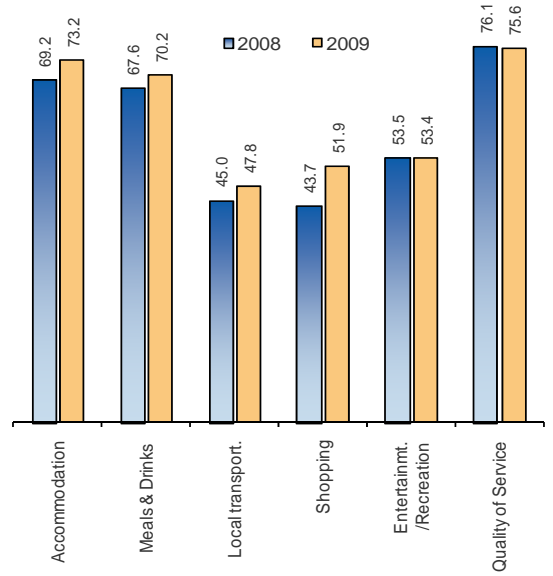
SATISFACTION OF THE VISITORS

RATING OF SERVICE RELATED TO THE FOLLOWING:

	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
ACCOMMODATION					
Excellent	69.3	69.2	73.2	-0.1	5.8
Good	25.8	21.5	20.0	-16.7	-7.0
Average	3.7	3.6	5.1	-2.7	41.7
Poor	0.4	0.3	0.4	-25.0	33.3
Unknown / n.a.	0.9	5.4	1.3	500.0	-75.9
Total	100%	100%	100%		
MEALS & DRINKS					
Excellent	63.9	67.6	70.2	5.8	3.8
Good	32.0	25.1	24.3	-21.6	-3.2
Average	3.5	3.7	4.5	5.7	21.6
Poor	0.2	0.1	0.4	-50.0	300.0
Unknown / n.a.	0.4	3.6	0.5	800.0	-86.1
Total	100%	100%	100%		
LOCAL TRANSPORTATION					
Excellent	54.8	45.0	47.8	-17.9	6.2
Good	32.7	36.1	32.0	10.4	-11.4
Average	1.8	2.0	3.6	11.1	80.0
Poor	0.3	0.1	0.0	-66.7	-100.0
Unknown / n.a.	10.4	16.9	16.6	62.5	-1.8
Total	100%	100%	100%		
SHOPPING					
Excellent	42.4	43.7	51.9	3.1	18.8
Good	35.7	39.5	31.7	10.6	-19.7
Average	5.8	5.0	5.0	-13.8	0.0
Poor	0.6	0.4	0.2	-33.3	-50.0
Unknown / n.a.	15.5	11.4	11.2	-26.5	-1.8
Total	100%	100%	100%		
ENTERTAINMENT / RECREATION					
Excellent	47.3	53.5	53.4	13.1	-0.2
Good	28.0	26.0	27.3	-7.1	5.0
Average	1.6	3.3	3.0	106.3	-9.1
Poor	0.8	0.3	0.2	-62.5	-33.3
Unknown / n.a.	22.4	16.9	15.6	-24.6	-7.7
Total	100%	100%	100%		
QUALITY OF SERVICE					
Excellent	73.5	76.1	75.6	3.5	-0.7
Good	23.8	19.1	20.0	-19.7	4.7
Average	1.5	2.7	3.3	80.0	22.2
Poor	0.4	0.4	0.4	0.0	0.0
Unknown / n.a.	0.8	1.7	0.8	112.5	-52.9
Total	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Ratings of excellence of Satisfaction - 1st Qrts.

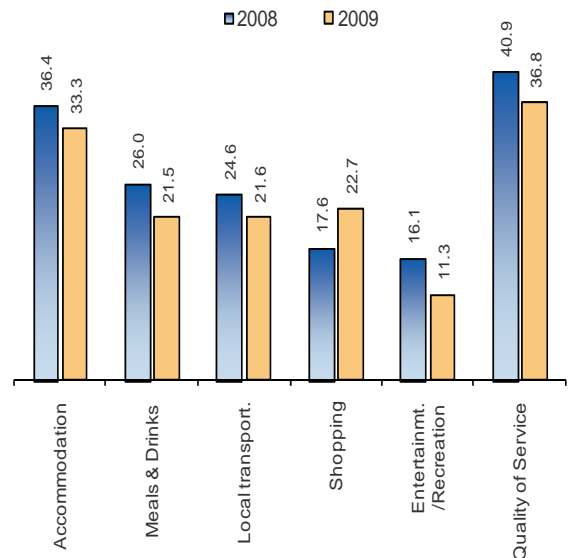


RATING OF VALUE FOR MONEY OF THE FOLLOWING:

	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
ACCOMMODATION					
Excellent	30.8	36.4	33.3	18.2	-8.5
Good	55.0	47.6	44.2	-13.5	-7.1
Average	5.2	5.9	9.6	13.5	62.7
Poor	0.5	0.6	0.4	20.0	-33.3
Unknown / n.a.	8.5	9.4	12.5	10.6	33.0
Total	100%	100%	100%		
MEALS & DRINKS					
Excellent	22.4	26.0	21.5	16.1	-17.3
Good	61.0	53.9	56.1	-11.6	4.1
Average	13.2	17.5	17.7	32.6	1.1
Poor	0.7	0.5	0.4	-28.6	-20.0
Unknown / n.a.	2.6	2.1	4.3	-19.2	104.8
Total	100%	100%	100%		
LOCAL TRANSPORTATION					
Excellent	25.1	24.6	21.6	-2.0	-12.2
Good	59.9	52.1	52.6	-13.0	1.0
Average	3.3	5.5	6.5	66.7	18.2
Poor	0.1	0.1	0.2	0.0	100.0
Unknown / n.a.	11.6	17.6	19.1	51.7	8.5
Total	100%	100%	100%		
SHOPPING					
Excellent	12.9	17.6	22.7	36.4	29.0
Good	52.0	50.0	53.7	-3.8	7.4
Average	17.3	20.6	11.1	19.1	-46.1
Poor	1.0	0.6	0.1	-40.0	-83.3
Unknown / n.a.	16.8	11.2	12.5	-33.3	11.6
Total	100%	100%	100%		
ENTERTAINMENT / RECREATION					
Excellent	10.4	16.1	11.3	54.8	-29.8
Good	35.9	45.2	40.8	25.9	-9.7
Average	6.2	7.5	7.2	21.0	-4.0
Poor	0.5	0.6	0.1	20.0	-83.3
Unknown / n.a.	47.0	30.6	40.7	-34.9	33.0
Total	100%	100%	100%		
QUALITY OF SERVICE					
Excellent	40.7	40.9	36.8	0.5	-10.0
Good	53.1	52.0	54.3	-2.1	4.4
Average	1.8	3.3	3.3	83.3	0.0
Poor	0.4	0.4	0.2	0.0	-50.0
Unknown / n.a.	4.1	3.5	5.5	-14.6	57.1
Total	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Rating of excellence of Value for Money - 1st Qrt.



AGREEMENT OR DISAGREEMENT OF THE VISITORS WITH THE FOLLOWING STATEMENTS:

	Strongly Agree	Agree	Neither	Disagree	Strongly Disagree	Don't Know
2008						
Aruba is a safe place to visit	83.0	16.1	0.2	0.1	0.0	0.4
People are friendly/hospitable	79.6	19.3	0.5	0.4	0.0	0.0
Aruba is clean	56.1	28.2	4.4	7.1	3.5	0.2
Aruba has nice beaches	86.7	12.2	0.4	0.1	0.0	0.4
Aruba has pleasant weather	81.0	18.4	0.3	0.0	0.0	0.0
Aruba has good attractions	49.6	29.2	9.3	0.4	0.1	10.6
Aruba has good nightlife	40.7	20.1	15.9	4.3	0.1	18.2
Aruba has good hotels	65.2	32.1	0.4	0.0	0.0	1.6
Aruba is expensive	28.0	40.2	19.2	12.0	0.2	0.1
2009						
Aruba is a safe place to visit	79.8	19.1	0.4	0.3	0.0	0.5
People are friendly/hospitable	77.9	19.9	1.1	0.7	0.1	0.5
Aruba is clean	57.6	25.6	8.1	7.7	0.4	0.5
Aruba has nice beaches	85.1	14.0	0.2	0.1	0.1	0.5
Aruba has pleasant weather	77.5	20.6	1.0	0.4	0.0	0.5
Aruba has good attractions	56.7	27.7	1.9	0.4	0.0	13.4
Aruba has good nightlife	54.6	21.3	7.1	1.0	0.3	15.8
Aruba has good hotels	76.2	21.3	0.2	0.0	0.1	2.2
Aruba is expensive	27.1	29.8	15.1	27.6	0.1	0.4

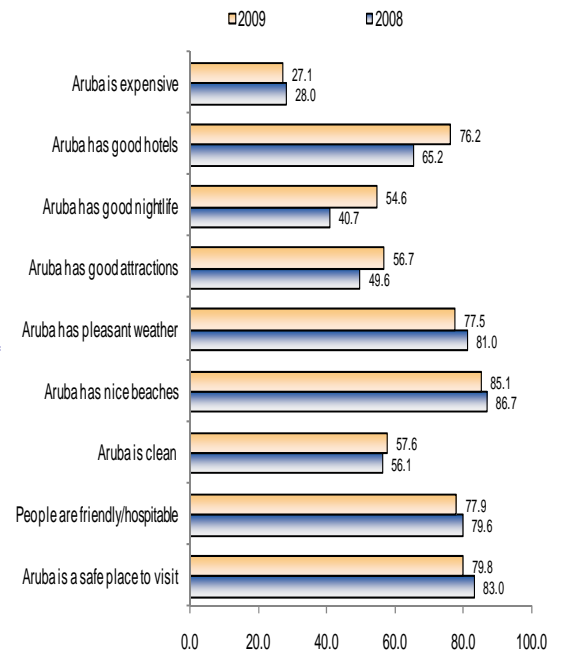
Source: Tourist Survey - Central Bureau of Statistics - Aruba

RATING FROM 1 TO 10 OF OVERALL VISIT TO ARUBA:

	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
2	0.1	0.0	0.1	0.0	0.0
3	0.0	0.1	0.2	0.0	100.0
4	0.1	0.0	0.1	-100.0	0.0
5	0.4	0.3	0.4	-25.0	33.3
6	0.4	0.4	0.5	0.0	25.0
7	4.5	7.2	4.6	60.0	-36.1
8	24.8	25.2	27.9	1.6	10.7
9	33.5	35.3	36.7	5.4	4.0
10	36.2	31.3	29.4	-13.5	-6.1
Mean	8.99	8.89	8.87	-1.1	-0.2

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Statements which visitors Strongly Agree in the 1st Qtrs.



4. MONEY ASPECTS OF THE VISITORS

AVERAGE DAILY EXPENDITURE SPENT IN ARUBA PER CATEGORY¹⁾ (In US\$)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
Accommodation ²⁾	43.09	38.28	21.57	21.66	19.84	0.4	-8.4
Food & beverage	29.99	31.95	26.23	27.77	22.81	5.9	-17.9
Groceries / sundries	3.74	3.56	3.42	3.79	4.42	10.8	16.6
Entertainment / recreation	8.04	8.17	5.88	6.39	5.40	8.7	-15.5
Taxis	3.15	3.51	3.38	2.85	3.12	-15.7	9.5
Car rental	4.47	4.32	5.13	6.66	6.51	29.8	-2.3
Public transportation	0.24	0.24	0.17	0.22	0.17	29.4	-22.7
Tax free shopping	4.64	4.13	1.61	1.69	2.15	5.0	27.2
Shopping	13.60	14.00	18.86	15.73	18.35	-16.6	16.7
Casinos	13.39	11.22	8.95	10.65	8.96	19.0	-15.9
Internet/Telephone	0.93	0.61	0.22	4.03	0.18	1,731.8	-95.5
Other ³⁾	1.70	0.53	2.75	1.38	0.97	-49.8	-29.7
Total (In US\$)	127.69	122.86	98.36	98.95	91.93	0.6	-7.1

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Notes: (Note 1 apply to all expenditures mentioned in the tables regarding expenditures)

- 1) The expenditures above mentioned are expenditures that were made while the visitors were IN ARUBA, excluding anything spent on pre-paid package outside of Aruba.
- 2) The expenditure category "accommodation" does not include any expenses made on a pre-paid package for accommodation.
- 3) The expenditures belonging to the category "other" also includes expenditures which are unknown or that that could not be specified by the interviewed visitors. For this reason the amount does not represent expenditures belonging to the category "other" only.

AVERAGE DAILY EXPENDITURE BY PLACE OF RESIDENCE¹⁾ (In US\$)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
United States	134.95	125.13	99.91	104.22	93.92	4.3	-9.9
Venezuela	153.68	175.67	159.11	122.41	132.93	-23.1	8.6
Netherlands	57.52	70.67	52.74	57.44	57.24	8.9	-0.4
Netherlands Antilles	104.87	139.93	67.39	72.57	83.96	7.7	15.7
Canada	93.84	106.23	81.24	72.16	61.77	-11.2	-14.4
Colombia	58.90	96.36	122.62	74.04	85.57	-39.6	15.6
Other	139.37	79.41	87.58	84.33	53.95	-3.7	-36.0
Total visitors	127.69	122.86	98.36	98.95	91.93	0.6	-7.1

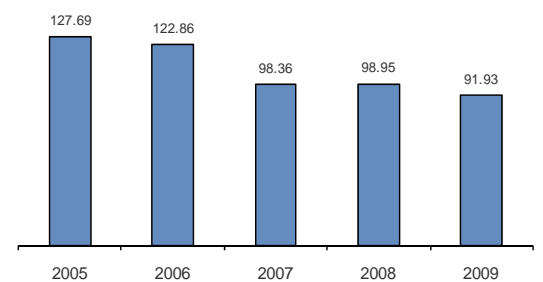
Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE DAILY EXPENDITURE BY NUMBER OF VISITS TO ARUBA¹⁾ (In US\$)

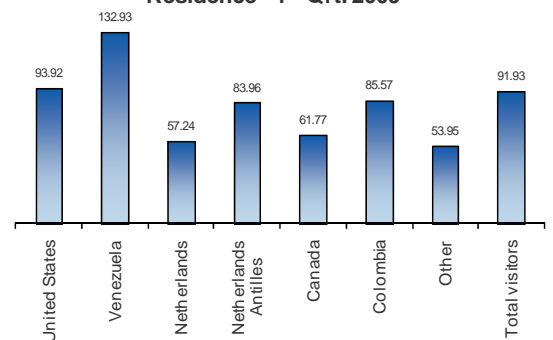
	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
First time	132.70	128.72	102.65	93.70	85.41	-8.7	-8.8
Between 2 and 5 times	131.12	123.81	95.85	102.68	92.34	7.1	-10.1
6 Times or more	117.69	116.31	96.24	100.23	98.16	4.1	-2.1

Source: Tourist Survey - Central Bureau of Statistics - Aruba

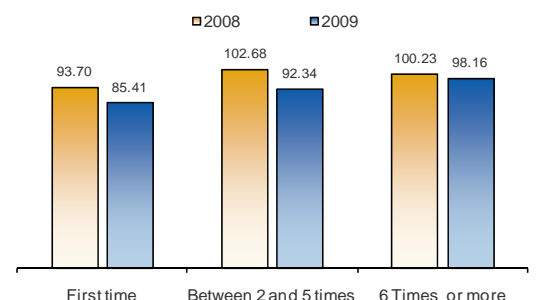
Average Daily Expenditure - 1st Qtrs.



Average Expenditure by place of Residence - 1st Qrt. 2009



Average Daily Expenditure by number of visits - 1st Qtrs.



AVERAGE EXPENDITURE PER PERSON PER TRIP BY THE MAJOR MARKETS ¹⁾ (In US\$)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
United States	1,037.77	1,029.82	788.29	833.73	758.87	5.8	-9.0
Venezuela	915.93	1,219.15	886.24	856.89	860.06	-3.3	0.4
Netherlands	953.68	1,091.14	776.33	817.42	767.59	5.3	-6.1
Netherlands Antilles	975.29	666.07	484.53	334.55	381.18	-31.0	13.9
Canada	1,030.36	1,035.74	859.52	629.93	517.01	-26.7	-17.9
Colombia	793.38	1,507.07	1,018.97	592.36	822.33	-41.9	38.8
Other	1,234.82	975.15	685.75	875.33	619.35	27.6	-29.2
Total visitors	1,075.15	1,072.57	808.52	825.27	766.70	2.1	-7.1

Source: Tourist Survey - Central Bureau of Statistics - Aruba

HOTEL RELATED STATISTICS

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
Hotel :							
Occupancy	91.2%	82.2%	79.3%	81.8%	76.7%	3.2	-6.2
Average Daily Rate	\$218.11	\$242.21	\$227.57	\$239.81	\$227.74	5.4	-5.0
Revenue per available room	\$198.90	\$198.91	\$180.38	\$196.05	\$174.58	8.7	-11.0
Timeshare :							
Occupancy	83.6%	86.8%	86.7%	89.5%	84.9%	3.2	-5.1
Average Daily Rate	\$215.41	\$168.73	\$204.65	\$196.48	\$195.97	-4.0	-0.3
Revenue per available room	\$25.72	\$21.43	\$22.22	\$22.19	\$20.27	-0.1	-8.7
Total :							
Occupancy (In %)	88.1%	84.3%	82.5%	85.4%	80.7%	3.5	-5.5
Average Daily Rate	\$217.89	\$233.88	\$225.36	\$235.18	\$224.13	4.4	-4.7
Rev. per avail. room	\$128.39	\$118.57	\$111.21	\$115.43	\$99.34	3.8	-13.9

Source: Central Bureau of Statistics - Aruba

TOURISM EXPENDITURE IN ARUBA BY THE MAJOR MARKETS ¹⁾ (In 1,000 US dollars)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
United States	161,242.81	131,788.11	108,646.84	129,843.01	n.a.	19.5	n.a.
Venezuela	10,318.90	10,936.99	9,878.06	20,279.97	n.a.	105.3	n.a.
Netherlands	8,883.54	9,883.59	7,407.77	7,798.22	n.a.	5.3	n.a.
Netherl. Antilles	3,963.58	2,483.76	1,963.33	1,477.37	n.a.	-24.8	n.a.
Canada	2,182.31	8,915.67	7,903.28	8,771.09	n.a.	11.0	n.a.
Colombia	1,171.03	2,575.58	3,024.31	1,805.50	n.a.	-40.3	n.a.
Other	9,962.51	10,035.32	7,094.10	10,997.59	n.a.	55.0	n.a.
Total visitors	215,963.190	182,699.05	151,214.92	186,074.31	159,035.79	23.1	-14.5

Source: Tourist Survey - Central Bureau of Statistics - Aruba

LODGING TAX (In 1,000 US dollars)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
Quarter 1	5,902,498	5,862,994	5,956,300	6,697,200	5,965,106	12.4	-10.9
Quarter 2	5,161,686	4,959,012	4,618,770	5,149,924	n.a.	11.5	n.a.
Quarter 3	4,096,634	3,976,002	3,926,937	4,573,267	n.a.	16.5	n.a.
Quarter 4	3,660,696	3,500,196	4,036,843	3,733,046	n.a.	-7.5	n.a.
Total	18,821,514	18,298,204	18,538,850	20,153,438	11,463,152	8.7	-43.8

Source: Tax collector's office

CASINO TAX (In 1,000 US dollars)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
Quarter 1	3,938,285	4,840,232	3,894,134	4,555,196	5,960,950	17.0	30.9
Quarter 2	2,773,033	2,888,727	3,476,926	3,533,166	n.a.	1.6	n.a.
Quarter 3	2,354,088	2,514,133	2,718,991	2,917,397	n.a.	7.3	n.a.
Quarter 4	3,270,758	2,711,238	3,614,415	2,935,047	n.a.	-18.8	n.a.
Total	12,336,164	12,954,330	13,704,466	13,940,806	11,463,152	1.7	-17.9

Source: Tax collector's office

ESTIMATED TOTAL TOURISM EXPENDITURE ¹⁾ (In 1,000 US dollars)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
Quarter 1	246,518.69	218,088.59	195,631.55	249,781.95	212,486.25	27.7	-14.9
Quarter 2	192,500.67	183,991.98	173,884.12	192,096.47	n.a.	10.5	n.a.
Quarter 3	198,843.22	156,356.46	173,968.62	226,288.64	n.a.	30.1	n.a.
Quarter 4	182,092.73	158,735.69	192,372.46	189,953.68	n.a.	-1.3	n.a.
Total	819,955.31	717,172.71	735,856.75	858,120.74	412,486.25	16.6	-51.8

Source: Tourist Survey - Central Bureau of Statistics - Aruba

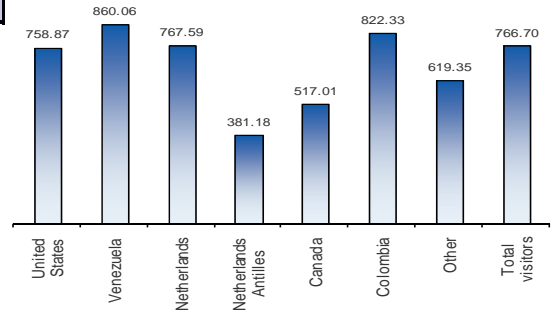
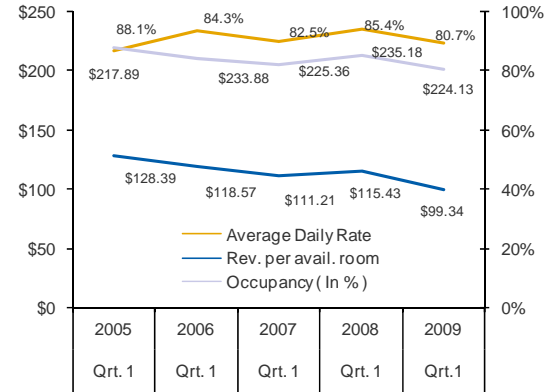
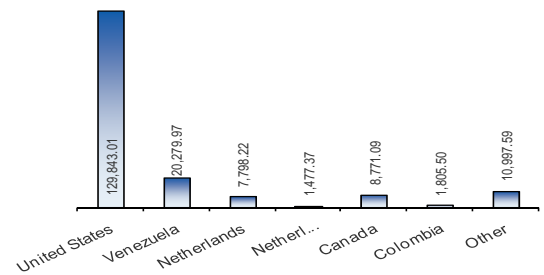
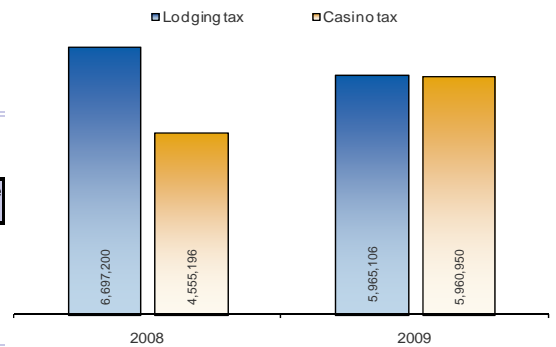
¹⁾ For further explanation on estimated total tourism expenditure refer to methodology which is available upon request at the CBS

TOURISM RECEIPTS (In 1,000,000 US dollars)

	Qrt. 1 2005	Qrt. 1 2006	Qrt. 1 2007	Qrt. 1 2008	Qrt. 1 2009	% change 08/07	% change 09/08
Quarter 1	318.44	317.77	339.33	418.60	374.13	23.4	-10.6
Quarter 2	261.68	248.55	270.50	326.65	n.a.	20.8	n.a.
Quarter 3	241.73	234.80	294.64	319.44	n.a.	8.4	n.a.
Quarter 4	269.22	269.78	349.39	345.70	n.a.	-1.1	n.a.
Total	1,091.06	1,070.89	1,253.85	1,410.39	734.13	12.5	-47.5

Source: Central Bank of Aruba

n.a.= data not available

Average Expenditure by place of Residence - 1st Qrt. 2009

Hotel Related Statistics 1st Qtrs.

Tourism Expenditure by major markets - 1st Qtrs. 2008

Lodging Tax & Casino Tax - 1st Qtrs.

Estimated total tourism expenditure (CBS) vs. Tourism receipts (CBA) - 1st Qtrs.
