

TOURISM IN ARUBA

NUMBER OF STAYOVER VISITORS BY PLACE OF RESIDENCE

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Total Visitors	190,803	180,798	174,396	197,345	202,334	13.2	2.5
United States	131,280	120,629	115,627	125,711	123,405	8.7	-1.8
Venezuela	24,165	24,359	22,646	30,840	33,445	36.2	8.4
Netherlands	9,767	9,946	9,239	9,577	11,088	3.7	15.8
Netherlands Antilles	6,112	4,760	5,384	6,313	6,323	17.3	0.2
Colombia	2,810	2,683	3,031	3,304	3,203	9.0	-3.1
Brazil	1,657	1,634	1,562	1,927	2,354	23.4	22.2
Canada	3,208	3,762	4,016	4,602	5,114	14.6	11.1
Other World	11,804	13,025	12,891	15,071	17,402	16.9	15.5

Source: Aruba Tourism Authority (ATA)

CRUISE PASSENGERS

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Number of passengers	81,210	56,245	64,181	33,801	29,001	-47.3	-14.2
Number of calls	37	42	36	36	10	0.0	-72.2
Number of crew members	30,840	21,792	24,056	15,156	10,399	-37.0	-31.4
Avg. no. of passengers / ship	2,195	1,339	1,783	939	2,900	-47.3	208.9

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

TOTAL NUMBER OF VISITORS

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Total stayover visitors	190,803	180,798	174,396	197,345	202,334	13.2	2.5
Total cruise visitors	81,210	56,245	64,181	33,801	29,001	-47.3	-14.2
Total number of visitors	272,013	237,043	238,577	231,146	231,335	-3.1	0.1

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

AVERAGE LENGTH OF STAY BY PLACE OF RESIDENCE OF VISITORS TO ARUBA (In days)

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
United States	6.8	7.1	7.4	7.4	7.8	0.1	6.0
Venezuela	8.9	7.5	6.5	6.1	6.9	-5.4	12.1
Netherlands	13.8	11.4	14.8	15.2	13.9	2.7	-8.6
Netherlands Antilles	6.9	6.6	5.8	6.8	5.7	18.0	-17.0
Canada	7.1	13.9	7.2	8.5	7.8	18.7	-8.1
Colombia	11.7	6.3	7.8	6.0	7.8	-22.5	28.6
Other	11.7	11.3	10.4	10.4	12.1	-0.1	17.0
Avg. length of stay	7.9	7.7	7.8	7.8	8.2	0.3	5.0

Source: Tourist Survey - Central Bureau of Statistics - Aruba

NUMBER OF VISITOR NIGHTS BY PLACE OF RESIDENCE (* 1,000)

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Total Visitor Nights	1458.73	1,422.60	1,389.36	1,509.57	1,561.85	8.7	3.5
United States	913.08	855.69	823.14	888.15	878.39	7.9	-1.1
Venezuela	175.79	181.84	175.43	207.21	235.70	18.1	13.8
Netherlands	123.77	134.33	126.60	132.26	141.80	4.5	7.2
Netherlands Antilles	38.11	31.78	36.89	38.01	37.32	3.0	-1.8
Colombia	39.84	35.46	34.40	29.81	33.65	-13.3	12.9
Brazil	11.65	11.38	10.40	12.74	16.04	22.5	26.0
Canada	25.99	31.90	33.89	39.19	42.88	15.6	9.4
Other World	130.50	140.23	148.62	162.21	176.07	9.1	8.5

Source: Aruba Tourism Authority (ATA)

AIRPORT TRAFFIC / NUMBER OF PASSENGERS TRAVELING BY AIR

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Arrived	232,622	219,801	206,219	208,972	238,776	1.3	14.3
Departed	224,591	220,264	208,453	207,389	238,893	-0.5	15.2
In transit	4,554	2,073	8,332	8,179	14,805	-1.8	81.0
Total Traffic	461,767	442,138	423,004	424,540	492,474	0.4	16.0

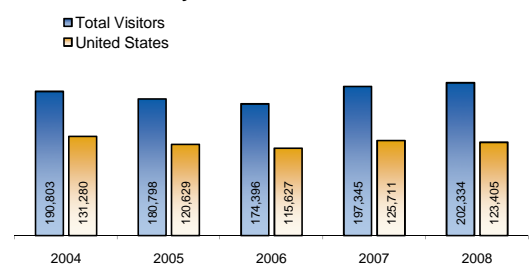
Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

AIRCRAFT LANDINGS

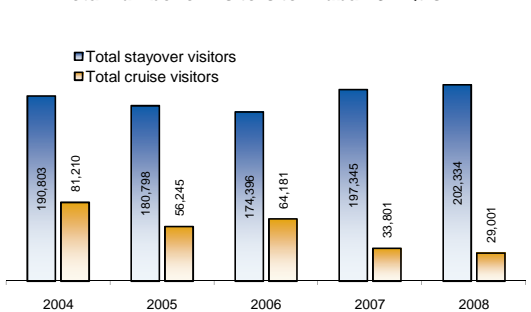
	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Commercial landings	4,854	3,548	2,948	2,985	3,399	1.3	13.9
Non-commercial landings	772	875	992	749	1,191	-24.5	59.0
Total	5,626	4,423	3,940	3,734	4,590	-5.2	22.9

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

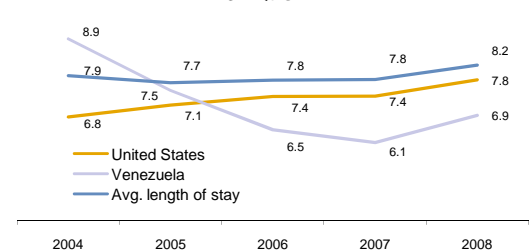
Stayover visitors - 3rd Qtrs.



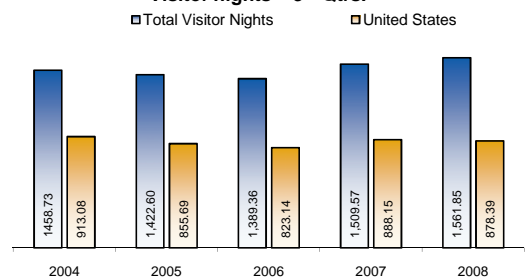
Total number of visitors to Aruba - 3rd Qtrs.



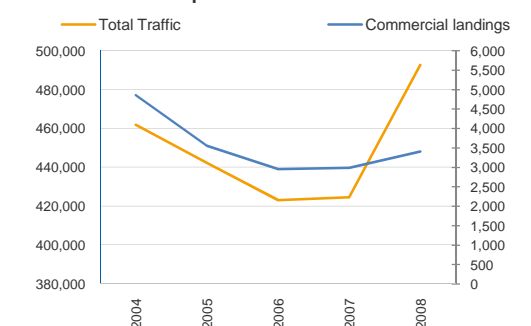
Avg. length of stay (in days) - 3rd Qtrs.



Visitor nights - 3rd Qtrs.



Airport Traffic - 3rd Qtrs.



VISITOR PROFILE

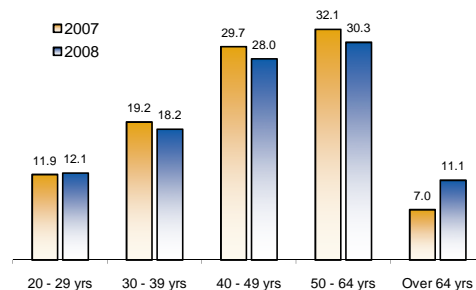
CHARACTERISTICS OF THE VISITORS

AGE GROUPS OF THE VISITORS (In Percentages)

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Under 20 yrs	1.6	1.1	0.3	0.2	0.4	-33.3	100.0
20 - 29 yrs	16.9	14.9	14.0	11.9	12.1	-15.0	1.7
30 - 39 yrs	22.2	20.4	21.06	19.2	18.2	-8.8	-5.2
40 - 49 yrs	24.8	26.4	27.2	29.7	28.0	9.2	-5.7
50 - 64 yrs	24.3	25.9	27.4	32.1	30.3	17.2	-5.6
Over 64 yrs	10.2	11.3	9.5	7.0	11.1	-26.3	58.6
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Age groups of the visitors - 3rd Qtrs.

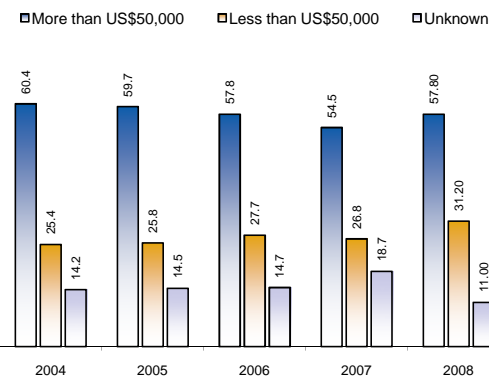


YEARLY HOUSEHOLD INCOME OF THE VISITORS (In Percentages)

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Less than US\$20,000	5.5	7.5	5.3	6.4	8.1	20.8	26.6
US\$20,001 - US\$30,000	5.0	5.3	5.7	5.3	6.1	-7.0	15.1
US\$30,001 - US\$50,000	14.9	13.0	16.7	15.1	17.0	-9.6	12.6
US\$50,001 - US\$75,000	24.5	24.1	27.1	29.0	31.7	7.0	9.3
US\$75,001 - US\$100,000	18.4	17.9	16.1	17.2	16.8	6.8	-2.3
US\$100,001 and over	17.5	17.7	14.6	8.3	9.3	-43.2	12.0
Unknown	14.2	14.5	14.7	18.7	11.0	27.2	-41.2
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Household Income of the visitors - 3rd Qtrs.

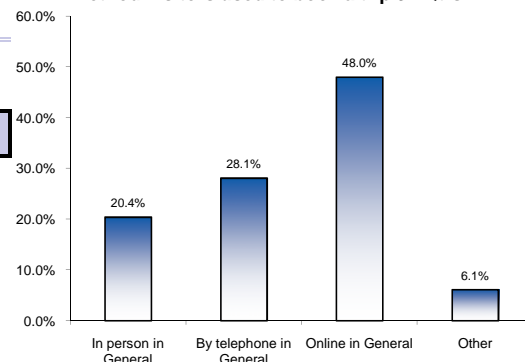


OCCUPATION OF THE VISITORS (In Percentages)

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Legislators, senior officials and managers	12.2	13.7	13.4	13.7	12.3	2.2	-10.2
Professionals	29.1	22.3	29.6	23.6	23.9	-20.3	1.3
Technicians and associate professionals	15.7	18.4	14.9	17.2	13.3	15.4	-22.7
Clerks	9.3	7.6	5.8	5.8	7.4	0.0	27.6
Service workers, shop & market sales workers	4.2	3.6	3.8	5.3	6.1	39.5	15.1
Skilled agricultural and fishery workers	2.4	1.8	2.9	0.5	0.1	-82.8	-80.0
Craft and related trades workers	0.4	0.6	1.2	2.0	2.6	66.7	30.0
Plant and machine operators and assemblers	1.2	0.2	1.3	1.5	1.5	15.4	0.0
Elementary occupations	0.4	0.3	0.3	1.0	0.9	233.3	-10.0
Armed forces	0.4	0.3	1.1	0.4	0.7	-63.6	75.0
Not economically active (Retired)	25.0	29.1	25.7	26.8	31.2	4.3	16.4
Unknown	0.0	0.1	0.0	0.2	0.0	0.0	-100.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Method Visitors used to book a trip 3rd Qtrs.



METHOD VISITORS USED TO BOOK A TRIP (In Percentages)

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
In person in General	n.a.	n.a.	n.a.	n.a.	20.4	n.a.	n.a.
By telephone in General	n.a.	n.a.	n.a.	n.a.	28.1	n.a.	n.a.
Travel Agent (In Pers/Tel.)	n.a.	n.a.	n.a.	n.a.	31.4	n.a.	n.a.
Tour Operator (In Pers/Tel.)	n.a.	n.a.	n.a.	n.a.	0.6	n.a.	n.a.
Hotel Direct (In Pers/Tel.)	n.a.	n.a.	n.a.	n.a.	0.4	n.a.	n.a.
Airline Direct (In Pers.Tel.)	n.a.	n.a.	n.a.	n.a.	15.4	n.a.	n.a.
Online in General	n.a.	n.a.	n.a.	n.a.	48.0	n.a.	n.a.
On-Line Tour Operator	n.a.	n.a.	n.a.	n.a.	20.0	n.a.	n.a.
On-Line Hotel Direct	n.a.	n.a.	n.a.	n.a.	8.3	n.a.	n.a.
On-Line Airline Direct	n.a.	n.a.	n.a.	n.a.	20.2	n.a.	n.a.
Other	25.9	17.2	27.7	23.5	6.1	-15.2	n.a.
On-Line (internet)	21.2	36.0	38.3	42.6	n.a.	11.2	n.a.
Travel Agent	51.3	45.6	32.4	32.9	n.a.	1.5	n.a.
Tour Operator	0.7	1.1	1.5	0.4	n.a.	-73.3	n.a.
Charter Operator	0.2	0.1	0.1	0.0	n.a.	n.a.	n.a.
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

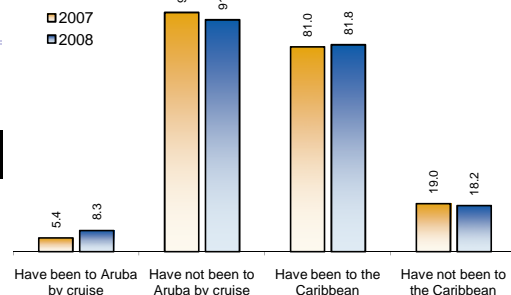
n.a. = not available

VISITORS THAT HAVE BEEN TO ARUBA BY CRUISE AND VISITOR THAT HAVE BEEN TO THE CARIBBEAN PRIOR TO THIS VISIT (In Percentages)

	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
To Aruba by cruise	Yes	5.9	7.1	5.4	5.4	8.3	0.0
No	94.1	92.8	94.6	94.6	91.7	0.0	-3.1
Prior visit to the Caribbean	Yes	67.9	70.5	74.8	81.0	81.8	8.3
No	32.1	29.5	25.1	19.0	18.2	-24.3	-4.2

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Visitors that have been to Aruba by cruise & have been to the Caribbean - 3rd Qtrs.



BEHAVIOR OF THE VISITORS

PURPOSE OF VISIT (In Percentages)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Vacation	83.8	85.0	85.6	90.3	89.7	5.5	-0.7
Honeymoon	7.3	7.5	6.2	3.3	3.7	-46.8	12.1
Visit friends / relatives	3.6	3.6	3.5	3.3	3.8	-5.7	15.2
Business / leisure	1.7	1.1	1.7	0.9	1.0	-47.1	11.1
Other ¹⁾	1.4	1.2	1.1	0.4	0.4	-63.6	0.0
Business only / Convention	1.8	1.3	1.5	0.8	0.3	-46.7	-62.5
Wedding	0.4	0.3	0.3	0.5	0.5	66.7	0.0
Events/Festivals	n.a.	n.a.	n.a.	0.4	0.5	0.0	25.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

n.a. = not available

¹⁾ Other also include incentive and golf

NUMBER OF VISITS TO ARUBA (In Percentages)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
First time	50.8	46.3	47.1	37.6	36.8	-20.2	-2.1
2 to 5 times	25.4	26.2	26.0	30.4	27.4	16.9	-9.9
6 times or more	23.9	27.5	26.9	31.9	35.9	18.6	12.5
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

TYPE OF ACCOMMODATION USED BY THE VISITORS (In Percentages)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Hotel	60.6	57.1	49.0	44.8	49.4	-8.6	10.3
Timeshare	27.3	31.3	37.2	41.2	37.2	10.8	-9.7
Guest house/Apartment	2.0	3.3	4.5	2.4	2.3	-46.7	-4.2
Friends / Relatives	9.2	7.6	8.6	11.1	10.0	29.1	-9.9
Own House	n.a.	n.a.	n.a.	n.a.	0.7	n.a.	n.a.
Other	0.9	0.7	0.8	0.6	0.4	-25.0	-33.3
Total	100%	100%	100%	100%	100%		0.0

Source: Tourist Survey - Central Bureau of Statistics - Aruba

n.a.=not available

TRAVEL ARRANGEMENT OF THE VISITORS (In Percentages)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Pre-paid package	46.7	38.5	36.1	36.0	39.7	-0.3	10.3
Own arrangement	53.3	61.5	63.9	64.0	60.3	0.2	-5.8
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

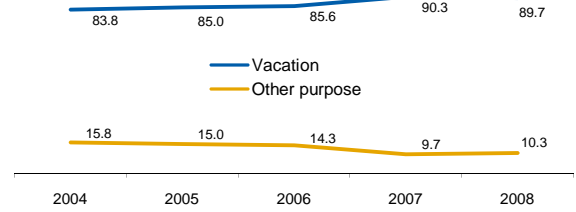
SINGLE MOST IMPORTANT SOURCE OF INFORMATION IN MAKING A DECISION TO VISIT

ARUBA (In Percentages)

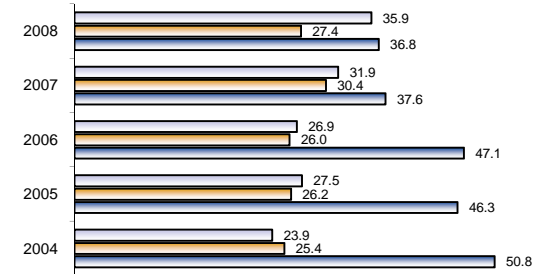
	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Friends / Relatives	50.2	40.5	34.8	31.1	32.6	-10.6	4.8
Travel agent	9.7	7.4	10.9	11.9	10.4	9.2	-12.6
Newspaper / magazine	1.2	3.7	2.9	1.6	2.0	-44.8	25.0
Television ad / Radio ad	1.2	0.7	0.0	0.1	0.3	0.0	200.0
Tourist board	0.4	0.2	0.2	0.0	0.2	-100.0	0.0
Other	2.9	2.2	2.8	2.9	1.7	3.6	-41.4
Repeat visit	25.5	35.7	37.1	43.7	46.9	17.8	7.3
Cruise	0.4	0.5	0.2	0.8	0.5	300.0	-37.5
Internet	6.0	6.9	8.6	6.9	4.8	-19.8	-30.4
Business	2.4	2.2	2.4	1.0	0.7	-58.3	-30.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

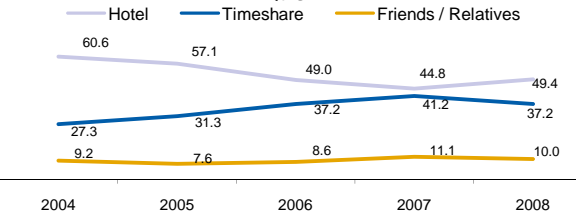
Purpose of visit of the visitors - 3rd Qtrs.



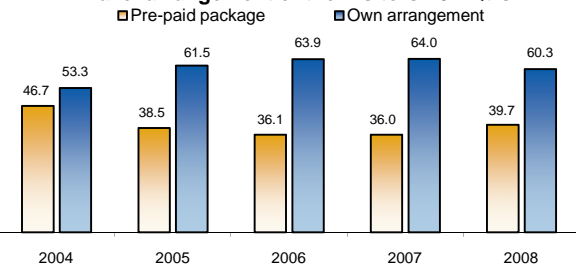
Number of visit to Aruba - 3rd Qtrs



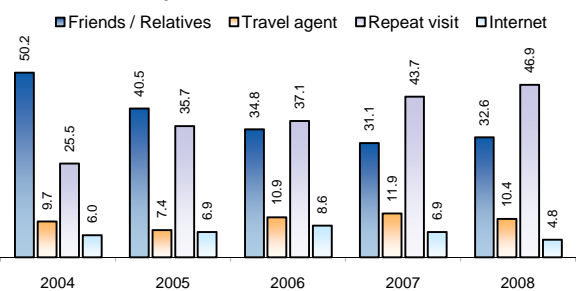
Type of accommodation used by Visitors- 3rd Qtrs.



Travel arrangement of the Visitors - 3rd Qtrs.



Most important source used - 3rd Qtrs.



RATING OF SERVICE RELATED TO THE FOLLOWING:

	Qtr. 3 2007	Qtr. 3 2008	% change 08/07
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ACCOMMODATION

Excellent	73.9	79.8	8.0
Good	20.8	15.6	-25.0
Average	3.4	2.3	-32.4
Poor	0.0	0.1	0.0
Unknown / n.a.	2.0	2.1	5.0
Total	100%	100%	

MEALS & DRINKS

Excellent	73.1	79.3	8.5
Good	24.7	18.0	-27.1
Average	2.0	2.3	15.0
Poor	0.1	0.2	100.0
Unknown / n.a.	0.1	0.2	100.0
Total	100%	100%	

LOCAL TRANSPORTATION

Excellent	55.6	51.9	-6.7
Good	29.8	27.4	-8.1
Average	0.4	0.7	75.0
Poor	0.2	0.0	-100.0
Unknown / n.a.	14.0	20.0	42.9
Total	100%	100%	

SHOPPING

Excellent	49.7	60.3	21.3
Good	35.9	26.7	-25.6
Average	2.5	2.4	-4.0
Poor	0.2	0.1	-50.0
Unknown / n.a.	11.7	10.5	-10.3
Total	100%	100%	

ENTERTAINMENT / RECREATION

Excellent	52.9	54.7	3.4
Good	24.0	19.9	-17.1
Average	1.2	1.5	25.0
Poor	0.4	0.1	-75.0
Unknown / n.a.	21.5	23.8	10.7
Total	100%	100%	

QUALITY OF SERVICE

Excellent	81.7	83.5	2.2
Good	15.7	14.2	-9.6
Average	1.4	1.7	21.4
Poor	0.0	0.3	0.0
Unknown / n.a.	1.3	0.4	-69.2
Total	100%	100%	

RATING OF VALUE FOR MONEY OF THE FOLLOWING:

	Qtr. 3 2007	Qtr. 3 2008	% change 08/07
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ACCOMMODATION

Excellent	31.2	41.1	31.7
Good	53.7	42.2	-21.4
Average	3.9	5.6	43.6
Poor	0.1	0.1	0.0
Unknown / n.a.	11.1	11.0	-0.9
Total	100%	100%	

MEALS & DRINKS

Excellent	22.5	25.4	12.9
Good	63.4	52.5	-17.2
Average	10.5	18.1	72.4
Poor	0.4	0.5	25.0
Unknown / n.a.	3.2	3.4	6.2
Total	100%	100%	

LOCAL TRANSPORTATION

Excellent	28.2	27.3	-3.2
Good	54.6	48.1	-11.9
Average	2.0	3.7	85.0
Poor	0.3	0.2	-33.3
Unknown / n.a.	14.9	20.7	38.9
Total	100%	100%	

SHOPPING

Excellent	16.5	26.4	60.0
Good	58.4	52.5	-10.1
Average	12.6	9.1	-27.8
Poor	0.4	0.4	0.0
Unknown / n.a.	12.1	11.7	-3.3
Total	100%	100%	

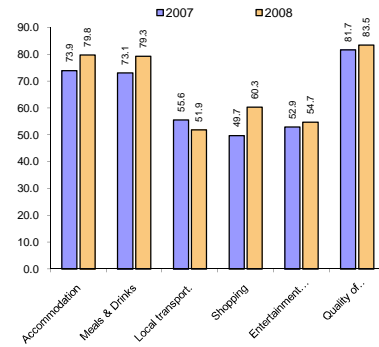
ENTERTAINMENT / RECREATION

Excellent	10.4	12.2	17.3
Good	41.1	37.7	-8.3
Average	5.5	2.8	-49.1
Poor	0.4	0.2	-50.0
Unknown / n.a.	42.7	47.3	10.8
Total	100%	100%	

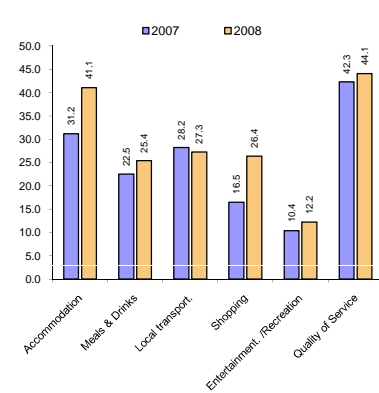
QUALITY OF SERVICE

Excellent	42.3	44.1	4.3
Good	50.0	49.7	-0.6
Average	2.3	2.3	0.0
Poor	0.7	0.2	-71.4
Unknown / n.a.	4.7	3.6	-23.4
Total	100%	100%	

**Ratings of Excellence of Satisfaction
3rd Qtrs.**



**Ratings of Excellence of Value of Money
3rd Qtrs.**



Source: Tourist Survey - Central Bureau of Statistics - Aruba

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AGREEMENT OR DISAGREEMENT OF THE VISITORS WITH THE FOLLOWING STATEMENTS

	Strongly Agree	Agree	Neither	Disagree	Strongly Disagree	Don't Know
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2007

Aruba is a safe place to visit	75.5	15.8	0.1	0.3	0.0	0.0
People are friendly/hospitable	73.6	17.4	0.8	0.4	0.1	0.1
Aruba is clean	56.9	23.9	11.8	1.2	0.3	0.2
Aruba has nice beaches	85.3	6.3	0.2	0.0	0.1	0.0
Aruba has pleasant weather	76.6	16.8	0.5	0.2	0.0	0.0
Aruba has good attractions	50.6	25.7	7.4	0.7	0.0	0.0
Aruba has good nightlife	44.0	14.2	14.8	2.1	0.2	0.0
Aruba has good hotels	59.6	27.0	0.4	0.1	0.1	2.1
Aruba is expensive	20.6	35.7	22.7	16.1	0.2	0.3

2008

Aruba is a safe place to visit	91.7	7.9	0.2	0.3	0.0	0.0
People are friendly/hospitable	87.1	11.2	1.2	0.2	0.1	0.2
Aruba is clean	66.4	15.9	10.3	7.2	0.0	0.2
Aruba has nice beaches	91.3	7.7	0.1	0.6	0.0	0.3
Aruba has pleasant weather	77.8	19.0	1.7	1.3	0.0	0.2
Aruba has good attractions	59.0	18.2	4.2	0.4	0.0	18.2
Aruba has good nightlife	53.6	12.5	11.4	0.9	0.0	21.7
Aruba has good hotels	85.3	12.7	0.1	0.1	0.0	1.8
Aruba is expensive	27.3	33.9	19.4	19.1	0.2	0.2

Source: Tourist Survey - Central Bureau of Statistics - Aruba

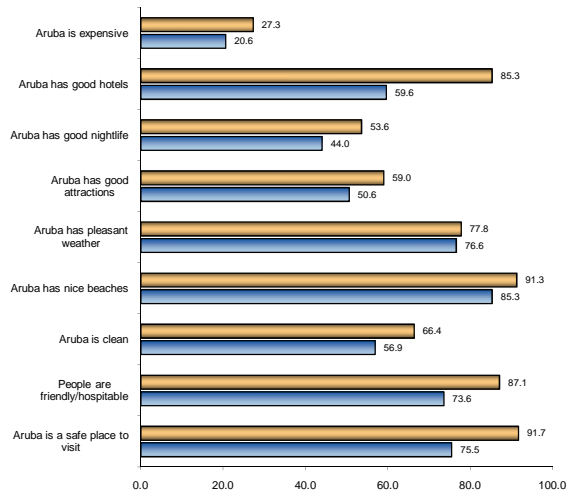
RATING FROM 1 TO 10 OF OVERALL VISIT TO ARUBA

	Qtr. 3 2007	Qtr. 3 2008	% change 08/07
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3		0.2	0.1	-50.0
4		0.1	0.2	100.0
5		0.4	0.1	-75.0
6		0.5	0.6	20.0
7		4.8	4.0	-16.7
8		24.9	28.2	13.3
9		37.8	36.6	-3.2
10		31.3	30.2	-3.5
Mean		8.92	8.90	-0.2

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Statements which visitors strongly agree with in the 3rd Qtrs.



MONEY ASPECTS OF THE VISITORS

AVERAGE DAILY EXPENDITURE SPENT IN ARUBA PER CATEGORY ¹⁾ (In US\$)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Accommodation ²⁾	23.01	29.45	22.78	15.92	18.22	-30.1	14.4
Food & beverage	24.12	30.67	26.78	26.96	24.01	0.7	-10.9
Groceries / sundries	2.83	3.61	3.44	3.86	4.35	12.2	12.7
Entertainment / recreation	7.58	9.37	7.62	4.56	5.28	-40.2	15.8
Taxis	2.87	3.60	3.22	3.45	3.29	7.1	-4.6
Car rental	3.33	4.20	4.14	5.13	5.04	23.9	-1.8
Public transportation	0.24	0.29	0.21	0.18	0.23	-14.3	27.8
Tax free shopping	4.00	6.09	2.37	2.96	2.69	24.9	-9.1
Shopping	15.49	14.16	17.34	18.28	19.31	5.4	5.6
Casinos	11.06	12.73	9.08	7.37	6.48	-18.8	-12.1
Internet/Telephone	0.72	0.58	0.55	0.14	0.12	-74.5	-14.3
Departure tax	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Other ³⁾	3.75	0.89	0.94	0.64	1.57	-31.9	145.3
Total (In US\$)	104.11	124.99	98.07	90.09	90.79	-8.1	0.8

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Notes: (Note 1 apply to all expenditures mentioned in the tables regarding expenditures)

- 1) The expenditures above mentioned are expenditures that were made while the visitors were IN ARUBA, excluding anything spent on pre-paid package outside of Aruba.
- 2) The expenditure category "accommodation" does not include any expenses made on a pre-paid package for accommodation.
- 3) The expenditures belonging to the category "other" also includes expenditures which are unknown or that that could not be specified by the interviewed visitors. For this reason the amount does not represent expenditures belonging to the category "other" only.

AVERAGE DAILY EXPENDITURE BY PLACE OF RESIDENCE ¹⁾ (In US\$)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
United States	104.78	128.95	103.65	89.52	93.14	-13.6	4.0
Venezuela	124.55	180.90	123.81	118.20	119.71	-4.5	1.3
Netherlands	97.93	54.11	44.52	38.18	48.43	-14.2	26.8
Netherlands Antilles	85.77	91.74	62.80	93.87	81.94	49.5	-12.7
Canada	81.54	78.35	37.32	51.60	63.62	38.3	23.3
Colombia	70.84	68.83	103.53	145.64	88.23	40.7	-39.4
Other	70.29	68.58	69.69	73.60	47.12	5.6	-36.0
Total visitors	104.11	124.99	98.07	90.09	90.79	-8.1	0.8

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE DAILY EXPENDITURE BY NUMBER OF VISITS TO ARUBA ¹⁾ (In US\$)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
First time	106.22	106.02	95.67	84.06	79.43	-12.1	-5.5
Between 2 and 5 times	99.73	138.10	93.91	88.63	91.46	-5.6	3.2
6 Times or more	104.25	144.90	106.30	98.57	101.93	-7.3	3.4

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE EXPENDITURE PER PERSON PER TRIP BY THE MAJOR MARKETS ¹⁾ (In US\$)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
United States	713.55	919.41	762.86	659.80	727.42	-13.5	10.2
Venezuela	1,110.99	1,360.37	799.81	722.21	820.01	-9.7	13.5
Netherlands	1,348.50	614.69	658.90	580.35	672.69	-11.9	15.9
Netherlands Antilles	590.10	608.24	362.98	640.18	463.78	76.4	-27.6
Canada	579.75	1,090.63	267.96	439.65	498.14	64.1	13.3
Colombia	830.24	435.01	806.50	879.66	685.55	9.1	-22.1
Other	820.28	777.70	723.38	763.26	571.57	5.5	-25.1
Total visitors	824.55	966.17	764.95	704.54	745.40	-7.9	5.8

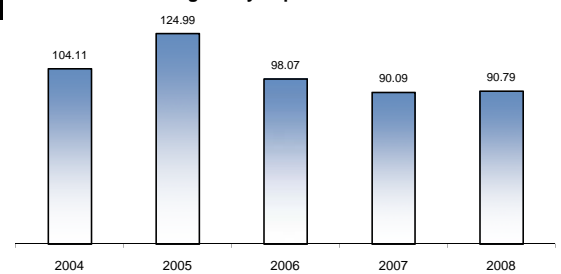
Source: Tourist Survey - Central Bureau of Statistics - Aruba

HOTEL RELATED STATISTICS

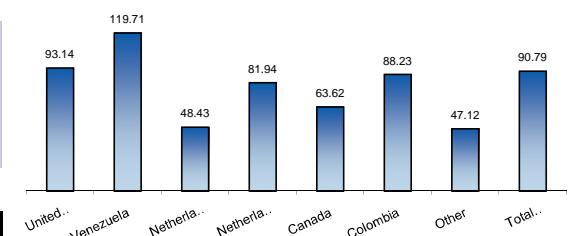
	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
Hotel :							
Occupancy	85.8%	81.7%	73.8%	75.5%	71.4%	2.3	-5.4
Average Daily Rate	\$124.01	\$152.79	\$143.59	\$149.04	\$155.73	3.8	4.5
Revenue per available room	\$106.38	\$125.06	\$105.70	\$112.59	\$111.30	6.5	-1.1
Timeshare :							
Occupancy	72.6%	76.7%	75.8%	80.8%	77.8%	6.6	-3.7
Average Daily Rate	\$112.67	\$138.13	\$107.52	\$144.74	\$131.33	34.6	-9.3
Revenue per available room	\$14.29	\$16.71	\$14.44	\$13.32	\$19.09	-7.8	43.3
Total :							
Occupancy	80.9%	79.6%	74.4%	77.6%	74.5%	4.3	-4.0
Average Daily Rate	\$126.02	\$151.29	\$138.80	\$148.71	\$151.86	7.1	2.1
Revenue per available room	\$73.56	\$78.04	\$64.09	\$72.12	\$66.95	12.5	-7.2

Source: Central Bureau of Statistics - Aruba

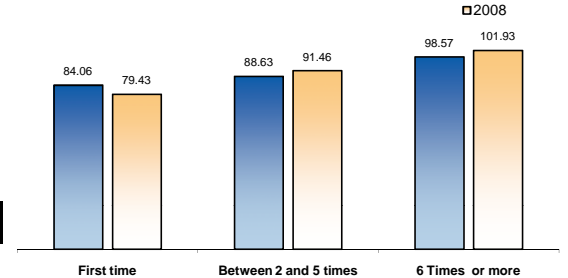
Average Daily Expenditure - 3rd Qtrs.



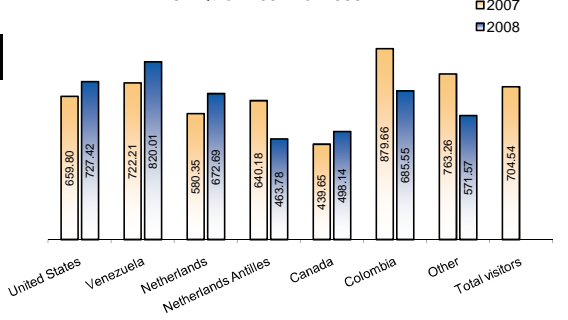
Average Expenditure by place of Residence - 3rd Qtrs. 2008



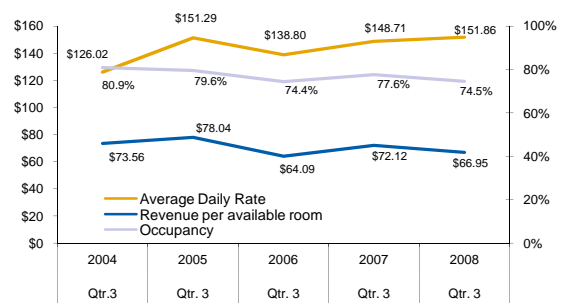
Average Daily Expenditure by number - 3rd Qtrs. 2007 vs. 2008



Average Expenditure by place of Residence - 3rd Qtrs. 2007 vs. 2008



Hotel Related Statistics



TOURISM EXPENDITURE IN ARUBA BY THE MAJOR MARKETS ¹⁾ (In 1,000 US dollars)

	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	Qtr. 3 2008	% change 07/06	% change 08/07
United States	93,675.08	110,907.93	88,207.68	82,943.93	89,767.68	-6.0	8.2
Venezuela	26,846.98	33,137.20	18,112.56	20,348.19	27,425.35	12.3	34.8
Netherlands	13,170.76	6,113.70	6,087.54	6,916.61	7,458.82	13.6	7.8
Netherlands Antilles	3,606.68	2,895.20	1,954.31	4,041.48	2,932.48	106.8	-27.4
Canada	1,859.84	4,102.96	1,076.12	1,452.59	2,547.51	35.0	75.4
Colombia	2,332.99	1,167.12	2,444.50	2,906.40	2,195.81	18.9	-24.4
Other	10,351.17	9,813.761	9,325.12	11,503.11	12,971.52	23.4	12.8
Total visitors	157,326.84	174,682.09	133,403.52	139,037.86	150,820.57	4.2	8.5

Source: Tourist Survey - Central Bureau of Statistics - Aruba

LODGING TAX (In 1,000 US dollars)

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	4,791,335	5,902,498	5,862,994	5,956,300	6,697,200	1.6	12.4
Quarter 2	4,389,363	5,161,686	4,959,012	4,618,770	5,149,924	-6.9	11.5
Quarter 3	5,979,035	4,096,634	3,976,002	3,926,937	4,573,267	-1.2	16.5
Quarter 4	3,854,241	3,660,696	3,500,196	4,036,843		15.3	
Total	19,013,973	18,821,514	18,298,204	18,538,850		1.3	

Source: Tax collector's office

CASINO TAX (In 1,000 US dollars)

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	4,483,377	3,938,285	4,840,232	3,894,134	4,555,196	-19.5	17.0
Quarter 2	2,877,834	2,773,033	2,888,727	3,476,926	3,533,166	4.2	1.6
Quarter 3	3,456,375	2,354,088	2,514,133	2,718,991	2,917,397	6.8	7.3
Quarter 4	2,776,169	3,270,758	2,711,238	3,614,415		-17.1	
Total	13,593,755	12,336,164	12,954,330	13,704,466		5.0	

Source: Tax collector's office

ESTIMATED TOTAL TOURISM EXPENDITURE ¹⁾ (In 1,000 US dollars)

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	234,504.32	246,518.69	218,088.59	195,631.55	249,016.95	-10.3	27.3
Quarter 2	182,441.32	192,500.67	183,991.98	173,884.12	194,128.17	-5.5	11.6
Quarter 3	185,476.31	198,843.22	156,356.46	173,968.62	184,026.82	11.3	5.8
Quarter 4	209,986.75	182,092.73	158,735.69	192,372.46		21.2	
Total	812,408.69	819,955.31	717,172.71	735,856.75		2.6	

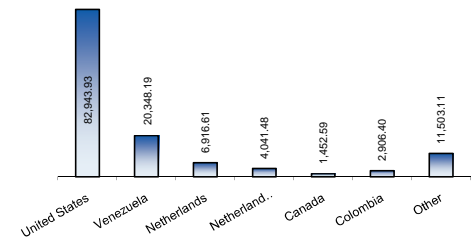
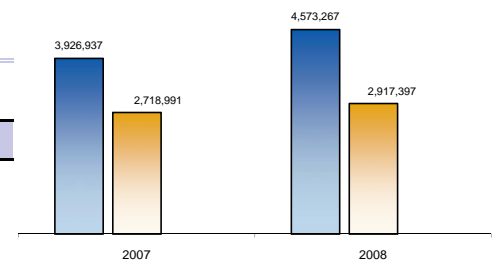
Source: Tourist Survey - Central Bureau of Statistics - Aruba

¹⁾ For further explanation on estimated total tourism expenditure refer to methodology which is available upon request at the CBS

TOURISM RECEIPTS (In 1,000,000 US dollars)

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	305.25	318.44	317.77	339.33	413.18	6.8	21.8
Quarter 2	236.31	261.68	248.55	270.50	327.71	-5.0	21.1
Quarter 3	232.68	241.73	234.80	294.64	319.66	-2.9	8.5
Quarter 4	268.55	269.22	269.78	349.39		0.2	
Total	1,042.79	1,091.06	1,070.89	1,253.80		-1.8	

Source: Central Bank of Aruba

Tourism Expenditure by major markets - 3rd Qtrs. 2008

Lodging Tax & Casino Tax - 3rd Qtrs. 2008

Estimated total tourism expenditure (CBS) vs. Tourism receipts (CBA) - 3rd Qtrs.
