

Tourist Profile Quarter 2 - 2008



Tourism



TOURISM IN ARUBA

NUMBER OF STAYOVER VISITORS BY PLACE OF RESIDENCE

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Total Visitors	178,144	183,048	173,846	178,453	194,871	2.7	9.2
United States	135,623	140,990	128,833	130,504	141,309	1.3	8.3
Venezuela	12,063	10,644	12,568	13,414	16,902	6.7	26.0
Netherlands	8,570	9,581	8,600	8,341	10,192	-3.0	22.2
Netherlands Antilles	5,541	5,025	4,729	6,206	5,075	31.2	-18.2
Colombia	2,831	2,386	3,620	3,377	3,081	-6.7	-8.8
Brazil	745	1,142	1,172	1,426	1,729	21.7	21.2
Canada	3,646	4,094	3,794	3,981	5,359	4.9	34.6
Other World	9,125	9,186	10,530	11,204	11,224	6.4	0.2

Source: Aruba Tourism Authority (ATA)

n.a. = not available
* Estimated

CRUISE PASSENGERS

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Number of passengers	113,236	112,234	111,664	81,619	81,006	-26.9	-0.8
Number of calls	53	64	48	62	39	29.2	-37.1
Number of crew members	45,402	45,644	43,276	36,273	33,715	-16.2	-7.1
Avg. no. of passengers / ship	2,137	5,069	7,859	3,675	3,542	-53.2	-3.6

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

TOTAL NUMBER OF VISITORS

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Total stayover visitors	178,144	183,048	173,846	178,453	194,871	2.7	9.2
Total cruise visitors	113,236	112,234	111,664	81,619	81,006	-26.9	-0.8
Total number of visitors	291,380	295,282	285,510	260,072	275,877	-8.9	6.1

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

AVERAGE LENGTH OF STAY BY PLACE OF RESIDENCE OF VISITORS TO ARUBA (In days)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
United States	6.9	7.1	7.0	7.2	8.0	2.6	10.7
Venezuela	7.4	6.6	5.8	6.2	5.6	7.0	-10.9
Netherlands	11.4	14.2	11.9	12.2	13.5	2.2	11.0
Brazil	3.0	6.1	6.3	5.3	5.8	-17.1	9.5
Netherlands Antilles	7.2	6.2	4.0	4.8	4.9	18.1	1.9
Canada	7.1	7.8	6.7	14.0	9.4	111.1	-33.4
Colombia	10.3	12.1	6.6	6.6	10.5	-0.5	59.3
Other	12.1	11.7	10.2	14.4	11.7	41.3	-18.5
Avg. length of stay	7.7	7.7	7.3	7.9	8.3	8.7	4.6

Source: Tourist Survey - Central Bureau of Statistics - Aruba

NUMBER OF VISITOR NIGHTS BY PLACE OF RESIDENCE (* 1,000)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Total Visitor Nights	1,301.9	1,345.9	1,287.4	1,326.2	1,417.2	3.0	6.9
United States	932.74	968.83	894.30	905.43	982.16	1.2	8.5
Venezuela	79.14	62.83	79.83	70.09	90.98	-12.2	29.8
Netherlands	97.97	116.40	110.71	101.82	122.91	-8.0	20.7
Netherlands Antilles	27.31	26.94	26.21	34.27	29.48	30.7	-14.0
Colombia	36.90	36.63	34.48	25.90	28.25	-24.9	9.1
Brazil	4.05	7.48	7.53	9.24	11.26	22.6	21.9
Canada	29.35	32.83	31.08	32.27	42.10	3.8	30.5
Other World	94.48	93.98	103.30	147.20	110.08	42.5	-25.2

Source: Aruba Tourism Authority (ATA)

n.a. = not available

AIRPORT TRAFFIC / NUMBER OF PASSENGERS TRAVELING BY AIR

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Arrived	219,107	211,104	200,432	208,972	224,912	4.3	7.6
Departed	184,703	208,340	196,900	207,389	225,929	5.3	8.9
In transit	7,259	3,302	6,074	8,179	12,731	34.7	55.7
Total Traffic	411,069	422,746	403,406	424,540	463,572	5.2	9.2

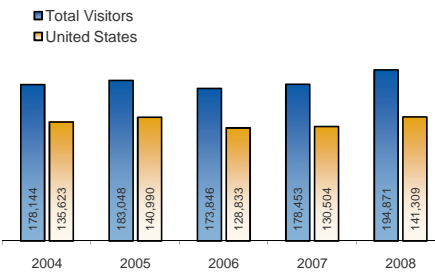
Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

AIRCRAFT LANDINGS

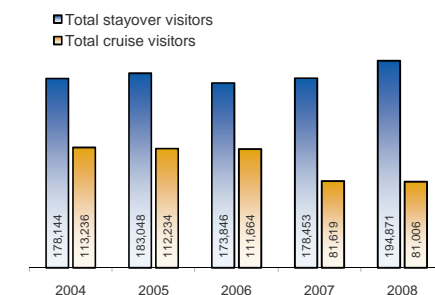
	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Commercial landings	3,420	3,203	3,141	2,985	3,182	-5.0	6.6
Non-commercial landings	639	547	767	749	898	-2.3	19.9
Total	4,059	3,750	3,908	3,734	4,080	-4.5	9.3

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

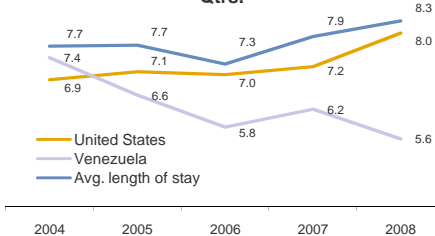
Stayover Visitors - 2nd Qtrs.



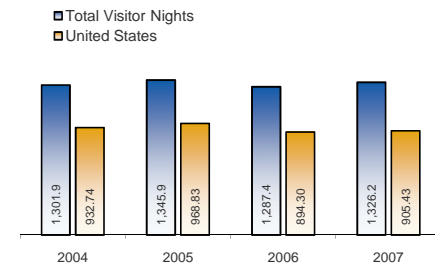
Total number of Visitors to Aruba - 2nd Qtrs.



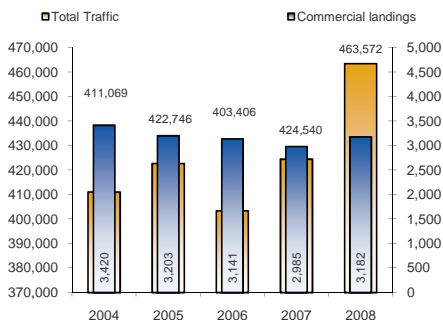
Avg. length of stay (in days) - 2nd Qtrs.



Visitor Nights - 2nd Qtrs.



Airport Traffic in - 2nd Qtrs.



VISITOR PROFILE

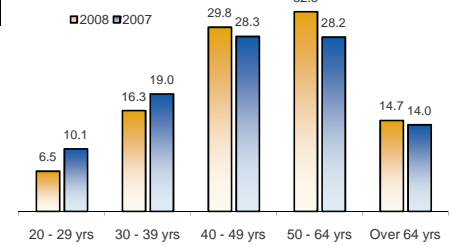
CHARACTERISTICS OF THE VISITORS

AGE GROUPS OF THE VISITORS (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Under 20 yrs	0.6	0.3	0.7	0.5	0.4	-28.6	-20.0
20 - 29 yrs	15.6	13.0	12.3	10.1	6.5	-17.9	-35.6
30 - 39 yrs	22.0	20.7	20.5	19.0	16.3	-7.3	-14.2
40 - 49 yrs	24.1	24.0	25.9	28.3	29.8	9.3	5.3
50 - 64 yrs	25.1	31.0	27.8	28.2	32.3	1.4	14.5
Over 64 yrs	12.5	11.0	12.7	14.0	14.7	10.2	5.0
Unknown	0.0	0.0	0.1	0.0	0.0	-100.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Age groups of the visitors - 2nd Qtrs.

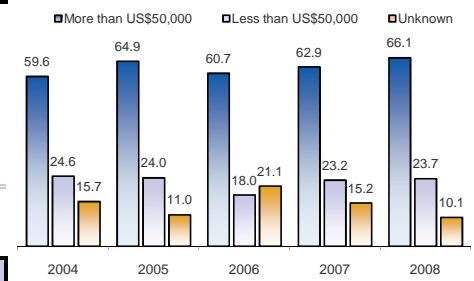


YEARLY HOUSEHOLD INCOME OF THE VISITORS (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Less than US\$20,000	5.8	6.6	4.4	5.1	5.0	15.9	-2.0
US\$20,001 - US\$30,000	4.6	4.2	3.7	3.3	4.4	-10.8	33.3
US\$30,001 - US\$50,000	14.2	13.2	9.9	14.8	14.3	49.5	-3.4
US\$50,001 - US\$75,000	24.8	25.6	25.4	27.8	32.2	9.4	15.8
US\$75,001 - US\$100,000	16.3	20.2	16.7	19.2	18.8	15.0	-2.1
US\$100,001 and over	18.5	19.1	18.6	15.9	15.1	-14.5	-5.0
Unknown	15.7	11.0	21.1	15.2	10.2	-28.0	-32.9
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Household Income of the Visitors - 2nd Qtrs.

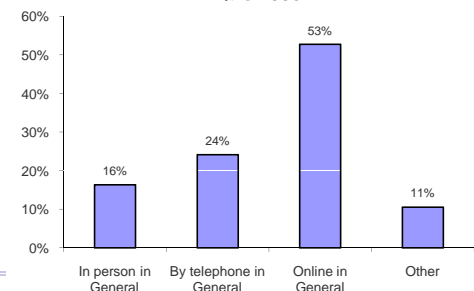


OCCUPATION OF THE VISITORS (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Legislators, senior officials and managers	14.0	14.0	14.6	12.5	11.7	-14.4	-6.4
Professionals	21.7	19.8	20.2	14.3	18.6	-29.2	30.1
Technicians and associate professionals	18.0	17.3	19.7	19.1	14.7	-3.0	-23.0
Clerks	7.6	8.8	7.1	7.5	6.9	5.6	-8.0
Service workers, shop & market sales workers	4.5	5.9	4.1	4.7	7.4	14.6	57.4
Skilled agricultural and fishery workers	0.2	0.1	0.3	0.1	0.4	-66.7	300.0
Craft and related trades workers	2.6	2.5	2.6	2.9	2.7	11.5	-6.9
Plant and machine operators and assemblers	1.3	1.2	1.4	1.3	1.8	-7.1	38.5
Elementary occupations	0.5	1.1	0.8	1.2	1.2	50.0	0.0
Armed forces	0.4	0.2	0.5	1.3	0.4	160.0	-69.2
Not economically active (Retired)	29.2	29.3	28.7	35.2	34.1	22.6	-3.1
Unemployed	0.0	0.0	0.0	0.0	0.1	0.0	0.0
Unknown	0.0	0.1	0.0	0.0	0.0	0.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Method Visitors Used to book a trip 2nd Qtrs 2008



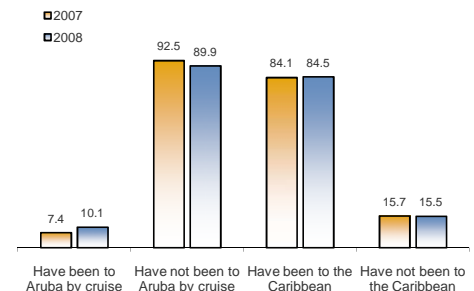
METHOD VISITORS USED TO BOOK A TRIP (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
In person in General	n.a.	n.a.	n.a.	n.a.	16.3	n.a.	n.a.
By telephone in General	n.a.	n.a.	n.a.	n.a.	24.1	n.a.	n.a.
Travel Agent (In Pers/Tel.)	n.a.	n.a.	n.a.	n.a.	26.2	n.a.	n.a.
Tour Operator (In Pers/Tel.)	n.a.	n.a.	n.a.	n.a.	0.4	n.a.	n.a.
Hotel Direct (In Pers/Tel.)	n.a.	n.a.	n.a.	n.a.	0.6	n.a.	n.a.
Airline Direct (In Pers.Tel.)	n.a.	n.a.	n.a.	n.a.	12.6	n.a.	n.a.
Online in General	n.a.	n.a.	n.a.	n.a.	52.7	n.a.	n.a.
On-Line Tour Operator	n.a.	n.a.	n.a.	n.a.	24.8	n.a.	n.a.
On-Line Hotel Direct	n.a.	n.a.	n.a.	n.a.	5.1	n.a.	n.a.
On-Line Airline Direct	n.a.	n.a.	n.a.	n.a.	21.8	n.a.	n.a.
Other	23.4	23.7	19.4	21.3	10.5	9.8	n.a.
On-Line (internet)	28.2	33.7	41.9	47.0	n.a.	12.2	n.a.
Travel Agent	47.2	41.9	37.6	30.1	n.a.	-19.9	n.a.
Tour Operator	0.9	0.4	1.0	0.4	n.a.	-60.0	n.a.
Charter Operator	0.3	0.3	0.2	0.4	n.a.	n.a.	n.a.
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

n.a. = not available

Visitors that have been to Aruba by cruise & have been to the Caribbean - 2nd Qtrs

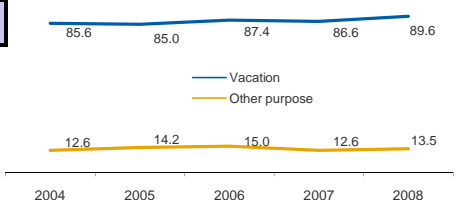


VISITORS THAT HAVE BEEN TO ARUBA BY CRUISE AND VISITORS THAT HAVE BEEN TO THE CARIBBEAN PRIOR TO THIS VISIT (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
To Aruba by Cruise	Yes	7.7	8.4	7.3	8.9	10.1	21.9
No	92.3	91.5	92.7	91.1	89.9	-1.7	-1.3
Prior visit to the Caribbean	Yes	65.8	65.8	74.9	79.5	84.5	6.1
No	34.2	33.5	25.0	20.5	15.5	-18.0	-24.4

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Purpose of visit of the Visitors - 2nd Qtrs.



BEHAVIOR OF THE VISITORS

PURPOSE OF VISIT (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Vacation	85.6	85.0	87.4	86.6	89.6	-0.9	3.5
Honeymoon	4.9	5.0	4.4	4.6	2.9	4.5	-37.0
Visit friends / relatives	3.0	4.4	2.5	3.8	3.0	52.0	-21.1
Business / leisure	2.1	1.5	1.7	2.4	1.5	41.2	-37.5
Other ¹⁾	2.3	2.1	1.7	1.3	1.2	-23.5	-7.7
Business only / Convention	1.4	1.7	1.5	0.6	0.4	-60.0	-33.3
Wedding	0.5	0.3	0.8	0.5	0.4	-37.5	-20.0
Events/Festivals	n.a.	n.a.	n.a.	0.3	1.0	n.a.	233.3
Get Married	n.a.	n.a.	n.a.	0.0	0.1	n.a.	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

n.a. = not available

¹⁾ Other also include incentive and golf

NUMBER OF VISITS TO ARUBA (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
First time	52.8	50.0	44.9	41.6	36.9	-7.3	-11.3
2 to 5 times	26.9	26.3	27.6	25.8	27.4	-6.5	6.2
6 times or more	20.3	23.7	27.5	32.6	35.7	18.5	9.5
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

TYPE OF ACCOMMODATION USED BY THE VISITORS (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Hotel	61.1	56.9	52.4	46.6	47.6	-11.1	2.1
Timeshare	28.0	31.4	39.0	40.1	40.4	2.8	0.7
Guest house/Apartment	2.5	2.1	1.7	3.7	2.7	117.6	-27.0
Friends / Relatives	8.0	8.3	6.5	8.7	7.9	33.8	-9.2
Other	0.4	1.2	0.4	1.0	1.4	150.0	40.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

TRAVEL ARRANGEMENT OF THE VISITORS (In Percentages)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 06/05	% change 07/06
Pre-paid package	43.7	38.7	39.5	37.9	39.1	-4.1	3.2
Own arrangement	56.3	61.3	60.5	62.1	60.9	2.6	-1.9
Total	100%	100%	100%	100%	100%		

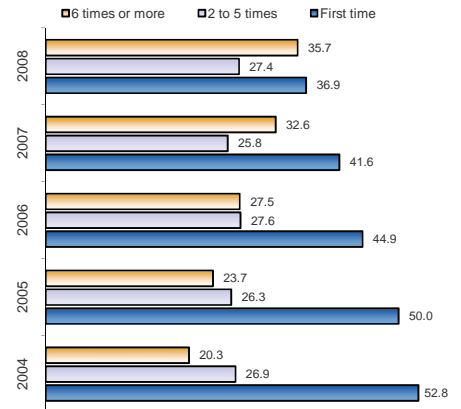
Source: Tourist Survey - Central Bureau of Statistics - Aruba

SINGLE MOST IMPORTANT SOURCE OF INFORMATION IN MAKING A DECISION TO VISIT ARUBA (%)

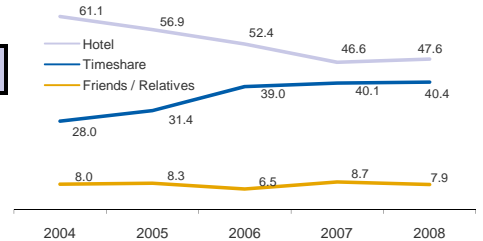
	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Friends / Relatives	45.7	45.6	38.5	30.9	29.6	-19.7	-4.2
Travel agent	15.7	6.3	5.8	8.8	11.7	51.7	33.0
Newspaper / magazine	1.2	4.2	4.0	1.3	0.7	-67.5	-46.2
Television ad / Radio ad	0.5	0.4	0.3	0.2	0.4	-33.3	100.0
Tourist board	0.8	0.3	0.3	0.3	0.1	0.0	-66.7
Other	3.6	2.7	3.8	3.8	1.7	0.0	-55.3
Repeat visit	24.1	30.8	36.6	42.1	45.2	15.0	7.4
Cruise	0.4	0.4	0.5	0.7	0.7	40.0	0.0
Internet	3.8	6.0	6.3	9.6	8.2	52.4	-14.6
Business	3.6	3.4	3.9	2.3	1.6	-41.0	-30.4
Unknown	0.4	0.0	0.0	0.0	0.2	0.0	0.0
Total	100%	100%	100%	100%	100%		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

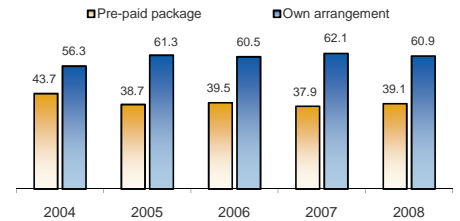
Number of visit to Aruba - 2nd Qtrs



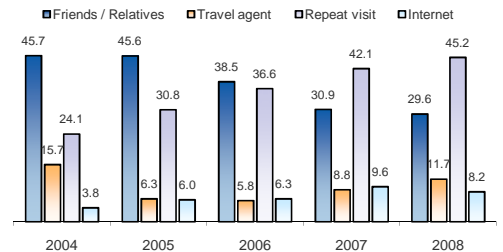
Type of Accommodation used by Visitors - 2nd Qtrs.



Travel Arrangement of the Visitors - 2nd Qtrs.



Most Important source used - 2nd Qtrs.



RATING OF SERVICE RELATED TO THE FOLLOWING:

	Qtr. 2 2007	Qtr. 2 2008	% change 08/07
ACCOMMODATION			
Excellent	61.7	73.7	19.4
Good	33.2	20	-39.8
Average	4.4	3.2	-27.3
Poor	0.2	0.2	0.0
Unknown / n.a.	0.6	2.9	383.3
Total	100%	100%	
MEALS & DRINKS			
Excellent	58.9	73.8	25.3
Good	35.7	22.1	-38.1
Average	4.7	3.5	-25.5
Poor	0.3	0.2	-33.3
Unknown / n.a.	0.4	0.5	25.0
Total	100%	100%	
LOCAL TRANSPORTATION			
Excellent	46.1	53.1	15.2
Good	41.3	29.1	-29.5
Average	3.0	2.7	-10.0
Poor	0.2	0.1	-50.0
Unknown / n.a.	9.4	15.2	61.7
Total	100%	100%	
SHOPPING			
Excellent	36.6	59.3	62.0
Good	41.4	30.6	-26.1
Average	9.1	4.0	-56.0
Poor	0.0	0.2	0.0
Unknown / n.a.	12.9	6.2	-51.9
Total	100%	100%	
ENTERTAINMENT / RECREATION			
Excellent	37.3	53.1	42.4
Good	34.4	23.5	-31.7
Average	5.6	3.0	-46.4
Poor	0.8	0.0	-100.0
Unknown / n.a.	21.9	20.4	-6.8
Total	100%	100%	
QUALITY OF SERVICE			
Excellent	68.7	76.7	11.6
Good	28.5	19.8	-30.5
Average	2.4	2.7	12.5
Poor	0.0	0.2	0.0
Unknown / n.a.	0.4	0.7	75.0
Total	100%	100%	

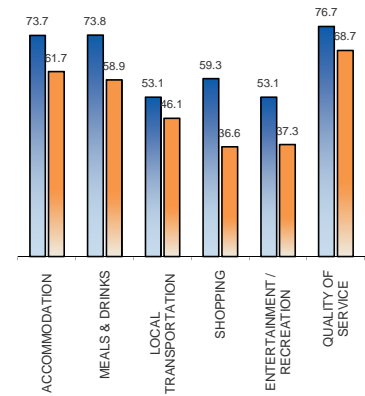
Source: Tourist Survey - Central Bureau of Statistics - Aruba

RATING OF VALUE FOR MONEY OF THE FOLLOWING:

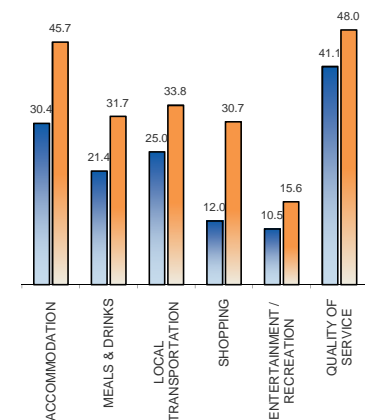
	Qtr. 2 2007	Qtr. 2 2008	% change 08/07
ACCOMMODATION			
Excellent	30.4	45.7	50.3
Good	57.0	39.7	-30.4
Average	4.6	5.8	26.1
Poor	0.4	0.1	-75.0
Unknown / n.a.	7.5	8.8	17.3
Total	100%	100%	
MEALS & DRINKS			
Excellent	21.4	31.7	48.1
Good	63.7	50.8	-20.3
Average	10.8	14.2	31.5
Poor	0.8	0.4	-50.0
Unknown / n.a.	3.3	2.9	-12.1
Total	100%	100%	
LOCAL TRANSPORTATION			
Excellent	25.0	33.8	35.2
Good	58.4	44.6	-23.6
Average	5.4	4.7	-13.0
Poor	0.3	0.1	-66.7
Unknown / n.a.	10.9	16.7	53.2
Total	100%	100%	
SHOPPING			
Excellent	12.0	30.7	155.8
Good	57.5	50.0	-13.0
Average	16.4	11.2	-31.7
Poor	0.5	0.4	-20.0
Unknown / n.a.	13.7	7.6	-44.5
Total	100%	100%	
ENTERTAINMENT / RECREATION			
Excellent	10.5	15.6	48.6
Good	42.6	40.5	-4.9
Average	9.0	5.0	-44.4
Poor	0.6	0.0	-100.0
Unknown / n.a.	37.3	39.0	4.6
Total	100%	100%	
QUALITY OF SERVICE			
Excellent	41.1	48.0	16.8
Good	51.8	45.1	-12.9
Average	2.9	3.7	27.6
Poor	0.3	0.3	0.0
Unknown / n.a.	3.9	2.9	-25.6
Total	100%	100%	

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Ratings of excellence of Satisfaction - 2nd Qtrs.



Rating of excellence of Value for Money - 2nd Qtrs.



AGREEMENT OR DISAGREEMENT OF THE VISITORS WITH THE FOLLOWING STATEMENTS 2nd Qtr. 2008:

	Strongly Agree	Agree	Neither	Disagree	Strongly Disagree	Don't Know
2007						
Aruba is a safe place to visit	68.0	25.6	0.4	0.4	0.1	2.9
People are friendly/hospitable	73.1	22.9	0.9	0.4	0.0	0.0
Aruba is clean	54.3	27.6	7.4	6.2	1.8	0.4
Aruba has nice beaches	80.2	16.3	0.1	0.1	0.0	0.3
Aruba has pleasant weather	74.6	21.9	0.4	0.4	0.0	0.0
Aruba has good attractions	43.7	28.0	10.2	2.8	1.3	12.1
Aruba has good nightlife	38.2	22.5	13.8	4.3	1.8	18.0
Aruba has good hotels	47.5	44.5	1.3	0.2	0.0	2.3
Aruba is expensive	27.6	40.0	16.4	12.2	0.6	0.4
2008						
Aruba is a safe place to visit	85.7	13.7	0.0	0.4	0.0	0.0
People are friendly/hospitable	84.8	14.0	0.8	0.4	0.0	0.0
Aruba is clean	65.6	18.7	11.1	3.7	0.6	0.0
Aruba has nice beaches	88.6	10.8	0.2	0.1	0.0	0.2
Aruba has pleasant weather	80.4	18.3	0.7	0.4	0.0	0.0
Aruba has good attractions	55.1	23.0	4.4	0.7	0.0	15.7
Aruba has good nightlife	47.9	19.2	11.5	1.9	0.0	18.5
Aruba has good hotels	72.5	25.5	0.5	0.0	0.0	0.7
Aruba is expensive	21.5	37.2	28.0	12.8	0.2	0.2

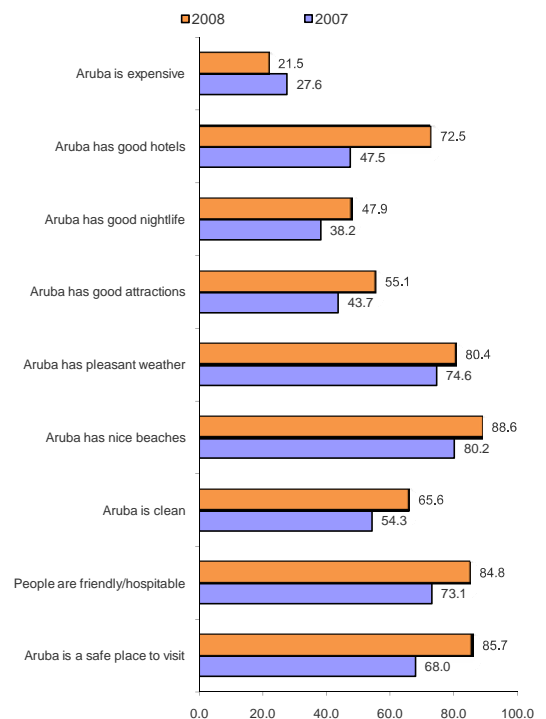
Source: Tourist Survey - Central Bureau of Statistics - Aruba

RATING FROM 1 TO 10 OF OVERALL VISIT TO ARUBA: 2nd Qtr. 2008

	Qtr. 2 2007	Qtr. 2 2008	% change 08/07
2		0.1	0.0
4		0.1	0.2
5		0.6	0.3
6		0.8	0.4
7		9.5	5.8
8		30.0	31.2
9		34.2	38.1
10		24.6	23.9
Mean	8.70	8.78	0.9

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Statements which visitors strongly agree with in the 2nd Qtrs. of 2008



MONEY ASPECTS OF THE VISITORS

AVERAGE DAILY EXPENDITURE SPENT IN ARUBA PER PERSON PER CATEGORY ¹⁾ (In US\$)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Accommodation ²⁾	29.61	31.48	27.39	22.63	14.82	-17.4	-34.5
Food & beverage	25.78	30.16	32.43	27.93	27.97	-13.9	0.1
Groceries / sundries	2.60	3.05	4.01	4.28	4.23	6.7	-1.2
Entertainment / recreation	8.04	8.84	9.93	8.19	6.68	-17.5	-18.4
Taxis	2.84	3.20	3.55	3.60	3.23	1.4	-10.3
Car rental	3.77	4.17	4.71	5.77	5.40	22.5	-6.4
Public transportation	0.21	0.29	0.26	0.19	0.23	-26.9	21.1
Tax free shopping	3.27	3.82	3.68	1.93	2.37	-47.6	22.8
Shopping	12.50	13.73	17.20	16.42	21.50	-4.5	30.9
Casinos	13.18	10.43	10.56	10.09	8.75	-4.5	-13.3
Internet/Telephone	0.71	0.81	0.64	0.39	0.20	-39.1	-48.7
Other ³⁾	1.02	0.46	5.30	0.58	1.76	-89.1	203.4
Total (In US\$)	106.06	117.18	120.90	101.13	96.23	-16.4	-4.8

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Notes: (Note 1 apply to all expenditures mentioned in the tables regarding expenditures)

- 1) The expenditures above mentioned are expenditures that were made while the visitors were IN ARUBA, excluding anything spent on pre-paid package outside of Aruba.
- 2) The expenditure category "accommodation" does not include any expenses made on a pre-paid package for accommodation.
- 3) The expenditures belonging to the category "other" also includes expenditures which are unknown or that could not be specified by the interviewed visitors. For this reason the amount does not represent expenditures belonging to the category "other" only.

AVERAGE DAILY EXPENDITURE BY PLACE OF RESIDENCE ¹⁾ (In US\$)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
United States	108.57	125.00	123.29	104.34	100.47	-15.4	-3.7
Venezuela	145.40	145.15	161.85	117.60	125.60	-27.3	6.8
Netherlands	52.57	49.78	51.48	50.91	56.31	-1.1	10.6
Netherlands Antilles	123.72	82.07	133.21	137.09	100.92	2.9	-26.4
Canada	114.02	75.91	94.04	59.01	59.50	-37.3	0.8
Colombia	72.38	71.15	133.71	115.40	70.27	-13.7	-39.1
Other	95.81	86.94	105.35	76.08	61.79	-27.8	-18.8
Total visitors	106.06	117.18	120.90	101.13	96.23	-16.4	-4.8

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE DAILY EXPENDITURE BY NUMBER OF VISITS TO ARUBA ¹⁾ (In US\$)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
First time	114.58	115.85	117.32	96.93	86.29	-17.4	-11.0
Between 2 and 5 times	107.45	117.72	130.16	98.51	97.20	-24.3	-1.3
6 Times or more	125.05	119.44	117.45	108.56	105.63	-7.6	-2.7

Source: Tourist Survey - Central Bureau of Statistics - Aruba

AVERAGE EXPENDITURE PER PERSON PER TRIP BY THE MAJOR MARKETS ¹⁾ (In US\$)

	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
United States	788.74	885.00	865.50	751.26	800.74	-13.2	6.6
Venezuela	1,166.93	950.73	941.97	732.65	697.08	-22.2	-4.9
Netherlands	682.59	708.87	612.61	619.04	760.19	1.0	22.8
Netherlands Antilles	973.57	508.83	536.84	652.55	489.45	21.6	-25.0
Canada	511.43	592.86	625.37	828.46	556.30	32.5	-32.9
Colombia	684.95	863.76	881.15	757.05	734.36	-14.1	-3.0
Other	1,623.36	1,018.07	1,073.52	1,095.58	725.39	2.1	-33.8
Total visitors	880.59	901.11	877.73	797.91	793.86	-9.1	-0.5

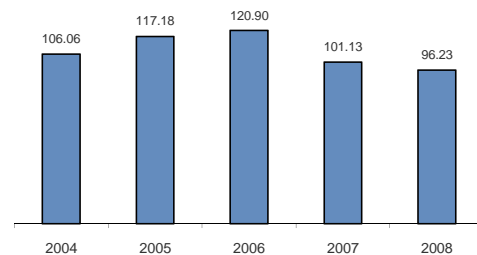
Source: Tourist Survey - Central Bureau of Statistics - Aruba

HOTEL RELATED STATISTICS

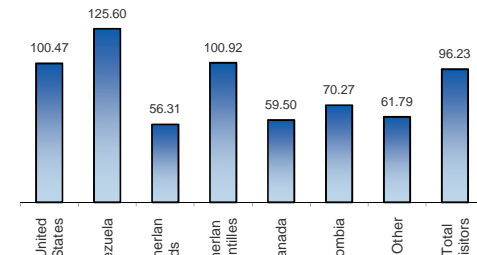
	Qtr. 2 2004	Qtr. 2 2005	Qtr. 2 2006	Qtr. 2 2007	Qtr. 2 2008	% change 07/06	% change 08/07
Hotel:							
Occupancy	80.3%	85.6%	72.8%	70.5%	70.1%	-3.2	-0.6
Average Daily Rate	\$128.36	\$151.25	\$173.94	\$168.91	\$166.03	-2.9	-1.7
Revenue per available room	\$103.29	\$129.44	\$126.70	\$119.06	\$116.32	-6.0	-2.3
Timeshare:							
Occupancy	72.3%	74.3%	76.1%	77.2%	76.4%	1.4	-1.0
Average Daily Rate	\$121.08	\$128.94	\$127.46	\$157.51	\$116.78	23.6	-25.9
Revenue per available room	\$15.00	\$16.80	\$15.82	\$13.30	\$12.54	-15.9	-5.7
Total:							
Occupancy (In %)	77.3%	80.7%	74.4%	73.3%	73.0%	-1.5	-0.4
Average Daily Rate	\$133.19	\$148.93	\$167.78	\$168.03	\$160.38	0.1	-4.6
Rev. per avail. room	\$72.90	\$80.66	\$74.27	\$75.74	\$68.80	2.0	-9.2
Net Room Revenue	43,586,257	47,610,145	45,026,901	46,460,949	45,738,674	3.2	-1.6

Source: Central Bureau of Statistics - Aruba

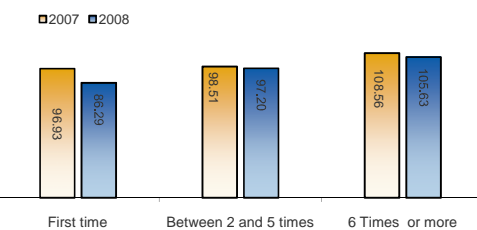
Average Daily Expenditure - 2nd Qtrs.



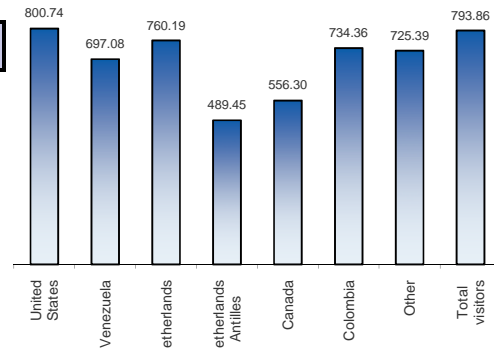
Average Expenditure by place of Residence - 2nd Qtrs. 2008



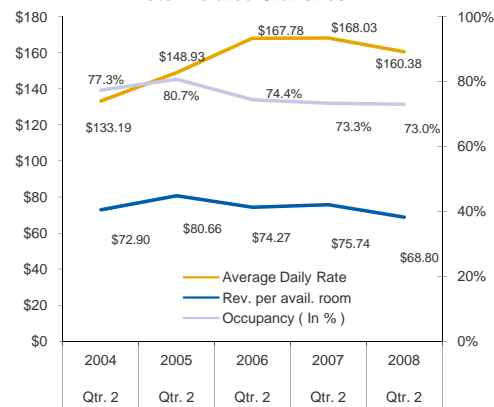
Average Daily Expenditure by number - 2nd Qtr. 2007 vs 2008



Average Expenditure by place of Residence - 2nd Qtr. 2008



Hotel Related Statistics

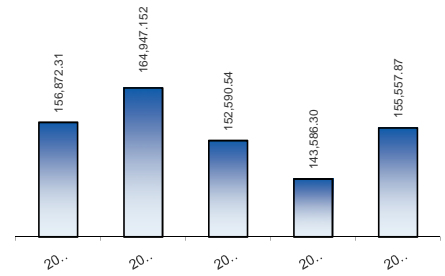


TOURISM EXPENDITURE IN ARUBA BY THE MAJOR MARKETS ¹⁾ (In 1,000 US dollars)

	Qtr.2 2004	Qtr.2 2005	Qtr. 2 2006	Qtr.2 2007	Qtr.2 2008	% change 07/06	% change 08/07
United States	106,971.15	124,776.15	111,504.42	98,041.81	n.a.	-12.1	n.a.
Venezuela	14,076.64	10,119.60	11,838.64	9,827.82	n.a.	-17.0	n.a.
Netherlands	5,849.79	6,791.66	5,268.46	5,163.37	n.a.	-2.0	n.a.
Netherl. Antilles	5,394.53	2,556.89	2,538.70	4,049.73	n.a.	59.5	n.a.
Canada	1,864.66	2,427.16	2,372.64	2,797.72	n.a.	17.9	n.a.
Colombia	1,939.09	2,060.93	3,189.76	3,013.83	n.a.	-5.5	n.a.
Other	12,926.80	8,106.87	12,562.29	15,480.60	n.a.	23.2	n.a.
Total visitors	156,872.31	164,947.152	152,590.54	143,586.30	155,557.87 *	-5.9	8.3

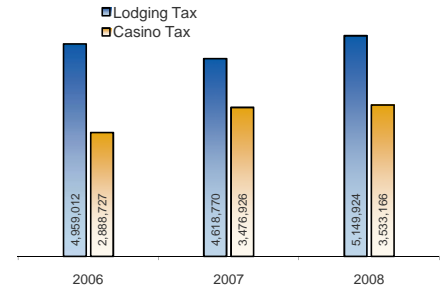
Source: Tourist Survey - Central Bureau of Statistics - Aruba

 n.a. = not available
 * Estimated

Tourism Expenditure by major markets - 2nd Qtrs.

LODGING TAX

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	4,791,335	5,902,498	5,862,994	5,956,300	6,697,200	1.6	12.4
Quarter 2	4,389,363	5,161,686	4,959,012	4,618,770	5,149,924	-6.9	11.5
Quarter 3	5,979,035	4,096,634	3,976,002	3,926,937		-1.2	
Quarter 4	3,854,241	3,660,696	3,500,196	4,036,843		15.3	
Total	19,013,973	18,821,514	18,298,204	18,538,850		1.3	

Source: Tax collector's office

Lodging Tax & Casino Tax - 2nd Qtrs.

CASINO TAX

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	4,483,377	3,938,285	4,840,232	3,894,134	4,555,196	-19.5	17.0
Quarter 2	2,877,834	2,773,033	2,888,727	3,476,926	3,533,166	20.4	1.6
Quarter 3	3,456,375	2,354,088	2,514,133	2,718,991		8.1	
Quarter 4	2,776,169	3,270,758	2,711,238	3,614,415		33.3	
Total	13,593,755	12,336,164	12,954,330	13,704,466		5.8	

Source: Tax collector's office

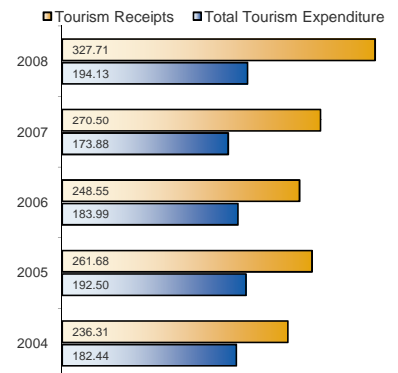
ESTIMATED TOTAL TOURISM EXPENDITURE ¹⁾ (In 1,000 US dollars)

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	234,504.32	246,518.69	218,088.59	195,631.55	249,016.95	-10.3	27.3
Quarter 2	182,441.32	192,500.67	183,991.98	173,884.12	194,128.17 *	-5.5	11.6
Quarter 3	185,476.31	198,843.22	156,356.46	173,968.62		11.3	
Quarter 4	209,986.75	182,092.73	158,735.69	192,372.46		21.2	
Total	812,408.69	819,955.31	717,172.71	735,856.75		2.6	

Source: Tourist Survey - Central Bureau of Statistics - Aruba

* provisional

¹⁾ For further explanation on estimated total tourism expenditure refer to methodology which is available upon request at the CBS

Estimated total tourism expenditure (CBS) vs. Tourism receipts (CBA) - 2nd Qtrs.

TOURISM RECEIPTS (In 1,000,000 US dollars)

	2004	2005	2006	2007	2008	% change 07/06	% change 08/07
Quarter 1	305.25	318.44	317.77	339.33	413.18	6.8	21.8
Quarter 2	236.31	261.68	248.55	270.50	327.71 *	8.8	21.1
Quarter 3	232.68	241.73	234.80	294.64		25.5	
Quarter 4	268.55	269.22	269.78	349.39		29.5	
Total	1,042.79	1,091.06	1,070.89	1,253.80		17.1	

Source: Central Bank of Aruba

 n.a. = not available
 * provisional

