

Consumer Price Index, base period December 2006 July 2010

The Central Bureau of Statistics presents the most important findings for the Consumer Price Index (CPI) for the month of July 2010.

The CPI for July 2010 is 114.60, an increase of 0.08% compared to the index of June 2010 (114.50) and accumulating a decline of 0.51% up to and including July of this year.

The percentage change of the CPI over the last 12 months (July 2009 to July 2010) is -0.05, an increase of 2.76 percentage points (ppts) compared to the percentage change for the same period of last year (-2.81%).

The period average percentage change of the CPI for the period July 2009 - July 2010 is 1.93, an increase of 0.70 ppts compared to the period average percentage change over the period July 2008 - July 2009 (1.23%).

During this month, nine of the twelve sectors registered increases in prices. The largest increases were registered for the sectors "Alcoholic beverages and tobacco" (1.08%), "Recreation and culture" (0.90%) and "Household operation" (0.19%), causing an effect of respectively 0.01, 0.08 and 0.01 ppts. The increases in the six remaining sectors contributed to a total effect of 0.05 ppts.

Aforementioned increases were partially offset by a decrease in the index for the sector "Transport" (-0.28%), which had an influence of -0.05 ppts. The decreases in the remaining sectors had an effect of -0.02 ppts on the CPI of July 2010.

The increase in the "Alcoholic beverages and tobacco" sector was mainly due to a rise of 2.47% in the category "Tobacco", which had an effect of 0.01 ppt. The increase in the "Recreation and culture" sector was due to increases in the categories "Holidays" (5.85%) and "Audio-visual, photographic and information processing equipment" (2.75%), which contributed to an effect of 0.04 and 0.03 ppts respectively. The sector "Housing" registered an increase, which is the result of a 0.45% rise in the category "Actual rentals for housing", which had an effect of 0.04 ppts.

The decrease in the "Transport" sector was due to decreases in the categories "Transport services" (-1.62%) and "Operation of personal transport equipment" (-0.33%), which contributed to an effect of -0.02 and -0.03 ppts respectively.

The consumption basket of the CPI consists of 452 goods and services. Compared to June 2010, 25.4% of these products had an increase in price, while 20.4% showed a decrease and the remaining 54.2% had no change in price. The prices of goods increased by 0.02% and caused an influence of 0.01 ppt. The prices of services show an increase of 0.21% and had an influence of 0.07 ppts.

The CPIC (core inflation) - CPI excluding the effect energy and food - registered in July 2010 an increase of 1.07%, which is 2.82 ppts lower compared to the percentage change for the same period of last year (3.89%). The energy index - which consists of the products: electricity, water, gasoline and diesel - registered an increase of 7.74%, which is 19.60 ppts higher compared to the percentage change for the same period of last year (-11.86%). The food index shows a decrease of 2.45%, which is 13.62 ppts lower compared to the percentage change for the same period of last year (11.17%).

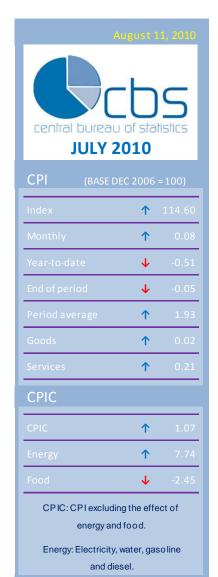




Table 1 Overview pe	rcentage	change	of the C	PI									
	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10
Index	114.66	114.51	114.97	114.57	114.92	115.19	114.26	114.10	114.39	114.80	114.98	114.50	114.60
Monthly	1.91	-0.13	0.40	-0.36	0.31	0.24	-0.80	-0.14	0.25	0.36	0.16	-0.42	0.08
Year-to-date	6.29	6.15	6.58	6.20	6.53	6.78	-0.80	-0.94	-0.69	-0.33	-0.18	-0.59	-0.51
End of period	-2.81	-4.68	-3.74	-3.26	1.73	6.78	6.35	5.40	4.98	5.06	4.67	1.77	-0.05
Period average	1.23	-0.20	-1.50	-2.62	-2.81	-2.14	-1.39	-0.72	-0.09	0.59	1.27	1.68	1.93
Goods	2.99	-0.25	0.34	-0.64	0.14	0.17	-1.07	-0.12	0.34	0.66	0.03	-0.64	0.02
Services	-0.13	0.10	0.52	0.18	0.63	0.37	-0.30	-0.17	0.09	-0.22	0.40	0.00	0.21
CPIC	3.89	3.65	3.37	3.03	2.75	2.65	2.52	2.31	2.07	1.82	1.59	1.32	1.07
Energy	-11.86	-16.68	-20.72	-23.81	-23.36	-19.90	-15.89	-11.85	-7.65	-3.11	1.54	5.08	7.74
Food	11.17	9.90	8.61	7.36	5.95	4.59	3.29	2.02	0.85	-0.15	-1.07	-1.84	-2.45
Source: Central Bureau	of Statistic	s Aruba											

Table 2 Percentage change by sect	or					
					End of period	
Sector	coefficient	Jun - Jul	Jun - Jul	Dec - Jul	Jul 09 - Jul 10	Jul 09 - Jul 10
СРІ	10,000.0	0.08	0.08	-0.51	-0.05	1.93
01. Food and non-alcoholic beverages	1,125.3	-0.02	-0.13	-1.43	-3.01	-1.91
02. Alcoholic beverages and tobacco	81.9	0.01	1.08	0.07	-1.14	1.13
03. Clothing and footwear	625.9	0.00	0.01	-7.02	-6.72	-1.63
04. Housing	2,553.3	0.04	0.15	3.33	4.28	6.81
05. Household operation	741.3	0.01	0.19	-2.40	-1.58	0.77
06. Health	235.8	0.00	0.01	-0.38	-0.95	-0.01
07. Transport	1,815.4	-0.05	-0.28	-2.04	-1.56	0.49
08. Communications	706.3	0.00	-0.03	-0.35	1.10	0.21
09. Recreation and culture	891.2	0.08	0.90	-0.99	-0.18	1.47
10. Education	83.0	0.00	0.07	0.60	1.03	-1.83
11. Restaurants and hotels	373.7	0.00	0.03	-2.62	-0.04	2.60
12. Miscellaneous goods and services	767.0	0.01	0.09	-1.20	-0.90	0.80
Source: Central Bureau of Statistics Arubo	מ					

CPI of July 2010		
	Monthly	
Category	change	
Actual rentals for housing	0.45	0.04
Holidays	5.85	0.04
Audio-visual, photographic and information		
processing equipment	2.75	0.03
Household appliances	2.30	0.02
Source: Central Bureau of Statistics Aruba		

Table 3 Categories with the greatest positive effect on the

CPI of July 2010		
Category	change	
Operation of personal transport equipment	-0.33	-0.03
Food	-0.21	-0.02
Transport services	-1.62	-0.02
Source: Central Bureau of Statistics Aruba		

Table 4 Categories with the greatest negative effect on the



Change in prices of crude oil, utilities, gasoline and diesel in July 2010

The prices of utilities (electricity and water), gasoline and diesel are for the greater part determined by international crude oil prices. In July 2010 the average price of crude oil per barrel (US\$ 73.46) increased by US\$ 0.83 (1.14%) compared to June 2010 (US\$ 72.63).

Fuel surcharge did not change in July, it stayed at Afl. 28.20 cents per kWh. The prices of electricity and water did not change either compared to June 2010. Subsequently, the average electricity price per household remained at Afl. 318.66, while the average price of water per household remained at Afl. 162.26.

In July 2010 the price of gasoline decreased by Afl. 0.01 (-0.52%) causing an effect of -0.03 ppts on the CPI. The price of diesel registered an insignificant decrease (-1.11%) in July 2010.

In July 2010, utilities, gasoline and diesel as a group show a decrease in price of 0.16% compared to June 2010, and had an influence of -0.03 ppts on the CPI, while the remaining 448 goods and services, as a group, experienced an increase in price of 0.15%, causing an effect of 0.12 ppts on the CPI.

Table 6 Effect on the CPI of July 2010 of goods and services which are dependent on crude oil prices

Category		change	
Electricity	721.0	0.00	0.00
Gasoline	530.6	-0.52	-0.03
Water	437.4	0.00	0.00
Diesel	21.8	-1.11	0.00
Total group	1,710.8	-0.16	-0.03
Remaining goods and services	8,289.2	0.15	0.12
CPI	10,000.0	0.08	0.08
Source: Central Bureau of Stati	stics Aruba		

	2009							2010						
							Crude							
Month	oil ¹	surcharge ²	Electricity ³	Water⁴	Gasoline ⁵	Diesel ⁵	oil	surcharge	Electricity	Water	Gasoline	Diesel		
January	39.93	14.20	217.09	116.13	141.40	128.10	76.01	25.56	299.51	156.40	186.00	156.60		
February	41.23	14.20	217.09	116.13	153.80	133.70	73.04	25.56	299.51	156.40	191.80	160.30		
March	45.19	15.42	225.94	120.24	156.80	125.60	77.56	28.20	318.66	162.26	189.70	158.00		
April	49.36	15.42	225.94	120.24	161.70	125.40	82.00	28.20	318.66	162.26	199.10	164.10		
May	54.91	16.23	231.82	122.86	166.30	132.30	74.34	28.20	318.66	162.26	203.60	170.20		
June	67.70	21.10	267.15	141.19	182.40	137.30	72.63	28.20	318.66	162.26	193.50	162.20		
July	64.62	25.56	299.51	156.40	192.90	151.50	73.46	28.20	318.66	162.26	192.50	160.40		
August	71.42	25.56	299.51	156.40	184.90	147.30								
September	67.87	25.56	299.51	156.40	193.80	157.30								
October	71.16	25.56	299.51	156.40	183.30	150.10								
November	76.19	25.56	299.51	156.40	191.30	160.00								
December	73.11	25.56	299.51	156.40	193.20	161.80								

¹ Average world crude oil price per barrel in US\$ (Source: U.S. Energy Information Administration)

² Fuel surcharge in Afl. cents per kWh

³ Electricty price in Afl. is based on an average household usage of 725.5 kWh

⁴ Water price in Afl. is based on an average household usage

⁵ Gasoline and diesel prices in Afl. cents per liter

APPENDIX 1

Monthly & Yearly Changes (%) in the Consumer Price Index for July 2010, Total Population (Dec 2006 = 100)

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DESCRIPTION	WEIGHT		2009	2010	2010	Monthly	Ytd	End of period	Period average
	coefficient	Jul	Dec	Jun	Jul	Jun - Jul	Dec - Jul	Jul 09 - Jul 10	Jul 09 - Jul 10
Food and non-alcoholic beverages	1 125 2	125.0	122 5	121 7	131.6	0.13	1.42	2.01	1.01
Food and non-acconolic beverages	1,125.3		135.7			-0.13 -0.21	-1.43 -1.68	-3.01 -3.44	-1.91 -2.45
Non-alcoholic beverages			120.4			0.38	0.24	-0.14	1.85
Non-alconolic beverages	103.3	120.0	120.4	120.2	120.7	0.38	0.24	-0.14	1.05
Alcoholic beverages and tobacco	81 9	113 9	112.6	111 4	1126	1.08	0.07	-1.14	1.13
Alcoholic beverages for consumption at home			108.7			0.48	-0.15	-1.53	0.56
Tobacco			122.6			2.47	0.58	-0.22	2.50
Tobacco	22.0	125.0	122.0	120.5	125.5	2.47	0.50	0.22	2.50
Clothing and footwear	625.9	119 2	119.6	111 2	111 2	0.01	-7.02	-6.72	-1.63
Clothing			122.1			0.01	-7.33	-7.13	-1.73
Footwear			101.8			0.00	-4.36	-3.06	-0.77
Tootwear	75.5	100.4	101.0	37.3	37.3	0.00	4.50	3.00	0.77
Housing	2,553.3	126.2	127.4	131.5	131.6	0.15	3.33	4.28	6.81
Actual rentals for housing			125.3			0.45	3.21	5.56	5.42
Maintenance and repair of the dwelling			109.1			0.00	-2.18	-1.00	1.17
Water supply and miscellaneous services relating to the dwelling			134.3			0.00	3.44	3.44	7.22
Electricity, gas and other fuels			136.0			0.00	6.01	6.01	10.88
Electricity, gas and other racis	, 10.0	150.0	150.0	2	22	0.00	0.01	0.01	10.00
Household operation	741 3	107 2	108.1	105 3	105 5	0.19	-2.40	-1.58	0.77
Furniture, furnishings, carpets and other floor coverings			88.8			0.00	-2.27	-2.89	-0.30
Household textiles			152.4			0.00	-0.04	0.12	2.25
Household appliances		84.4			79.0	2.30	-7.79	-6.39	0.63
Glassware, tableware and household utensils			107.5			-0.15	-5.22	-6.02	-1.67
Tools and equipment for house and garden			100.8			-1.27	-5.70	-7.54	-4.23
Goods and services for routine household maintenance and cleaning			115.2			0.01	-1.20	0.55	1.51
doods and services for routine nousehold maintenance and cleaning	540.0	115.1	115.2	113.0	115.0	0.01	-1.20	0.55	1.51
Health	235.8	93.4	02.0	02 5	92.5	0.01	-0.38	-0.95	-0.01
Medical products, appliances and equipment	140.3					0.01	-0.46	-0.95 -1.31	-0.01
Out-patient services	57.2					0.00	0.00	0.71	0.71
Hospital services					92.2				-0.46
Other treatments	3.0 20.6				92.2	0.01 0.01	-0.57 -0.57	-1.80 -1.80	-0.46
Health products and services n.e.c.	0.5				92.2	0.01			-0.46
Other health related incurred costs					92.2	0.01	-0.57	-1.80 -1.80	
Other health related incurred costs	14.1	93.9	92.7	92.2	92.2	0.01	-0.57	-1.80	-0.46
Transport	1,815.4	100.0	100 6	107.6	107.2	-0.28	-2.04	-1.56	0.49
Purchase of vehicles			103.9			0.00	-2.67	-2.48	-0.91
Operation of personal transport equipment			119.4			-0.33	-1.00	-0.42	1.75
Transport services	163.8		87.0			-1.62	-5.63	-4.08	0.03
Transport services	103.0	05.0	07.0	05.5	02.1	1.02	5.05	4.00	0.03
Communications	706 2	92.2	83.4	92 1	92 1	-0.03	-0.35	1.10	0.21
Postal services			105.2			0.00	0.00	0.00	0.51
Telephone and telefax equipment	29.6				42.5	-1.60	-4.71	-6.47	-22.94
Telephone and telefax services	670.6				84.7	0.00	-0.25	1.30	0.87
relephone and telefax services	070.0	65.0	04.5	04.7	04.7	0.00	-0.23	1.30	0.87
Recreation and culture	901 2	112 5	114.4	1122	112 2	0.90	-0.99	-0.18	1.47
Audio-visual, photographic and information processing equipment			105.8			2.75	1.46	-3.65	-0.68
Other major durables for recreation and culture			92.9			0.00	-0.34	2.56	2.52
Other recreational items and equipment; gardens and pets			134.1			0.27	-0.44	1.22	3.28
Recreational and cultural services			101.9			0.00	-0.44	-0.28	1.15
Newspapers, books and stationery			111.6			0.00	-2.97	-3.29	0.67
Holidays			125.8			5.85	-8.39	3.26	-0.57
Holidays	71.0	111.0	123.0	100.5	113.3	5.85	-0.33	3.20	-0.57
Education	92.0	100 1	109.5	110 1	110 2	0.07	0.60	1.03	-1.83
Pre primary and primary education			109.5			0.07	0.00	0.00	-1.83 -2.37
Secondary education			110.1			0.00		2.33	
Secondary education Post-secondary non-tertiary education			100.1			0.17	1.36 0.95	2.33 1.63	-1.16 -1.51
Tertiary education			109.1			0.00	0.00	0.00	-2.37
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Education not definable by level	12.4	109.1	109.8	110./	110.8	0.07	0.89	1.57	-1.52
Restaurants and hotels	ד כדכ	116.0	119.1	115 0	116.0	0.03	-3.63	-0.04	2.60
						0.03	-2.62 -2.22	- 0.04	
Catering services Accommodation services			119.4 96.8			1.97	-2.33 -22.57	0.31 -24.68	2.94 -18.69
Accommodation services	0.2	98.3	30.8	72.0	74.0	1.97	-23.57	-24.08	-19.09
Miscellaneous goods and services	767.0	100.0	100.3	00 0	00 1	0.09	-1.20	-0.90	0.80
Miscellaneous goods and services Personal care			112.3			0.09	-1.20 -2.88		1.91
								-1.53	
Personal effects n.e.c. Social protection			112.0 128.1			0.00	-0.77 8.11	-2.74 14.52	-1.00 11.73
Insurance						1.18 0.00	0.00	0.00	0.01
Financial services n.e.c.	289.1 26.9		85.1 97.4		94.7	0.00	-2.73	-4.52	-2.17
Other services n.e.c.	26.9 93.0		97.4			0.09	-2.73 -2.73	-4.52 -4.52	-2.17 -2.17
Other services fi.e.c.	33.0	<i>5</i> 3.2	31.4	54.7	54.7	0.03	-2./3	-4.32	-2.1/
	10.000	1147	115 3	114 5	1146	0.08	-0.51	-0.05	1.93
CPI Source: Control Puregu of Statistics Asuba	10,000	114./	115.2	114.5	114.0	0.08	-0.51	-0.05	1.93
Source: Central Bureau of Statistics Aruba									

APPENDIX 2

Effect on the Consumer Price Index per sector and category for July 2010 (Dec 2006 = 100)

DESCRIPTION	WEIGHT coefficient	Monthly Jun - Jul	Ytd Dec - Jul	End of period Jul 09 - Jul 10	Period avera Jul 09 - Jul 1
Food and non-alcoholic beverages	1,125.3	-0.02	-0.19	-0.40	-0.26
Food	961.4	-0.02	-0.19	-0.40	-0.29
Non-alcoholic beverages	163.9	0.01	0.00	0.00	0.03
Alcoholic beverages and tobacco	81.9	0.01	0.00	-0.01	0.01
Alcoholic beverages for consumption at home	59.3	0.00	0.00	-0.01	0.00
Tobacco	22.6	0.01	0.00	0.00	0.01
Clothing and footwear	625.0	0.00	0.46	0.44	0.11
Clothing and rootwear Clothing	625.9 550.4	0.00 0.00	- 0.46 -0.43	-0.44 -0.42	- 0.11 -0.10
Footwear	75.5	0.00	-0.03	-0.02	-0.01
Housing	2,553.3	0.04	0.94	1.20	1.86
Actual rentals for housing	854.2	0.04	0.30	0.51	0.49
Maintenance and repair of the dwelling	444.6	0.00	-0.09	-0.04	0.05
Water supply and miscellaneous services relating to the dwelling	505.7	0.00	0.20	0.20	0.41
Electricity, gas and other fuels	748.8	0.00	0.53	0.53	0.91
Household operation	741.3	0.01	-0.17	-0.11	0.05
Furniture, furnishings, carpets and other floor coverings	142.1	0.00	-0.02	-0.03	0.00
Household textiles	69.5	0.00	0.00	0.00	0.02
Household appliances	111.3	0.02	-0.06	-0.05	0.01
Glassware, tableware and household utensils	31.8	0.00	-0.02	-0.02	-0.01
Tools and equipment for house and garden	40.0	0.00	-0.02	-0.03	-0.02
oods and services for routine household maintenance and cleaning	346.6	0.00	-0.04	0.02	0.05
Health Medical products, appliances and equipment	235.8 140.3	0.00 0.00	- 0.01 -0.01	-0.02 -0.02	0.00
Out-patient services	57.2	0.00	0.00	0.02	0.00
Hospital services	3.0	0.00	0.00	0.00	0.00
Other treatments	20.6	0.00	0.00	0.00	0.00
Health products and services n.e.c.	0.5	0.00	0.00	0.00	0.00
Other health related incurred costs	14.1	0.00	0.00	0.00	0.00
Transport	1,815.4	-0.05	-0.35	-0.27	0.08
Purchase of vehicles	811.4	0.00	-0.20	-0.18	-0.07
Operation of personal transport equipment	840.1	-0.03	-0.09	-0.04	0.15
Transport services	163.8	-0.02	-0.07	-0.05	0.00
Communications	706.3	0.00	-0.02	0.06	0.01
Postal services	6.1	0.00	0.00	0.00	0.00
Telephone and telefax equipment	29.6	0.00	-0.01	-0.01	-0.03
Telephone and telefax services	670.6	0.00	-0.01	0.06	0.04
Recreation and culture	891.2	0.08	-0.09	-0.02	0.13
Audio-visual, photographic and information processing equipment	123.8	0.03	0.02	-0.04	-0.01
Other major durables for recreation and culture Other recreational items and equipment; gardens and pets	19.2 260.1	0.00 0.01	0.00 -0.01	0.00 0.04	0.00 0.10
Recreational and cultural services	335.0	0.00	0.00	-0.01	0.10
Newspapers, books and stationery	82.1	0.00	-0.02	-0.03	0.01
Holidays	71.0	0.04	-0.07	0.02	0.00
Education	83.0	0.00	0.00	0.01	-0.02
Pre primary and primary education	30.4	0.00	0.00	0.00	-0.01
Secondary education	25.2	0.00	0.00	0.01	0.00
Post-secondary non-tertiary education	4.6	0.00	0.00	0.00	0.00
Tertiary education Education not definable by level	10.4 12.4	0.00	0.00	0.00	0.00
Education not definable by level	12.4	0.00	0.00	0.00	0.00
Restaurants and hotels	373.7	0.00	-0.10	0.00	0.10
Catering services	367.5	0.00	-0.09	0.01	0.11
Accommodation services	6.2	0.00	-0.01	-0.01	-0.01
Miscellaneous goods and services	767.0	0.01	-0.08	-0.06	0.05
	262.0	0.00	-0.07	-0.04	0.05
Personal care		0.00	-0.01	-0.02	-0.01
Personal effects n.e.c.	67.3				0.03
Personal effects n.e.c. Social protection	28.7	0.00	0.03	0.04	
Personal effects n.e.c. Social protection Insurance	28.7 289.1	0.00	0.00	0.00	0.00
Personal effects n.e.c. Social protection Insurance Financial services n.e.c.	28.7 289.1 26.9	0.00 0.00	0.00 -0.01	0.00 -0.01	0.00 -0.01
Personal effects n.e.c. Social protection Insurance	28.7 289.1	0.00	0.00	0.00	0.00