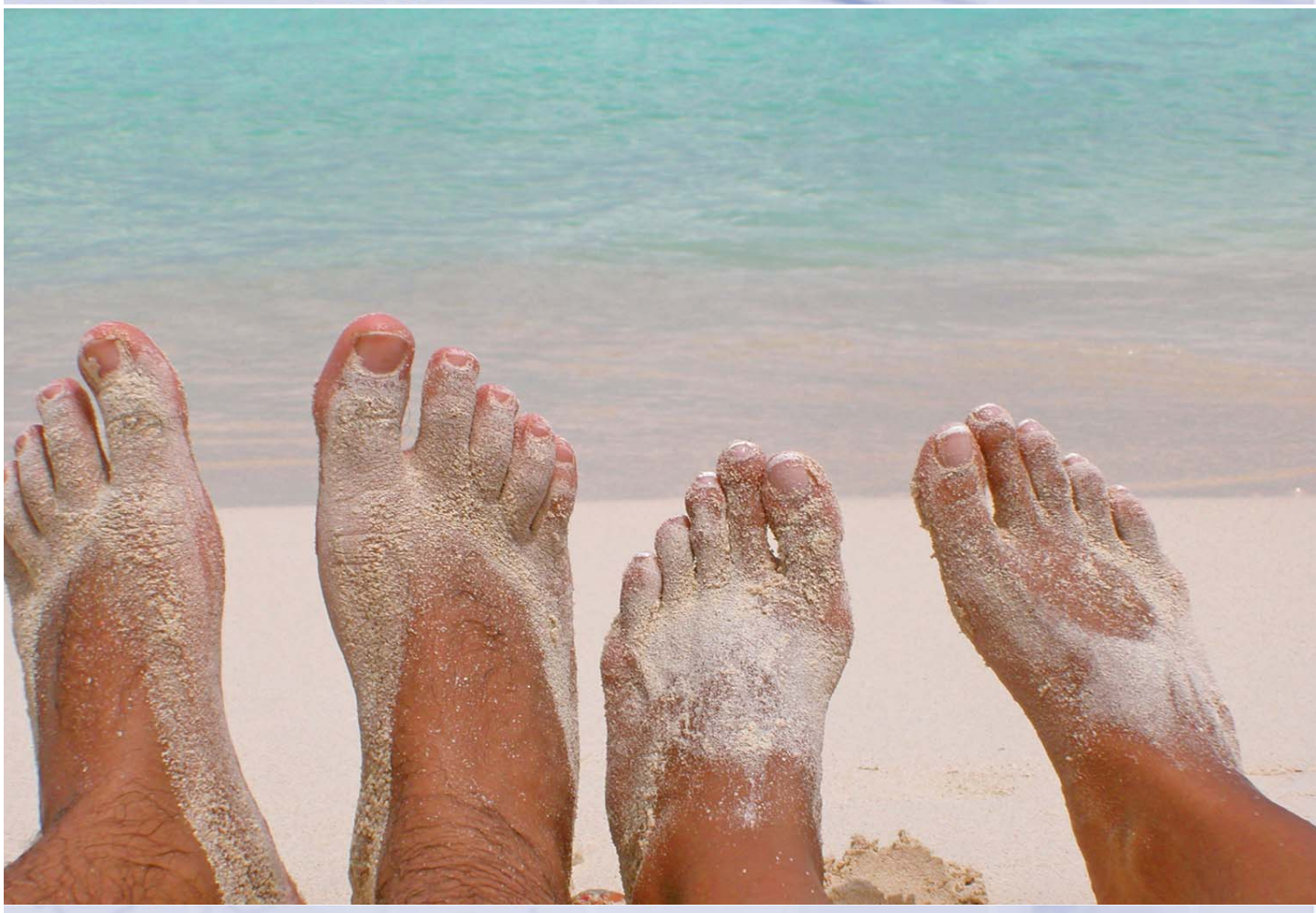
Tourism

Tourist Pro file Quarter 3 - 2007



central bureau of statistics

central bureau of statistics
L.G. Smith Blvd. 160, Sun Plaza Building Phone: (297) 583-7433 Fax: (297) 583-8057 Website: www.cbs.aw
E-mail: cbs@setarnet.aw

Tourist Profile

Quarter 3 - 2007

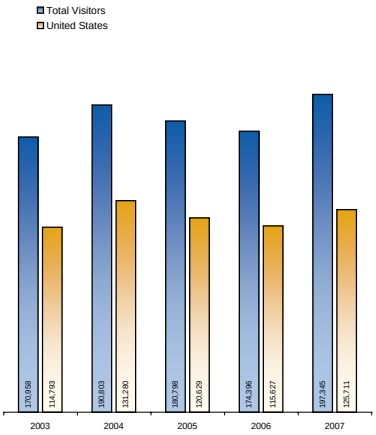
TOURISM IN ARUBA

NUMBER OF STAYOVER VISITORS BY PLACE OF RESIDENCE

	Qtr. 3 2003	Qtr. 3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Total Visitors	**170,958**	**190,803**	**180,798**	**174,396**	**197,345**	**-3.5**	**13.2**
United States	114,793	131,280	120,629	115,627	125,711	-4.1	8.7
Venezuela	22,019	24,165	24,359	22,646	30,840	-7.0	36.2
Netherlands	9,915	9,767	9,946	9,239	9,577	-7.1	3.7
Netherlands Antilles	6,282	6,112	4,760	5,384	6,313	13.1	17.3
Colombia	2,459	2,810	2,683	3,031	3,304	13.0	9.0
Brazil	1,002	1,657	1,634	1,562	1,927	-4.4	23.4
Canada	2,871	3,208	3,762	4,016	4,602	6.8	14.6
Other World	11,617	11,804	13,025	12,891	15,071	-1.0	16.9
Argentina	715	878	861	1,251	1,333	45.3	6.6
Germany	747	684	742	749	717	0.9	-4.3
Rest of Europe	1,655	1,846	2,463	2,525	2,589	2.5	2.5
Italy	508	481	608	743	728	22.2	-2.0
Peru	360	488	307	315	364	2.6	15.6
Rest of the World	575	449	1,097	458	572	-58.2	24.9
So - Cent. America	987	809	1,496	1,178	1,120	-21.3	-4.9
Caribbean Genera	764	268	415	264	310	-36.4	17.4
United Kingdom	2,954	3,579	2,801	2,982	4,794	6.5	60.8
Surinam	591	747	992	514	635	-48.2	23.5
Switzerland	208	289	179	227	151	26.8	-33.5
Dominican Republic	297	376	296	484	309	63.5	-36.2
Trinidad / Tobago	874	569	393	559	555	42.2	-0.7
Chile	129	124	125	154	396	23.2	157.1
Ecuador	198	179	203	453	470	123.2	3.8
Japan	55	38	47	35	28	-25.5	-20.0

Source: Aruba Tourism Authority (ATA)

Stayover visitors - 3rd Qtrs.

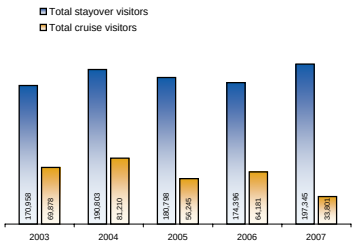


CRUISE PASSENGERS

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr.3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Number of passengers	69,878	81,210	56,245	64,181	33,801	14.1	-47.3
Number of calls	39	37	42	36	36	-14.3	0.0
Number of crew members	27,181	30,840	21,792	24,056	15,156	10.4	-37.0
Avg. no. of passengers / ship	1,792	2,195	4,018	5,596	2,997	39.3	-46.4

Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

Total number of visitors to Aruba - 3rd Qtrs.



TOTAL NUMBER OF VISITORS

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Total stayover visitors	170,958	190,803	180,798	174,396	197,345	-3.5	13.2
Total cruise visitors	69,878	81,210	56,245	64,181	33,801	14.1	-47.3
Total number of visitors	**240,836**	**272,013**	**237,043**	**238,577**	**231,146**	**0.6**	-3.1

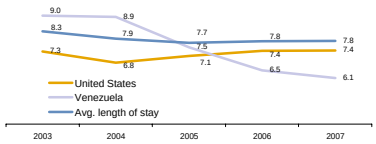
Source: Aruba Tourism Authority (ATA) & Cruise Tourism Authority N.V. - Aruba

AVERAGE LENGTH OF STAY BY PLACE OF RESIDENCE OF VISITORS TO ARUBA (In days)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
United States	7.3	6.8	7.1	7.4	7.4	3.2	0.1
Venezuela	9.0	8.9	7.5	6.5	6.1	-14.1	-5.4
Netherlands	12.1	13.8	11.4	14.8	15.2	30.3	2.7
Netherlands Antilles	6.5	6.9	6.6	5.8	6.8	-12.8	18.0
Canada	7.7	7.1	13.9	7.2	8.5	-48.4	18.7
Colombia	12.1	11.7	6.3	7.8	6.0	23.3	-22.5
Other	11.9	11.7	11.3	10.4	10.4	-8.5	-0.1
Avg. length of stay	**8.3**	**7.9**	**7.7**	**7.8**	**7.8**	**0.9**	**0.3**

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Avg. length of stay (in days) - 3rd Qtrs

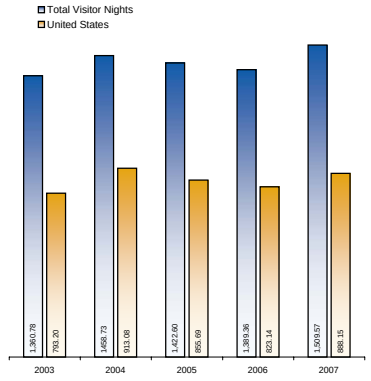


NUMBER OF VISITOR NIGHTS BY PLACE OF RESIDENCE (* 1,000)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Total Visitor Nights	**1,360.78**	**1458.73**	**1,422.60**	**1,389.36**	**1,509.57**	**-2.3**	**8.7**
United States	793.20	913.08	855.69	823.14	888.15	-3.8	**7.9**
Venezuela	202.37	175.79	181.84	175.43	207.21	-3.5	**18.1**
Netherlands	121.68	123.77	134.33	126.60	132.26	-5.8	**4.5**
Netherlands Antilles	37.44	38.11	31.78	36.89	38.01	16.1	**3.0**
Colombia	35.77	39.84	35.46	34.40	29.81	-3.0	**-13.3**
Brazil	5.83	11.65	11.38	10.40	12.74	-8.6	**22.5**
Canada	23.91	25.99	31.90	33.89	39.19	6.2	**15.6**
Other Wolrd	140.58	130.50	140.23	148.62	162.21	6.0	**9.1**
Argentina	7.04	8.02	8.00	12.07	11.93	50.9	**-1.1**
Germany	9.47	8.36	9.12	9.47	7.99	3.8	**-15.7**
Rest of Europe	17.00	18.74	26.17	26.47	26.54	1.2	**0.3**
Italy	4.76	4.52	5.67	7.90	6.75	39.3	**-14.6**
Peru	4.60	4.97	3.23	3.17	3.25	-2.0	**2.6**
Rest of the World	8.49	4.54	11.49	5.51	5.24	-52.0	**-4.8**
So - Cent. America	10.07	8.85	14.25	14.41	11.81	1.2	**-18.1**
Caribbean Genera	7.64	2.52	3.14	2.55	2.61	-18.8	**2.6**
United Kingdom	34.60	45.07	35.74	37.47	62.55	4.8	**66.9**
Surinam	5.69	7.60	7.92	6.21	7.17	-21.6	**15.5**
Switzerland	2.24	2.84	2.03	2.36	1.87	16.5	**-20.7**
Dominican Republic	6.24	6.25	4.86	9.05	3.70	86.2	**-59.1**
Trinidad / Tobago	19.55	5.53	5.25	8.05	4.96	53.4	**-38.4**
Chile	1.04	0.98	1.02	1.27	2.60	24.7	**104.7**
Ecuador	1.92	1.57	2.13	2.51	3.14	17.6	**25.1**
Japan	0.24	0.15	0.22	0.15	0.09	-30.6	**-40.1**

Source: Aruba Tourism Authority (ATA)

Visitor nights - 3rd Qtrs.

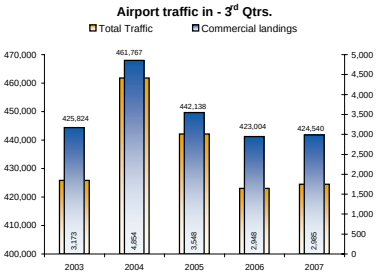


AIRPORT TRAFFIC / NUMBER OF PASSENGERS TRAVELING BY AIR

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Arrived	208,086	232,622	219,801	206,219	208,972	-6.2	1.3
Departed	208,822	224,591	220,264	208,453	207,389	-5.4	-0.5
In transit	8,916	4,554	2,073	8,332	8,179	301.9	-1.8
Total Traffic	**425,824**	**461,767**	**442,138**	**423,004**	**424,540**	**-4.3**	**0.4**

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

Airport traffic in - 3rd Qtrs.



AIRCRAFT LANDINGS

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Commercial landings	3,173	4,854	3,548	2,948	2,985	-16.9	1.3
Non-commercial landings	1,072	772	875	992	749	13.4	-24.5
Total	**4,245**	**5,626**	**4,423**	**3,940**	**4,506**	**-10.9**	**14.4**

Source: Aruba Airport Authority N.V. (AAA) & Department of Immigration - International Airport of Aruba

VISITOR PROFILE

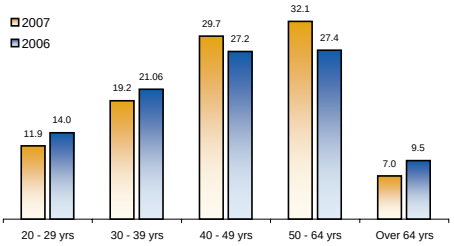
CHARACTERISTICS OF THE VISITORS

AGE GROUPS OF THE VISITORS (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Under 20 yrs	0.9	1.6	1.1	0.3	0.2	-72.7	-33.3
20 - 29 yrs	17.8	16.9	14.9	14.0	11.9	-6.0	-15.0
30 - 39 yrs	22.5	22.2	20.4	21.06	19.2	3.2	-8.8
40 - 49 yrs	28.8	24.8	26.4	27.2	29.7	3.0	9.2
50 - 64 yrs	26.3	24.3	25.9	27.4	32.1	5.8	17.2
Over 64 yrs	3.5	10.2	11.3	9.5	7.0	-15.9	-26.3
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Age groups of the visitors - 3rd Qtrs.

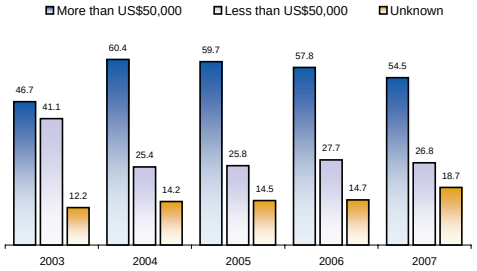


YEARLY HOUSEHOLD INCOME OF THE VISITORS (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Less than US$20,000	9.9	5.5	7.5	5.3	6.4	-29.3	20.8
US$20,001 - US$30,000	10.1	5.0	5.3	5.7	5.3	7.5	-7.0
US$30,001 - US$50,000	21.1	14.9	13	16.7	15.1	28.5	-9.6
US$50,001 - US$75,000	28.2	24.5	24.1	27.1	29.0	12.4	7.0
US$75,001 - US$100,000	11.9	18.4	17.9	16.1	17.2	-10.1	6.8
US$100,001 and over	6.6	17.5	17.7	14.6	8.3	-17.5	-43.2
Unknown	12.2	14.2	14.5	14.7	18.7	1.4	27.2
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Household Income of the visitors - 3rd Qtrs.

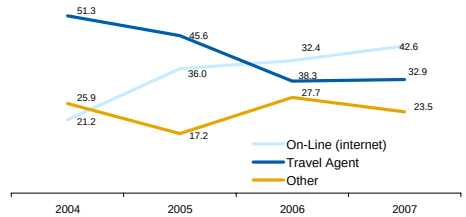


OCCUPATION OF THE VISITORS (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Legislators, senior officials and managers	12.2	12.2	13.7	13.4	13.7	-2.2	2.2
Professionals	24.5	29.1	22.3	29.6	23.6	32.7	-20.3
Technicians and associate professionals	16.7	15.7	18.4	14.9	17.2	-19.0	15.4
Clerks	9.7	9.3	7.6	5.8	5.8	-23.7	0.0
Service workers, shop & market sales workers	7.4	4.2	3.6	3.8	5.3	5.6	39.5
Skilled agricultural and fishery workers	2.5	2.4	1.8	2.9	0.5	61.1	-82.8
Craft and related trades workers	1.3	0.4	0.6	1.2	2.0	100.0	66.7
Plant and machine operators and assemblers	0.8	1.2	0.2	1.3	1.5	550.0	15.4
Elementary occupations	0.3	0.4	0.3	0.3	1.0	0.0	233.3
Armed forces	0.3	0.4	0.3	1.1	0.4	266.7	-63.6
Not economically active (Retired)	24.2	25.0	29.1	25.7	26.8	-11.7	4.3
Unknown	0.1	0.0	0.1	0.0	0.2	-100.0	0.0
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Method visitors used to book their trip - 3rd Qtrs.

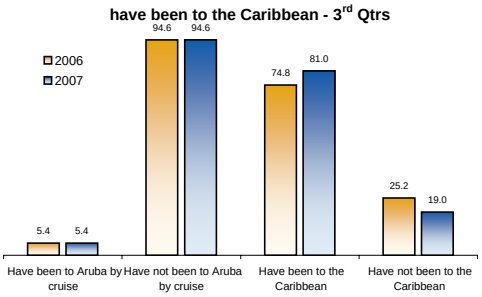


METHOD VISITORS USED TO BOOK A TRIP (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
On-Line (internet)	14.7	21.2	36.0	38.3	42.6	6.4	11.2
Travel Agent	50.5	51.3	45.6	32.4	32.9	-28.9	1.5
Tour Operator	7.6	0.7	1.1	1.5	0.4	36.4	-73.3
Charter Operator	0.1	0.2	0.1	0.1	0.0	0.0	-100.0
Other	27.1	25.9	17.2	27.7	23.5	61.0	-15.2
	0.0	0.7	0.0	0.1	0.6	0.0	500.0
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Visitors that have been to Aruba by cruise & have been to the Caribbean - 3rd Qtrs

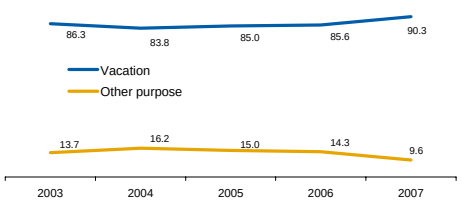


VISITORS THAT HAVE BEEN TO ARUBA BY CRUISE AND VISITOR THAT HAVE BEEN TO THE CARIBBEAN PRIOR TO THIS VISIT (In Percentages)

		Qtr. 3 2004	Qtr.3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
To Aruba by cruise	Yes	5.9	7.1	5.4	5.4	-23.9	0.0
	No	94.1	92.8	94.6	94.6	1.9	0.0
Prior visit to the Caribbean	Yes	67.9	70.5	74.8	81.0	6.1	8.3
	No	32.1	29.5	25.1	19.0	6.1	-24.3

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Purpose of visit of the visitors - 3rd Qtrs.



BEHAVIOR OF THE VISITORS

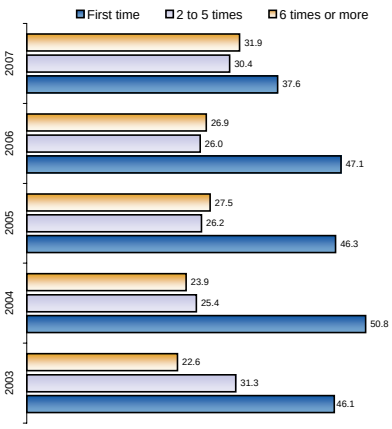
PURPOSE OF VISIT (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Vacation	86.3	83.8	85.0	85.6	90.3	0.7	5.5
Honeymoon	6.9	7.3	7.5	6.2	3.3	-17.3	-46.8
Visit friends / relatives	2.3	3.6	3.6	3.5	3.3	-2.8	-5.7
Business / leisure	1.8	1.7	1.1	1.7	0.9	54.5	-47.1
Other [1)]	1.6	1.4	1.2	1.1	0.4	-8.3	-63.6
Business only / Convention	1.0	1.8	1.3	1.5	0.8	15.4	-46.7
Wedding	0.1	0.4	0.3	0.3	0.5	0.0	66.7
Events/Festivals	n.a.	n.a.	n.a.	n.a.	0.4	0.0	0.0
Get Married	n.a.	n.a.	n.a.	n.a.	0.1	0.0	0.0
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

[1)] *Other also include incentive and golf*

Number of visit to Aruba - 3rd Qtrs



NUMBER OF VISITS TO ARUBA (In Percentages)

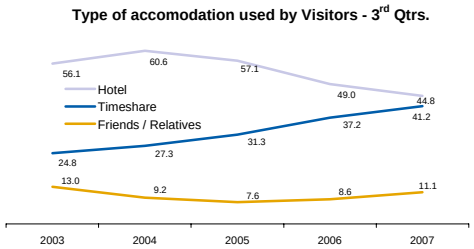
	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
First time	46.1	50.8	46.3	47.1	37.6	1.7	-20.2
2 to 5 times	31.3	25.4	26.2	26.0	30.4	-0.8	16.9
6 times or more	22.6	23.9	27.5	26.9	31.9	-2.2	18.6
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

Source: Tourist Survey - Central Bureau of Statistics - Aruba

TYPE OF ACCOMMODATION USED BY THE VISITORS (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Hotel	56.1	60.6	57.1	49.0	44.8	-14.2	-8.6
Timeshare	24.8	27.3	31.3	37.2	41.2	18.8	10.8
Guest house/Apartment	5.5	2.0	3.3	4.5	2.4	36.4	-46.7
Friends / Relatives	13.0	9.2	7.6	8.6	11.1	13.2	29.1
Other	0.6	0.9	0.7	0.8	0.6	14.3	-25.0
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

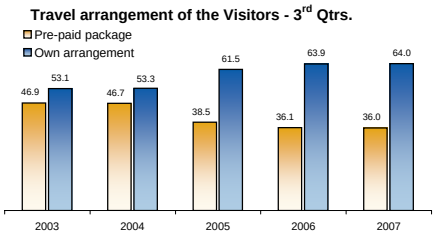
Source: Tourist Survey - Central Bureau of Statistics - Aruba



TRAVEL ARRANGEMENT OF THE VISITORS (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Pre-paid package	46.9	46.7	38.5	36.1	36.0	-6.2	-0.3
Own arrangement	53.1	53.3	61.5	63.9	64.0	3.9	0.2
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

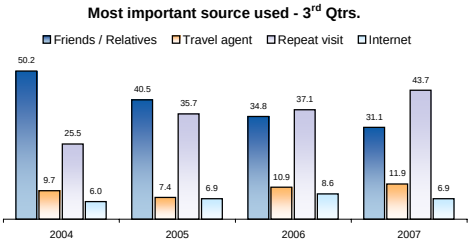
Source: Tourist Survey - Central Bureau of Statistics - Aruba



SINGLE MOST IMPORTANT SOURCE OF INFORMATION IN MAKING A DECISION TO VISIT ARUBA (In Percentages)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Friends / Relatives	46.4	50.2	40.5	34.8	31.1	-14.1	-10.6
Travel agent	20.4	9.7	7.4	10.9	11.9	47.3	9.2
Newspaper / magazine	0.7	1.2	3.7	2.9	1.6	-21.6	-44.8
Television ad / Radio ad	0.4	1.2	0.7	0.0	0.1	-100.0	0.0
Tourist board	0.7	0.4	0.2	0.2	0.0	0.0	-100.0
Other	2.8	2.9	2.2	2.8	2.9	27.3	3.6
Repeat visit	17.7	25.5	35.7	37.1	43.7	3.9	17.8
Cruise	0.9	0.4	0.5	0.2	0.8	-60.0	300.0
Internet	7.0	6.0	6.9	8.6	6.9	24.6	-19.8
Business	2.8	2.4	2.2	2.4	1.0	9.1	-58.3
Unknown	0.2	0.1	0.0	0.1	0.0	0.0	0.0
Total	**100%**	**100%**	**100%**	**100%**	**100%**		

Source: Tourist Survey - Central Bureau of Statistics - Aruba



SATISFACTION OF VISITORS

RATING OF SERVICE RELATED TO THE FOLLOWING:

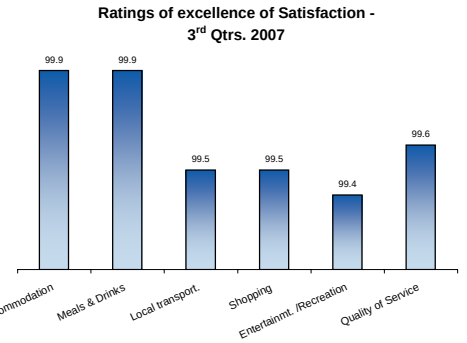
	Qtr. 3 2007
ACCOMMODATION	
Excellent	99.9
Unknown / n.a.	0.1
Total	**100%**
MEALS & DRINKS	
Excellent	99.9
Unknown / n.a.	0.1
Total	**100%**
LOCAL TRANSPORTATION	
Excellent	99.5
Unknown / n.a.	0.5
Total	**100%**
SHOPPING	
Excellent	99.5
Good	0.2
Unknown / n.a.	0.3
Total	**100%**
ENTERTAINMENT / RECREATION	
Excellent	99.4
Good	0.1
Unknown / n.a.	0.5
Total	**100%**
QUALITY OF SERVICE	
Excellent	99.6
Unknown / n.a.	0.0
Total	**100%**

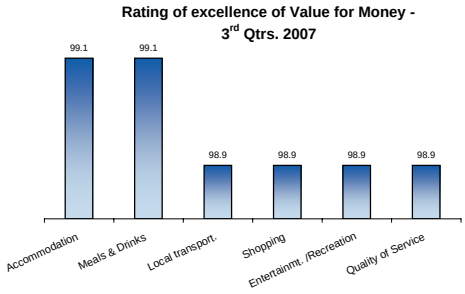
Source: Tourist Survey - Central Bureau of Statistics - Aruba

RATING OF VALUE FOR MONEY OF THE FOLLOWING:

	Qtr. 3 2007
ACCOMMODATION	
Excellent	99.1
Good	0.1
Average	0.1
Unknown / n.a.	0.7
Total	**100%**
MEALS & DRINKS	
Excellent	99.1
Unknown / n.a.	0.9
Total	**100%**
LOCAL TRANSPORTATION	
Excellent	98.9
Good	0.2
Unknown / n.a.	0.9
Total	**100%**
SHOPPING	
Excellent	98.9
Good	0.1
Unknown / n.a.	1.0
Total	**100%**
ENTERTAINMENT / RECREATION	
Excellent	98.9
Unknown / n.a.	1.1
Total	**100%**
QUALITY OF SERVICE	
Excellent	98.9
Good	1.1
Total	**100%**

Source: Tourist Survey - Central Bureau of Statistics - Aruba

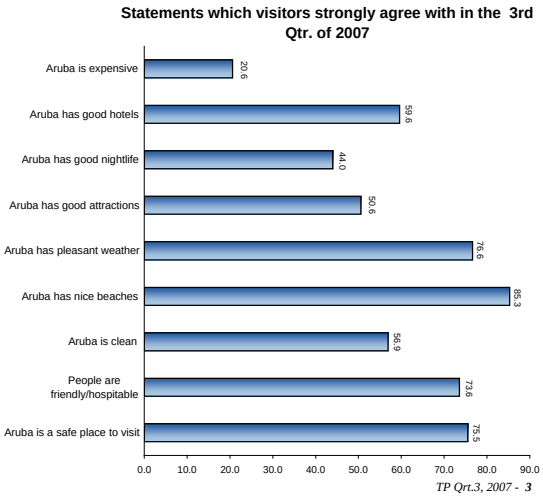




AGREEMENT OR DISAGREEMENT OF THE VISITORS WITH THE FOLLOWONG STATEMENTS:

	Strongly Agree	Agree	Neither	Disagree	Strongly Disagree	Don't Know
Aruba is a safe place to visit	75.5	15.8	0.1	0.3	0.0	0.0
People are friendly/hospitable	73.6	17.4	0.8	0.4	0.1	0.1
Aruba is clean	56.9	23.9	11.8	1.2	0.3	0.2
Aruba has nice beaches	85.3	6.3	0.2	0.0	0.1	0.0
Aruba has pleasant weather	76.6	16.8	0.5	0.2	0.0	0.0
Aruba has good attractions	50.6	25.7	7.4	0.7	0.0	0.0
Aruba has good nightlife	44.0	14.2	14.8	2.1	0.2	0.0
Aruba has good hotels	59.6	27.0	0.4	0.1	0.1	2.1
Aruba is expensive	20.6	35.7	22.7	16.1	0.2	0.3

Source: Tourist Survey - Central Bureau of Statistics - Aruba



RATING FROM 1 TO 10 OF OVERALL VISIT TO ARUBA:

	Qtr. 3 2007
2	0.2
4	0.1
5	0.4
6	0.5
7	4.8
8	24.9
9	37.8
10	31.3
Mean	**8.92**

Source: Tourist Survey - Central Bureau of Statistics - Aruba

MONEY ASPECTS OF THE VISITORS

AVERAGE DAILY EXPENDITURE SPENT IN ARUBA PER CATEGORY[1] (In US$)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Accommodation [2]	20.47	23.01	29.45	22.78	15.92	-22.6	-30.1
Food & beverage	21.28	24.12	30.67	26.78	26.96	-12.7	0.7
Groceries / sundries	2.80	2.83	3.61	3.44	3.86	-4.7	12.2
Entertainment / recreation	6.62	7.58	9.37	7.62	4.56	-18.7	-40.2
Taxis	3.43	2.87	3.60	3.22	3.45	-10.6	7.1
Car rental	3.51	3.33	4.20	4.14	5.13	-1.4	23.9
Public transportation	0.24	0.24	0.29	0.21	0.18	-27.6	-14.3
Tax free shopping	4.91	4.00	6.09	2.37	2.96	-61.1	24.9
Shopping	15.64	15.49	14.16	17.34	18.28	22.5	5.4
Casinos	12.02	11.06	12.73	9.08	7.37	-28.7	-18.8
Internet/Telephone	0.74	0.72	0.58	0.55	0.14	-5.2	-74.5
Departure tax	0.00	0.00	0.00	0.00	0.00	n.a.	n.a.
Other [3]	1.02	3.75	0.89	0.94	0.64	5.6	-31.9
Total (In US$)	**92.70**	**104.11**	**124.99**	**98.07**	**90.09**	**-21.5**	**-8.1**

Source: Tourist Survey - Central Bureau of Statistics - Aruba

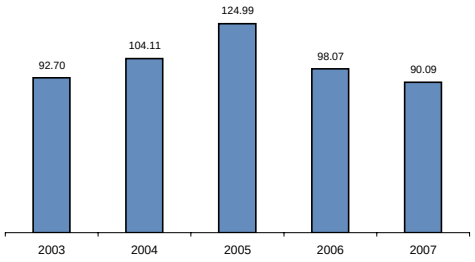
Notes : (Note 1 apply to all expenditures mentioned in the tables regarding expenditures)

1) The expenditures above mentioned are expenditures that were made while the visitors were IN ARUBA, excluding anything spent on pre-paid package outside of Aruba.

2) The expenditure category "accommodation" does not include any expenses made on a pre-paid package for accommodation.

3) The expenditures belonging to the category "other" also includes expenditures which are unknown or that that could not be specified by the interviewed visitors. For this reason the amount does not represent expenditures belonging to the category "other" only.

Average Daily Expenditure - 3rd Qtrs.

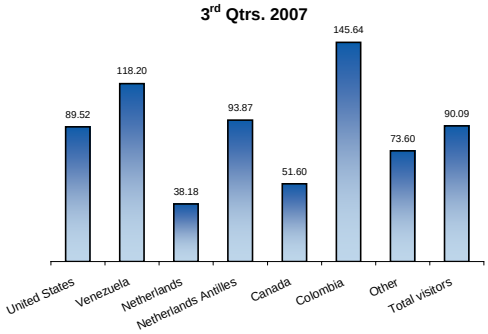


AVERAGE DAILY EXPENDITURE BY PLACE OF RESIDENCE[1] (In US$)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
United States	94.23	104.78	128.95	103.65	89.52	-19.6	-13.6
Venezuela	102.16	124.55	180.90	123.81	118.20	-31.6	-4.5
Netherlands	47.70	97.93	54.11	44.52	38.18	-17.7	-14.2
Netherlands Antilles	81.55	85.77	91.74	62.80	93.87	-31.5	49.5
Canada	62.20	81.54	78.35	37.32	51.60	-52.4	38.3
Colombia	84.21	70.84	68.83	103.53	145.64	50.4	40.7
Other	99.80	70.29	68.58	69.69	73.60	1.6	5.6
Total visitors	**92.70**	**104.11**	**124.99**	**98.07**	**90.09**	**-21.5**	**-8.1**

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Average Expenditure by place of Residence - 3rd Qtrs. 2007

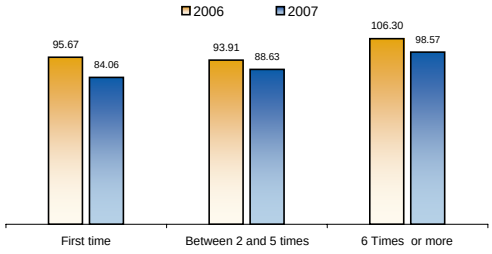


AVERAGE DAILY EXPENDITURE BY NUMBER OF VISITS TO ARUBA[1] (In US$)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
First time	93.75	106.22	106.02	95.67	84.06	-9.8	-12.1
Between 2 and 5 times	83.22	99.73	138.10	93.91	88.63	-32.0	-5.6
6 Times or more	104.77	104.25	144.90	106.30	98.57	-26.6	-7.3

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Average Daily Expenditure by number - 3rd Qtr. 2006 vs 2007

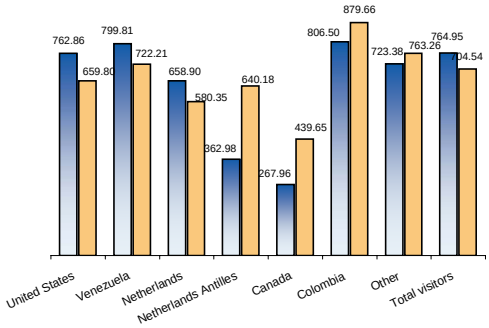


AVERAGE EXPENDITURE PER PERSON PER TRIP BY THE MAJOR MARKETS[1] (In US$)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
United States	690.71	713.55	919.41	762.86	659.80	-17.0	-13.5
Venezuela	916.38	1,110.99	1,360.37	799.81	722.21	-41.2	-9.7
Netherlands	577.65	1,348.50	614.69	658.90	580.35	7.2	-11.9
Netherlands Antilles	526.81	590.10	608.24	362.98	640.18	-40.3	76.4
Canada	477.07	579.75	1,090.63	267.96	439.65	-75.4	64.1
Colombia	1,014.73	830.24	435.01	806.50	879.66	85.4	9.1
Other	1,189.62	820.28	777.70	723.38	763.26	-7.0	5.5
Total visitors	**764.78**	**824.55**	**966.17**	**764.95**	**704.54**	**-20.8**	**-7.9**

Source: Tourist Survey - Central Bureau of Statistics - Aruba

Average Expenditure by place of Residence - 3rd Qtr. 2007

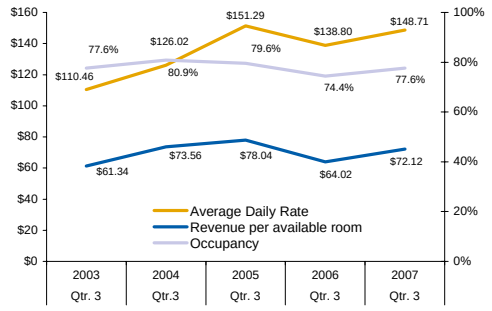


HOTEL RELATED STATISTICS

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
Hotel :							
Occupancy	80.0%	85.8%	81.7%	73.8%	75.5%	-9.7	2.3
Average Daily Rate	$111.55	$124.01	$152.79	$143.59	$149.04	-6.0	3.8
Revenue per available room	$89.79	$106.38	$125.06	$105.70	$112.59	-15.5	6.5
Timeshare :							
Occupancy	73.2%	72.6%	76.7%	75.8%	80.8%	-1.2	6.6
Average Daily Rate	$92.36	$112.67	$138.13	$107.52	$144.74	-22.2	34.6
Revenue per available room	$13.64	$14.29	$16.71	$14.44	$13.32	-13.6	-7.8
Total :							
Occupancy	**77.6%**	**80.9%**	**79.6%**	**74.4%**	**77.6%**	**-6.5**	**4.3**
Average Daily Rate	**$110.46**	**$126.02**	**$151.29**	**$138.80**	**$148.71**	**-8.3**	**7.1**
Revenue per available room	**$61.34**	**$73.56**	**$78.04**	**$64.02**	**$72.12**	**-18.0**	**12.7**

Source: Central Bureau of Statistics - Aruba

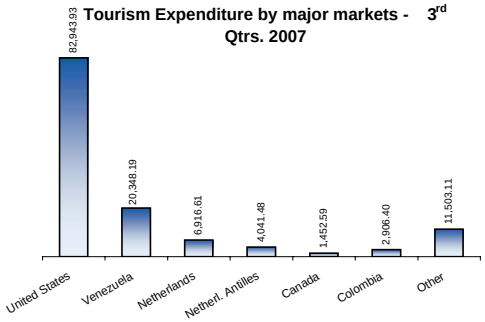
Hotel Related Statistics



TOURISM EXPENDITURE IN ARUBA BY THE MAJOR MARKETS[1] (In 1,000 US dollars)

	Qtr. 3 2003	Qtr.3 2004	Qtr. 3 2005	Qtr. 3 2006	Qtr. 3 2007	% change 06/05	% change 07/06
United States	79,288.20	93,675.08	110,907.93	88,207.68	82,943.93	-20.5	-6.0
Venezuela	20,177.67	26,846.98	33,137.20	18,112.56	20,348.19	-45.3	12.3
Netherlands	5,727.37	13,170.76	6,113.70	6,087.54	6,916.61	-0.4	13.6
Netherl. Antilles	3,309.44	3,606.68	2,895.20	1,954.31	4,041.48	-32.5	106.8
Canada	1,369.68	1,859.84	4,102.96	1,076.12	1,452.59	-32.5	35.0
Colombia	2,495.22	2,332.99	1,167.12	2,444.50	2,906.40	-73.8	18.9
Other	15,011.76	10,351.17	9,813.761	9,325.12	11,503.11	109.4	23.4
Total visitors	**130,744.40**	**157,326.84**	**174,682.09**	**133,403.52**	**139,037.86**	**-5.0**	4.2

Source: Tourist Survey - Central Bureau of Statistics - Aruba



LODGING TAX (In 1,000 US dollars)

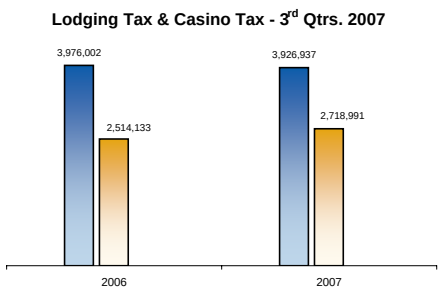
	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	4,213,148	4,791,335	5,902,498	5,862,994	5,956,300	-0.7	1.6
Quarter 2	3,644,288	4,389,363	5,161,686	4,959,012	4,618,770	-3.9	-6.9
Quarter 3	3,218,436	5,979,035	4,096,634	3,976,002	3,926,937	-2.9	-1.2
Quarter 4	2,919,820	3,854,241	3,660,696	3,500,196		-4.4	-100.0
Total	**13,995,692**	**19,013,973**	**18,821,514**	**18,298,204**	**14,502,007**	**-2.8**	**-20.7**

Source: Tax collector's office

CASINO TAX (In 1,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	3,300,750	4,483,377	3,938,285	4,840,232	3,894,134	22.9	-19.5
Quarter 2	2,030,976	2,877,834	2,773,033	2,888,727	3,476,926	4.2	20.4
Quarter 3	1,793,855	3,456,375	2,354,088	2,514,133	2,718,991	6.8	8.1
Quarter 4	2,461,460	2,776,169	3,270,758	2,711,238		-17.1	-100.0
Total	**9,587,041**	**13,593,755**	**12,336,164**	**12,954,330**	**10,090,051**	**5.0**	**-22.1**

Source: Tax collector's office

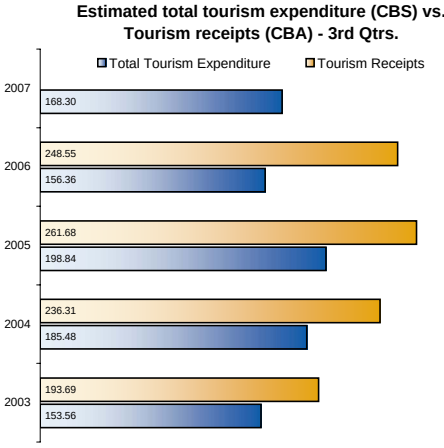


ESTIMATED TOTAL TOURISM EXPENDITURE[1] (In 1,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	183,443.41	234,504.32	246,518.69	218,088.59	198,342.44	-11.5	-9.1
Quarter 2	131,786.76	182,441.32	192,500.67	183,991.98	174,040.36	-4.4	-5.4
Quarter 3	153,559.06	185,476.31	198,843.22	156,356.46	168,298.70	-21.4	7.6
Quarter 4	178,696.91	209,986.75	182,092.73	158,735.69		-12.8	-100.0
Total	**647,486.14**	**812,408.69**	**819,955.31**	**717,172.71**		**-12.5**	**-100.0**

Source: Tourist Survey - Central Bureau of Statistics - Aruba

[1] For further explanation on estimated total tourism expenditure refer to methodology which is available upon request at the CBS



TOURISM RECEIPTS (In 1,000,000 US dollars)

	2003	2004	2005	2006	2007	% change 06/05	% change 07/06
Quarter 1	246.59	305.25	318.44	317.77	334.64	-0.2	5.3
Quarter 2	193.69	236.31	261.68	248.55	263.58 *	-5.0	0.0
Quarter 3	198.55	232.68	241.73	234.80	n.a.	-2.9	0.0
Quarter 4	214.25	268.55	269.22	269.78		0.2	-100.0
Total	**853.07**	**1,042.79**	**1,091.06**	**1,070.89**		**-1.8**	**-100.0**

Source: Central Bank of Aruba * provisional